

Objection Deadline: May 31, 2023 at 12:00 p.m. (Prevailing Eastern Time)

CLEARY GOTTLIEB STEEN & HAMILTON LLP

Sean A. O'Neal

Luke A. Barefoot

Jane VanLare

One Liberty Plaza

New York, New York 10006

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*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF SECOND MONTHLY STATEMENT OF
CLEARY GOTTLIEB STEEN & HAMILTON LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS
FOR THE PERIOD FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of applicant:	Cleary Gottlieb Steen and Hamilton LLP
Authorized to provide services to:	Genesis Global Holdco, LLC, et al.
Date of retention:	Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession <i>nunc pro tunc</i> to the Petition Date (ECF No. 103)
Period of which compensation and expenses are sought:	February 1, 2023 through February 28, 2023
Amount of compensation requested:	\$ 4,273,975.00
Less 20% holdback:	\$ 3,419,180.00
Amount of expenses requested:	\$ 42,414.96
Total compensation (net of holdback):	\$ 3,461,594.96

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated February 24, 2023 (ECF No. 101) (the “Interim Compensation Order”), Cleary Gottlieb Steen & Hamilton LLP (the “Firm”) hereby submits this second monthly statement (the “Second Monthly Statement”) seeking compensation for services rendered as counsel to the Debtors for the period February 1, 2023 through February 28, 2023 (the “Second Monthly Period”). By this Second Monthly Statement, and after accounting for certain voluntary reductions, the Firm seeks payment in the amount of \$3,461,594.96 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Second Monthly Period and (ii) reimbursement of actual and necessary expenses incurred during the Second Monthly Period in accordance with such services.

SERVICES RENDERED

1. Attached hereto as Exhibit A is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services during the Second Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional,

and (e) year of earliest admission for each attorney. The blended hourly billing rate of the Firm timekeepers during the Second Monthly Period is approximately \$1086 .

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought by project category for the Second Monthly Period.

3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Second Monthly Period.

4. Attached hereto as Exhibit D is itemized time records of the Firm professionals that provided services during the Second Monthly Period.

5. Attached hereto as Exhibit E is an itemized record of all expenses for the Second Monthly Period.

NOTICE OF OBJECTION PROCEDURES

6. Notice of this Second Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

7. Objections to this Second Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon the Firm, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq. and Jane VanLare, Esq. (email: soneal@cgsh.com and jvanlare@cgsh.com) no later than, **May 31, 2023 at 12:00 PM (Prevailing Eastern Time)** (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to the Second Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Second Monthly Statement and the expenses identified in this Second Monthly Statement.

9. To the extent an objection to this Second Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of the Second Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: May 31, 2023
New York, New York

/s/ Sean A. O'Neal
Sean A. O'Neal
Luke A. Barefoot
Jane VanLare
CLEARY GOTTLIEB STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
Telephone: (212) 225-2000
Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

EXHIBIT A

Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Fee Summary for February 1, 2023 to February 28, 2023

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Abelev, Aleksandr	Litigation Technology Specialist	Litigation Technology	N/A	\$ 370.00	0.80	\$ 296.00
Adubofour, Akosua	Litigation Paralegal	Paralegals	N/A	\$ 430.00	19.60	\$ 8,428.00
Alegre, Nathalie	Associate	Litigation	2020	\$ 1,045.00	66.20	\$ 69,179.00
Amorim, Eduardo D. S. C.	Associate	Litigation	2018	\$ 1,105.00	109.90	\$ 121,439.50
Banks, BriTonya D.	Contract Attorney	Litigation	2012	\$ 300.00	160.00	\$ 48,000.00
Barreto, Brenda	Project Attorney	Litigation	2006	\$ 505.00	76.60	\$ 38,683.00
Bohner, Michael W.	Managing Discovery Attorney	Antitrust	2006	\$ 860.00	2.50	\$ 2,150.00
Boiko, Peter	Managing Clerk	MAO	N/A	\$ 430.00	0.30	\$ 129.00
Bremer, Sabrina	Associate	Bankruptcy	2022	\$ 845.00	105.70	\$ 89,316.50
Cavanagh, Justin	Contract Attorney	Bankruptcy	1999	\$ 300.00	193.30	\$ 57,990.00
Cheung, Su Y.	Managing Clerk	MAO	N/A	\$ 430.00	2.50	\$ 1,075.00
Chiu, Victor	Associate	Bankruptcy	2022	\$ 1,400.00	2.80	\$ 3,920.00
Christian, Denise M.	Discovery Attorney	Litigation	1999	\$ 505.00	86.50	\$ 43,682.50
Christophorou, Penelope	Counsel	Capital Markets	1990	\$ 1,485.00	7.10	\$ 10,543.50
Cinnamon, Michael	Associate	Litigation	2018	\$ 1,155.00	42.10	\$ 48,625.50
Cyr, Brendan J.	Managing Attorney	MAO	2006	\$ 1,180.00	1.40	\$ 1,652.00
Dassin, Lev L.	Partner	Litigation	1991	\$ 1,930.00	113.40	\$ 218,862.00
Dawley, William S.	Associate	Litigation	2021	\$ 965.00	1.40	\$ 1,351.00
Ferro, Julia	Legal Project Management Analyst	Practice Development	N/A	\$ 250.00	0.90	\$ 225.00

Franzreb, Margaret	Assistant Managing Clerk	MAO	N/A	\$ 370.00	0.80	\$ 296.00
Gallagher, Ashlyn	Litigation Paralegal	Paralegals	N/A	\$ 370.00	44.50	\$ 16,465.00
Gariboldi, Adrian	Law Clerk	Litigation	N/A	\$ 710.00	103.90	\$ 73,769.00
Gayadin, Umadai	Litigation Paralegal	Paralegals	N/A	\$ 370.00	1.80	\$ 666.00
Gayle, Karalenne	Contract Attorney	Private Funds	1998	\$ 300.00	157.00	\$ 47,100.00
Gerber, Jared M.	Partner	Litigation	2009	\$ 1,730.00	0.30	\$ 519.00
Gifford, Jonathan D.	Counsel	Tax	2009	\$ 1,485.00	1.60	\$ 2,376.00
Gong, Richard B.	Law Clerk	Capital Markets	N/A	\$ 710.00	7.10	\$ 5,041.00
Guiha, Alexander	Project Attorney	Litigation	2012	\$ 505.00	95.30	\$ 48,126.50
Hammer, Brandon M.	Counsel	Financial Institution Regulatory	2014	\$ 1,280.00	11.10	\$ 14,208.00
Han, Sakyung	Contract Attorney	Private Funds	2016	\$ 300.00	101.50	\$ 30,450.00
Hatch, Miranda	Law Clerk	Bankruptcy	N/A	\$ 710.00	141.20	\$ 100,252.00
Heiland, Karl	Associate	Tax	2019	\$ 1,105.00	39.30	\$ 43,426.50
Hong, Hee Son	Contract Attorney	Bankruptcy	1998	\$ 300.00	199.30	\$ 59,790.00
Hurley, Rodger	Project Attorney	Litigation	2001	\$ 505.00	96.40	\$ 48,682.00
Janghorbani, Alexander	Counsel	Litigation	2004	\$ 1,485.00	39.50	\$ 58,657.50
Kane-Weiss, Sheilah M.	Practice Development Lawyer	Litigation	2001	\$ 1,180.00	0.60	\$ 708.00
Kessler, Thomas S.	Partner	Bankruptcy		\$ 1,305.00	0.80	\$ 1,044.00
Kim, Hoo Ri	Associate	Bankruptcy	2019	\$ 1,105.00	43.30	\$ 47,846.50
Kolodner, Jonathan S.	Counsel	Litigation		\$ 1,765.00	0.60	\$ 1,059.00
Kowiak, Michael J.	Law Clerk	Litigation	N/A	\$ 710.00	108.50	\$ 77,035.00
Lang, Patrick W.	Litigation Technology Project Specialist	Litigation Technology	N/A	\$ 370.00	4.30	\$ 1,591.00
Larner, Sean	Associate	Litigation	2022	\$ 965.00	102.90	\$ 99,298.50
Lashay, Vini	Litigation Technology Project Manager	Litigation Technology	N/A	\$ 550.00	0.90	\$ 495.00

Leibold, Meghan A.	Associate	Litigation	2014	\$ 1,155.00	41.60	\$ 48,048.00
Levander, Samuel L.	Associate	Litigation	2015	\$ 1,180.00	87.70	\$ 103,486.00
Levy, Jennifer R.	Senior Discovery Attorney	Litigation	2005	\$ 710.00	80.00	\$ 56,800.00
Libberton, Sara I.	Assistant Managing Clerk	MAO	N/A	\$ 370.00	2.70	\$ 999.00
Linch, Maureen E.	Partner	Tax	2009	\$ 1,735.00	26.00	\$ 45,110.00
Lopez, David C.	Partner	Capital Markets	1990	\$ 1,930.00	4.40	\$ 8,492.00
Lotty, Alexandra	Associate	Litigation	2021	\$ 965.00	144.80	\$ 139,732.00
MacAdam, Katherine	Associate	Litigation	2022	\$ 845.00	100.70	\$ 85,091.50
Massey, Jack A.	Associate	Litigation	2018	\$ 1,105.00	3.10	\$ 3,425.50
Mauser, Jeremy A.	Litigation Paralegal	Paralegal	N/A	\$ 370.00	1.00	\$ 370.00
Mazzuchi, Michael A.	Partner	Capital Markets	1992	\$ 1,930.00	5.00	\$ 9,650.00
McRae, William L.	Partner	Tax	1998	\$ 2,135.00	7.60	\$ 16,226.00
Milano, Lisa M.	Litigation Technology Specialist	Litigation Technology	N/A	\$ 370.00	1.90	\$ 703.00
Minott, Richard	Associate	Bankruptcy	2021	\$ 965.00	124.10	\$ 119,756.50
Mitchell, Alec F.	Associate	Financial Institution Regulatory	2022	\$ 845.00	14.60	\$ 12,337.00
Morris, Brian J.	Counsel	Financial Institution Regulatory	2010	\$ 1,485.00	3.10	\$ 4,603.50
Morrow, Emily S.	Associate	Litigation	2021	\$ 965.00	75.10	\$ 72,471.50
Mustefa, Hyatt	Associate	Litigation	2020	\$ 1,045.00	0.60	\$ 627.00
O'Keefe, Peter M.	Litigation Resources Manager	Litigation	N/A	\$ 780.00	0.90	\$ 702.00
O'Neal, Sean A.	Partner	Bankruptcy	2001	\$ 1,820.00	123.40	\$ 224,588.00
Ortega, Audrey	Discovery Attorney	Litigation	2015	\$ 505.00	92.50	\$ 46,712.50
Piazza, Nicole	Uniform Commercial Code Specialist	Corporate Resources	N/A	\$ 780.00	0.30	\$ 234.00
Rathi, Mohit	Associate	Litigation	2022	\$ 845.00	148.00	\$ 125,060.00
Ribeiro, Christian	Associate	Bankruptcy	2020	\$ 1,045.00	134.30	\$ 140,343.50

Richey, Brett	Associate	Litigation	2022	\$ 845.00	67.10	\$ 56,699.50
Rivas-Marrero, David	Contract Attorney	Litigation	2005	\$ 300.00	203.60	\$ 61,080.00
Rocks, Sandra M.	Counsel Emeritus	Bankruptcy	1981	\$ 1,485.00	0.50	\$ 742.50
Rodriguez, Maria B.	Direction of Litigation Resources	Litigation	N/A	\$ 780.00	1.30	\$ 1,014.00
Rohlf, Stephanie M.	Associate	Capital Markets	2014	\$ 1,180.00	13.60	\$ 16,048.00
Rosenblum, Benjamin	Associate	Litigation	2020	\$ 1,045.00	0.50	\$ 522.50
Royce, Mary Elizabeth	Assistant Managing Clerk	MAO	N/A	\$ 370.00	10.10	\$ 3,737.00
Saba, Andrew	Associate	Litigation	2020	\$ 1,045.00	134.10	\$ 140,134.50
Saenz, Andres F.	Senior Attorney	Litigation	2015	\$ 1,190.00	166.30	\$ 197,897.00
Saran, Samira	Litigation Paralegal	Paralegals	N/A	\$ 430.00	37.70	\$ 16,211.00
Schaefer, Drew	Associate	Tax	2021	\$ 1,045.00	26.60	\$ 27,797.00
Schwartz, David Z.	Associate	Bankruptcy / Litigation	2017	\$ 1,180.00	1.70	\$ 2,006.00
Simmons, Clayton I.	Partner	Capital Markets	2014	\$ 1,505.00	4.90	\$ 7,374.50
Spoerri, Kimberly R.	Partner	M & A	2009	\$ 1,700.00	0.20	\$ 340.00
Taylor, William B.	Contract Attorney	Litigation	2018	\$ 300.00	159.80	\$ 47,940.00
VanLare, Jane	Partner	Bankruptcy	2008	\$ 1,730.00	136.90	\$ 236,837.00
Vaughan Vines, Janel A	Discovery Attorney	Litigation	2010	\$ 505.00	60.50	\$ 30,552.50
Wang, Brenda	Project Attorney	Litigation	2009	\$ 505.00	93.60	\$ 47,268.00
Wang, Wankun	Associate	Financial Institution Regulatory	2020	\$ 1,045.00	0.10	\$ 104.50
Weaver, Andrew	Counsel	Litigation	2003	\$ 1,485.00	43.50	\$ 64,597.50
Weinberg, Michael	Associate	Bankruptcy	2019	\$ 1,105.00	154.80	\$ 171,054.00
Wilford, Rachel N.	Contract Attorney	Litigation	2007	\$ 300.00	159.80	\$ 47,940.00
Witchger, Kathryn	Associate	Financial Institution Regulatory	2019	\$ 1,105.00	6.90	\$ 7,624.50
Woll, Laura	Contract Attorney	Litigation	2006	\$ 375.00	93.40	\$ 35,025.00
Zutshi, Rishi N.	Partner	Litigation	2009	\$ 1,730.00	140.70	\$ 243,411.00

Totals						\$ 4,273,975. 00
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EXHIBIT B

Fee Summary by Project Category for February 1, 2023 to February 28, 2023

Matter	Matter Description	Total
24872.005	General	\$14,019.50
24872.006	Case Administration	\$231,871.50
24872.007	Business Operations	\$0
24872.008	Cash Management	\$37,182.50
24872.009	Employee Matters	\$9,276.00
24872.010	Lender Communications	\$14,100.50
24872.011	Supplier/Vendor Issues	\$13,064.50
24872.012	Creditors Committee Matters	\$133,694.00
24872.013	Claims Administration and Objections	\$40,833.00
24872.014	Plan of Reorganization and Disclosure Statement	\$280,601.50
24872.015	Tax	\$154,375.50
24872.016	Regulatory	\$615,059.50
24872.017	Investigation	\$2,103,560.00
24872.018	Singapore proceeding	\$30,068.50
24872.019	Post-Petition Governance	\$34,154.00
24872.020	Litigation	\$67,249.50
24872.021	Non Debtor Subsidiaries	\$0
24872.022	Asset Analysis & Recovery	\$22,689.50
24872.023	Fee and Employment Application (Retention applications)	\$114,847.50
24872.024	GAP Specific Matters	\$213,919.00

24872.025	GGH Specific Matters	\$0
24872.026	Cash Cloud	\$52,539.00
24872.027	Merger & Acquisition	\$90,870.00
TOTAL		\$4,273,975.00

EXHIBIT C

Summary of Expenses for February 1, 2023 to February 28, 2023

Expense Category	Total Expenses
Computer Research – Lexis	\$2,196.97
Computer Research – Westlaw	\$34,935.62
Delivery Services / Courier	\$459.03
Meals	\$1,192.26
Professional Services	\$872.39
Transcripts	\$1,083.45
Transportation	\$1,675.24
Grand Total Expenses	\$42,414.96

EXHIBIT D

Billing Reports for February 1, 2023 to February 28, 2023

CLEARY GOTTLIEB STEEN & HAMILTON LLP

One Liberty Plaza
New York, NY 10006-1470

Genesis Global Holdco, LLC
250 Park Ave S
5th Floor
New York, NY 10003

May 16, 2023
Invoice 10089287

Attn: Arianna Pretto-Sakmann
GENERAL (005)

\$ 14,019.50

CASE ADMINISTRATION (006)

231,871.50

Cash Management (008)

37,182.50

Employee Matters (009)

9,276.00

Lender Communications (010)

14,100.50

Supplier/Vendor Issues (011)

13,064.50

Creditors Committee Matters (012)

133,694.00

Claims Administration and Objections (013)

40,833.00

Plan of Reorganization and Disclosure Statement (014)

280,601.50

Tax (015)

154,375.50

Regulatory (016)

615,059.50

Investigation (017)

2,103,560.00

Singapore Proceeding (018)

30,068.50

Post-Petition Governance (019)

34,154.00

Litigation (020)

67,249.50

Asset Analysis & Recovery (022)

22,689.50

Fee and Employment Application (Retention applications) (023)

114,847.50

GAP-Specific Matters (024)

213,919.00

Cash Cloud (026)

52,539.00

M&A (027)

90,870.00

Ancillary Charges

Car Service	\$ 155.67
Computer Research	37,132.59
Conference Expenses	72.26
Delivery Charges	67.91
Document Production	861.50
Staff Late Work	2,722.09
Travel Expenses	308.60
Bureau of National Affairs, INC	10.89
Veritext New York Reporting Co	1,083.45
Total Ancillary Charges:	<u>42,414.96</u>
Total Amount Due:	\$ <u>4,316,389.96</u>

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	6.00	1,820.00	\$ 10,920.00
VanLare, J.	1.10	1,730.00	\$ 1,903.00
Zutshi, R.N.	0.50	1,730.00	\$ 865.00
<u>Associate</u>			
Amorim, E.D.	0.30	1,105.00	\$ 331.50
Total:	7.90		\$ 14,019.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/01/23	Calls with B. Rosen (Prosuaer), J. Sazant (Proskauer) re Term Sheet	0.20
O'Neal, S.A.	02/02/23	Attend senior management team meeting.	0.50
O'Neal, S.A.	02/07/23	Genesis Senior Management call	0.50
VanLare, J.	02/07/23	Working group meeting with B. Klein (Moelis), J. Sciametta (A&M), M. Leto (A&M), B. Bolthus (Genesis), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), S. O'Neal (partial) (.5)	0.50
O'Neal, S.A.	02/09/23	Genesis Senior Management call	0.30
Zutshi, R.N.	02/12/23	Communications with client regarding matter developments.	0.50
O'Neal, S.A.	02/14/23	Senior leadership call and follow up (.5)	0.50
O'Neal, S.A.	02/14/23	Conference with D. Islim (Genesis) re various developments and next steps (.5)	0.50
O'Neal, S.A.	02/14/23	On-site meetings with M. Leto (A&M), P. Kinealy (A&M) re various issues (.5)	0.50
O'Neal, S.A.	02/15/23	Call with Islim Derar (Genesis) re update on various work streams (.3)	0.30
O'Neal, S.A.	02/17/23	Update call with Derar Islim (Genesis)	0.10
O'Neal, S.A.	02/23/23	Corresp with A. Pretto-Sakmann (Genesis) re GBTC issues (.1)	0.10
O'Neal, S.A.	02/24/23	Corresponded with A. Pretto-Sakmann, B. Hammer and M. Leto re GBTC (.4)	0.40
O'Neal, S.A.	02/26/23	Corresponded with V. D'Amico re workstreams and next steps (.1)	0.10
Amorim, E.D.	02/27/23	Call with A. Saenz regarding Morrison Cohen UCC debrief on Gemini EARN documents.	0.30
O'Neal, S.A.	02/28/23	Call with D. Islim (Genesis) (.5)	0.50
O'Neal, S.A.	02/28/23	Conference with Derar Islim re various matters and updates (.5)	0.50
O'Neal, S.A.	02/28/23	Working group call with D. Islim (Genesis), T.	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
		Conheeney (Genesis), J. Sciametta (A&M), M. Leto (A&M), J. VanLare, A. Pretto- Sakmann (Genesis), B. Bolthius (Genesis) (.6)	
O'Neal, S.A.	02/28/23	Working group meeting with B. Klein (Moelis), J. Sciametta (A&M), M. Leto (A&M), B. Bolthus (Genesis), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), J. VanLare (.4) (partial attendance)	0.40
VanLare, J.	02/28/23	Working group call with D. Islim (Genesis), T. Conheeney (Genesis), J. Sciametta (A&M), M. Leto (A&M), S. O'Neal, A. Pretto- Sakmann (Genesis), B. Bolthius (Genesis) (.6)	0.60
		MATTER TOTAL:	7.90

Privileged and ConfidentialCLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATIONTimekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	5.90	1,820.00	\$ 10,738.00
VanLare, J.	37.30	1,730.00	\$ 64,529.00
Zutshi, R.N.	0.80	1,730.00	\$ 1,384.00
<u>Counsel</u>			
Hammer, B.M.	0.30	1,280.00	\$ 384.00
<u>Associate</u>			
Bremer, S.	8.20	845.00	\$ 6,929.00
Kim, H.R.	15.00	1,105.00	\$ 16,575.00
Lotty, A.	0.30	965.00	\$ 289.50
Minott, R.	27.80	965.00	\$ 26,827.00
Ribeiro, C.	31.80	1,045.00	\$ 33,231.00
Weinberg, M.	10.20	1,105.00	\$ 11,271.00
<u>Associate Not Admitted</u>			
Hatch, M.	56.20	710.00	\$ 39,902.00
<u>Paralegal</u>			
Adubofour, A.	7.20	430.00	\$ 3,096.00
Gallagher, A.	12.00	370.00	\$ 4,440.00
Mauser, J.A.	1.00	370.00	\$ 370.00
Saran, S.	11.40	430.00	\$ 4,902.00
<u>Non-Legal</u>			
Boiko, P.	0.30	430.00	\$ 129.00
Cheung, S.Y.	2.50	430.00	\$ 1,075.00
Cyr, B.J.	1.10	1,180.00	\$ 1,298.00
Franzreb, M.	0.80	370.00	\$ 296.00
Libberton, S.I.	2.40	370.00	\$ 888.00
Royce, M.E.	8.90	370.00	\$ 3,293.00
<u>Non-Legal</u>			
Ferro, J.	0.10	250.00	\$ 25.00
Total:	241.50		\$ 231,871.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/01/23	Call with J. VanLare re general case status	0.40
VanLare, J.	02/01/23	Call with S. O'Neal re general case status (.4)	0.40
VanLare, J.	02/01/23	Reviewed materials for IDI (.4); drafted email to G. Zipes (US Trustee) re same (.1)	0.50
Ribeiro, C.	02/01/23	Review UST request re repayment of loans	0.20
Weinberg, M.	02/01/23	Correspondence with S. Larner regarding treatment of indemnification obligations in bankruptcy.	0.40
Hatch, M.	02/01/23	Email Correspondence with C. Ribeiro discussing tasks to be completed (0.5)	0.50
Hatch, M.	02/01/23	Correspond with A. Gallagher, S. Saran, A. Adubofour re pulling documents from dataroom (0.5)	0.50
Gallagher, A.	02/01/23	Updated Venue Data Room per M. Hatch	0.90
O'Neal, S.A.	02/02/23	Call with J. VanLare re various case management issues (.4); prep for same (.1)	0.50
VanLare, J.	02/02/23	Working group meeting with B. Klein (Moelis), J. Sciametta (A&M), M. Leto (A&M), B. Bolthus (Genesis), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), S. O'Neal (.5)	0.50
VanLare, J.	02/02/23	Reviewed top creditor list (.5)	0.50
VanLare, J.	02/02/23	Call with S. O'Neal re various case management issues	0.40
VanLare, J.	02/02/23	Prepared for IDI with US Trustee (.6)	0.60
Minott, R.	02/02/23	Attention to corresp. from H. Kim, C. Ribeiro, M. Hatch, S. Bremer, S. O'Neal, J. VanLare re case status	0.60
Ribeiro, C.	02/02/23	Revise interim compensation motion	0.60
Gallagher, A.	02/02/23	Updated Venue Dataroom per M. Hatch	0.50
O'Neal, S.A.	02/03/23	Catch up with A. Pretto-Sakmann (Genesis) re various workstreams	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/03/23	Call with Jane VanLare re next steps	0.30
VanLare, J.	02/03/23	Call with H. Kim re update (.1); Participated in initial debtor interview with the US Trustee (.8); Drafted correspondence to G. Zipes (UST) (.2)	1.10
VanLare, J.	02/03/23	Call with G. Zipes (UST), V. Vlasova (UST), H. Kim, C. Ribeiro and M. Hatch (partial) regarding redaction issues, scheduling, and potential 345 issues (0.7)	0.70
VanLare, J.	02/03/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), D. Petty (A&M), M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer, and M. Hatch regarding filing of Schedules, vendor list, and bar date motion (.5)	0.50
VanLare, J.	02/03/23	Call with S. O'Neal re next steps	0.30
VanLare, J.	02/03/23	Drafted email to A. Pretto- Sakmann (Genesis) re workstreams (.5)	0.50
VanLare, J.	02/03/23	Prepared for second day hearing (.6)	0.60
Bremer, S.	02/03/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), D. Petty (A&M), J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, and M. Hatch regarding filing of Schedules, vendor list, and bar date motion	0.50
Bremer, S.	02/03/23	Call with H. Kim re status of various workstreams.	0.20
Kim, H.R.	02/03/23	Reviewing motion to redact creditor names (.3); Call with J. VanLare re update (.1)	0.40
Kim, H.R.	02/03/23	Call with C. Ribeiro re status of current workstreams (0.6)	0.60
Kim, H.R.	02/03/23	Attending Initial Debtor Interview with US Trustee's office, P. Kinley (A&M) and D. Petty (A&M)	0.50
Kim, H.R.	02/03/23	Compiling UST certifications	0.50
Kim, H.R.	02/03/23	Call with M. Weinberg re: workstreams	0.20
Kim, H.R.	02/03/23	Call with M. Hatch re: ongoing workstreams	0.30

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/03/23	Call with G. Zipes (UST), V. Vlasova (UST), J. VanLare, M. Hatch (partial), and C. Ribeiro regarding redaction issues, scheduling, and potential 345 issues (.7)	0.70
Kim, H.R.	02/03/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), D. Petty (A&M), J. VanLare, M. Weinberg, M. Hatch, C. Ribeiro, R. Minott, and S. Bremer regarding filing of Schedules, vendor list, and bar date motion (0.5)	0.50
Kim, H.R.	02/03/23	Call with S. Bremer re status of various workstreams.	0.20
Minott, R.	02/03/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), D. Petty (A&M), J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, M. Hatch, and S. Bremer regarding filing of Schedules, vendor list, and bar date motion (0.5)	0.50
Ribeiro, C.	02/03/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), D. Petty (A&M), J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer, and M. Hatch regarding filing of Schedules, vendor list, and bar date motion	0.50
Ribeiro, C.	02/03/23	Review 341 meeting notice requirements	0.10
Ribeiro, C.	02/03/23	Call with G. Zipes (UST), V. Vaslova (UST), and J. VanLare, H. Kim and M. Hatch (partial) re redaction issues, scheduling and potential 345 issues	0.70
Ribeiro, C.	02/03/23	Correspond with M. Hatch, H. Kim, J. VanLare re UST redaction issues	0.40
Ribeiro, C.	02/03/23	Call with M. Hatch re status of current workstreams	0.80
Ribeiro, C.	02/03/23	Call with H. Kim re status of current workstreams	0.60
Weinberg, M.	02/03/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), D. Petty (A&M), J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer, and M. Hatch regarding filing of Schedules,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		vendor list, and bar date motion.	
Weinberg, M.	02/03/23	Call with H. Kim re: workstreams	0.20
Hatch, M.	02/03/23	Call with C. Ribeiro re status of current workstreams (.8); prep for same (.1)	0.90
Hatch, M.	02/03/23	Call with H. Kim re: ongoing workstreams	0.30
Hatch, M.	02/03/23	Communicating with A. Gallagher, S. Saran, A. Adoubafour re Hearing on 2/6	0.30
Hatch, M.	02/03/23	Email summary of call with UST (0.5)	0.50
Hatch, M.	02/03/23	Call with P. Kinealy (A&M), P. Wirtz (A&M), D. Petty (A&M), J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, and S. Bremer regarding filing of Schedules, vendor list, and bar date motion (0.5)	0.50
Hatch, M.	02/03/23	Call with G. Zipes (UST), V. Vlasova (UST), J. VanLare, H. Kim, and C. Ribeiro regarding redaction issues, scheduling, and potential 345 issues (partial attendance)	0.60
VanLare, J.	02/04/23	Reviewed presentation re GCL (.1)	0.10
Hammer, B.M.	02/04/23	Comment on summary of Cleary workstreams.	0.30
Ribeiro, C.	02/04/23	Revise background section of motions	0.10
Ribeiro, C.	02/04/23	Review list of pleading/applications in preparation for Wednesday filing	0.40
O'Neal, S.A.	02/05/23	Call with D. Islim (Genesis) re various developments	0.50
O'Neal, S.A.	02/05/23	Calls and Corresp with M. Leto (A&M) re GGC issues	0.30
VanLare, J.	02/05/23	Call with C. Ribeiro, and S. Bremer (partial) re case administration (.3).	0.30
VanLare, J.	02/05/23	Reviewed GCL presentation and email to regulators (.3); reviewed correspondence re stay (.1)	0.40
VanLare, J.	02/05/23	Drafted email to A. Pretto-Sakmann (Genesis) re case status (.6)	0.60

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	02/05/23	Call with J. VanLare, C. Ribeiro re case administration (partial attendance).	0.10
Ribeiro, C.	02/05/23	Correspond with J. Berman (Kroll) re noticing/courtesy copies	0.10
Ribeiro, C.	02/05/23	Correspond with B. Cyr re Wednesday filings	0.10
Ribeiro, C.	02/05/23	Revise mediation motion (0.6); correspond with S. O'Neal re same (0.2)	0.80
Ribeiro, C.	02/05/23	Call with J. VanLare and M. Bremer (partial) re case administration.	0.30
Ribeiro, C.	02/05/23	Review court procedures for filing stipulations	0.40
Hatch, M.	02/05/23	Drafted Budget for client using postpetition billed numbers to date	0.30
Hatch, M.	02/05/23	Reviewed precedents to determine when revised proposed orders need to be filed	1.90
O'Neal, S.A.	02/06/23	Comment on weekly update email to Arianna Pretto-Sakmann	0.10
O'Neal, S.A.	02/06/23	Call with J. VanLare, M. Hatch, C. Ribeiro, and S. Bremer regarding plan updates and status of filings for 2/22 Hearing (partial attendance)	0.30
VanLare, J.	02/06/23	Call with S. O'Neal (Partial), C. Ribeiro, S. Bremer and M. Hatch regarding plan updates and status of filings for 2/22 Hearing (0.7)	0.70
VanLare, J.	02/06/23	Prepared for court status conference (.6); participated in court hearing (1.1); call with S. O'Neal re court hearing (.2); drafted email to A. Pretto-Sakmann re workstreams (.4); drafted email to G. Zipes (US Trustee) (.1)	2.40
Bremer, S.	02/06/23	Call with J. VanLare, S. O'Neal (Partial), C. Ribeiro, and M. Hatch regarding plan updates and status of filings for 2/22 Hearing.	0.70
Ribeiro, C.	02/06/23	Call with J. VanLare, S. O'Neal (Partial), M. Hatch, and S. Bremer regarding plan updates and status of filings for 2/22 Hearing (0.7)	0.70

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/06/23	Call with L. Ebanks (Chambers) re status conference and sealing procedures	0.10
Ribeiro, C.	02/06/23	Correspond with S. Saran re notices of filing	0.10
Hatch, M.	02/06/23	Ensured that Zoom and Telephonic Line were set up for Status Conference (0.7)	0.70
Hatch, M.	02/06/23	Drafted Budget for Client using Postpetition Billed Numbers	0.70
Hatch, M.	02/06/23	Call with J. VanLare, S. O'Neal (Partial), C. Ribeiro, and S. Bremer regarding plan updates and status of filings for 2/22 Hearing (0.7)	0.70
Adubofour, A.	02/06/23	Update documents with team deadlines per M. Hatch	0.30
Cyr, B.J.	02/06/23	Coordinate filing and service of notice of adjournment of status conference; confer with M. Weinberger and S. Libberton re: same.	0.10
Libberton, S.I.	02/06/23	File Notice of Adjournment of Hearing, correspond w/ B. Cyr re: same.	0.20
VanLare, J.	02/07/23	Call with G. Zipes (UST), V. Vlasova (UST), B. Teich (UST), C. Ribeiro and M. Hatch regarding redaction and potential 345 issues (partial attendance)	0.50
VanLare, J.	02/07/23	Call with C. Ribeiro, and M. Hatch regarding second day motion filings	1.00
VanLare, J.	02/07/23	Call with P Wirtz (A&M), H. Bixler (A&M), P. Kinealy (A&M), M. Fitts (A&M), J. Sciametta (A&M), D. Petty (A&M), C. Ribeiro, S. Bremer, M. Hatch regarding PII lists, second day motions, and liquidation analysis (partial) (.7)	0.70
Bremer, S.	02/07/23	Call with P Wirtz (A&M), H. Bixler (A&M), P. Kinealy (A&M), M. Fitts (A&M), J. Sciametta (A&M), D. Petty (A&M), J. VanLare, C. Ribeiro and M. Hatch regarding PII lists, second day motions, and liquidation analysis.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	02/07/23	Draft notice of creditor meeting.	0.10
Bremer, S.	02/07/23	Call with C. Ribeiro re status of current workstreams.	0.30
Ribeiro, C.	02/07/23	Call with G. Zipes (UST), V. Vlasova (UST), B. Teich (UST), J. VanLare (partial), and M. Hatch regarding redaction and potential 345 issues	0.60
Ribeiro, C.	02/07/23	Call with S. Bremer re status of current workstreams	0.30
Ribeiro, C.	02/07/23	Call with P Wirtz (A&M), H. Bixler (A&M), P. Kinealy (A&M), M. Fitts (A&M), J. Sciametta (A&M), D. Petty (A&M), J. VanLare, M. Hatch, and S. Bremer regarding PII lists, second day motions, and liquidation analysis (0.7); prep for same (.1)	0.80
Ribeiro, C.	02/07/23	Correspond with A. Adubofour re notices of filing	0.10
Ribeiro, C.	02/07/23	Call with J. VanLare and M. Hatch regarding second day motion filings	1.00
Hatch, M.	02/07/23	Call with J. VanLare and C. Ribeiro regarding second day motion filings (1.0)	1.00
Hatch, M.	02/07/23	Call with P Wirtz (A&M), H. Bixler (A&M), P. Kinealy (A&M), M. Fitts (A&M), J. Sciametta (A&M), D. Petty (A&M), J. VanLare, C. Ribeiro, and S. Bremer regarding PII lists, second day motions, and liquidation analysis (0.7); prep for same (.1)	0.80
Hatch, M.	02/07/23	Incorporated edits from J. VanLare on slides for Special Committee (1.2)	1.20
Hatch, M.	02/07/23	Call with G. Zipes (UST), V. Vlasova (UST), B. Teich (UST), J. VanLare (partial), and C. Ribeiro regarding redaction and potential 345 issues (0.6)	0.60
Adubofour, A.	02/07/23	Revise Notices of Filing per C. Ribeiro	1.00
Gallagher, A.	02/07/23	Update Venue Data Room per M. Hatch	0.30

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	02/07/23	Proofread Notice of Filings per C. Ribeiro	1.80
Saran, S.	02/07/23	Created and circulated news updates per A. Saenz	0.50
Saran, S.	02/07/23	Revised formatting of Notice of Filings per C. Ribeiro	2.00
VanLare, J.	02/08/23	Reviewed redaction motion (1.3); filing second day pleadings and applications (2.3)	3.60
Bremer, S.	02/08/23	Draft notice of appearance for J. Massey.	0.30
Bremer, S.	02/08/23	Draft notice of hearing (.5); research precedent on notice of hearing (.5); revise notice of hearing per M. Weinberg comments (.5); revise notice of hearing per J. VanLare comments (.2); coordinate filing of notice of hearing (.3).	2.00
Ribeiro, C.	02/08/23	Correspond with P. Boiko re filings	0.10
Ribeiro, C.	02/08/23	Review sealing procedures (0.2); correspond with G. Brunswick (Kroll), J. Berman (Kroll) re service of filings (0.2)	0.40
Ribeiro, C.	02/08/23	Prepare finalized draft of filings with external comments of retention applications for Cleary (0.8); Kroll (0.6); Morrison Cohen (0.7); Kim & Kobre (0.3); A&M (0.7); Moelis (0.7); prepare finalized drafts of interim compensation motion (0.4); ordinary course professionals motion (0.3); correspond with M. Hatch, S. Bremer re filings (0.8); correspondence with J. VanLare re filings (0.7); correspond with S. Saran, A. Adubofour re filings (0.2)	6.20
Ribeiro, C.	02/08/23	Correspond with A. Pretto-Sakmann re Wednesday motions to be filed	0.20
Hatch, M.	02/08/23	Worked on Parties in Interest List and Redacted Versions of Second Day Filings	4.00
Adubofour, A.	02/08/23	Redact various motions and assist team with finalization of motions for filing	5.10
Gallagher, A.	02/08/23	Prepared Notice of Appearance per S. Bremer	0.50

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	02/08/23	Revised Motion to Redact Individual Creditors Names per C. Ribeiro	0.30
Gallagher, A.	02/08/23	Updated Venue Data Room per M. Hatch	0.30
Saran, S.	02/08/23	Assisted with preparing and finalizing Notices for filing per M. Hatch	8.80
Cheung, S.Y.	02/08/23	Supervise e-filing of Notice of Hearing; Confer with M.Royce re the same.	0.10
Cheung, S.Y.	02/08/23	Supervise e-filing of Retention applications.	1.00
Cheung, S.Y.	02/08/23	Confer with M.Royce re the Supervision of e-filing of Retention applications.	1.00
Cyr, B.J.	02/08/23	Coordinate filing and service of emergency motion for priming lien and motion to shorten notice period for same; confer with S. Bremer and M. Royce re: same.	0.60
Franzreb, M.	02/08/23	File notice of appearance for J. Massey.	0.10
Royce, M.E.	02/08/23	File two motions in USBC/SDNY: Genesis Global Holdco, LLC, confer B. Cyr.	0.20
Royce, M.E.	02/08/23	Refile motions in USBC/SDNY: Genesis Global Holdco, LLC, confer B. Cyr.	0.40
Royce, M.E.	02/08/23	Circulate and manually docket 2/6/23 hearing to team.	0.10
Royce, M.E.	02/08/23	File Motions and Applications in USBC/SDNY: Genesis Global Holdco, confer S. Cheung. (OT)	4.00
O'Neal, S.A.	02/09/23	Working group meeting with B. Klein (Moelis), J. Sciametta (A&M), M. Leto (A&M), B. Bolthus (Genesis), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), J. VanLare (.2)	0.20
VanLare, J.	02/09/23	Working group meeting with B. Klein (Moelis), J. Sciametta (A&M), M. Leto (A&M), B. Bolthus (Genesis), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), S.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		O'Neal (.2)	
Ribeiro, C.	02/09/23	Correspond with C. Rivera (Kroll) re service of unredacted filings	0.10
Ribeiro, C.	02/09/23	Correspond with M. Hatch re service of unredacted filings to Chambers	0.10
Ribeiro, C.	02/09/23	Review proposed interim compensation procedures (0.2); correspond with J. Marsella, J. VanLare re same (0.1)	0.30
Ribeiro, C.	02/09/23	Review final first day orders	0.50
Ribeiro, C.	02/09/23	Correspond with J. VanLare re final orders re first day motions	0.10
Ribeiro, C.	02/09/23	Call with Arthur (WP Clerk's Office) re delivery of unredacted pleadings	0.10
Ribeiro, C.	02/09/23	Call with C. Azzaro (Chambers) re delivery of unredacted pleadings	0.10
Ribeiro, C.	02/09/23	Call with M. Hatch re delivery of unredacted pleadings to Chambers	0.30
Hatch, M.	02/09/23	Call with C. Ribeiro re delivery of unredacted pleadings to Chambers (0.3)	0.30
Hatch, M.	02/09/23	Compiled Orders for second Day Hearing and sent to J. VanLare (2.4); Call with C. Ribeiro re critical vendor final order (.1)	2.50
Hatch, M.	02/09/23	Prepared binders of unredacted filings to be sent to the Court and UST (1.5)	1.50
Gallagher, A.	02/09/23	Reviewed updates to venue data room per M. Hatch	0.30
Gallagher, A.	02/09/23	Organized litpath per M. Hatch	0.30
Cheung, S.Y.	02/09/23	Supervise e-filing of Notice of Agenda; Confer with S.Libberton re the same.	0.10
Royce, M.E.	02/09/23	Deliver binders to US. Trustee at One Bowling Green to be filed under pending motion to seal.	0.40
VanLare, J.	02/10/23	Call with S. O'Neal re stay issues (.1)	0.10

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VanLare, J.	02/10/23	Call with G. Zipes (UST), B. Teich (UST), C. Ribeiro and M. Hatch regarding 2/22 Hearing deadlines	0.50
VanLare, J.	02/10/23	Call with P Wirtz (A&M), M. Fitts (A&M), D. Petty (A&M), P. Cascante (A&M), R. Smith (A&M), C. Ribeiro, S. Bremer, M. Hatch regarding 345 issues and critical vendor updates (partial attendance)	0.40
Bremer, S.	02/10/23	Call with P Wirtz (A&M), M. Fitts (A&M), D. Petty (A&M), P. Cascante (A&M), R. Smith (A&M), J. VanLare (partial), C. Ribeiro and M. Hatch regarding 345 issues and critical vendor updates.	0.50
Ribeiro, C.	02/10/23	Call with P Wirtz (A&M), M. Fitts (A&M), D. Petty (A&M), P. Cascante (A&M), R. Smith (A&M), J. VanLare (partial), S. Bremer, M. Hatch regarding 345 issues and critical vendor updates	0.50
Ribeiro, C.	02/10/23	Call with G. Zipes (UST), B. Teich (UST), J. VanLare and M. Hatch regarding 2/22 Hearing deadlines	0.50
Hatch, M.	02/10/23	Call with P Wirtz (A&M), M. Fitts (A&M), D. Petty (A&M), P. Cascante (A&M), R. Smith (A&M), J. VanLare (partial), C. Ribeiro, and S. Bremer, regarding 345 issues and critical vendor updates (0.5)	0.50
Hatch, M.	02/10/23	Call with G. Zipes (UST), B. Teich (UST), J. VanLare, and C. Ribeiro regarding 2/22 Hearing deadlines (0.5)	0.50
Cheung, S.Y.	02/10/23	Supervise e-filing of Term Sheet; Confer with M.Franzreb re the same.	0.10
Franzreb, M.	02/10/23	File term sheet, confer with S. Cheung re: same.	0.10
VanLare, J.	02/11/23	Prepared for second day hearing (1.5)	1.50
VanLare, J.	02/11/23	Drafted correspondence to US Trustee (.2)	0.20
Hatch, M.	02/11/23	Coordinated with J. Massey on his addition to	0.40

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NAME	DATE	DESCRIPTION	HOURS
		the Genesis Team (0.4)	
VanLare, J.	02/12/23	Drafted email to client re current workstreams (.5); reviewed draft second day orders (.5)	1.00
O'Neal, S.A.	02/13/23	Call with J. VanLare, S. Bremer, M. Weinberg, C. Ribeiro, R. Minott. and M. Hatch regarding workstream updates and task allocation (partial attendance).	0.50
VanLare, J.	02/13/23	Reviewed correspondence from M. Hatch to Chambers (.2); Call with S. O'Neal (partial), M. Weinberg, C. Ribeiro, R. Minott, S. Bremer, and M. Hatch regarding workstream updates and task allocation (0.6)	0.80
VanLare, J.	02/13/23	Drafted correspondence to the US Trustee re second day hearing (.1); revised second day orders (.3)	0.40
Bremer, S.	02/13/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, C. Ribeiro, R. Minott. and M. Hatch regarding workstream updates and task allocation.	0.60
Lotty, A.	02/13/23	Call with R. Minott re case status update	0.30
Minott, R.	02/13/23	Call with A. Lotty re case status update	0.30
Minott, R.	02/13/23	Prepare final orders for UST	0.50
Minott, R.	02/13/23	Team correspondence on case status and ongoing workstreams	1.70
Minott, R.	02/13/23	Correspondence with M. Hatch re CNOs	0.20
Minott, R.	02/13/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, C. Ribeiro, S. Bremer and M. Hatch regarding workstream updates and task allocation.	0.60
Minott, R.	02/13/23	Catch-up on Genesis team emails re ongoing workstreams	0.90
Ribeiro, C.	02/13/23	Correspond with J. VanLare, M. Hatch re hearing and objection deadline adjournment requests	0.40
Ribeiro, C.	02/13/23	Correspond with S. O'Neal, S. Levander re	0.10

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NAME	DATE	DESCRIPTION	HOURS
		D&O policies	
Ribeiro, C.	02/13/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, S. Bremer, R. Minott. and M. Hatch regarding workstream updates and task allocation.	0.60
Weinberg, M.	02/13/23	Reviewed issues related to proposed orders for second day hearing (0.3); correspondence with M. Leto (A&M) regarding US Trustee requests (0.4).	0.70
Weinberg, M.	02/13/23	Call with J. VanLare, S. O'Neal (partial), C. Ribeiro, R. Minott., S. Bremer, and M. Hatch regarding workstream updates and task allocation.	0.60
Hatch, M.	02/13/23	Communicated with Litigation Team Regarding Confidentiality Issues (0.5)	0.50
Hatch, M.	02/13/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, C. Ribeiro, R. Minott., and S. Bremer regarding workstream updates and task allocation (0.6)	0.60
Hatch, M.	02/13/23	Organized All Proposed Orders for Second Day Hearing (1.4)	1.40
Hatch, M.	02/13/23	Drafted Agenda for Second Day Hearing (1.5)	1.50
Hatch, M.	02/13/23	Finalizing Interim and Final Orders	1.80
Hatch, M.	02/13/23	Drafted email to chambers re adjournment of certain hearing matters and telephonic line (1.0)	1.00
Gallagher, A.	02/13/23	Updated Kroll Docket per M. Hatch	1.50
Gallagher, A.	02/13/23	Updated Working Party List per M. Hatch	0.50
Royce, M.E.	02/13/23	Circulate and manually docket 2/9/23 hearing transcript to Genesis listserv.	0.10
O'Neal, S.A.	02/14/23	Working group meeting with B. Klein (Moelis), J. Sciametta (A&M), M. Leto (A&M), B. Bolthus (Genesis), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), J.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		VanLare (partial attendance) (.2)	
VanLare, J.	02/14/23	Working group meeting with B. Klein (Moelis), J. Sciametta (A&M), M. Leto (A&M), B. Bolthus (Genesis), A. Chan (Genesis), A. Pretto-Sakmann (Genesis), T. Conheeney (Genesis), D. Islim (Genesis), S. O'Neal (partial) (.3)	0.30
Minott, R.	02/14/23	Call with M. Fitts (A&M), D. Petty (A&M), R. Smith (A&M), P. Kinealy (A&M), H. Bixler (A&M), C. Ribeiro (partial), and M. Hatch regarding critical vendor and Schedules and Statements updates	0.30
Ribeiro, C.	02/14/23	Correspond with J. Berman re service and noticing of pleadings	0.20
Ribeiro, C.	02/14/23	Call with M. Fitts (A&M), D. Petty (A&M), R. Smith (A&M), P. Kinealy (A&M), H. Bixler (A&M), M. Hatch, and R. Minott regarding critical vendor and Schedules and Statements updates (.2)	0.20
Ribeiro, C.	02/14/23	Correspond with J. VanLare, M. Hatch re second day agenda of matters	0.10
Ribeiro, C.	02/14/23	Correspond with J. VanLare re March hearing date	0.20
Hatch, M.	02/14/23	Drafted Certificate of No Objection for Second Day Hearing	0.50
Hatch, M.	02/14/23	Drafted Agenda for Second Day Hearing (2.6)	2.60
Hatch, M.	02/14/23	Circulated Default Notice Tracker to Team (0.4)	0.40
Hatch, M.	02/14/23	Call with M. Fitts (A&M), D. Petty (A&M), R. Smith (A&M), P. Kinealy (A&M), H. Bixler (A&M), C. Ribeiro (partial), and R. Minott regarding critical vendor and Schedules and Statements updates	0.30
Hatch, M.	02/14/23	Coordinated with team and scheduled March hearing (0.5)	0.50
Gallagher, A.	02/14/23	Prepared Certificate of No Objection per M.	1.80

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NAME	DATE	DESCRIPTION	HOURS
		Hatch	
O'Neal, S.A.	02/15/23	Catch up with J. VanLare re various workstreams	0.10
VanLare, J.	02/15/23	Correspondence with US Trustee (.3)	0.30
Minott, R.	02/15/23	Correspondence with H. Kim, C. Ribeiro, S. Bremer, M. Hatch, J. VanLare re ongoing workstreams	1.50
Ribeiro, C.	02/15/23	Review precedent coin reports	0.60
Hatch, M.	02/15/23	Drafted Omnibus Certificate of No Objection (1.3)	1.30
Adubofour, A.	02/15/23	Identify and prepare key hearing documents for S. O'Neal per S. Bremer	0.50
Adubofour, A.	02/15/23	Manage notarizing of petition per M. Weinberg	0.30
Gallagher, A.	02/15/23	Staged Second Day Hearing Binder per M. Hatch	0.50
Ferro, J.	02/15/23	Docket in CourtAlert.	0.10
O'Neal, S.A.	02/16/23	Call with J. VanLare re timeline and next steps	0.30
O'Neal, S.A.	02/16/23	Call with J. VanLare re timeline and next steps	0.30
Minott, R.	02/16/23	Genesis restructuring team correspondence re ongoing workstreams	1.40
Hatch, M.	02/16/23	Organized first day orders to send to UST and UCC (0.4)	0.40
Hatch, M.	02/16/23	Drafted Notice of Hearing (1.3)	1.30
Hatch, M.	02/16/23	Created Webinar for Dial-in Option for Court Hearings (0.6)	0.60
Hatch, M.	02/16/23	Discussion with R. Minnot re time entries (0.3)	0.30
Gallagher, A.	02/16/23	Staged Binder and Prepared Index per M. Hatch	1.50
Gallagher, A.	02/16/23	Coordinated Notarization per M. Weinberg	0.40

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	02/16/23	Coordinated case file access for S. Centola	0.10
Mauser, J.A.	02/16/23	Prepared notarized Pro Hac Vice form for S. O'Neal for filing per M. Weinberg.	1.00
Saran, S.	02/16/23	Coordinated document notarization per S. O'Neal	0.10
O'Neal, S.A.	02/17/23	Corresp with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro re various work streams and next steps (.5)	0.50
VanLare, J.	02/17/23	Reviewed comments from W&C on second day orders (2.4); call with M. Weinberg re same (.2)	2.60
Bremer, S.	02/17/23	Compile precedent of final orders on wages.	0.10
Minott, R.	02/17/23	Review UCC comments to proposed orders	0.90
Minott, R.	02/17/23	Call with M. Leto (A&M), P. Kinealy (A&M), D. Petty (A&M), S. Cascante (A&M) re case updates	0.40
Weinberg, M.	02/17/23	Call with J. VanLare re comments from W&C on second day orders (.2)	0.20
Hatch, M.	02/17/23	Filed Agenda for Second Day Hearing (1.0)	1.00
Hatch, M.	02/17/23	Drafted Agenda for Second Day Hearing (0.8)	0.80
Hatch, M.	02/17/23	Compiled Second Day Orders for UCC and UST	1.50
Cheung, S.Y.	02/17/23	Supervise e-filing of Notice of Agenda for Second Day Hearing; Confer with M.Franzreb re the same.	0.10
Franzreb, M.	02/17/23	File Notice of Agenda for Second Day Hearing, confer with S. Cheung re: same	0.20
Libberton, S.I.	02/17/23	Docketing in CourtAlert.	0.40
VanLare, J.	02/18/23	Reviewed correspondence re redaction of counterparty names (.2)	0.20
Minott, R.	02/18/23	Revise proposed final orders	1.70
Hatch, M.	02/18/23	Coordinated with Managing Attorney's Office and Team re sending of Second Day Binders	1.00

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NAME	DATE	DESCRIPTION	HOURS
		(1.0)	
VanLare, J.	02/20/23	Reviewed revisions to first and second day orders (.6)	0.60
VanLare, J.	02/20/23	Drafted correspondence to A. Pretto-Sakmann (Genesis) re Cleary workstreams (.3)	0.30
Zutshi, R.N.	02/20/23	Revise client updates	0.80
Minott, R.	02/20/23	Correspondence with H. Kim, M. Weinberg, C. Ribeiro, M. Hatch, S. Bremer re ongoing workstreams	1.80
Ribeiro, C.	02/20/23	Review status of final orders (0.7); correspond with M. Hatch re binders to be sent to chambers (0.3)	1.00
Ribeiro, C.	02/20/23	Call with M. Hatch re submission of proposed orders and preparation of binders to Chambers	0.30
Ribeiro, C.	02/20/23	Review index for second day hearing binders	0.40
Ribeiro, C.	02/20/23	Call with M. Hatch re certificate of no objection	0.20
Ribeiro, C.	02/20/23	Correspond with L. Lundy (W&C) re comments to proposed order	0.10
Ribeiro, C.	02/20/23	Correspond with G. Zipes (U.S. Trustee) re revised final orders	0.40
Hatch, M.	02/20/23	Prepped Binders for Second Day Hearing	3.20
Hatch, M.	02/20/23	Call with C. Ribeiro re submission of proposed orders and preparation of binders to chambers.	0.30
Hatch, M.	02/20/23	Call with C. Ribeiro re certificate of no objection.	0.20
VanLare, J.	02/21/23	Drafted email to A. Pretto-Sakmann (Genesis) outlining current priorities (.2)	0.20
VanLare, J.	02/21/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, P. Wirtz (A&M), D. Petty (A&M), P. Kinealy, (A&M), R. Smith (A&M), M. Fitts (A&M) and S. Cascante (partial) (A&M) re case	0.20

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NAME	DATE	DESCRIPTION	HOURS
		updates. (.2)	
VanLare, J.	02/21/23	Reviewed draft certificate of no objections (.7); reviewed draft agenda for the hearing (.2); prepared for second day hearing (.2); call with S. O'Neal re same (.2)	1.30
VanLare, J.	02/21/23	Working group call with D. Islim (Genesis), T. Conheeney (Genesis), J. Sciametta (A&M), A. Pretto-Sakmann (Genesis) (.6)	0.60
VanLare, J.	02/21/23	Call with S. O'Neal re preparing for second day hearing	0.20
Bremer, S.	02/21/23	Call with H. Kim to discuss second day orders.	0.10
Bremer, S.	02/21/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, P. Wirtz (A&M), D. Petty (A&M), P. Kinealy, (A&M), R. Smith (A&M), M. Fitts (A&M), S. Cascante (partial) (A&M) re case updates.	0.20
Kim, H.R.	02/21/23	Call with M. Weinberg to discuss second day orders	0.30
Kim, H.R.	02/21/23	Call with S. Bremer to discuss second day orders	0.10
Kim, H.R.	02/21/23	Reviewing amended agenda for second day hearing	0.50
Kim, H.R.	02/21/23	Call with M. Hatch regarding workstream updates	0.30
Kim, H.R.	02/21/23	Preparing for second day hearing	2.50
Kim, H.R.	02/21/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, P. Wirtz (A&M), D. Petty (A&M), P. Kinealy, (A&M), R. Smith (A&M), M. Fitts (A&M) and S. Cascante (partial) (A&M) re case updates.	0.20
Kim, H.R.	02/21/23	Reviewing certificate of no objection for final orders for first day motions	0.40
Kim, H.R.	02/21/23	Call with R. Minott re ongoing restructuring	0.40

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NAME	DATE	DESCRIPTION	HOURS
		workstreams	
Minott, R.	02/21/23	Call with H. Kim re ongoing restructuring workstreams	0.40
Minott, R.	02/21/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, S. Bremer, M. Hatch, P. Wirtz (A&M), D. Petty (A&M), P. Kinealy, (A&M), R. Smith (A&M), M. Fitts (A&M) and S. Cascante (partial) (A&M) re case updates	0.20
Minott, R.	02/21/23	Hearing prep	1.20
Minott, R.	02/21/23	Finalize orders for Court submission	0.30
Minott, R.	02/21/23	Genesis team correspondence re ongoing workstreams	0.80
Ribeiro, C.	02/21/23	Review certificate of no objection (0.2); correspond with M. Hatch re same (0.1)	0.30
Ribeiro, C.	02/21/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, S. Bremer, M. Hatch, P. Wirtz (A&M), D. Petty (A&M), P. Kinealy, (A&M), R. Smith (A&M), M. Fitts (A&M) and S. Cascante (partial) (A&M) re case updates	0.20
Ribeiro, C.	02/21/23	Prepare incremental and cumulative blacklines of final orders for UCC (0.4); Correspond with L. Lundy (W&C) re final orders (0.2)	0.60
Ribeiro, C.	02/21/23	Correspond with G. Zipes (UST) re final orders	0.20
Weinberg, M.	02/21/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, P. Wirtz (A&M), D. Petty (A&M), P. Kinealy, (A&M), R. Smith (A&M), M. Fitts (A&M) and S. Cascante (partial) (A&M) re case updates.	0.20
Weinberg, M.	02/21/23	Prepared for second day hearing (1.0); commented on draft notice of hearing (0.3); commented on draft certificate of no objection	2.90

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		(0.4); correspondence with M. Hatch re draft revised agenda (0.2); reviewed markups of cash management order (0.5); correspondence re same (0.5).	
Weinberg, M.	02/21/23	Call with H. Kim to discuss second day orders.	0.30
Hatch, M.	02/21/23	Finalized CNO with regard to comments from H. Kim and M. Weinberg	3.50
Hatch, M.	02/21/23	Created folder of all orders for J. VanLare review	0.40
Hatch, M.	02/21/23	Compiling CNO and notice of filings	3.00
Hatch, M.	02/21/23	Call with H. Kim regarding workstream updates (0.3)	0.30
Boiko, P.	02/21/23	E-file Notice of Filing of Revised Proposed Second Interim Order.	0.30
Cyr, B.J.	02/21/23	Coordinate filing of amended agenda notice for hearing; confer with M. Hatch and M. Franzreb re: same.	0.10
Franzreb, M.	02/21/23	File Amended Notice of Agenda for Second Day Hearing, confer with B. Cyr re: same	0.30
Royce, M.E.	02/21/23	File CNO in USBC/SDNY: Genesis Global Holdco, LLC.	0.20
Royce, M.E.	02/21/23	Hand deliver copies of the CNO in USBC/SDNY White Plains Courthouse via car.	2.70
O'Neal, S.A.	02/22/23	Call with J. VanLare re team staffing (.2); correspondence re the same (0.3)	0.50
VanLare, J.	02/22/23	Prepared for second day hearing (.4); participated in second day hearing (1.6)	2.00
VanLare, J.	02/22/23	Call with S. O'Neal re team staffing (.2); reviewed work plan and priorities (.6); correspondence with S. O'Neal re corporate staffing (.2)	1.00
Kim, H.R.	02/22/23	Reviewing draft email to chambers re: proposed orders	0.10

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	02/22/23	Further preparation for second day hearing	1.50
Kim, H.R.	02/22/23	Attending second day hearing	1.40
Kim, H.R.	02/22/23	Call with C. Ribeiro re: ongoing workstreams	0.50
Minott, R.	02/22/23	Hearing prep	1.70
Minott, R.	02/22/23	Coordinate submitting final orders with the court	1.60
Minott, R.	02/22/23	Attend second day hearing	1.40
Minott, R.	02/22/23	Correspondence with H. Kim, M. Weinberg, C. Ribeiro, S. Bremer and M. Haatch re ongong workstreams	1.40
Ribeiro, C.	02/22/23	Preparation of presentation of interim compensation motion, kroll retention application and A&M retention application for second day hearing	0.70
Ribeiro, C.	02/22/23	Attend Second Day Hearing; present interim compensation motion, Kroll retention application and A&M retention application	1.40
Ribeiro, C.	02/22/23	Call with H. Kim re: ongoing workstreams	0.50
Ribeiro, C.	02/22/23	Review case management procedures	0.20
Weinberg, M.	02/22/23	Attended second day hearing.	1.40
Weinberg, M.	02/22/23	Prepared for second day hearing.	1.80
Hatch, M.	02/22/23	Organized Dial in Line for Second Day Hearing	1.00
Cyr, B.J.	02/22/23	Coordinate filing of stipulated order re: adequate protection for Three Arrows; confer with C. Ribeiro re: same.	0.30
Libberton, S.I.	02/22/23	File BVI AP Stip (1.6), correspond w/ B. Cyr re: same. (0.2)	1.80
VanLare, J.	02/23/23	Correspondence re scheduling calls (3)	3.00
VanLare, J.	02/23/23	Call with H. Kim re: case management (.2); Working group call with A. Pretto-Sakmann (Genesis), M. Leto (A&M), J. Sciametta (A&M), B. Klein (Moelis), Z. Jamal (Moelis),	0.40

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NAME	DATE	DESCRIPTION	HOURS
		A. Swift (Moelis) (.2)	
Kim, H.R.	02/23/23	Call with J. VanLare re: case management	0.20
Kim, H.R.	02/23/23	Reviewing creditor letter on docket	0.10
Ribeiro, C.	02/23/23	Correspond with A. Pretto-Sakmann (Genesis) re parties in-interest list	0.10
O'Neal, S.A.	02/24/23	Call with J. Saferstein (Weil) re diligence requests and related matters (.1)	0.10
VanLare, J.	02/24/23	Reviewed correspondence re upcoming creditor meetings (.2)	0.20
Minott, R.	02/24/23	Genesis team correspondences re workstreams	1.50
Minott, R.	02/24/23	Draft Moelis CNO for retention application.	0.60
Ribeiro, C.	02/24/23	Correspond with R. Minott, S. Bremer, E. Morrow re nondisclosure agreement with BVI liquidators	0.10
Hatch, M.	02/24/23	Compiled entered orders for client records.	1.20
Gallagher, A.	02/24/23	Update case files with recent filings per M. Hatch	0.50
Royce, M.E.	02/24/23	Manually docket in CourtAlert.	0.30
VanLare, J.	02/26/23	Drafted correspondence to A. Pretto-Sakmann (Genesis) re workstreams (.4)	0.40
VanLare, J.	02/27/23	Reviewed and sent Cleary workstreams email to A. Pretto-Sakmann (.2)	0.20
VanLare, J.	02/27/23	Call with M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer (partial), and M. Hatch regarding workstream updates (partial) (.9)	0.90
Bremer, S.	02/27/23	Research rules on the notice of commencement.	0.60
Bremer, S.	02/27/23	Call with J. VanLare (partial), M. Weinberg, H. Kim, C. Ribeiro, R. Minott, and M. Hatch regarding workstream updates (partial).	0.80
Kim, H.R.	02/27/23	Call with J. VanLare (partial), M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial), and	1.00

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NAME	DATE	DESCRIPTION	HOURS
		M. Hatch regarding workstream updates	
Kim, H.R.	02/27/23	Reviewing precedents re: redactions	1.00
Minott, R.	02/27/23	Correspond with J. VanLare, H. Kim, M. Weinberg re on ongoing workstreams	0.90
Minott, R.	02/27/23	Call with J. VanLare (partial), M. Weinberg, H. Kim, C. Ribeiro, S. Bremer, and M. Hatch regarding workstream updates	1.00
Ribeiro, C.	02/27/23	Conference with J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer (partial) and M. Hatch re status of current workstreams	1.00
Ribeiro, C.	02/27/23	Correspondence to J. Sciametta (A&M), D. Petty (A&M), M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M) re documents for singapore proceeding and UCC diligence requests (0.4); review documents required for Singapore proceeding (0.6); correspond with A&M group re cash management requests (0.2); review ucc cash management diligence requests (0.6)	1.80
Ribeiro, C.	02/27/23	Correspond with C. Rivera (Kroll) re service of BVI stipulation	0.10
Weinberg, M.	02/27/23	Call with J. VanLare (partial), H. Kim, C. Ribeiro, R. Minott, S. Bremer (partial), and M. Hatch regarding workstream updates	1.00
Hatch, M.	02/27/23	Compile First Day orders.	0.40
Hatch, M.	02/27/23	Assisted C. Ribeiro in looking up Delaware entity formation	0.30
Hatch, M.	02/27/23	Call with J. VanLare (partial), M. Weinberg, H. Kim, C. Ribeiro, R. Minott, and S. Bremer (partial) regarding workstream updates (1.0)	1.00
Cheung, S.Y.	02/27/23	Supervise e-filing of Certificate of No Objection; confer with M.Royce re the same.	0.10
Royce, M.E.	02/27/23	Circulate February 22 Hearing Transcript to Genesis team.	0.10

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Royce, M.E.	02/27/23	File CNO in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.	0.20
O'Neal, S.A.	02/28/23	Call with J. VanLare re stay issues (.1)	0.10
O'Neal, S.A.	02/28/23	Call with J. VanLare re court hearing (.2)	0.20
VanLare, J.	02/28/23	Call with M. Leto (A&M), M. Fitts (A&M), J. Sciametta (A&M), D. Petty (A&M), R. Smith (A&M), P. Kinealy (A&M), S. Cascante (A&M), P. Wirtz (A&M), H. Kim, R. Minott, S. Bremer and M. Hatch regarding workstream updates (0.4)	0.40
Bremer, S.	02/28/23	Call with M. Leto (A&M), M. Fitts (A&M), J. Sciametta (A&M), D. Petty (A&M), R. Smith (A&M), P. Kinealy (A&M), S. Cascante (A&M), P. Wirtz (A&M), J. VanLare, H. Kim, R. Minott, and M. Hatch regarding workstream updates	0.40
Kim, H.R.	02/28/23	Call with M. Leto (A&M), M. Fitts (A&M), J. Sciametta (A&M), D. Petty (A&M), R. Smith (A&M), P. Kinealy (A&M), S. Cascante (A&M), P. Wirtz (A&M), J. VanLare, R. Minott, S. Bremer and M. Hatch regarding workstream updates	0.40
Kim, H.R.	02/28/23	Call with R. Minott re first day.	0.20
Minott, R.	02/28/23	Genesis team correspondence on ongoing workstreams	1.10
Minott, R.	02/28/23	Call with M. Leto (A&M), M. Fitts (A&M), J. Sciametta (A&M), D. Petty (A&M), R. Smith (A&M), P. Kinealy (A&M), S. Cascante (A&M), P. Wirtz (A&M), J. VanLare, H. Kim, S. Bremer and M. Hatch regarding workstream updates	0.40
Ribeiro, C.	02/28/23	Call with M. Hatch re filings required for adversary proceeding	0.50
Hatch, M.	02/28/23	Call with M. Leto (A&M), M. Fitts (A&M), J. Sciametta (A&M), D. Petty (A&M), R. Smith (A&M), P. Kinealy (A&M), S. Cascante (A&M), P. Wirtz (A&M), J. VanLare, H.	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		Kim, R. Minott, and S. Bremer regarding workstream updates (0.4)	
Franzreb, M.	02/28/23	Docket in CourtAlert.	0.10
Royce, M.E.	02/28/23	Manually docket in CourtAlert.	0.20
		MATTER TOTAL:	241.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.008 Cash Management

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	1.70	1,820.00	\$ 3,094.00
VanLare, J.	10.60	1,730.00	\$ 18,338.00
<u>Counsel</u>			
Hammer, B.M.	0.70	1,280.00	\$ 896.00
<u>Associate</u>			
Ribeiro, C.	12.10	1,045.00	\$ 12,644.50
Weinberg, M.	2.00	1,105.00	\$ 2,210.00
Total:	27.10		\$ 37,182.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.008 Cash Management

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/07/23	Correspond with J. VanLare re cash management	0.10
Ribeiro, C.	02/09/23	Draft second interim cash management order	0.50
VanLare, J.	02/10/23	Drafted notes from US Trustee re accounts and cash management (.2)	0.20
Ribeiro, C.	02/11/23	Correspond with J. VanLare re cash management order and opening of new bank accounts	0.10
VanLare, J.	02/13/23	Reviewed proposed final cash management order (.3); drafted correspondence to US Trustee responding to questions (.3)	0.60
Ribeiro, C.	02/13/23	Review cash management order and record on inter-debtor payments	0.30
VanLare, J.	02/14/23	Reviewed proposed second interim cash management order (.5)	0.50
Ribeiro, C.	02/14/23	Review materials to be provided to UST re initial debtor interview	0.30
Ribeiro, C.	02/14/23	Revise cash management order (0.3); correspond with J. VanLare, M. Leto re same (0.1)	0.40
Ribeiro, C.	02/14/23	Correspond with M. Meises (W&C), C. Shore (W&C) re second interim cash management order	0.10
Ribeiro, C.	02/14/23	Correspond with G. Zipes (UST), B. Teich (UST) re second interim cash management order	0.10
VanLare, J.	02/15/23	Reviewed cash management order (.1)	0.10
O'Neal, S.A.	02/16/23	Corresp re moving cash out of signature bank to another bank that does crypto business	0.30
Hammer, B.M.	02/16/23	Addressed question from J. Sciametta (A&M) regarding credit risk associated with various cash management arrangements.	0.30
O'Neal, S.A.	02/17/23	Corresp re 13 week budget with A&M (.1)	0.10
VanLare, J.	02/17/23	Call with M. Weinberg, M. Leto (A&M) and	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.008 Cash Management

NAME	DATE	DESCRIPTION	HOURS
		J. Sciametta (A&M) to discuss UCC comments to the cash management order.	
VanLare, J.	02/17/23	Drafted email to M. Weinberg re cash management order (.1)	0.10
Weinberg, M.	02/17/23	Call with J. VanLare, M. Leto (A&M) and J. Sciametta (A&M) to discuss UCC comments to the cash management order.	0.80
O'Neal, S.A.	02/18/23	Emails with Jane VanLare re cash management (.1)	0.10
VanLare, J.	02/18/23	Drafted correspondence to UST re cash management (.8)	0.80
O'Neal, S.A.	02/19/23	Call re cashflow budget with M. Leto (A&M), S. Cascante (A&M), J. VanLare (partial attendance)	0.50
VanLare, J.	02/19/23	Revised markup of the cash management order (.6); call with M. Weinberg re cash management order (.2)	0.80
VanLare, J.	02/19/23	Call with A. Pretto-Sakmann (Genesis), M. Leto (A&M), D. Petty (A&M), S. Cascante (A&M), C. Ribeiro re UCC comments on second interim cash management order (0.4)	0.40
VanLare, J.	02/19/23	Call re cashflow budget with M. Leto (A&M), S. Cascante (A&M), S. O'Neal (partial) (1)	1.00
Ribeiro, C.	02/19/23	Review UCC comments to second interim cash management order	0.70
Ribeiro, C.	02/19/23	Call with M. Weinberg re second interim cash management order	0.40
Ribeiro, C.	02/19/23	Review changes to UCC version of second interim cash management order	0.40
Ribeiro, C.	02/19/23	Correspond with M. Weinberg, J. VanLare re second interim cash management order	0.30
Ribeiro, C.	02/19/23	Revise second interim cash management order (0.8); correspond with A. Pretto-Sakmann re same (0.2)	0.90
Ribeiro, C.	02/19/23	Call with A. Pretto-Sakmann (Genesis), M.	0.40

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CLIENT: Genesis Global Holdco, LLC
 MATTER: 24872.008 Cash Management

NAME	DATE	DESCRIPTION	HOURS
		Leto (A&M), D. Petty (A&M), S. Cascante (A&M), J. VanLare re UCC comments on second interim cash management order.	
Weinberg, M.	02/19/23	Call with C. Ribeiro re second interim cash management order.	0.40
Weinberg, M.	02/19/23	Call with J. VanLare re cash management order	0.80
O'Neal, S.A.	02/20/23	Correspondence with M. Leto (A&M) and J. Sciametta (A&M) re balance sheet issues in light of settlement (.1)	0.10
VanLare, J.	02/20/23	Reviewed revised cash management order (1.3); reviewed presentation re cashflow projections (.1); Call with J. Sciametta (A&M), T. Conheeney (Genesis), B. Hammer, A. Chan (Genesis), D. petty (A&M) re bank credit risk issues (.4)	1.80
Hammer, B.M.	02/20/23	Conference with T. Conheeney (Genesis), J. Sciametta (A&M), and J. VanLare re bank credit risk issues.	0.40
Ribeiro, C.	02/20/23	Review UCC limited objection to cash management motion (0.3); correspond with J. VanLare, M. Weinberg, D. Petty (A&M), M. Leto (A&M) re same (0.2)	0.50
Ribeiro, C.	02/20/23	Review second interim cash management order (0.3); review UCC comments to order (0.3)	0.60
Ribeiro, C.	02/20/23	Correspond with J. VanLare, M. Weinberg re UCC comments to second interim cash management order	0.30
O'Neal, S.A.	02/21/23	Correspondence with Jane VanLare re cash management, creditor report and creditor discussions (.5)	0.50
VanLare, J.	02/21/23	Reviewed revisions to cash management order (2.3); Call with G. Pesce (W&C) re cash (.1); Call with J. Sciametta (A&M) re cash management (.1)	2.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.008 Cash Management

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/21/23	Correspond with L. Lundy (W&C) re intercompany transaction threshold cap	0.20
Ribeiro, C.	02/21/23	Draft notice of revised proposed order (0.6); correspond with J. VanLare, M. Weinberg re same (0.3)	0.80
Ribeiro, C.	02/21/23	Correspond with G. Zipes (UST) re second interim cash management order	0.10
Ribeiro, C.	02/21/23	Correspond with L. Ebanks (Chambers) re second interim cash management order	0.30
Ribeiro, C.	02/21/23	Prepare filing version of notice of revised proposed second interim cash management order (0.3); correspond with J. VanLare, P. Boiko re same (0.3)	0.60
Ribeiro, C.	02/21/23	Revise second interim cash management order	1.00
Ribeiro, C.	02/21/23	Correspond with J. VanLare re UCC comments to second interim cash management order	0.10
Ribeiro, C.	02/21/23	Further revisions to cash management order to incorporate comments from J. VanLare and J. Sciametta (A&M) (0.4); correspond with J. VanLare, J. Sciametta (A&M) re same (0.2)	0.60
Ribeiro, C.	02/21/23	Correspond with L. Lundy (W&C), G. Pesce (W&C) re second interim cash management order	0.30
Ribeiro, C.	02/21/23	Revise second interim cash management order to Incorporate G. Pesce (W&C) comments re coin report (0.6); correspond with J. VanLare re same (0.1); correspond with G. Pesce (W&C) re same (0.1)	0.80
Ribeiro, C.	02/21/23	Correspond with A. Chan (Genesis), J. Sciametta (A&M), J. VanLare re second interm cash management order	0.50
Ribeiro, C.	02/22/23	Prepare second interim cash management order for submission to Chambers	0.10
O'Neal, S.A.	02/23/23	Corresp with J. Sciametta (A&M) D. Petty (A&M) re cash transfer to Western Alliance	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.008 Cash Management

NAME	DATE	DESCRIPTION	HOURS
		(.1)	
VanLare, J.	02/24/23	Drafted correspondence to UST relating to section 345 waiver (1); call with S. Rohlfs re same (.1)	1.10
Ribeiro, C.	02/27/23	Review second interim cash management order (0.2); correspond with J. VanLare, M. Hatch re restrictions on company activity (0.1)	0.30
VanLare, J.	02/28/23	Drafted correspondence to UST re brokerage accounts (.1)	0.10
		MATTER TOTAL:	27.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
VanLare, J.	2.10	1,730.00	\$ 3,633.00
<u>Associate</u>			
Kim, H.R.	4.40	1,105.00	\$ 4,862.00
<u>Associate Not Admitted</u>			
Hatch, M.	1.10	710.00	\$ 781.00
Total:	7.60		\$ 9,276.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/12/23	Reviewed A&M correspondence re retention plan (.1)	0.10
VanLare, J.	02/13/23	Call with J. Sciametta (A&M), A. Hoenning (A&M), D. Islim (Genesis), A. Chan (Genesis) re retention plan (.7)	0.70
VanLare, J.	02/13/23	Reviewed proposed wages order (.5)	0.50
Hatch, M.	02/13/23	Research re definition of "insider" in cryptocurrency cases(1.1)	1.10
VanLare, J.	02/14/23	Reviewed proposed wages order (.2)	0.20
VanLare, J.	02/16/23	Call with D. Islim (genesis), A. Chan (Genesis), J. Sciametta (A&M), A. Hoeinghaus (A&M) (.4)	0.40
Kim, H.R.	02/22/23	Revising final wages order	2.00
Kim, H.R.	02/22/23	Reviewing question from A&M re: wages	0.40
VanLare, J.	02/23/23	Call with H. Kim re: final wages order (.2)	0.20
Kim, H.R.	02/23/23	Analyzing question about final wages order	0.90
Kim, H.R.	02/23/23	Call with J. VanLare re: final wages order (009)	0.20
Kim, H.R.	02/23/23	Reviewing revised proposed final wages order	0.20
Kim, H.R.	02/27/23	Reviewing update re: second day orders	0.70
		MATTER TOTAL:	7.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	4.60	1,820.00	\$ 8,372.00
VanLare, J.	0.80	1,730.00	\$ 1,384.00
<u>Associate</u>			
Bremer, S.	0.50	845.00	\$ 422.50
Minott, R.	0.40	965.00	\$ 386.00
Weinberg, M.	3.20	1,105.00	\$ 3,536.00
Total:	9.50		\$ 14,100.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/01/23	Calls with B. Rosen (Prosuaer), J. Sazant (Proskauer) re Term Sheet	0.20
O'Neal, S.A.	02/05/23	Respond to Moelis questions re diligence and dataroom	0.10
O'Neal, S.A.	02/05/23	Call with M. Weinberg, J. Sazant (Proskauer) and B. Greer, S. Burian (HL)	1.10
Weinberg, M.	02/05/23	Call with S. O'Neal, J. Sazant (Proskauer) and B. Greer, S. Burian (HL)	1.10
O'Neal, S.A.	02/06/23	Call with J. VanLare (partial), M. Weinberg, S. Rohlfs, S. Bremer (partial), and Proskauer, Weil, Moelis, Houlihan, Ducera, Hughes Hubbard and Kirkland & Ellis teams re term sheet (1.1), calls and corresp with Hughes Hubbard re Term Sheet (.5), corresp with Special Committee re same (.6)	2.20
VanLare, J.	02/06/23	Call with S. O'Neal, S. Rohlfs, M. Weinberg, and Moelis, Weil, Proskauer and Hughes Hubbard teams to discuss restructuring term sheet (.3) (partial attendance); Call with S. O'Neal, S. Bremer, S. Rohlfs, M. Weinberg, Proskauer, Weil, Moelis, Houlihan, Ducera, Hughes Hubbard and Kirkland & Ellis teams re term sheet (partial attendance) (.5)	0.80
Bremer, S.	02/06/23	Call with S. O'Neal, J. VanLare (partial), S. Rohlfs, M. Weinberg, Proskauer, Weil, Moelis, Houlihan, Ducera, Hughes Hubbard and Kirkland & Ellis teams re term sheet (partial attendance).	0.50
Weinberg, M.	02/06/23	Call with S. O'Neal, J. VanLare (partial), S. Rohlfs, and Moelis, Weil, Proskauer and Hughes Hubbard teams to discuss restructuring term sheet.	0.40
Weinberg, M.	02/06/23	Call with S. O'Neal, J. VanLare, S. Rohlfs, S. Bremer (partial), and Proskauer, Weil, Moelis, Houlihan, Ducera, Hughes Hubbard and Kirkland & Ellis teams re term sheet.	1.10
O'Neal, S.A.	02/10/23	Call with M. Weinberg, B. Klein (Moelis), A.	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		Swift (Moelis) and J. Sazant (Proskauer) (partial) to discuss restructuring term sheet.	
Weinberg, M.	02/10/23	Call with S. O'Neal, B. Rosen (Proskauer) and J. Sazant (Proskauer) to discuss restructuring term sheet.	0.20
Weinberg, M.	02/10/23	Call with S. O'Neal, B. Klein (Moelis), A. Swift (Moelis) and J. Sazant (Proskauer) (partial) to discuss restructuring term sheet.	0.40
O'Neal, S.A.	02/14/23	Calls and corresp with B. Rosen (Proskauer) re Plan Support Agreement and related matters (.3)	0.30
Minott, R.	02/15/23	Circulate orders to Proskauer	0.40
O'Neal, S.A.	02/24/23	Call with B. Rosen (Proskauer) re PSA and creditor meeting (.3)	0.30
		MATTER TOTAL:	9.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Linch, M.E.	0.50	1,735.00	\$ 867.50
O'Neal, S.A.	0.30	1,820.00	\$ 546.00
VanLare, J.	0.50	1,730.00	\$ 865.00
<u>Associate</u>			
Bremer, S.	2.00	845.00	\$ 1,690.00
Minott, R.	6.00	965.00	\$ 5,790.00
Ribeiro, C.	1.00	1,045.00	\$ 1,045.00
<u>Staff Attorney</u>			
Bohner, M.W.	2.50	860.00	\$ 2,150.00
<u>Paralegal</u>			
Gallagher, A.	0.30	370.00	\$ 111.00
Total:	13.10		\$ 13,064.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Bohner, M.W.	02/01/23	Attention to questions surrounding database costs and access.	0.20
Bohner, M.W.	02/02/23	Correspond with vendor regarding invoice apportionment.	0.20
Minott, R.	02/03/23	Correspondence with D. Petty (A&M), S. O'Neal, J. VanLare re OCP	2.10
Minott, R.	02/03/23	Call with D. Petty (A&M) on OCPs	0.30
Minott, R.	02/03/23	OCP cap research	0.70
Gallagher, A.	02/03/23	Updated Venue Dataroom per M. Hatch	0.30
Bremer, S.	02/05/23	Revise OCP retention application.	0.90
Minott, R.	02/05/23	Correspondence with D. Petty (A&M) and S. Cascante (A&M) re OCP	0.50
Minott, R.	02/05/23	Revise OCP motion	0.70
Bremer, S.	02/06/23	Review precedent for ordinary course professional motions.	0.30
Bohner, M.W.	02/06/23	Correspond with CDS team regarding invoicing and asks.	0.20
VanLare, J.	02/07/23	Reviewed ordinary course professional motion (.1)	0.10
Bremer, S.	02/07/23	Revise ordinary course professional retention motion.	0.80
Bohner, M.W.	02/07/23	Correspond with vendor and internal stakeholders regarding ongoing database access and invoice payments.	0.30
VanLare, J.	02/08/23	Reviewed ordinary course motion (.2)	0.20
Ribeiro, C.	02/08/23	Provide input on ordinary course professionals motion	0.30
Ribeiro, C.	02/08/23	Correspondence with S. Levander, J. Levy, J. VanLare re retention of CDS and ordinary course motion	0.10
Bohner, M.W.	02/08/23	Correspond with and teleconference with discovery and associate teams regarding vendor payments and direct engagement in	0.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
		light of bankruptcy.	
Ribeiro, C.	02/09/23	Call with M. Hatch re critical vendor final order	0.10
Ribeiro, C.	02/09/23	Correspondence to R. Minott re critical vendor order	0.10
Ribeiro, C.	02/09/23	Correspond with S. Levander re CDS	0.20
O'Neal, S.A.	02/12/23	Call with C. Marcus (Kirkland) re UCC strategy	0.30
VanLare, J.	02/13/23	Reviewed proposed final vendor order (.2)	0.20
Minott, R.	02/15/23	Correspondence re treatment of CDS	0.50
Ribeiro, C.	02/20/23	OCP motion (0.2)	0.20
Linch, M.E.	02/22/23	Correspond with W. McRae, K. Heiland and D. Schaefer regarding questions about NOLs and structure of debtor.	0.50
Minott, R.	02/22/23	Revise vendor order	0.50
Bohner, M.W.	02/22/23	Correspond with Cleary team and CDS regarding engagement, invoicing and payment items.	0.30
Bohner, M.W.	02/22/23	Correspond with R. Minott, S. Levander, J. Levy regarding entered orders and timing for CDS responses.	0.10
Bohner, M.W.	02/24/23	Coordinate final agreements with CDS on payment (.2); correspond with stakeholders regarding same (.2).	0.40
Bohner, M.W.	02/27/23	Correspond with CDS regarding entered order.	0.10
Minott, R.	02/28/23	Correspondence re OCPs declarations	0.70
		MATTER TOTAL:	13.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Dassin, L.L.	1.80	1,930.00	\$ 3,474.00
O'Neal, S.A.	18.00	1,820.00	\$ 32,760.00
VanLare, J.	19.70	1,730.00	\$ 34,081.00
Zutshi, R.N.	3.00	1,730.00	\$ 5,190.00
<u>Associate</u>			
Bremer, S.	2.50	845.00	\$ 2,112.50
Kim, H.R.	6.00	1,105.00	\$ 6,630.00
Leibold, M.A.	2.40	1,155.00	\$ 2,772.00
Minott, R.	26.40	965.00	\$ 25,476.00
Ribeiro, C.	0.80	1,045.00	\$ 836.00
Weinberg, M.	16.50	1,105.00	\$ 18,232.50
<u>Associate Not Admitted</u>			
Hatch, M.	3.00	710.00	\$ 2,130.00
Total:	100.10		\$ 133,694.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/10/23	Corresp with White and Case re next steps and introduction	0.30
O'Neal, S.A.	02/11/23	Prepare for call with UCC, including review of A&M information	0.50
O'Neal, S.A.	02/11/23	Call with C. Shore (W&C), G. Pesce (W&C)and P. Abelson (W&C) re introduction to case	1.20
O'Neal, S.A.	02/11/23	Corresp with K&E and CGSH team re information flow to UCC	0.10
VanLare, J.	02/11/23	Call with UCC (1.3); reviewed UCC NDA (.5)	1.80
VanLare, J.	02/12/23	Sent conflict list to counsel to UCC (.2)	0.20
O'Neal, S.A.	02/13/23	Opening communications with White and Case (.5)	0.50
O'Neal, S.A.	02/13/23	Call with B. Greer (HL) re various matters (.2)	0.20
O'Neal, S.A.	02/13/23	Corresp with J. VanLare and R. Minott re committee NDA issues (.3)	0.30
VanLare, J.	02/13/23	Revised NDA with the Committee (.9)	0.90
Minott, R.	02/13/23	Provide comments to UCC NDA	2.90
O'Neal, S.A.	02/14/23	Corresp with G. Pesce (W&C), C. Shore (W&C) re NDA and organizational issues (.5)	0.50
O'Neal, S.A.	02/14/23	Correps with White and Case re dataroom (.1)	0.10
VanLare, J.	02/14/23	Reviewed markup of the NDA agreement with UCC (.4); Call with R. Minott re UCC NDA (.2)	0.60
Minott, R.	02/14/23	Provide comments to UCC NDA	2.20
Minott, R.	02/14/23	Call with G. Pesce (W&C) re NDA	0.20
Minott, R.	02/14/23	Call with J. VanLare re UCC NDA	0.20
O'Neal, S.A.	02/15/23	Calls and corresp with White and Case and BRG re various matters	4.00
VanLare, J.	02/15/23	Reviewed markup of the NDA (.3)	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	02/15/23	Coordinate dataroom access for UCC	0.80
Minott, R.	02/15/23	Provide comments to UCC NDA	2.60
VanLare, J.	02/16/23	Call with R. Minott, A. Cieply (W&C) and J. Ma (W&C) re UCC NDA (.6)	0.60
VanLare, J.	02/16/23	Reviewed markup of second day orders from W&C (1.5)	1.50
Minott, R.	02/16/23	Review UCC NDA comments	0.90
Minott, R.	02/16/23	Call with J. VanLare, A. Cieply (W&C) and J. Ma (W&C) re UCC NDA	0.60
Minott, R.	02/16/23	Provide comments to UCC NDA	1.10
Minott, R.	02/16/23	Review UCC comments to proposed orders	2.20
Weinberg, M.	02/16/23	Coordinated review of UCC comments to second day orders and retention application orders (3.2); correspondence with J. VanLare re same (0.5); correspondence with A. Parra-Criste (W&C) re same (0.2).	3.90
Hatch, M.	02/16/23	Communicated with W&C re proposed orders (0.4)	0.40
O'Neal, S.A.	02/17/23	Corresp with W&C re Second Days, etc. (.1)	0.10
VanLare, J.	02/17/23	Call with M. Weinberg, R. Minott, S. Bremer, and M. Hatch (partial) regarding UCC comments to second-day orders (partial attendance) (0.2); reviewed correspondence from W&C re diligence (.2)	0.40
VanLare, J.	02/17/23	Call with A. Parra Criste (W&C), B. Lingle (W&C), L. Lundy (W&C), P. Abelson (W&C), T. Smith (W&C), M. Meises (W&C), R. Beil (W&C), M. Weinberg, R. Minott, S. Bremer, and M. Hatch regarding the UCC's comments to second-day orders (0.8)	0.80
Bremer, S.	02/17/23	Call with A. Parra Criste (W&C), B. Lingle (W&C), L. Lundy (W&C), P. Abelson (W&C), T. Smith (W&C), M. Meises (W&C), R. Beil (W&C), J. VanLare, M. Weinberg, R. Minott, and M. Hatch regarding the UCC's	0.80

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
		comments to second-day orders	
Bremer, S.	02/17/23	Call with J. VanLare (partial), M. Weinberg, R. Minott,, and M. Hatch (partial) regarding UCC comments to second-day orders.	0.60
Bremer, S.	02/17/23	Call with A. Parra Criste (W&C), B. Lingle (W&C), L. Lundy (W&C), P. Abelson (W&C), T. Smith (W&C), M. Meises (W&C), R. Beil (W&C), J. VanLare, M. Weinberg, R. Minott, and M. Hatch regarding the UCC's comments to second-day orders	0.80
Minott, R.	02/17/23	Call with A. Parra Criste (W&C), B. Lingle (W&C), L. Lundy (W&C), P. Abelson (W&C), T. Smith (W&C), M. Meises (W&C), R. Beil (W&C), J. VanLare, M. Weinberg, S. Bremer, and M. Hatch regarding the UCC's comments to second-day orders	0.80
Minott, R.	02/17/23	Revise proposed orders per UCC counsel comments	2.50
Minott, R.	02/17/23	Call with J. VanLare (partial), M. Weinberg, S. Bremer, and M. Hatch (partial) regarding UCC comments to second-day orders	0.60
Weinberg, M.	02/17/23	Coordinated review of incremental UCC comments to second day orders (0.5); reviewed UCC comments to second interim cash management order (2.0); correspondence with J. VanLare, J. Sciametta (A&M) and M. Leto (A&M) re same (0.7); revised draft cash management order (0.5); correspondence with chambers regarding extension of UCC objection deadline (0.3); correspondence with R. Minott and J. VanLare regarding revisions to critical vendor order (0.7); correspondence with P. Kinealy (A&M) regarding revisions to draft wages order (0.6); revised wages order to reflect same (0.3); correspondence with L. Lundy (W&C) regarding draft second day orders (0.2).	5.80
Weinberg, M.	02/17/23	Call with A. Parra Criste (W&C), B. Lingle	0.80

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NAME	DATE	DESCRIPTION	HOURS
		(W&C), L. Lundy (W&C), P. Abelson (W&C), T. Smith (W&C), M. Meises (W&C), R. Beil (W&C), J. VanLare, R. Minott, S. Bremer, and M. Hatch regarding the UCC's comments to second-day orders.	
Weinberg, M.	02/17/23	Call with J. VanLare (partial), R. Minott, S. Bremer, and M. Hatch (partial) regarding UCC comments to second-day orders.	0.60
Hatch, M.	02/17/23	Call with A. Parra Criste (W&C), B. Lingle (W&C), L. Lundy (W&C), P. Abelson (W&C), T. Smith (W&C), M. Meises (W&C), R. Beil (W&C), J. VanLare, M. Weinberg, R. Minott, and S. Bremer regarding the UCC's comments to second-day orders (0.8)	0.80
Hatch, M.	02/17/23	Call with J. VanLare (partial), M. Weinberg, R. Minott, and S. Bremer regarding UCC comments to second-day orders (partial attendance)	0.50
VanLare, J.	02/18/23	Reviewed markup of the NDA (.6)	0.60
Weinberg, M.	02/18/23	Reviewed UCC comments to draft cash management order (0.5); revised draft cash management order (1.2); correspondence with J. VanLare re same (0.4); correspondence with J. VanLare and R. Minott regarding draft vendor order (0.3); reviewed issues related to draft wages order (0.5).	2.90
O'Neal, S.A.	02/19/23	Corresp with G. Pesce (W&C) re various issues (.1)	0.10
VanLare, J.	02/19/23	Reviewed markup of the NDA (.5)	0.50
Ribeiro, C.	02/19/23	Review correspondence with J. VanLare,, S. Bremer, R. Minott, M. Weinberg re UCC comments to retention and proposed final first day orders	0.80
Weinberg, M.	02/19/23	Revised draft cash management order (1.0); correspondence with J. VanLare, C. Ribeiro, M. Leto (A&M) and J. Sciametta (A&M) re same (0.9).	1.90

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	02/20/23	Call with S. O'Neal, R. Zutshi, and J. VanLare, J. Cohen (UCC), W. West (UCC) re UCC requests	0.70
O'Neal, S.A.	02/20/23	Call with J. VanLare, R. Minott, E. Smith (WC), C. West (WC), P. Abelson (WC), C. Shore (WC) re UCC info request	1.10
O'Neal, S.A.	02/20/23	Call with R. Zutshi, L .Dassin, J. VanLare, J Cohen (UCC), C West (UCC) re UCC requests (0.7), correspondence re the same (0.3), mark-up taking points re regulatory matters (.3), corresp with W&C re same (.1)	1.40
VanLare, J.	02/20/23	Reviewed document requests from counsel to the Committee (.2)	0.20
VanLare, J.	02/20/23	Call with S. O'Neal, R. Minott, E. Smith (WC), C. West (WC), P. Abelson (WC), C. Shore (WC) re UCC infor request	1.10
VanLare, J.	02/20/23	Call with Z. O'Neal, R. Zutshi, L. Dassin, J. Cohen (UCC), and C. West (UCC) re UCC requests	0.70
Zutshi, R.N.	02/20/23	Teleconference with S Oneal, L Dassin, J VanLare, J Cohen (UCC), C West (UCC) re UCC requests	0.70
Minott, R.	02/20/23	Correspondence with A. Pretto-Sakmann (Genesis) and M. Bergman (Genesis) re UCC NDA	1.50
Minott, R.	02/20/23	Meeting prep re W&C info requests	0.40
Minott, R.	02/20/23	Call with S. O'Neal, J. VanLare, E. Smith (WC), C.West (WC), P. Abelson (WC), C. Shore (WC) re UCC info request	1.10
Minott, R.	02/20/23	Prepare list of action items following White and Case info call	0.50
O'Neal, S.A.	02/21/23	Call with Brad Greer (HL) re various issues, including valuation and coin report	0.30
O'Neal, S.A.	02/21/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott (partial) and M. Hatch and Houlihan, BRG, Moelis, A&M, and White &	0.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		Case UCC priorities and requests (0.8)	
O'Neal, S.A.	02/21/23	Call with J. VanLare re committee issues	1.00
O'Neal, S.A.	02/21/23	Call with J. VanLare re call with Committee	0.30
VanLare, J.	02/21/23	Call with S. O'Neal re call with Committee (.3); reviewed revised NDA with the Committee (.3); call with R. Minott re UCC NDA (.1)	0.70
VanLare, J.	02/21/23	Scheduling committee call (.1)	0.10
VanLare, J.	02/21/23	Call with, S. O'Neal, H. Kim, M. Weinberg, R. Minott (partial), M. Hatch and Houlihan, BRG, Moelis, A&M, and White & Case re UCC priorities and requests (.8); Call with S. O'Neal re Committee issues (.1), correspondence re the same (0.1)	1.00
Kim, H.R.	02/21/23	Call with J. VanLare, S. O'Neal, M. Hatch, M. Weinberg, R. Minott (partial) and Houlihan, BRG, Moelis, A&M, and White & Case UCC priorities and requests	0.80
Minott, R.	02/21/23	Revise UCC NDA	1.50
Minott, R.	02/21/23	Call with J. VanLare re UCC NDA	0.10
Minott, R.	02/21/23	Call with J. VanLare, S. O'Neal, H. Kim, M. Weinberg, M. Hatch (partial) and Houlihan, BRG, Moelis, A&M, and White & Case UCC priorities and requests	0.60
Weinberg, M.	02/21/23	Call with J. VanLare, S. O'Neal, H. Kim, M. Hatch, R. Minott (partial) and Houlihan, BRG, Moelis, A&M, and White & Case UCC priorities and requests.	0.60
Hatch, M.	02/21/23	Call with J. VanLare, S. O'Neal, H. Kim, M. Weinberg, R. Minott (partial) and Houlihan, BRG, Moelis, A&M, and White & Case UCC priorities and requests (0.8)	0.80
O'Neal, S.A.	02/22/23	Corresp with J. Gottlieb (Morrison Cohen)and A. Pretto-Sakmann (Genesis) re productions to committee (.4)	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/22/23	Corresp with C. West (W&C) re info request (.4)	0.40
VanLare, J.	02/22/23	Participated in calls relating to selection of UCC counsel (2.4)	2.40
VanLare, J.	02/22/23	Reviewed Committee diligence requests (.1); reviewed revised NDA (.4)	0.50
Minott, R.	02/22/23	Finalize UCC NDA	0.40
Dassin, L.L.	02/23/23	Emails with J. Cohen (White & Case) and S. O'Neal and R. Zutshi (Cleary) regarding UCC requests and next steps.	0.40
O'Neal, S.A.	02/23/23	Call with J. VanLare re case updates and meeting with UCC	0.30
O'Neal, S.A.	02/23/23	Corresp with B. Barnwell (Moelis) and B. Klein (Moelis) re diligence and creditor meeting issues	0.50
O'Neal, S.A.	02/23/23	Call with J. Gottlieb (Morrison Cohen) re productions to W&C (.1)	0.10
O'Neal, S.A.	02/23/23	Call with P. Abelson (Proskauer) re diligence (.1), corresp with L. Dassin, R. Zutshi, J. VanLare, R. Minott, Moelis and A&M teams re diligence issues and process (.1)	0.20
VanLare, J.	02/23/23	Correspondence with R. Minott re NDA (.2); reviewed correspondence relating to Committee diligence requests (.5)	0.70
VanLare, J.	02/23/23	Call with R. Minott re UCC NDA (.1); Call with S. O'Neal re case updates and meeting with UCC (.2)	0.30
VanLare, J.	02/23/23	Call with R. Gayda re committee (.1)	0.10
Zutshi, R.N.	02/23/23	Planning for and sending materials responsive to UCC requests.	0.90
Kim, H.R.	02/23/23	Reviewing UCC diligence requests	0.80
Minott, R.	02/23/23	Correspondence with A. Pretto-Sakmann (Genesis) and M. Bergman (Genesis) re UCC NDA	1.00

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	02/23/23	Call with J. VanLare re NDA	0.10
Dassin, L.L.	02/24/23	Review materials for call with J. Cohen and G. Ramirez (White & Case).	0.40
Dassin, L.L.	02/24/23	Call with J. Cohen and G. Ramirez (White & Case) and R. Zutshi regarding regulatory subpoenas	0.30
O'Neal, S.A.	02/24/23	Corresponded with P. Abelson (White & Case) re Gemini MLA (.2)	0.20
O'Neal, S.A.	02/24/23	Correspondence with M. Weinberg and B. Barnwell (Moelis) re creditor meeting and PSA (.9)	0.90
VanLare, J.	02/24/23	Reviewed meeting planning (.1)	0.10
Zutshi, R.N.	02/24/23	Call with L. Dassin, J. Cohen (W&C), and G. Ramirez (W&C) regarding regulatory subpoenas (0.3); correspondence re same (0.2)	0.50
Zutshi, R.N.	02/24/23	Call with M. Leibold, J. Cohen (W&C), C. West (W&C), and G. Ramirez (W&C) regarding regulatory subpoenas	0.90
Kim, H.R.	02/24/23	Reviewing UCC diligence requests	0.30
Leibold, M.A.	02/24/23	Prepare for call with UCC (.9); Call with R. Zutshi, J. Cohen (W&C), C. West (W&C), and G. Ramirez (W&C) regarding regulatory subpoenas (.9).	1.80
O'Neal, S.A.	02/25/23	Call with J. Saferstein (Weil) re meeting on Thursday (.1); corresponded with B. Barnwell (Moelis) re same (.1)	0.20
VanLare, J.	02/26/23	Correspondence with M. Meises (W&C) re information motion (.1)	0.10
O'Neal, S.A.	02/27/23	Corresponded with B. Barnwell at Moelis re UCC diligence request	0.10
O'Neal, S.A.	02/27/23	Teleconference with J. Vanlare re UCC, wallet and bid procedures matters (.2); correspond with J. VanLare re same (.1)	0.30

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/27/23	Call with H. Kim, S. Bremer, G. Pesce (White & Case), T. Smith (White & Case) and M. Meises (White & Case) regarding redaction of identifiable information (.3), correspondence re same (0.1); Call with J. Sciametta re UCC production (.2); Call with P. Abelson, M. Meises, A. Criste re 3AC stipulation and GAP (.5)	1.10
VanLare, J.	02/27/23	Call with S. O'Neal re case updates (.2)	0.20
VanLare, J.	02/27/23	Reviewed final NDA (.1); Call with J. VanLare and R. Minott re UCC NDA (.2)	0.30
Bremer, S.	02/27/23	Call with J. VanLare, H. Kim, G. Pesce (White & Case), T. Smith (White & Case), M. Meises (White & Case) regarding redaction of identifiable information.	0.30
Kim, H.R.	02/27/23	Reviewing draft of UCC motion for information protocol	1.30
Kim, H.R.	02/27/23	Reviewing UCC diligence requests	0.30
Kim, H.R.	02/27/23	Call with J. VanLare, S. Bremer, G. Pesce (White & Case), T. Smith (White & Case) and M. Meises (White & Case) regarding redaction of identifiable information (0.3); correspondence re same (0.1)	0.40
Leibold, M.A.	02/27/23	Correspond regarding call with UCC (.1); Call with G. Ramirez (W&C) regarding subpoenas.	0.40
Minott, R.	02/27/23	Call with J. VanLare and R. Minott re UCC NDA.	0.20
Minott, R.	02/27/23	Revise UCC NDA	0.90
O'Neal, S.A.	02/28/23	Weekly call with UCC advisors re diligence, creditors meeting and next steps (.5)	0.50
O'Neal, S.A.	02/28/23	Call with J. VanLare (partial), H. Kim, M. Leto (A&M), J. Sciametta (A&M), D. Petty (A&M), O. Backes (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), J. Lina (Moelis) re: UCC diligence	0.60

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NAME	DATE	DESCRIPTION	HOURS
		requests (0.6)	
O'Neal, S.A.	02/28/23	Weekly Call with J. VanLare, M. Hatch, H. Kim, and R. Minott, and Houlihan, BRG, Moelis, A&M, and White & Case (0.5)	0.50
VanLare, J.	02/28/23	Call with G. Pesce (W&C), M. Meises (W&C), H. Kim re information protocol motion (.4); reviewed committee information protocol motion (.5)	0.90
VanLare, J.	02/28/23	Weekly call with J. VanLare, S. O'Neal, H. Kim, R. Minott, M. Hatch and Houlihan, BRG, Moelis, A&M, and White & Case regarding UCC priorities and requests (0.5)	0.50
VanLare, J.	02/28/23	Call with S. O'Neal, H. Kim, M. Leto (A&M), J. Sciametta (A&M), D. Petty (A&M), O. Backes (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), J. Lina (Moelis) re: UCC diligence requests (partial) (.5)	0.50
Kim, H.R.	02/28/23	Call with G. Pesce (W&C), M. Meises (W&C), J. VanLare re information protocol motion (.4)	0.40
Kim, H.R.	02/28/23	Call with S. O'Neal, J. VanLare, M. Leto (A&M), J. Sciametta (A&M), D. Petty (A&M), O. Backes (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), J. Lina (Moelis) re: UCC diligence requests	0.60
Kim, H.R.	02/28/23	Weekly call with J. VanLare, S. O'Neal, R. Minott, M. Hatch and Houlihan, BRG, Moelis, A&M, and White & Case regarding UCC priorities and requests	0.50
Kim, H.R.	02/28/23	Call with S. O'Neal, J. VanLare (partial), M. Leto (A&M), J. Sciametta (A&M), D. Petty (A&M), O. Backes (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), and J. Lina (Moelis) re: UCC diligence requests	0.60

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NAME	DATE	DESCRIPTION	HOURS
Leibold, M.A.	02/28/23	Draft summary to UCC (.2).	0.20
Minott, R.	02/28/23	Weekly call with J. VanLare, S. O'Neal, H. Kim, R. Minott, M. Hatch and Houlihan, BRG, Moelis, A&M, and White & Case regarding UCC priorities and requests	0.50
Hatch, M.	02/28/23	Weekly Call with J. VanLare, S. O'Neal, H. Kim, and R. Minott, and Houlihan, BRG, Moelis, A&M, and White & Case (0.5)	0.50
		MATTER TOTAL:	100.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	0.70	1,820.00	\$ 1,274.00
VanLare, J.	5.50	1,730.00	\$ 9,515.00
<u>Counsel</u>			
Hammer, B.M.	2.40	1,280.00	\$ 3,072.00
<u>Associate</u>			
Bremer, S.	0.20	845.00	\$ 169.00
Kim, H.R.	0.20	1,105.00	\$ 221.00
Minott, R.	23.80	965.00	\$ 22,967.00
Ribeiro, C.	0.90	1,045.00	\$ 940.50
Weinberg, M.	0.30	1,105.00	\$ 331.50
<u>Associate Not Admitted</u>			
Hatch, M.	3.30	710.00	\$ 2,343.00
Total:	37.30		\$ 40,833.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/01/23	Reviewed top creditor list (.5); call with R. Fielder (Kirkland) re same (.1); call with J. Sazant (Proskauer) re same (.2)	0.80
Minott, R.	02/01/23	Review bar date motion precedent	1.10
Minott, R.	02/01/23	Draft bar date motion	4.70
VanLare, J.	02/02/23	Reviewed bar date motion (.2)	0.20
Minott, R.	02/02/23	Correspondence with J. VanLare, P. Kinealy (A&M), M. Leto (A&M), P. Wirtz (A&M) re bar date motion and schedules	1.60
Minott, R.	02/02/23	Correspondence with J. VanLare re bar date motion	0.60
Minott, R.	02/03/23	Correspondence with J. Berman (Kroll), C. Garraway (Kroll), C. Porter (Kroll), J. VanLare, P. Kinealy (A&M), M. Leto (A&M), P. Wirtz (A&M) re bar date and proofs of claim	2.20
Minott, R.	02/03/23	Revise bar date motion	1.30
Ribeiro, C.	02/03/23	Correspond with J. VanLare, R. Minott re bar date motion	0.10
Minott, R.	02/05/23	Revise bar date motion	1.60
Hatch, M.	02/05/23	Drafted bar date motion (0.3)	0.30
Hatch, M.	02/06/23	Drafted Bar Date Motion (1.2)	1.20
VanLare, J.	02/07/23	Bar date call with J. Margolin (Hughes Hubbard) (.2); drafted correspondence to J. Margolin re same (.1)	0.30
VanLare, J.	02/07/23	Call with B. Bolthus, S. Lynch, P. Kinealy (A&M) re claims (.2)	0.20
Ribeiro, C.	02/07/23	Review bar date motion	0.60
Hatch, M.	02/07/23	Drafted Bar Date Motion (0.8)	0.80
O'Neal, S.A.	02/13/23	Call with M. Weinberg, J. VanLare, B. Bulthuis (Genesis), S. Lynch (Genesis), M. Leto (A&M), P. Kinealy (A&M), D. Petty (A&M), P. Wirtz (A&M), and H. Bixler (A&M) to discuss scheduling of claims	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		(partial attendance).	
VanLare, J.	02/13/23	Call with S. O'Neal (partial), M. Weinberg, B. Bulthuis (Genesis), S. Lynch (Genesis), M. Leto (A&M), P. Kinealy (A&M), D. Petty (A&M), P. Wirtz (A&M), and H. Bixler (A&M) to discuss scheduling of claims.	0.50
Minott, R.	02/13/23	Correspondence with P. Kinealy (A&M) and D. Petty (A&M) re schedules	0.30
Minott, R.	02/13/23	Correspondence with P. Kinealy (A&M) re SOFAs	0.30
Weinberg, M.	02/13/23	Call with S. O'Neal (partial), J. VanLare, B. Bulthuis (Genesis), S. Lynch (Genesis), M. Leto (A&M), P. Kinealy (A&M), D. Petty (A&M), P. Wirtz (A&M), and H. Bixler (A&M) to discuss scheduling of claims (partial attendance).	0.30
VanLare, J.	02/14/23	Reviewed disclosures re claims (.1)	0.10
Minott, R.	02/14/23	Research on bar date motion filing	0.50
Minott, R.	02/14/23	Correspondence with A&M re Schedules extension	0.30
Hatch, M.	02/14/23	Worked on Drafting Bar Date Motion (0.8)	0.80
VanLare, J.	02/15/23	Reviewed language re claims (.3)	0.30
VanLare, J.	02/15/23	Reviewed second day orders (.2)	0.20
O'Neal, S.A.	02/16/23	Corresp with all re schedules	0.10
VanLare, J.	02/17/23	Drafted correspondence to B. Bolthius (Genesis) re claims disclaimer (.4)	0.40
VanLare, J.	02/18/23	Drafted correspondence re bar date to R. Minott (.1)	0.10
Minott, R.	02/21/23	Revise bar date motion	1.40
VanLare, J.	02/23/23	Correspondence with R. Minott re bar date motion (.1)	0.10
VanLare, J.	02/23/23	Call with J. Sciametta (A&M) re schedules (.2)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	02/23/23	Correspondence with J. Margolin (Hughes Hubbard) re Gemini bar date	0.70
O'Neal, S.A.	02/24/23	Corresponded with A. Dietderich (Sullivan & Cromwell) re FTX preference allegations and next steps	0.20
VanLare, J.	02/24/23	Partially attended call with C. Ribeiro (partial), H. Kim, R. Minott, S. Bremer and M. Hatch (partial) and P. Kinealy (A&M), P. Wirtz (A&M), M. Fitts (A&M), D. Petty (A&M), R. Smith (A&M), S. Casante (A&M) re schedules	0.20
Bremer, S.	02/24/23	Call with J. VanLare (partial), H. Kim, R. Minott, C. Ribeiro (partial) and M. Hatch (partial) and P. Kinealy (A&M), P. Wirtz (A&M), M. Fitts (A&M), D. Petty (A&M), R. Smith (A&M), S. Casante (A&M) re schedules.	0.20
Kim, H.R.	02/24/23	Call with J. VanLare (partial), R. Minott, C. Ribeiro (partial), S. Bremer and M. Hatch (partial) and P. Kinealy (A&M), P. Wirtz (A&M), M. Fitts (A&M), D. Petty (A&M), R. Smith (A&M), S. Casante (A&M) re schedules.	0.20
Minott, R.	02/24/23	Call with J. VanLare (partial), H. Kim, C. Ribeiro (partial), S. Bremer and M. Hatch (partial) and P. Kinealy (A&M), P. Wirtz (A&M), M. Fitts (A&M), D. Petty (A&M), R. Smith (A&M), S. Casante (A&M) re schedules.	0.30
Ribeiro, C.	02/24/23	Partially attended call with J. VanLare (partial), H. Kim, R. Minott, S. Bremer and M. Hatch (partial) and P. Kinealy (A&M), P. Wirtz (A&M), M. Fitts (A&M), D. Petty (A&M), R. Smith (A&M), S. Casante (A&M) re schedules	0.20
Hatch, M.	02/24/23	Partially attended call with J. VanLare (partial), H. Kim, R. Minott, C. Ribeiro (partial) and S. Bremer and P. Kinealy	0.20

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NAME	DATE	DESCRIPTION	HOURS
		(A&M), P. Wirtz (A&M), M. Fitts (A&M), D. Petty (A&M), R. Smith (A&M), S. Casante (A&M) re schedules.	
Minott, R.	02/26/23	Research insider payment precedent	1.80
VanLare, J.	02/27/23	Call with R. Minott, M. Leto (AM), P. Kinealy (AM), J. Sciametta (AM) re schedules and insiders (.5)	0.50
VanLare, J.	02/27/23	Call with J. VanLare, B. Hammer, R. Minott, M. Leto (AM), P. Wirtz (AM), J. Sciametta (AM), S. Cascante (AM), P. Kinealy (AM), S. Lynch (Genesis), B. Bulthuis (Genesis), A. Chan (Genesis), A. Tseng (Genesis), R. McMahon (Genesis) re collateral liquidations and setoff (.6) [24872-013]	0.60
Hammer, B.M.	02/27/23	Call with M. Leto (A&M) re treatment of claims subject to setoff.	0.30
Hammer, B.M.	02/27/23	Call with J. VanLare, B. Hammer, R. Minott, M. Leto (AM), P. Wirtz (AM), J. Sciametta (AM), S. Cascante (AM), P. Kinealy (AM), S. Lynch (Genesis), B. Bulthuis (Genesis), A. Chan (Genesis), A. Tseng (Genesis), R. McMahon (Genesis) re collateral liquidations and setoff.	0.60
Hammer, B.M.	02/27/23	Call with R. Minott re setoff / collateralization analysis	0.10
Minott, R.	02/27/23	Call with J. VanLare, M. Leto (AM), P. Kinealy (AM), J. Sciametta (AM) re schedules and insiders.	0.50
Minott, R.	02/27/23	Call with J. VanLare, B. Hammer, R. Minott, M. Leto (AM), P. Wirtz (AM), J. Sciametta (AM), S. Cascante (AM), P. Kinealy (AM), S. Lynch (Genesis), B. Bulthuis (Genesis), A. Chan (Genesis), A. Tseng (Genesis), R. McMahon (Genesis) re collateral liquidations and setoff.	0.60
Minott, R.	02/27/23	Call with B. Hammer re setoff / collateralization analysis.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	02/27/23	Research on schedules.	1.10
Minott, R.	02/27/23	Correspondence with Moelis, J. VanLare re insider treatment on schedules	1.30
VanLare, J.	02/28/23	Reviewed correspondence re treatment of claims (.2)	0.20
VanLare, J.	02/28/23	Correspondence with S. O'Neal re Gemini lender agreements (.1)	0.10
VanLare, J.	02/28/23	Call with R. Minott and B. Hammer re collateralization and setoff issues.	0.50
Hammer, B.M.	02/28/23	Call with J. VanLare and R. Minott re collateralization and setoff issues.	0.50
Hammer, B.M.	02/28/23	Reviewed and commented on Gemini transfer consent agreement.	0.20
Hammer, B.M.	02/28/23	Addressed questions re calculation of interest amounts and late fees.	0.70
Minott, R.	02/28/23	Call with J. VanLare and B. Hammer re collateralization and setoff issues.	0.50
Minott, R.	02/28/23	Draft email to client re asserted collateralization questions	1.00
		MATTER TOTAL:	37.30

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Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Lopez, D.C.	4.40	1,930.00	\$ 8,492.00
Mazzuchi, M.A.	5.00	1,930.00	\$ 9,650.00
O'Neal, S.A.	48.90	1,820.00	\$ 88,998.00
Simmons, C.I.	4.70	1,505.00	\$ 7,073.50
VanLare, J.	5.00	1,730.00	\$ 8,650.00
<u>Counsel</u>			
Christophorou, P.	3.40	1,485.00	\$ 5,049.00
Hammer, B.M.	0.80	1,280.00	\$ 1,024.00
<u>Senior Attorney</u>			
Chiu, V.	2.30	1,400.00	\$ 3,220.00
<u>Associate</u>			
Bremer, S.	15.80	845.00	\$ 13,351.00
Minott, R.	0.40	965.00	\$ 386.00
Mitchell, A.F.	13.80	845.00	\$ 11,661.00
Rathi, M.	1.50	845.00	\$ 1,267.50
Ribeiro, C.	4.20	1,045.00	\$ 4,389.00
Rohlf, S.M.	13.20	1,180.00	\$ 15,576.00
Weinberg, M.	80.10	1,105.00	\$ 88,510.50
Witchger, K.	1.00	1,105.00	\$ 1,105.00
<u>Associate Not Admitted</u>			
Gong, R.B.	6.60	710.00	\$ 4,686.00
Hatch, M.	10.30	710.00	\$ 7,313.00
<u>Non-Legal</u>			
Ferro, J.	0.80	250.00	\$ 200.00
Total:	222.20		\$ 280,601.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/01/23	Corresp with M. Weinberg re Term Sheet (.2); call with Moelis team re same and recovery model (.40); corresp with P. Aronzon (Special Committee) and T. Conheeny (Special Committee) re same (.3), call with P. Aronzon (Special Committee) re same (.1)	1.40
O'Neal, S.A.	02/01/23	Review and comment on Weil Gotshal Term Sheet issues list	0.40
O'Neal, S.A.	02/01/23	Corresp with P. Aronzon (Special Committee) and T. Conheeny (Special Committee) re same (.1)	0.30
Bremer, S.	02/01/23	Draft issue list of Ad Hoc Group's comments on term sheet.	0.70
Bremer, S.	02/01/23	Draft issue list of DCG counsel's comments on term sheet.	1.60
Rohlf, S.M.	02/01/23	Review revised term sheet.	1.00
Weinberg, M.	02/01/23	Reviewed DCG markup of restructuring term sheet (0.5); correspondence with S. Bremer re same (0.2); correspondence with S. O'Neal re same (0.5); drafted issues list regarding DCG markup (1.0); reviewed AHG markup of restructuring term sheet (1.3); drafted issues list re same (0.5); correspondence with S. Bremer re same (0.2); correspondence with A. Pretto-Sakmann (Genesis) re restructuring term sheets (1.0); reviewed precedent disclosure statements (0.8).	6.00
Hatch, M.	02/01/23	Drafting disclosure statement (1.0)	1.00
Lopez, D.C.	02/02/23	Review email from S O'Neal re liquidation notice and related securities law issues (.2); respond to S. O'Neal re same (.3).	0.50
O'Neal, S.A.	02/02/23	Call with S. Bremer, S. Rohlf, M. Weinberg, Weil, Ducera, Moelis, Houlihan, and Proskauer teams re term sheet.	1.10
O'Neal, S.A.	02/02/23	Call with A. Frelinghuysen (HH), D. Burke (HH), and M. Weinberg to discuss term sheet (.3); Corresp with M. Weinberg re Term Sheet	1.50

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		(.5), markup same (.7)	
O'Neal, S.A.	02/02/23	Tcs and corresp with team re Gemini foreclosure issues (.40), call with M. Weinberg and V. Chiu to discuss treatment of GBTC collateral in restructuring term sheet (.6)	1.00
O'Neal, S.A.	02/02/23	Call with A. Frelinghuysen (HH), D. Burke (HH) and M. Weinberg to discuss Gemini markup of term sheet.	0.50
O'Neal, S.A.	02/02/23	Draft issues list (.2); communicate with P. Aronzon (Special Committee) and T. Conheeny (Special Committee) re same (.1)	0.30
O'Neal, S.A.	02/02/23	Markup term sheet (.4); corresp with M. Weinberg re same (.1)	0.50
VanLare, J.	02/02/23	Call with B. Klein (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), O. Backes(Moelis), B. Barnwell (Moelis), B. DiPetro (Moelis), J. Lina (Moelis), J. Roden(Moelis), J. Reinhart (Moelis), S. Bremer re sale process.	0.50
Chiu, V.	02/02/23	Call with S. O'Neal and M. Weinberg to discuss treatment of GBTC collateral in restructuring term sheet (0.6).	0.60
Chiu, V.	02/02/23	Review UCC provisions (.8); draft correspondence re: foreclosure sale (.3). Review correspondence re: cases on foreclosure (.4).	1.50
Bremer, S.	02/02/23	Call with B. Klein (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), O. Backes(Moelis), B. Barnwell (Moelis), B. DiPetro (Moelis), J. Lina (Moelis), J. Roden(Moelis), J. Reinhart (Moelis), J. VanLare re sale process	0.50
Bremer, S.	02/02/23	Review Proskauer comments to term sheet.	0.80
Bremer, S.	02/02/23	Prepare summary of call with Moelis re sale process.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	02/02/23	Call with S. O'Neal, S. Rohlfs (partial), M. Weinberg, Weil, Ducera, Moelis, Houlihan, and Proskauer teams re term sheet (1.1); prep for same (.1).	1.20
Minott, R.	02/02/23	Correspondence with J. VanLare, H. Kim and S. Bremer re sale process	0.40
Mitchell, A.F.	02/02/23	Review of precedents re: UCC foreclosures, secured party buy-in, and application of proceeds from agent to principals.	4.70
Rohlfs, S.M.	02/02/23	Review revised term sheets (0.5); call with S. O'Neal, M. Weinberg, S. Bremer, Weil, Ducera, Moelis, Houlihan, and Proskauer teams re term sheet. (0.7) (partial attendance); review Rule 144 resale issues (0.5).	1.70
Weinberg, M.	02/02/23	Call with A. Frelinghuysen (Hughes Hubbard), D. Burke (Hughes Hubbard), and S. O'Neal to discuss term sheet.	0.30
Weinberg, M.	02/02/23	Call with S. O'Neal, S. Rohlfs (partial), S. Bremer, and Weil, Ducera, Moelis, Houlihan, and Proskauer teams re term sheet (1.1); prep for same (.1).	1.20
Weinberg, M.	02/02/23	Call with A. Frelinghuysen (HH), D. Burke (HH) and S. O'Neal to discuss Gemini markup of term sheet.	0.50
Weinberg, M.	02/02/23	Prepared issues list re same (1.0); correspondence with S. Bremer re same (0.2); correspondence with S. O'Neal regarding term sheet markups (0.5); call with S. O'Neal and V. Chiu to discuss treatment of GBTC collateral in restructuring term sheet (0.6); reviewed AHG group markup of DCG term sheet and issues list (1.0); correspondence with P. Aronzon (Special Committee) and T. Conheeny (Special Committee) re calls regarding term sheet markup (0.5); prepared for all hands call on term sheet markups (0.5); correspondence with B. Barnwell (Moelis) re term sheet (0.2); correspondence with A.	6.20

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NAME	DATE	DESCRIPTION	HOURS
		Sullivan (Genesis) re draft term sheets (0.2); revised draft term sheet (1.2); correspondence with S. O'Neal re same (0.3).	
Gong, R.B.	02/02/23	Background research on earn program.	1.20
Gong, R.B.	02/02/23	Research on foreclosure.	1.70
Gong, R.B.	02/02/23	Summarize 6 Haw. App 469 and discuss with A. Mitchell	0.70
Gong, R.B.	02/02/23	Research on definition of recognized market.	2.40
Gong, R.B.	02/02/23	Summarize caselaw research and circulate to K. Withcger and A. Mitchell	0.60
Hatch, M.	02/02/23	Drafting disclosure statement	4.50
O'Neal, S.A.	02/03/23	Call with D. Islim (Genesis) re Term Sheet issues (.2); same with T. Conheeney (Genesis) (.3); same with B. Rosen (Proskauer) and B. Klein (Moelis) (.1); corresp with M. Weinberg re Term Sheet issues (.4); comment on markup of same (.5); corresp with Tom Conheeney (Special Committee) re document communication (.1); draft response re same (.1)	1.80
O'Neal, S.A.	02/03/23	Call w/ B. Barnwell (Moelis), J. Lina (Moelis), A. Swift (Moelis), Z. Jamal (Moelis), B. Klein (Moelis), M. DiYanni (Moelis), C. Ribeiro, J. VanLare, M. Weinberg re claim recovery analysis (partial attendance)	0.80
O'Neal, S.A.	02/03/23	Call with M. Leto (A&M) re Term Sheet issues	0.40
O'Neal, S.A.	02/03/23	Call with D. Islim (Genesis), P. Aronzon (Genesis), T. Conheeney (Genesis), B. Klein (Moelis), A. Swift (Moelis) (partial), M. Weinberg, and S. Rohlf (partial) to discuss open issues in restructuring term sheet (.6); prep for same (.4).	1.00
O'Neal, S.A.	02/03/23	Late night corresp with B. Rosen and Special Committee re Term Sheet	0.20
VanLare, J.	02/03/23	Call w/ B. Barnwell (Moelis), J. Lina	1.10

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NAME	DATE	DESCRIPTION	HOURS
		(Moelis), A. Swift (Moelis), Z. Jamal (Moelis), B. Klein (Moelis), M. DiYanni (Moelis), S. O'Neal (partial), J. VanLare, M. Weinberg, C. Ribeiro re claim recovery analysis (1.1)	
Christophorou, P.	02/03/23	Official comments email regarding recognized market exception and review of foreclosure analysis.	2.50
Chiu, V.	02/03/23	Correspondence re: recognized market issue in foreclosure.	0.20
Mitchell, A.F.	02/03/23	Review of GBTC dissolution procedures.	0.30
Mitchell, A.F.	02/03/23	Communications with S. O'Neal, R. Zutshi, S. Rocks, P. Christophorou, V. Chiu, B. Hammer, K. Witchger, & R. Gong re: research on UCC foreclosure precedents.	1.30
Mitchell, A.F.	02/03/23	Review of precedent re: measure of damages for wrongful foreclosure of collateral under the UCC.	2.40
Mitchell, A.F.	02/03/23	Review documentation re: proper foreclosure procedures.	0.90
Mitchell, A.F.	02/03/23	Review of precedents re: "commercially reasonable" foreclosure under the UCC..	1.40
Ribeiro, C.	02/03/23	Call w/ B. Barnwell (Moelis), J. Lina (Moelis), A. Swift (Moelis), Z. Jamal (Moelis), B. Klein (Moelis), M. DiYanni (Moelis), S. O'Neal (partial), J. VanLare, M. Weinberg re claim recovery analysis	1.10
Rohlf, S.M.	02/03/23	Call with D. Islim (Genesis), P. Aronzon (Genesis), T. Conheeney (Genesis), B. Klein (Moelis), A. Swift (Moelis) (partial), S. O'Neal, M. Weinberg to discuss open issues in restructuring term sheet. (partial attendance)	0.50
Weinberg, M.	02/03/23	Call w/ B. Barnwell (Moelis), J. Lina (Moelis), A. Swift (Moelis), Z. Jamal (Moelis), B. Klein (Moelis), M. DiYanni (Moelis), S. O'Neal (partial), J. VanLare, M.	1.10

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, and C. Ribeiro re claim recovery analysis.	
Weinberg, M.	02/03/23	Call with D. Islim (Genesis), P. Aronzon (Genesis), T. Conheeney (Genesis), B. Klein (Moelis), A. Swift (Moelis) (partial), S. O'Neal, and S. Rohlfs (partial) to discuss open issues in restructuring term sheet.	0.60
Weinberg, M.	02/03/23	Revised draft term sheet based on comments from S. O'Neal (0.3); correspondence with S. O'Neal re same (0.1).	0.40
Weinberg, M.	02/03/23	Further revised restructuring term sheet based on comments from S. O'Neal and Moelis team (1.8); correspondence with B. Rosen (Proskauer), C. Marcus (K&E); A. Sexton (K&E), J. Lee (K&E); R. Fielder (K&E) re same (0.2).	2.00
O'Neal, S.A.	02/04/23	Calls with B. Rosen (Proskauer) (.20) and B. Klein (Moelis) (.10) about Term Sheet	0.30
O'Neal, S.A.	02/04/23	Research re potential mediators	0.30
Christophorou, P.	02/04/23	Review of email from Rocks on foreclosure.	0.30
Weinberg, M.	02/04/23	Reviewed correspondence regarding draft restructuring term sheet.	0.20
O'Neal, S.A.	02/05/23	Call with M. Weinberg, S. Bremer, A. Litan (AHG), and Proskauer, Moelis, and HL teams to discuss restructuring term sheet.	0.70
O'Neal, S.A.	02/05/23	Confer w J.Saferstein (Weil) re potential settlement (.3); corresp. w/ B. Rosen (Proskauer) re same (.3); confer w/ M. Weinberg re same (.3); confer w/ Moelis team re same (.5); confer w/ Hughes Hubbard team re same (.3).	1.70
O'Neal, S.A.	02/05/23	Corresp with J. VanLare and C. Ribeiro re mediation	0.30
O'Neal, S.A.	02/05/23	Call with T. Conheeney (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), B. Klein (partial), Z. Jamal (Moelis), B.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Barnwell (Moelis), M. Weinberg, J. VanLare, and B. Hammer regarding term sheet negotiations.	
O'Neal, S.A.	02/05/23	Comment on mediation motion	0.50
O'Neal, S.A.	02/05/23	Additional calls and corresp with J. Saferstein, B. Rosen and M. Weinberg re Plan Term Sheet	0.50
O'Neal, S.A.	02/05/23	Review and comment on Term Sheet	0.80
O'Neal, S.A.	02/05/23	Confer with P. Aronzon (Special Committee) and T. Conheeney (Special Committee) re Term Sheet	0.40
O'Neal, S.A.	02/05/23	Call with J. VanLare re mediation (.1)	0.10
VanLare, J.	02/05/23	Reviewed mediation motion (.1)	0.10
VanLare, J.	02/05/23	Call with T. Conheeney (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), B. Klein (partial), Z. Jamal (Moelis), B. Barnwell (Moelis), S. O'Neal, M. Weinberg, and B. Hammer regarding term sheet negotiations (.8); prep for same (.1).	0.90
VanLare, J.	02/05/23	Call with S. O'Neal re mediation (.1)	0.10
Christophorou, P.	02/05/23	Attention to calculating damages.	0.30
Hammer, B.M.	02/05/23	Call with T. Conheeney (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), B. Klein (partial), Z. Jamal (Moelis), B. Barnwell (Moelis), S. O'Neal, J. VanLare, B. Hammer and M. Weinberg regarding term sheet negotiations	0.80
Bremer, S.	02/05/23	Call with S. O'Neal, S. Bremer, A. Litan (AHG), and Proskauer, Moelis, and HL teams to discuss restructuring term sheet.	0.70
Mitchell, A.F.	02/05/23	Communications with S. O'Neal, R. Zutshi, S. Rocks, P. Christophorou, V. Chiu, B. Hammer, K. Witchger, & R. Gong re: research on UCC foreclosure precedents.	0.30
Weinberg, M.	02/05/23	Call with S. O'Neal, S. Bremer, A. Litan	0.70

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NAME	DATE	DESCRIPTION	HOURS
		(AHG), and Proskauer, Moelis, and HL teams to discuss restructuring term sheet.	
Weinberg, M.	02/05/23	Revised draft restructuring term sheet (4.0); correspondence with Moelis team re same (0.7); correspondence with S. O'Neal re same (0.8); correspondence with M. Leto (A&M) re same (0.2); correspondence with J. Sazant (Proskauer) re same (0.2).	5.90
Weinberg, M.	02/05/23	Call with T. Conheeney (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), B. Klein (partial), Z. Jamal (Moelis), B. Barnwell (Moelis), S. O'Neal, J. VanLare, and B. Hammer regarding term sheet negotiations.	0.80
O'Neal, S.A.	02/06/23	Attend status conference and announce deal in principle (1), prepare remarks for same (.8), tcs and corresp with B. Rosen (Proskauer), A. Frelinghuysen (HH) and others re edits to summary of deal in principle (.7), calls and corresp with Cleary team re draft of summary of deal in principle and revise same (.6), review incoming drafts from Proskauer (.3) and Weil (.2)	3.60
O'Neal, S.A.	02/06/23	Call with J. VanLare (partial), S. Rohlfs, M. Weinberg, and Moelis, Weil, Proskauer and Hughes Hubbard teams to discuss restructuring term sheet	0.40
O'Neal, S.A.	02/06/23	Review and comment on Term Sheet	1.50
O'Neal, S.A.	02/06/23	Review and markup communications material (.8) and corresp and calls with Brian Bulthuis re same (.2), comment on notice of filing Term Sheet (.3), calls with Chambers to move status conference (.1), review adjournment notice (.1)	1.50
Bremer, S.	02/06/23	Revise notice of term sheet with attention to M. Weinberg comments.	0.20
Bremer, S.	02/06/23	Draft notice of term sheet.	0.80
Mitchell, A.F.	02/06/23	Research on precedent cases for UCC Section	2.40

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NAME	DATE	DESCRIPTION	HOURS
		9-619(c) (2.0); communications with Cleary team re: findings (.4).	
Ribeiro, C.	02/06/23	Review notice of filing of plan term sheet	0.10
Rohlfs, S.M.	02/06/23	Call with S. O'Neal, J. VanLare (partial), S. Bremer (partial), M. Weinberg, Proskauer, Weil, Moelis, Houlihan, Ducera, Hughes Hubbard and Kirkland & Ellis teams re term sheet (1.1); Call with S. O'Neal, J. VanLare (partial), M. Weinberg, and Moelis, Weil, Proskauer and Hughes Hubbard teams to discuss restructuring term sheet (.4); review successive drafts of term sheet (1.2).	2.70
Weinberg, M.	02/06/23	Correspondence with Special Committee regarding revised draft restructuring term sheet (0.3); revised draft term sheet (3.0); prepared for status conference re same (1.2); reviewed draft notice of filing term sheet (0.5); correspondence with S. Bremer re same (0.3); reviewed comments from Gemini's counsel on draft restructuring term sheet (0.7); correspondence with A. Frelinghuysen (HHR) re same (0.3); reviewed Weil comments on restructuring term sheet (0.5); further revised draft term sheet to address additional comments from Weil, HHR and Moelis following the status conference (2.0); revised draft board deck regarding chapter 11 plan process (0.7).	9.50
Weinberg, M.	02/06/23	Attended status conference regarding plan term sheet.	0.70
O'Neal, S.A.	02/07/23	Call with M. Weinberg, J. VanLare (partial), and S. Bremer (partial), and Kirkland & Ellis, Proskauer, Weil, Houlihan, Hughes Hubbard, Moelis, and Ducera teams re term sheet (.3); Call with M. Weinberg and Weil, Proskauer, Hughes Hubbard, Kirkland & Ellis, Ducera and Houlihan teams to discuss restructuring term sheet (partial attendance) (.5), tcs and corresp with Moelis team re same (.4), review	4.70

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NAME	DATE	DESCRIPTION	HOURS
		and comment on Term Sheet (.5), corresp with M. Weinberg re drafts (.7), updates to Special Committee (.4), corresp with capital markets team re redemption (.2), corresp with Proskauer re markup (.5), calls and corresp with Weil and Ducera re Term Sheet (.4), Call with M. Weinberg, A. Swift (Moelis) and B. Barnwell (Moelis) re restructuring term sheet (.7); Call with S. Bremer, S. Rohlfs, M. Weinberg and Moelis, Ducera, Weil and Hughes Hubbard teams to discuss restructuring term sheet (.1)	
VanLare, J.	02/07/23	Call with S. O'Neal, M. Weinberg, and S. Bremer (partial), and Kirkland & Ellis, Proskauer, Weil, Houlihan, Hughes Hubbard, Moelis, and Ducera teams re term sheet (partial attendance).	0.10
Bremer, S.	02/07/23	Call with S. O'Neal, J. VanLare (partial), and M. Weinberg, and Kirkland & Ellis, Proskauer, Weil, Houlihan, Hughes Hubbard, Moelis, and Ducera teams re term sheet (partial attendance).	0.20
Bremer, S.	02/07/23	Call with S. O'Neal, S. Rohlfs, M. Weinberg and Moelis, Ducera, Weil and Hughes Hubbard teams to discuss restructuring term sheet (.1); follow up re same (.1).	0.20
Mitchell, A.F.	02/07/23	Communications with Cleary team re: findings on UCC Section 9-619(c) research.	0.10
Rathi, M.	02/07/23	Compiling list of regulatory matters and civil litigations against clients	1.50
Rohlfs, S.M.	02/07/23	Emails re: term sheet; research related to; review successive term sheet drafts (.4); Call with S. O'Neal, M. Weinberg, S. Bremer and Moelis, Ducera, Weil and Hughes Hubbard teams to discuss restructuring term sheet (.1).	0.50
Weinberg, M.	02/07/23	Call with S. O'Neal (partial) and Weil, Proskauer, Hughes Hubbard, Kirkland & Ellis, Ducera and Houlihan teams to discuss	1.00

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NAME	DATE	DESCRIPTION	HOURS
		restructuring term sheet.	
Weinberg, M.	02/07/23	Call with S. O'Neal, A. Swift (Moelis) and B. Barnwell (Moelis) re restructuring term sheet.	0.70
Weinberg, M.	02/07/23	Call with S. O'Neal, J. VanLare (partial), and S. Bremer (partial), and Kirkland & Ellis, Proskauer, Weil, Houlihan, Hughes Hubbard, Moelis, and Ducera teams re term sheet.	0.30
Weinberg, M.	02/07/23	Call with S. O'Neal, S. Rohlfs, S. Bremer and Moelis, Ducera, Weil and Hughes Hubbard teams to discuss restructuring term sheet.	0.10
Weinberg, M.	02/07/23	Reviewed open issues in the restructuring term sheet (1.2); correspondence with S. Rohlfs re same (0.3); correspondence with B. Barnwell (Moelis) re same (0.2); correspondence with S. Cheung re same (0.2); reviewed Weil comments on draft term sheet (0.5); correspondence with F. Siddiqui (Weil) re same (0.3); correspondence with S. O'Neal re term sheet negotiations (0.8);	3.50
Lopez, D.C.	02/08/23	Review of emails regarding ability to exercise call option when possibly in possession of MNPI.	0.30
Lopez, D.C.	02/08/23	Research into 10b-5 law related to exercise of options.	0.80
Lopez, D.C.	02/08/23	Call with S. O'Neal, C. Simmons, and M. Weinberg (partial) to discuss restructuring term sheet	0.50
O'Neal, S.A.	02/08/23	Call with M. Weinberg (partial), D. Lopez and C. Simmons to discuss restructuring term sheet.	0.50
O'Neal, S.A.	02/08/23	Multiple tcs and corresp with B. Rosen (Proskauer) and J. Safferstein re Term Sheet as we negotiate potential deal	1.00
O'Neal, S.A.	02/08/23	Work on Term Sheet	1.00
O'Neal, S.A.	02/08/23	Comment on notice of filing Term Sheet	0.30
O'Neal, S.A.	02/08/23	Calls and corresp with Moelis re Term Sheet	1.00

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NAME	DATE	DESCRIPTION	HOURS
		(.5), same with Special Committee (.5)	
Simmons, C.I.	02/08/23	Consider 10b5-1 question.	0.40
Simmons, C.I.	02/08/23	Call with S. O'Neal, D. Lopez, and M. Weinberg (partial) to discuss restructuring term sheet (0.5); prep for same (.1).	0.60
Rohlf, S.M.	02/08/23	Emails re: term sheet (0.3); research re blackout periods (0.5); review successive term sheet drafts (0.2).	1.00
Weinberg, M.	02/08/23	Call with S. O'Neal, D. Lopez and C. Simmons to discuss restructuring term sheet (partial attendance).	0.40
Weinberg, M.	02/08/23	Revised draft restructuring term sheet (1.8); revised draft notice of filing for term sheet (0.4).	2.20
O'Neal, S.A.	02/09/23	Multiple calls and corresp with creditors re Term Sheet (1.4), Call with P. Aronzon (Genesis), B. Klein (Moelis) and M. Weinberg to discuss term sheet negotiations (.7), calls and corresp with Special Committee re same (.5), Call with M. Weinberg, A. Swift (Moelis), B. Rosen (Proskauer), J. Sazant (Proskauer), and B. Geer (HL) to discuss restructuring term sheet (0.3); call with M. Weinberg and A. Swift (Moelis) re same (0.3), follow up re same (.1); comment on language of Term Sheet (.6)	3.90
Simmons, C.I.	02/09/23	Review term sheet drafts.	0.30
Rohlf, S.M.	02/09/23	Review term sheet drafts.	0.30
Weinberg, M.	02/09/23	Further revised the draft restructuring term sheet (1.7); correspondence with C. Simmons re same (0.2); correspondence with S. O'Neal and A. Swift (Moelis) re same (0.5).	2.40
Weinberg, M.	02/09/23	Call with S. O'Neal, A. Swift (Moelis), B. Rosen (Proskauer), J. Sazant (Proskauer), and B. Geer (HL) to discuss restructuring term sheet (0.3); call with S. O'Neal and A. Swift	0.60

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NAME	DATE	DESCRIPTION	HOURS
		(Moelis) re same (0.3).	
Weinberg, M.	02/09/23	Call with P. Aronzon (Genesis), B. Klein (Moelis) and S. O'Neal to discuss term sheet negotiations.	0.70
Hatch, M.	02/09/23	Drafted disclosure statement (1.8)	1.80
Ferro, J.	02/09/23	Prepare to file the term sheet. confer w/ P. Boiko and M. Weinberg re same. (OT).	0.80
O'Neal, S.A.	02/10/23	Corresp with A. Pretto-Sakmann (Genesis) and Special Committee re next steps on Term Sheet	0.40
O'Neal, S.A.	02/10/23	Calls with D. Islim (Genesis) re Term Sheet (.4), calls with T. Conheeney (Genesis) re same (.5)	0.90
O'Neal, S.A.	02/10/23	Review and comment on various versions of Term Sheet	1.00
O'Neal, S.A.	02/10/23	Comment and update notice of filing Term Sheet (.1); Corresp with Brian Bulthuis, Tom Conheeney and FGS re communications (.4) and markup press communication re same (.1)	0.60
O'Neal, S.A.	02/10/23	Call with M. Weinberg, B. Rosen (Proskauer) and J. Sazant (Proskauer) to discuss restructuring term sheet.	0.20
O'Neal, S.A.	02/10/23	Calls and corresp with A. Verost (Ducera) and J. Safferstein (Weil) re Plan Term Sheet (1.3), calls and corresp with R. Fiedler (Kirkland) (.2), with B. Rosen (Proskauer) (.5) and A. Frelinghuysen (HH) (.3), work on and finalize various drafts of term sheet (.6)	2.90
O'Neal, S.A.	02/10/23	Corresp re signature pages for Term Sheet	0.20
Simmons, C.I.	02/10/23	Communications w/ M. Weinberg re: transaction and follow up.	0.20
Ribeiro, C.	02/10/23	Review disclosure statement draft and schedule	0.70
Rohlfs, S.M.	02/10/23	Review term sheet drafts.	0.20
Weinberg, M.	02/10/23	Finalized restructuring term sheet (3.2);	3.70

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with P. Boiko regarding filing of same (0.2); correspondence with J. Sazant (Proskauer) and F. Siddiqui (Weil) re signature pages for term sheet (0.3).	
Lopez, D.C.	02/13/23	Emails S Rohlfs, J VanLare and K Witchger re restrictions on ability of Genesis to trade Grayscale.	0.30
Bremer, S.	02/13/23	Review checklists. for PSA.	0.20
Rohlfs, S.M.	02/13/23	Summarize affiliate sale issues, review regulatory filings, emails re: the same.	0.80
Weinberg, M.	02/13/23	Reviewed news articles regarding restructuring term sheet and flagged inaccuracies (1.0); correspondence with S. O'Neal re plan support agreement (0.3); reviewed precedent document checklists (0.3); correspondence with S. Bremer re document checklist (0.5); correspondence with F. Siddiqui (Weil) re same (0.4).	2.50
Weinberg, M.	02/13/23	Call with F. Siddiqui (Weil) to discuss definitive documentation for amended chapter 11 plan.	0.10
Witchger, K.	02/13/23	Research and email to S. Rohlfs, J. VanLare, D. Lopez re: the liquidation restrictions on the shares of GBTC	1.00
O'Neal, S.A.	02/14/23	Call with M. Weinberg, C. Ribeiro, M. Leto (A&M), S. Cascante (A&M) and Moelis team to discuss draft recovery analysis (.5), meeting with D. Islim (Genesis) and Moelis team re same (1.0), filing work (.5)	2.00
Bremer, S.	02/14/23	Call with M. Weinberg re document checklist for restructuring.	0.30
Bremer, S.	02/14/23	Review final term sheet for items necessary for restructuring.	2.00
Weinberg, M.	02/14/23	Reviewed draft document checklist for restructuring.	0.40
Weinberg, M.	02/14/23	Call with S. Bremer re document checklist for	0.30

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		restructuring.	
Weinberg, M.	02/14/23	Call with S. O'Neal, C. Ribeiro, M. Leto (A&M), S. Cascante (A&M) and Moelis team to discuss draft recovery analysis (.5); prep for same (.3).	0.80
Weinberg, M.	02/14/23	Call with S. O'Neal, M. Weinberg, M. Leto (A&M), S. Cascante (A&M) and Moelis team to discuss draft recovery analysis (.5)	0.50
O'Neal, S.A.	02/15/23	Call with J. Saferstein (Weil) re PSA and other developments (.4)	0.40
O'Neal, S.A.	02/15/23	Call with Z. Jamal re timeline and plan issues	0.20
Bremer, S.	02/15/23	Draft document checklist for restructuring.	1.30
Weinberg, M.	02/15/23	Correspondence with S. O'Neal and S. Bremer regarding document checklist and next steps for restructuring negotiations.	0.40
Bremer, S.	02/16/23	Call with M. Weinberg re internal document checklist for restructuring.	0.30
Weinberg, M.	02/16/23	Revised draft restructuring document checklist (1.4); correspondence with S. Bremer re same (0.3); correspondence with F. Siddiqui (Weil) re same (0.2); Call with S. Bremer re internal document checklist for restructuring (0.3).	2.20
VanLare, J.	02/18/23	Drafted correspondence to C. Ribeiro and M. Hatch re disclosure statement (.1)	0.10
Weinberg, M.	02/18/23	Correspondence with J. VanLare on question re plan treatment.	0.30
Weinberg, M.	02/20/23	Reviewed issues related to restructuring document checklist (0.2), correspond with J. VanLare and C. Ribeiro re same (0.2)	0.40
O'Neal, S.A.	02/21/23	Corresp with Weinberg re PSA issues (.1)	0.10
Weinberg, M.	02/21/23	Reviewed issues related to restructuring documentation.	0.80
O'Neal, S.A.	02/22/23	Call with J. VanLare, M. Weinberg, S. Rohlf, S. Bremer (partial)and Weil, Moelis,	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Proskauer, Hughes Hubbard, and Ducera teams re restructuring documentation	
O'Neal, S.A.	02/22/23	Attention to 40 Act issues (.1)	0.10
O'Neal, S.A.	02/22/23	Comment on document checklist for Plan (.3)	0.30
O'Neal, S.A.	02/22/23	Attend hearing re Second Day Motions and general status conference (1.3)	1.30
VanLare, J.	02/22/23	Call with S. O'Neal, M. Weinberg, S. Rohlfs, S. Bremer (partial) and Weil, Moelis, Proskauer, Hughes Hubbard, and Ducera teams re restructuring documentation. (.8.)	0.80
VanLare, J.	02/22/23	Reviewed work plan for disclosure statement (.1)	0.10
Christophorou, P.	02/22/23	Foreclosure emails.	0.30
Bremer, S.	02/22/23	Call with S. O'Neal, J. VanLare, M. Weinberg, S. Rohlfs, and Weil, Moelis, Proskauer, Hughes Hubbard, and Ducera teams re restructuring documentation (partial attendance)	0.70
Bremer, S.	02/22/23	Review Proskauer draft of Plan support agreement.	2.30
Rohlfs, S.M.	02/22/23	Call with S. O'Neal, J. VanLare, M. Weinberg, S. Bremer (partial) and Weil, Moelis, Proskauer, Hughes Hubbard, and Ducera teams re restructuring documentation.	0.80
Weinberg, M.	02/22/23	Call with S. O'Neal, J. VanLare, S. Rohlfs, S. Bremer (partial) and Weil, Moelis, Proskauer, Hughes Hubbard, and Ducera teams re restructuring documentation.	0.80
Weinberg, M.	02/22/23	Reviewed draft plan support agreement (1.8); revised draft restructuring document checklist (0.4); correspondence with S. O'Neal re same (0.2).	2.40
Lopez, D.C.	02/23/23	Call with C. Simmons, S. Rohlfs re: 40 act and registration requirement issues (0.5).	0.50
Lopez, D.C.	02/23/23	Call with C. Simmons, S. Rohlfs, M.	0.50

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		Weinberg , S. Bremer and Weil, Hughes Hubbard, Proskauer and Kirkland & Ellis teams re distribution via DTC. (.5)	
Lopez, D.C.	02/23/23	Call with S. Rohlfs re: 40 Act and registration requirement issues	0.50
Mazzuchi, M.A.	02/23/23	Review term sheet (0.8), Call with D. Lopez, C. Simmons, M. Weinberg, S. Rohlfs, S. Bremer and Weil, Hughes Hubbard, Proskauer and Kirkland & Ellis teams re distribution via DTC (0.5)	1.30
O'Neal, S.A.	02/23/23	Call with A. Frelinghuysen (Hughes Hibbard) re assignment of claims (.1)	0.10
Simmons, C.I.	02/23/23	Call with D. Lopez, S. Rohlfs re: 40 Act and registration requirement issues (0.5).	0.50
Simmons, C.I.	02/23/23	Call with S. Rohlfs, M. Weinberg and S. Bremer, A. Lynch (Weil), E. Marshall (Weil), S. Standon (Weil), re mechanics of issuing preferred shares (0.3), correspondence re the same (.1).	0.40
Simmons, C.I.	02/23/23	Follow up call with M. Weinberg and S. Rohlfs to discuss 1145/12(g).	0.20
Simmons, C.I.	02/23/23	Consider questions regarding preferred share securities law issues.	0.70
Simmons, C.I.	02/23/23	Call with D. Lopez, S. Rohlfs, M. Weinberg , S. Bremer and Weil, Hughes Hubbard, Proskauer and Kirkland & Ellis teams re distribution via DTC. (.5).	0.50
VanLare, J.	02/23/23	Reviewed workplan for disclosure statement (.3); correspondence with M. Hatch re disclosure statement (.5)	0.80
Bremer, S.	02/23/23	Call with C. Simmons, S. Rohlfs, M. Weinberg, A. Lynch (Weil), E. Marshall (Weil), S. Standon (Weil), re mechanics of issuing preferred shares	0.30
Bremer, S.	02/23/23	Call with D. Lopez, C. Simmons, S. Rohlfs, M. Weinberg and Weil, Hughes Hubbard,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Proskauer and Kirkland & Ellis teams re distribution via DTC.	
Ribeiro, C.	02/23/23	Conference with M. Hatch re disclosure statement - regulatory risks	0.20
Ribeiro, C.	02/23/23	Correspond with M. Hatch re regulatory risk factors	0.20
Ribeiro, C.	02/23/23	Revise description of regulatory/litigation risks	1.90
Rohlfs, S.M.	02/23/23	Call with D. Lopez, C. Simmons, M. Weinberg , S. Bremer and Weil, Hughes Hubbard, Proskauer and Kirkland & Ellis teams re distribution via DTC (0.5); call with D. Lopez re: 40 Act and registration requirement issues (0.5); call with C. Simmons, D. Lopez, M. Weinberg re: 40 act and registration requirement issues (0.5); Call with C. Simmons, S. Bremer, M. Weinberg, A. Lynch (Weil), E. Marshall (Weil), S. Standon (Weil), re mechanics of issuing preferred shares (0.3)	1.80
Rohlfs, S.M.	02/23/23	Follow up call with M. Weinberg and C. Simmons to discuss 1145/12(g)	0.20
Weinberg, M.	02/23/23	Call with D. Lopez, M. Mazzuchi, C. Simmons, S. Rohlfs, S. Bremer and Weil, Hughes Hubbard, Proskauer and Kirkland & Ellis teams re distribution via DTC.	0.50
Weinberg, M.	02/23/23	Call with C. Simmons, S. Rohlfs, and S. Bremer, A. Lynch (Weil), E. Marshall (Weil), and S. Standon (Weil) re mechanics of issuing preferred shares (0.3), correspondence re the same (0.1)	0.40
Weinberg, M.	02/23/23	Follow up call with C. Simmons and S. Rohlfs to discuss 1145/12(g).	0.20
Weinberg, M.	02/23/23	Correspondence with S. O'Neal re restructuring document checklist (0.2); reviewed issues related to restructuring disclosure requirements (0.8); reviewed	1.20

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		correspondence with C. Simmons and S. Rohlfs re same (0.2).	
Hatch, M.	02/23/23	Drafted regulatory section of disclosure statement (1.2), Conference with C. Ribeiro re disclosure statement - regulatory risks (0.2)	1.40
Hatch, M.	02/23/23	Compiled litigation risk section for disclosure statement	1.60
Mazzuchi, M.A.	02/24/23	Review materials regarding liquidating trust/preferred shares.	1.00
Rohlfs, S.M.	02/24/23	Conference with J. Van Lare regarding Rule 144 sales. (0.1) Review Rule 144 language (.2).	0.30
Weinberg, M.	02/24/23	Correspondence with S. O'Neal and Moelis team regarding meeting with AHG and Creditors' Committee (1.0).	1.00
Rohlfs, S.M.	02/26/23	Review disclaimers and provide revisions to same.	0.70
Lopez, D.C.	02/27/23	Call with M. Mazzuchi, S. Bremer, C. Simmons, S. Rohlfs, M. Weinberg, G. Simon (Hughes Hubbard), A. Lynch (Weil), D. Smith (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), M. Cruz (Weil), S. Stanton (Weil), E. Marshall (Weil), J. Sazant (Proskauer) , J. Habenicht (Proskauer), D. Ruzi (Weil), M. Hamilton (Proskauer), F. Zarb (Proskauer), T. Multari (Proskauer), A. Sexton (Kirkland & Ellis), J. Lee (Kirkland & Ellis), S. Goldring (Weil), T. Tavridou (Weil) re issuance of preferred shares.	0.50
Mazzuchi, M.A.	02/27/23	Review liquidating trust materials	1.50
Mazzuchi, M.A.	02/27/23	Call with S. Bremer, D. Lopez, C. Simmons, S. Rohlfs, M. Weinberg, G. Simon (Hughes Hubbard), A. Lynch (Weil), D. Smith (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), M. Cruz (Weil), S. Stanton (Weil), E. Marshall (Weil), J. Sazant (Proskauer) , J. Habenicht (Proskauer), D. Ruzi (Weil), M.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Hamilton (Proskauer), F. Zarb (Proskauer), T. Multari (Proskauer), A. Sexton (Kirkland & Ellis), J. Lee (Kirkland & Ellis), S. Goldring (Weil), T. Tavridou (Weil) re issuance of preferred shares	
O'Neal, S.A.	02/27/23	Corresponded with Mike Weinberg re PSA (.1)	0.10
O'Neal, S.A.	02/27/23	Call with D. Smith (Hughes Hubbard) re 105 injunction and opt outs	0.10
Simmons, C.I.	02/27/23	Consider registration requirements for preferred shares	0.30
Simmons, C.I.	02/27/23	Call with S. Rohlfs re: transaction structure and issues. (0.2)	0.20
Simmons, C.I.	02/27/23	Call with M. Mazzuchi, D. Lopez, S. Rohlfs, M. Weinberg, S. Bremer, G. Simon (Hughes Hubbard), D. Smith (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), A. Lynch (Weil), M. Cruz (Weil), S. Stanton (Weil), S. Goldring (Weil), T. Tavridou (Weil), E. Marshall (Weil), D. Ruzi (Weil), M. Hamilton (Proskauer), F. Zarb (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), J. Habenicht (Proskauer), A. Sexton (Kirkland & Ellis) and J. Lee (Kirkland & Ellis) regarding issuance of preferred shares. (.4)	0.40
Bremer, S.	02/27/23	Call with M. Mazzuchi, D. Lopez, C. Simmons, S. Rohlfs, M. Weinberg, G. Simon (Hughes Hubbard), A. Lynch (Weil), D. Smith (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), M. Cruz (Weil), S. Stanton (Weil), E. Marshall (Weil), J. Sazant (Proskauer), J. Habenicht (Proskauer), D. Ruzi (Weil), M. Hamilton (Proskauer), F. Zarb (Proskauer), T. Multari (Proskauer), A. Sexton (Kirkland & Ellis), J. Lee (Kirkland & Ellis), S. Goldring (Weil), T. Tavridou (Weil) re issuance of preferred shares.	0.40
Rohlfs, S.M.	02/27/23	Call with C. Simmons re: transaction	0.70

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NAME	DATE	DESCRIPTION	HOURS
		structure and issues 0.2	
		Call with M. Mazzuchi, D. Lopez, C. Simmons, M. Weinberg, S. Bremer, G. Simon (Hughes Hubbard), D. Smith (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), A. Lynch (Weil), M. Cruz (Weil), S. Stanton (Weil), S. Goldring (Weil), T. Tavridou (Weil), E. Marshall (Weil), D. Ruzi (Weil), M. Hamilton (Proskauer), F. Zarb (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), J. Habenicht (Proskauer), A. Sexton (Kirkland & Ellis) and J. Lee (Kirkland & Ellis) regarding issuance of preferred shares. (.4)	
Weinberg, M.	02/27/23	Correspondence with Special Committee regarding draft plan support agreement (0.6); correspondence with R. Minott regarding draft bidding procedures timeline (0.7); revised draft plan support agreement (3.8); reviewed precedents re same (1.4).	6.50
Weinberg, M.	02/27/23	Call with M. Mazzuchi, D. Lopez, C. Simmons, S. Rohlfs, S. Bremer, G. Simon (Hughes Hubbard), A. Lynch (Weil), D. Smith (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard), M. Cruz (Weil), S. Stanton (Weil), E. Marshall (Weil), J. Sazant (Proskauer) , J. Habenicht (Proskauer), D. Ruzi (Weil), M. Hamilton (Proskauer), F. Zarb (Proskauer), T. Multari (Proskauer), A. Sexton (Kirkland & Ellis), J. Lee (Kirkland & Ellis), S. Goldring (Weil), T. Tavridou (Weil) re issuance of preferred shares.	0.40
Mazzuchi, M.A.	02/28/23	Call with G. Simon (Hughes Hubbard) regarding liquidating trust and review of term sheet.	0.80
O'Neal, S.A.	02/28/23	Correspondence with Swift at Moelis re independent accounting firm for valuation (.1)	0.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/28/23	Correspondence with M. Weinberg and B, Rosen re PSA and term sheet issues (.1)	0.10
VanLare, J.	02/28/23	Call with S. Bremer and C. Ribeiro re motion to extend stay to non-debtors.	0.40
Bremer, S.	02/28/23	Call with W. McRae, M. Linch, J. Gifford, K. Heiland and Proskauer to discuss tax analysis of the term sheet (0.3). Call with W. McRae, M. Linch, J. Gifford and K. Heiland to discuss tax analysis of the term sheet (0.3). Research relating to tax analysis of the term sheet (0.9).	0.40
Weinberg, M.	02/28/23	Revised draft plan support agreement (4.0); reviewed precedents re same (1.3); revised draft term sheet (0.5); correspondence with S. O'Neal regarding all-hands restructuring meeting (0.5).	6.30
		MATTER TOTAL:	222.20

Privileged and ConfidentialCLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 TaxTimekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Gerber, J.M.	0.30	1,730.00	\$ 519.00
Linch, M.E.	25.50	1,735.00	\$ 44,242.50
McRae, W.L.	7.60	2,135.00	\$ 16,226.00
O'Neal, S.A.	3.30	1,820.00	\$ 6,006.00
Simmons, C.I.	0.20	1,505.00	\$ 301.00
VanLare, J.	0.50	1,730.00	\$ 865.00
<u>Counsel</u>			
Gifford, J.D.	1.60	1,485.00	\$ 2,376.00
<u>Associate</u>			
Heiland, K.	39.30	1,105.00	\$ 43,426.50
Minott, R.	8.50	965.00	\$ 8,202.50
Ribeiro, C.	0.10	1,045.00	\$ 104.50
Schaefer, D.	26.60	1,045.00	\$ 27,797.00
Weinberg, M.	3.90	1,105.00	\$ 4,309.50
Total:	117.40		\$ 154,375.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Linch, M.E.	02/01/23	Attend to questions regarding NOL trading order.	1.00
Heiland, K.	02/01/23	Correspondence w. D. Schaefer re U.S. tax treatment of Genesis losses.	0.50
Heiland, K.	02/01/23	Review, update draft NOL motion.	1.60
Minott, R.	02/01/23	Revise NOL motion	1.00
Linch, M.E.	02/02/23	Attend to issues related to NOL trading order.	2.00
Linch, M.E.	02/02/23	Correspond with team regarding NOL trading order.	0.20
Gifford, J.D.	02/02/23	Review of filing precedents with K. Heiland and D. Schaefer.	0.80
Heiland, K.	02/02/23	Correspondence w. D. Schaefer, J. Gifford re NOL motion draft.	0.30
Heiland, K.	02/02/23	Research U.S. tax issues (2.6); Review of filing precedents with D. Schaefer and J. Gifford (.8).	3.40
Minott, R.	02/02/23	Correspondence with K. Heiland and M. Leto (A&M), J. Sciametta (A&M) re NOLs	1.40
Schaefer, D.	02/02/23	Drafting the NOL order (3); related research.	3.00
Schaefer, D.	02/02/23	Review of filing precedents with K. Heiland and J. Gifford	0.80
Linch, M.E.	02/03/23	Confer with team regarding NOL trading order.	1.30
Linch, M.E.	02/03/23	Draft and revise NOL trading order.	6.00
Linch, M.E.	02/03/23	Consult with team regarding NOL trading order revisions.	1.00
Heiland, K.	02/03/23	Review, update draft NOL motion (2.1); Call with D. Schaefer to review NOL order drafting (1.1).	3.20
Heiland, K.	02/03/23	Research, summarize applicable U.S. tax issues.	2.40
Minott, R.	02/03/23	Correspondence with K. Heiland, D. Schaefer re NOLs	0.90

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Schaefer, D.	02/03/23	Revisions to the NOL order and drafting explanation for J. Gifford.	0.80
Schaefer, D.	02/03/23	Review of unified loss rules and call with J. Gifford and M. Linch to discuss revised NOL order.	1.30
Schaefer, D.	02/03/23	Drafting the NOL order and related research under M. Linch.	7.40
Schaefer, D.	02/03/23	Call with K. Heiland to review NOL order drafting.	1.10
Linch, M.E.	02/04/23	Revise motion for NOL trading order.	1.70
Linch, M.E.	02/04/23	Correspond with K. Heiland, R. Minott, M. Weinberg, D. Schaefer regarding NOL trading order and worthless stock deduction.	0.30
Heiland, K.	02/04/23	Correspondence w. M. Linch, R. Minott, M. Weinberg, D. Schaefer team re updated draft NOL motion.	0.30
Linch, M.E.	02/05/23	Correspond with K. Heiland, R. Minott, M. Weinberg, D. Schaefer regarding NOL trading order.	0.40
Heiland, K.	02/05/23	Revise draft NOL motion.	2.00
Minott, R.	02/05/23	Draft NOL motion	2.90
Minott, R.	02/05/23	Call with M. Weinberg re NOL motion	0.20
Weinberg, M.	02/05/23	Reviewed issues related to draft NOL motion.	0.40
Weinberg, M.	02/05/23	Call with R. Minott re NOL motion	0.20
Weinberg, M.	02/06/23	Correspondence with S. O'Neal re draft NOL motion.	0.20
Heiland, K.	02/07/23	Research U.S. tax planning considerations.	1.70
Heiland, K.	02/07/23	U.S. tax review of proposed restructuring plan, draft term sheet.	1.50
Heiland, K.	02/07/23	Correspondence w. D. Schaefer, M. Linch re NOL motion draft, U.S. tax considerations for restructuring plan.	1.00
Heiland, K.	02/07/23	Call with M. Weinberg and D. Schaefer	1.00

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CLIENT: Genesis Global Holdco, LLC
 MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		regarding NOL motion procedures under M. Linch.	
Schaefer, D.	02/07/23	Call with M. Weinberg and K. Heiland regarding NOL motion procedures under M. Linch.	1.00
Weinberg, M.	02/07/23	Reviewed tax questions re draft NOL motion (0.4); correspondence with K. Heiland re same (0.2).	0.60
Weinberg, M.	02/07/23	Call with D. Schaefer and K. Heiland regarding NOL motion procedures under M. Linch	1.00
Gerber, J.M.	02/08/23	Call with C. Simmons re potential insider trading claims (.2); prep for same (.1)	0.30
Simmons, C.I.	02/08/23	Call with J. Gerber re potential insider trading claims	0.20
Heiland, K.	02/08/23	Correspondence w. M. Linch, D. Schaefer re NOL motion, U.S. tax considerations for restructuring plan.	0.80
Heiland, K.	02/08/23	Correspondence w. CGSH bk team, A&M re factual background for NOL motion.	0.50
Schaefer, D.	02/08/23	Revisions to the NOL motion under M. Linch.	1.60
Linch, M.E.	02/09/23	Correspond with GGH team regarding NOLs.	0.20
Ribeiro, C.	02/10/23	Correspond with M. Weinberg, D. Schaefer re NOL motion	0.10
Linch, M.E.	02/13/23	Confer with W. McRae regarding NOL motion.	0.20
Linch, M.E.	02/13/23	Call with S. O'Neal, J. VanLare, K. Heiland, D. Schaefer, M. Weinberg, R. Minott re NOLs	0.60
Linch, M.E.	02/13/23	Confer with K. Heiland and D. Schaefer regarding NOLs.	0.30
Linch, M.E.	02/13/23	Correspond with team regarding NOL motion and term sheet.	0.40
McRae, W.L.	02/13/23	Discussed deal status with M. Linch.	0.30
McRae, W.L.	02/13/23	Look at materials sent by D. Schaefer (NOL	0.40

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CLIENT: Genesis Global Holdco, LLC
 MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		motion and term sheet).	
O'Neal, S.A.	02/13/23	Call with A. Chan (Genesis) re taxes (.2), Call with M. Weinberg, J. VanLare (partial), M. Linch, K. Heiland, D. Schafer, and R. Minott re NOL (partial attendance) (.4)	0.60
VanLare, J.	02/13/23	Call with S. O'Neal (partial), M. Weinberg, M. Linch, K. Heiland, D. Schafer, and R. Minott re NOLs (partial attendance).	0.50
Heiland, K.	02/13/23	Draft summary for CGSH tax group re NOL planning considerations.	0.50
Heiland, K.	02/13/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Linch, M. Weinberg, D. Schafer, and R. Minott re NOLs.	0.60
Minott, R.	02/13/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Linch, K. Heiland, D. Schafer, M. Weinberg re NOLs	0.60
Schaefner, D.	02/13/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Linch, K. Heiland, M. Weinberg, and R. Minott re NOL (.6) and review of NOLs under M. Linch (1.2).	1.80
Weinberg, M.	02/13/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Linch, K. Heiland, D. Schaefner, and R. Minott re NOLs.	0.60
Linch, M.E.	02/14/23	Call with W. McRae and D. Schaefer re NOL issues	0.50
Linch, M.E.	02/14/23	Correspond with team regarding NOL preservation diligence questions.	0.40
Linch, M.E.	02/14/23	Correspond with team regarding Section 382 issues and diligence list.	0.40
McRae, W.L.	02/14/23	Call with D. Schaefer and M. Linch re NOL issues	0.50
O'Neal, S.A.	02/14/23	Corresp with B. McRae, D. Schaefer, M. Linch re tax issues (.1)	0.10
Heiland, K.	02/14/23	Correspondence w. Genesis re debtor tax background questions.	0.40

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CLIENT: Genesis Global Holdco, LLC
 MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Heiland, K.	02/14/23	Tax review, analysis of draft plan term sheet.	1.40
Heiland, K.	02/14/23	Review, draft tax diligence questions for draft restructuring plan.	1.60
Schaefer, D.	02/14/23	Call with W. McRae and M. Linch re NOL issues (.5) and review of NOLs under M. Linch (1.4).	1.90
Linch, M.E.	02/15/23	Confer with Cleary and Moelis teams regarding marketing process and NOL preservation.	1.00
Linch, M.E.	02/15/23	Correspond with Cleary team regarding NOL issues.	0.40
Linch, M.E.	02/15/23	Correspond with B. McRae, D. Schaefer, K. Heiland regarding NOL diligence issues.	0.30
O'Neal, S.A.	02/15/23	Corresp with M. Leto (A&M) and B. McRae, M. Linch re tax issues	0.10
McRae, W.L.	02/16/23	Prep for call with Moelis.	0.30
McRae, W.L.	02/16/23	Call with S. O'Neal, M. Weinberg, M. Linch, K. Heiland (partial), D. Schaefer, R. Minott, B. Tichenor (Moelis), M. DiYanni (Moelis) and J. Soto (Moelis) to discuss tax attributes (.9) and follow-up (.1).	1.00
O'Neal, S.A.	02/16/23	Call with M. Weinberg, W. McRae, M. Linch, K. Heiland (partial), D. Schaefer, R. Minott, B. Tichenor (Moelis), M. DiYanni (Moelis) and J. Soto (Moelis) to discuss tax attributes (.9) and follow up with Cleary team re same (.1)	1.00
Heiland, K.	02/16/23	Call with S. O'Neal, W. McRae, M. Linch, M. Weinberg, D. Schaefer, R. Minott, B. Tichenor (Moelis), M. DiYanni (Moelis) and J. Soto (Moelis) to discuss tax attributes (partial attendance).	0.50
Minott, R.	02/16/23	NOL attributes analysis	0.90
Schaefer, D.	02/16/23	Call with Moelis and internal call and review of NOL motion under M. Linch.	1.30

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CLIENT: Genesis Global Holdco, LLC
 MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	02/16/23	Call with S. O'Neal, W. McRae, M. Linch, K. Heiland (partial), D. Schaefer, R. Minott, B. Tichenor (Moelis), M. DiYanni (Moelis) and J. Soto (Moelis) to discuss tax attributes.	0.90
Linch, M.E.	02/17/23	Correspond with team regarding NOL preservation issues.	0.50
Linch, M.E.	02/17/23	Call with S. O'Neal, W. McRae, M. Weinberg, K. Heiland (partial), D. Schaefer, R. Minott, B. Tichenor (Moelis), M. DiYanni (Moelis) and J. Soto (Moelis) to discuss tax attributes.	1.00
McRae, W.L.	02/17/23	Call with R. Minott, S. O'Neal, K. Heiland, and W&C re tax attributes of Debtors (.6); follow up (.1).	0.70
O'Neal, S.A.	02/17/23	Call with R. Minott, K. Heiland, W. McRae, and W&C re tax attributes of Debtors (.6), follow up call with Phil Abelson (W&C) (.1)	0.70
Heiland, K.	02/17/23	Research related to tax attributes.	1.30
Heiland, K.	02/17/23	Call with R. Minott, S. O'Neal, W. McRae, and W&C re tax attributes of Debtors.	0.60
Heiland, K.	02/17/23	Revise draft NOL order; correspondence w. CGSH team re same.	3.40
Heiland, K.	02/17/23	Correspondence w. cleary team re tax diligence questions.	0.40
Minott, R.	02/17/23	Call with K. Heiland, S. O'Neal, W. McRae, and W&C re tax attributes of Debtors.	0.60
Linch, M.E.	02/18/23	Attend to revision of NOL motion.	2.00
McRae, W.L.	02/18/23	E-mails with Maureen Linch regarding NOL order (.2); and review of a worthless stock deduction (.8).	1.00
Heiland, K.	02/18/23	Review questions from W. McRae re draft NOL motion, tax analysis of debtor group.	2.00
Schaefer, D.	02/18/23	Revisions to the draft NOL motion under W. McRae .	2.80
McRae, W.L.	02/19/23	Attention e-mails and review of NOL order.	1.00

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CLIENT: Genesis Global Holdco, LLC
 MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
Heiland, K.	02/19/23	Correspondence w. CGSH tax team re tax diligence questions	0.10
Schaefer, D.	02/19/23	Revisions to the draft NOL motion under W. McRae .	0.30
Linch, M.E.	02/20/23	Correspond with W. McRae, K. Heiland and D. Schaefer regarding diligence questions.	0.10
Linch, M.E.	02/21/23	Correspond with W. McRae, K. Heiland, D. Schaefer regarding tax diligence questions.	0.50
O'Neal, S.A.	02/21/23	Correspondence with A. Chan (A&M) re tax diligence (.2)	0.20
Heiland, K.	02/21/23	Review comments from W. McRae to draft NOL motion.	0.60
Heiland, K.	02/21/23	Correspondence w. A. Chan (Genesis) re tax DD questions.	0.20
Linch, M.E.	02/22/23	Correspond with W. McRae, K. Heiland and D. Schaefer regarding tax diligence questions.	0.20
O'Neal, S.A.	02/22/23	Corresp with W. McRae, A. Chan (Genesis) re tax issues (.4)	0.40
Heiland, K.	02/22/23	Review updated tax DD materials.	0.50
Heiland, K.	02/22/23	Review updated tax dd information from Genesis (1.0); correspondence w. W. McRae, M. Linch, D. Schaefer re same (0.4).	1.40
Linch, M.E.	02/23/23	Correspond with internal and external teams regarding tax structuring issues.	0.50
Linch, M.E.	02/23/23	Correspond with W. McRae, K. Heiland, D. Schaefer regarding tax diligence questions.	0.30
O'Neal, S.A.	02/23/23	Corresp with J. Saferstein (Weil) and W. McRae (Cleary) re tax issues and diligence (.2)	0.20
Linch, M.E.	02/24/23	Correspond with internal and external teams regarding tax structuring issues.	0.50
McRae, W.L.	02/24/23	Attention e-mails regarding tax diligence.	0.10
Heiland, K.	02/24/23	Correspondence with D. Schaefer re tax	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		diligence matters.	
Linch, M.E.	02/27/23	Correspond with team regarding advisors meeting.	0.20
McRae, W.L.	02/27/23	Attention e-mails and look at preferred stock Section 305 issue.	0.50
Linch, M.E.	02/28/23	Confer with Cleary and Proskauer teams regarding tax issues in term sheet.	0.50
Linch, M.E.	02/28/23	Confer with Cleary team regarding tax issues in term sheet.	0.60
McRae, W.L.	02/28/23	Prep for call with Proskauer.	1.00
McRae, W.L.	02/28/23	Call with Proskauer (.50); Call with D. Schaefer, M. Linch, J. Gifford and K. Heiland to discuss tax analysis of the term sheet. (.30)	0.80
Gifford, J.D.	02/28/23	Teleconference with W. McRae, Y. Habernicht, M. Hamilton, M. Linch, K. Heiland and D. Schaefer regarding tax matters.	0.50
Gifford, J.D.	02/28/23	Follow up teleconference with W. McRae, M. Linch, K. Heiland and D. Schaefer regarding tax matters.	0.30
Heiland, K.	02/28/23	U.S. tax analysis of proposed plan.	1.60
Heiland, K.	02/28/23	Call with W. McRae, M. Linch, J. Gifford, D. Schaefer and Proskauer to discuss tax analysis of the term sheet (0.3). Call with W. McRae, M. Linch, J. Gifford and D. Schaefer to discuss tax analysis of the term sheet (0.3).	0.60
Heiland, K.	02/28/23	Correspondence w. Cleary tax team re tax issues discussed on Proskauer call.	0.80
Schaefer, D.	02/28/23	Call with Proskauer, internal call, and related research under W. McRae .	1.50
		MATTER TOTAL:	117.40

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CLIENT: Genesis Global Holdco, LLC
 MATTER: 24872.016 Regulatory

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Dassin, L.L.	30.30	1,930.00	\$ 58,479.00
O'Neal, S.A.	8.30	1,820.00	\$ 15,106.00
VanLare, J.	1.00	1,730.00	\$ 1,730.00
Zutshi, R.N.	30.70	1,730.00	\$ 53,111.00
<u>Counsel</u>			
Janghorbani, A.	22.30	1,485.00	\$ 33,115.50
Morris, B.J.	1.00	1,485.00	\$ 1,485.00
Weaver, A.	9.90	1,485.00	\$ 14,701.50
<u>Senior Attorney</u>			
Saenz, A.F.	48.50	1,190.00	\$ 57,715.00
<u>Associate</u>			
Alegre, N.	36.50	1,045.00	\$ 38,142.50
Amorim, E.D.	72.70	1,105.00	\$ 80,333.50
Dawley, W.S.	1.40	965.00	\$ 1,351.00
Leibold, M.A.	15.90	1,155.00	\$ 18,364.50
Levander, S.L.	22.40	1,180.00	\$ 26,432.00
Lotty, A.	3.50	965.00	\$ 3,377.50
MacAdam, K.	18.10	845.00	\$ 15,294.50
Morrow, E.S.	27.90	965.00	\$ 26,923.50
Rathi, M.	12.60	845.00	\$ 10,647.00
Richey, B.	32.90	845.00	\$ 27,800.50
Rosenblum, B.	0.50	1,045.00	\$ 522.50
Saba, A.	16.40	1,045.00	\$ 17,138.00
<u>Associate Not Admitted</u>			
Gariboldi, A.	51.70	710.00	\$ 36,707.00
Hatch, M.	16.30	710.00	\$ 11,573.00
Kowiak, M.J.	8.60	710.00	\$ 6,106.00
<u>Staff Attorney</u>			
Levy, J.R.	43.50	710.00	\$ 30,885.00
Vaughan Vines, J.A.	52.10	505.00	\$ 26,310.50
<u>Support Attorney</u>			
Woll, L.	0.60	375.00	\$ 225.00
<u>Paralegal</u>			
Gallagher, A.	2.10	370.00	\$ 777.00
Lashay, V.	0.30	550.00	\$ 165.00
Milano, L.M.	0.30	370.00	\$ 111.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Saran, S.	1.00	430.00	\$ 430.00
Total:	589.30		\$ 615,059.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/01/23	Reviewed correspondence from A. Sully re response to regulators (.3)	0.30
Janghorbani, A.	02/01/23	Correspondence w L. Dassin, R. Zutshi, A Saenz, and S Levander re regulator inquiries and responses.	0.30
Janghorbani, A.	02/01/23	Attend to talking points for regulator call.	0.50
Saenz, A.F.	02/01/23	Review production cover letters for regulators (.3); provide comments to regulator talking points (.5).	0.80
Amorim, E.D.	02/01/23	Quality check of production set to regulators.	1.50
Amorim, E.D.	02/01/23	Comments on draft talking points for meeting with regulators.	0.30
Amorim, E.D.	02/01/23	Comments on draft talking points for meeting with regulator.	0.30
Amorim, E.D.	02/01/23	Edits to draft talking points for meeting with regulators.	0.30
Amorim, E.D.	02/01/23	Edits to draft talking points for meeting with regulators.	0.30
Levander, S.L.	02/01/23	Analysis re discovery requests	0.40
MacAdam, K.	02/01/23	Prepare talking points re: regulator jurisdiction.	6.40
MacAdam, K.	02/01/23	Call with A. Gariboldi to discuss regulator production.	0.10
MacAdam, K.	02/01/23	Draft cover letter for regulator production.	0.70
Gariboldi, A.	02/01/23	Prepare documentation for regulator production with E. Amorim.	0.60
Gariboldi, A.	02/01/23	Prepare materials for regulator call with E. Amorim, K. MacAdam.	1.50
Gariboldi, A.	02/01/23	Call with K. MacAdam to discuss regulator production	0.10
Levy, J.R.	02/01/23	QC review production to regulators for delivery	0.40
Vaughan Vines, J.A.	02/01/23	Update production log.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	02/01/23	Analyze documents for privilege and responsiveness to regulator subpoena.	6.30
Lashay, V.	02/01/23	Production data encryption	0.30
Dassin, L.L.	02/02/23	Prepare for call with regulator.	0.50
Dassin, L.L.	02/02/23	Update Call with regulator and A. Saenz, R. Zutshi, A. Janghorbani, S. Levander (partial attendance).	0.40
Dassin, L.L.	02/02/23	Emails with regulator, A. Janghorbani, A. Saenz, R. Zutshi, S. Levander regarding regulator call follow up.	0.30
Dassin, L.L.	02/02/23	Communications with CGSH team regarding regulator document production, strategy, and next steps (1.3); Following up meeting w A. Janghorbani, and S Levander after regulator call (.5).	1.80
Zutshi, R.N.	02/02/23	Planning for meeting w/ regulator (.6); communications with regulator re same (.5).	1.10
Janghorbani, A.	02/02/23	Attend to regulator call talking points.	0.70
Janghorbani, A.	02/02/23	Update Call with regulator and L. Dassin (partial), R. Zutshi, A. Saenz, S. Levander.	0.50
Janghorbani, A.	02/02/23	Following up meeting w L Dassin and S Levander after regulator call.	0.50
Saenz, A.F.	02/02/23	Review draft regulator talking points, prepare for call with A. Van Voorhees (Genesis) regarding non-lending products.	1.20
Saenz, A.F.	02/02/23	Call with A van Voorhees (Genesis) regarding regulator meeting.	0.50
Saenz, A.F.	02/02/23	Amend talking points ahead of call with regulator.	0.50
Saenz, A.F.	02/02/23	Update Call with regulator and L. Dassin (partial), R. Zutshi, A. Janghorbani, S. Levander.	0.50
Saenz, A.F.	02/02/23	Call with S. Levander to discuss regulator production priorities, privilege.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	02/02/23	Meeting with E. Amorim, S. Levander regarding production to regulator.	0.20
Saenz, A.F.	02/02/23	Circulate summary of regulator Call to full Cleary team	0.60
Saenz, A.F.	02/02/23	Attention to regulator relevant issues discussion.	0.20
Amorim, E.D.	02/02/23	Coordination of regulator production (.4); preparation of materials for same (1); edits to cover and foia letters (0.4); email communication with the regulator (0.2).	2.00
Amorim, E.D.	02/02/23	Comments on and edits to draft talking points for meeting with regulator.	1.00
Amorim, E.D.	02/02/23	Further coordination of regulator production (.4); preparation of materials for same (.4); edits to cover and foia letters (0.4); email communication with the regulator (0.2); Meeting with A. Saenz, S. Levander regarding production to regulator (.2).	1.60
Amorim, E.D.	02/02/23	Meeting with A. Gariboldi regarding preparation for regulator upcoming meeting and regulator request for search terms.	0.20
Levander, S.L.	02/02/23	Update Call with regulator and L. Dassin (partial), R. Zutshi, A. Janghorbani, A. Saenz.	0.50
Levander, S.L.	02/02/23	Call with a. Saenz to discuss regulator production priorities, privilege.	0.30
Levander, S.L.	02/02/23	Meeting with E. Amorim, A. Saenz regarding production to regulator.	0.20
Levander, S.L.	02/02/23	Following up meeting w L Dassin and A. Janghorbani after regulator call.	0.50
Gariboldi, A.	02/02/23	Attention to third production of materials to regulator in coordination with A. Saenz, E. Amorim, K. MacAdam.	4.20
Gariboldi, A.	02/02/23	Prepare materials for regulator fourth production.	3.70
Gariboldi, A.	02/02/23	Meeting with E. Amorim regarding	0.20

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NAME	DATE	DESCRIPTION	HOURS
		preparation for regulator upcoming meeting and regulator request for search terms.	
Levy, J.R.	02/02/23	Finalize regulator productions	1.00
Gallagher, A.	02/02/23	Finalized Production and Cover Letters per A. Gariboldi	0.80
Dassin, L.L.	02/03/23	Communications with CGSH team regarding regulator productions.	0.50
Zutshi, R.N.	02/03/23	Planning regulator response strategy; corresp. w/ L. Dassin, A. Janghorbani, A. Saenz re same.	1.30
Janghorbani, A.	02/03/23	Attend to email correspondence re regulator productions and document review.	0.50
Saenz, A.F.	02/03/23	Draft language for regulator production cover letter regarding Gemini EARN product, communication with team regarding same.	0.90
Saenz, A.F.	02/03/23	Review search terms, custodian list production for regulator.	1.00
Saenz, A.F.	02/03/23	Comments to cover letter re Production to regulator.	0.40
Amorim, E.D.	02/03/23	Quality check of materials for production to the regulator.	1.00
Amorim, E.D.	02/03/23	Revise search terms and hit counts for regulator production.	0.50
Amorim, E.D.	02/03/23	Email communication with A. Saenz, S. Levander, L. Dassin and R. Zutshi regarding draft letter to the regulator.	0.20
Amorim, E.D.	02/03/23	Edits to talking point for meeting with the regulator.	0.30
Amorim, E.D.	02/03/23	Revise edits to production letter to the regulator.	0.30
Amorim, E.D.	02/03/23	Transmission of production to the regulator.	0.50
Amorim, E.D.	02/03/23	Transmission of production to the regulator.	0.50
Saba, A.	02/03/23	Drafted enforcement talking points for Special Committee update.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	02/03/23	Prepare materials for CGSH first meeting with regulator.	3.00
Gariboldi, A.	02/03/23	Prepare materials for CGSH meeting with regulator.	2.10
Gariboldi, A.	02/03/23	Edit regulator production in coordination with A. Saenz, E. Amorim.	0.80
Levy, J.R.	02/03/23	Coordinate and finalize regulator production	1.60
Vaughan Vines, J.A.	02/03/23	Analyze June/July 2022 data in response to regulator requests.	9.00
Gallagher, A.	02/03/23	Finalized Documents for regulator production per E. Amorim	1.30
Milano, L.M.	02/03/23	As per S. Saran, encrypt PDF files in connection w/ production.	0.30
O'Neal, S.A.	02/04/23	Call with R. Zutshi re Genesis mediation	0.10
Zutshi, R.N.	02/04/23	Call with S. O'Neal re Genesis mediation	0.10
Saenz, A.F.	02/05/23	Comment on regulator proposed talking points drafted by K. MacAdam.	1.10
MacAdam, K.	02/05/23	Revise regulator talking points to incorporate	0.50
Saenz, A.F.	02/06/23	Correspondence and coordination with Morrison Cohen regarding Gemini EARN productions to regulators.	0.20
Saenz, A.F.	02/06/23	Comment on agenda for call with derivatives trading individuals.	0.40
Saenz, A.F.	02/06/23	Review and comment on regulator talking points.	0.50
Saenz, A.F.	02/06/23	Call with D. Isaacs (MoCo) to discuss coordination of review across topics.	0.30
Saenz, A.F.	02/06/23	Call with company personnel regarding regulator jurisdiction.	0.50
Saenz, A.F.	02/06/23	Call with J. Levy (partial), A. Saba, J. Vines (partial), S. Levander, M. Rathi, A. Lotty and S. Larner re: privilege issues & production next steps	0.80

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NAME	DATE	DESCRIPTION	HOURS
Amorim, E.D.	02/06/23	Edits to talking points for meeting with the regulator.	1.00
Amorim, E.D.	02/06/23	Comments on draft talking points for meeting with regulator.	0.20
Levander, S.L.	02/06/23	Call with J. Levy (partial), A. Saba, J. Vines (partial), A. Saenz, M. Rathi, A. Lotty and S. Larner re: privilege issues & production next steps	0.80
Levander, S.L.	02/06/23	Analysis re search terms for regulators	0.30
Lotty, A.	02/06/23	Call with J. Levy (partial), A. Saba, J. Vines (partial), A. Saenz,, M. Rathi, S. Levander and S. Larner re: Privilege issues & production next steps.	0.80
MacAdam, K.	02/06/23	Revise regulator talking points.	0.50
Gariboldi, A.	02/06/23	Call with S. Saran, A. Lotty, A. Gallagher, M. Rathi re: revisions to Legal Themes outline.	1.00
Gariboldi, A.	02/06/23	Circulate regulator talking points to L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz, S. Levander, and E. Amorim.	0.20
Levy, J.R.	02/06/23	Prepare upcoming regulator production set	1.60
Vaughan Vines, J.A.	02/06/23	Call with J. Levy (partial), A. Saba, A. Saenz, M. Rathi, A. Lotty, S. Levander and S. Larner regarding privilege issues & production next steps (partial attendance).	0.60
Dassin, L.L.	02/07/23	Emails with A. Janghorbani and CGSH team regarding regulator request for follow up regarding search terms.	0.40
Zutshi, R.N.	02/07/23	Planning for discussions with authorities and internal communications regarding same.	1.90
Janghorbani, A.	02/07/23	Correspondence w regulator staff.	0.30
Janghorbani, A.	02/07/23	Correspondence w Cleary team re regulator staff questions.	0.30
Janghorbani, A.	02/07/23	Attend to draft regulator talking points	1.00
Saenz, A.F.	02/07/23	Review regulator data and provide comments	0.80

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NAME	DATE	DESCRIPTION	HOURS
		to Team.	
Saenz, A.F.	02/07/23	Review regulator talking points, provide comments to S. Levander.	0.60
Amorim, E.D.	02/07/23	Email communication with the regulator, A. Saenz and S. Levander to coordinate call regarding search terms with the regulator.	0.20
Amorim, E.D.	02/07/23	Email communication with Morrison Cohen counsel regarding coordination of regulatory responses.	0.20
Amorim, E.D.	02/07/23	Comments on draft talking points for meeting with the regulator.	0.30
Levander, S.L.	02/07/23	Drafted talking points for regulator call	0.70
MacAdam, K.	02/07/23	Revise regulator talking points.	1.20
Levy, J.R.	02/07/23	Coordinate workspace access for Morrison & Cohen	1.00
Levy, J.R.	02/07/23	Update regulator production set	1.00
Dassin, L.L.	02/08/23	Prepare for call with regulators	1.00
Dassin, L.L.	02/08/23	Call with regulator Staff and CGSH team.	0.40
Dassin, L.L.	02/08/23	Communications with CGSH team regarding regulators follow up and next steps (3); Call with S. O'Neal and Rishi Zutshi re enforcement issues (.5).	3.50
Dassin, L.L.	02/08/23	Call with regulator Team with A. Sanez, R. Zutshi, S. Levander (partial attendance).	0.40
O'Neal, S.A.	02/08/23	Call with L. Dassin and R. Zutshi re enforcement issues	0.50
O'Neal, S.A.	02/08/23	Discuss regulatory issues with M. Patterson, A. Pretto-Sakmann (Genesis) and D. Islim (Genesis)in separate discussions	0.20
Zutshi, R.N.	02/08/23	Communications with regulator and follow-up related to same (2.3); Call with regulator Team with L. Dassin (partial), A. Sanez, S. Levander (.5).	2.80
Zutshi, R.N.	02/08/23	Call with L. Dassin and S. O'Neal re	0.50

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NAME	DATE	DESCRIPTION	HOURS
		enforcement issues	
Janghorbani, A.	02/08/23	Prepared for and call w regulator staff.	0.50
Janghorbani, A.	02/08/23	Correspondence with Cleary team re regulator staff proposed requests.	1.00
Weaver, A.	02/08/23	Research of issues related to regulatory matters in bankruptcy.	1.00
Saenz, A.F.	02/08/23	Meeting with A. Gariboldi, E. Amorim to discuss upcoming productions.	0.50
Saenz, A.F.	02/08/23	Call with regulator Team with L. Dassin (partial), R. Zutshi, S. Levander.	0.50
Saenz, A.F.	02/08/23	Review and comment on regulator Talking Points.	1.40
Saenz, A.F.	02/08/23	Review escalated documents for production.	0.30
Saenz, A.F.	02/08/23	Correspondence with team regarding privilege review updates.	0.80
Saenz, A.F.	02/08/23	Discussion with regulator on search terms.	0.50
Saenz, A.F.	02/08/23	Follow up with A. Janghorbani, S. Levander on cooperation strategy.	0.50
Saenz, A.F.	02/08/23	Meeting with S. Levander to discuss internal team update and key document topics.	0.50
Saenz, A.F.	02/08/23	Update email to prepare regulator next steps and requests for search terms arrangement.	0.50
Saenz, A.F.	02/08/23	Call with E. Amorim, S. Levander (partial) and A. Gariboldi to discuss upcoming production and next steps for regulator responses.	0.60
Saenz, A.F.	02/08/23	Draft email to A. Pretto-Sakmann to discuss regulator outreach.	0.60
Amorim, E.D.	02/08/23	Call with A. Saenz, S. Levander (partial) and A. Gariboldi to discuss upcoming production and next steps for regulator responses.	0.60
Amorim, E.D.	02/08/23	Email communication with A. Gariboldi, J. Levy and J.V. Vines regarding preparation of productions to the regulator.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Amorim, E.D.	02/08/23	Meeting with A. Saenz, A. Gariboldi to discuss upcoming productions.	0.50
Levander, S.L.	02/08/23	Call with A. Saba to discuss regulator investigation next steps	0.40
Levander, S.L.	02/08/23	Meeting with A. Saenz to discuss internal team update and key document topics.	0.50
Levander, S.L.	02/08/23	Call with A. Saba to discuss regulator investigation next steps (.4); Call with regulator Team with L. Dassin, R. Zutshi, A. Saenz (.5); follow up re same (.4)	1.30
Levander, S.L.	02/08/23	Call with regulator and follow-up	1.20
Levander, S.L.	02/08/23	Call with E. Amorim, A. Saenz and A. Gariboldi to discuss upcoming production and next steps for regulator responses (partial attendance).	0.50
Levander, S.L.	02/08/23	Drafted analysis re next steps with regulators	0.70
MacAdam, K.	02/08/23	Revise regulation talking points.	2.00
Saba, A.	02/08/23	Performed quality control document review (.9); Call with S. Levander to discuss regulator investigation next steps (.4).	1.30
Saba, A.	02/08/23	Call with S. Levander to discuss regulator investigation next steps.	0.40
Gariboldi, A.	02/08/23	Review materials contained in first e-comms production to regulator in coordination with M. Kowiak, A. Saenz.	2.90
Gariboldi, A.	02/08/23	Meeting with A. Saenz, E. Amorim to discuss upcoming productions.	0.50
Gariboldi, A.	02/08/23	Call with E. Amorim, S. Levander (partial) and A. Saenz to discuss upcoming production and next steps for regulator responses (.6); prep for same (.2).	0.80
Gariboldi, A.	02/08/23	Discuss materials preparation for regulator production with J. Levy.	0.10
Levy, J.R.	02/08/23	Coordinate Relativity access for Morrison &	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Cohen	
Levy, J.R.	02/08/23	Prepare files for regulator production	1.80
Levy, J.R.	02/08/23	Prepare for regulator production	0.70
Vaughan Vines, J.A.	02/08/23	Prepare regulator production set.	3.50
Vaughan Vines, J.A.	02/08/23	Perform quality checks on regulator production set.	0.50
Dassin, L.L.	02/09/23	Analyze communications and materials for enforcement follow up and production.	1.30
Zutshi, R.N.	02/09/23	Planning for enforcement strategy and communications regarding same.	1.20
Morris, B.J.	02/09/23	Review of Futures contract positions and advice regarding description for regulator response/jurisdictional queries	1.00
Weaver, A.	02/09/23	Meeting with S. Levander, A. Saenz to discuss strategic next steps regarding regulators productions.	0.50
Saenz, A.F.	02/09/23	Correspondence regarding spoliation and regulator responses to questions.	0.20
Amorim, E.D.	02/09/23	Email communication with A. Saenz and A. Gariboldi regarding draft talking points for regulator call.	0.20
Amorim, E.D.	02/09/23	Email communication with Morrison Cohen regarding investigation status and updates.	0.10
Amorim, E.D.	02/09/23	Comments on summary of production set to the regulator.	0.20
Levander, S.L.	02/09/23	Meeting with A. Saenz, A. Weaver to discuss strategic next steps regarding regulators productions.	0.50
MacAdam, K.	02/09/23	Prepare regulator talking points on communications preservation.	1.30
Gariboldi, A.	02/09/23	Prepare materials for enforcement team meeting with regulator in coordination with E. Amorim.	2.20
Gariboldi, A.	02/09/23	Edit regulator meeting materials in response	0.50

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NAME	DATE	DESCRIPTION	HOURS
		to comments from E. Amorim.	
Gariboldi, A.	02/09/23	Prepare key documents from first e-comms production for review by enforcement team leadership.	0.30
Gariboldi, A.	02/09/23	Create materials for first production to regulator.	1.30
Kowiak, M.J.	02/09/23	Draft email to L. Dassin, R. Zutshi, and A. Janghorbani regarding first e-communications production	1.20
Levy, J.R.	02/09/23	Coordinate upcoming regulator production	1.00
Dassin, L.L.	02/10/23	Communications with R. Zutshi and CGSH team regarding regulators follow up (.9); Strategy call with A. Saenz, R. Zutshi (.5).	1.40
Dassin, L.L.	02/10/23	Analyze materials for production to authorities.	1.70
Zutshi, R.N.	02/10/23	Communications with client regarding enforcement developments and strategy (.9); Strategy call with L. Dassin, A. Saenz (.5)	1.40
Zutshi, R.N.	02/10/23	Planning for enforcement strategy and communications regarding same.	0.90
Janghorbani, A.	02/10/23	Correspondence w regulator staff.	0.20
Weaver, A.	02/10/23	Correspondence with A Janghorbani, R Zutshi, L Dassin, A Saenz and S Levander regarding regulatory responses.	0.50
Saenz, A.F.	02/10/23	Edits to talking points for regulator regarding search terms, record-setting, key documents and upcoming production.	1.00
Saenz, A.F.	02/10/23	Outreach regarding trading data regulator relevance.	0.80
Saenz, A.F.	02/10/23	Regulatory strategy call with L. Dassin, R. Zutshi.	0.50
Saenz, A.F.	02/10/23	Finalize search terms and provide guidance on talking points.	2.80
Saenz, A.F.	02/10/23	Respond to D. Isaacs regarding coordination	0.30

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NAME	DATE	DESCRIPTION of productions.	HOURS
Amorim, E.D.	02/10/23	Edits to draft talking points for meeting with regulator.	1.00
Amorim, E.D.	02/10/23	Edits to draft talking points for meeting with the regulator.	1.50
Amorim, E.D.	02/10/23	Email communication with Cleary team regarding regulator productions and pending items.	0.20
Amorim, E.D.	02/10/23	Email communication with Cleary team regarding list of custodians and search terms.	0.20
Amorim, E.D.	02/10/23	Edits to draft talking point regarding preservation issues.	0.30
Amorim, E.D.	02/10/23	Comments on selected key documents elevated by reviewers and summary of key documents.	0.70
Amorim, E.D.	02/10/23	Comments on master chronology and legal themes.	0.50
Amorim, E.D.	02/10/23	Drafting of updated search terms based on regulator's proposed terms.	0.50
Amorim, E.D.	02/10/23	Email communication with J. Levy and J.V. Vines regarding testing of new search parameters.	0.40
Amorim, E.D.	02/10/23	Comments on document hits on testing of regulator proposed search terms.	0.30
Amorim, E.D.	02/10/23	Comments on work product regarding employees list of positions and dates	0.30
Amorim, E.D.	02/10/23	Comments on summary of findings regarding metrics risk.	0.20
Amorim, E.D.	02/10/23	Email communication with A. Saenz and J. Levy regarding priority productions and next steps.	0.20
Levander, S.L.	02/10/23	Drafted talking points for regulator call	0.70
Gariboldi, A.	02/10/23	Draft materials for regulator regulatorond meeting in coordination with E. Amorim, K.	2.40

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NAME	DATE	DESCRIPTION	HOURS
		MacAdam.	
Gariboldi, A.	02/10/23	Edit regulator meeting materials in response to comments from A. Saenz.	2.50
Gariboldi, A.	02/10/23	Develop alternative search terms for regulator in coordination with A. Saenz, E. Amorim.	0.50
Levy, J.R.	02/10/23	Conduct updated search scoping and review workflows for regulator subpoena review	2.20
Levy, J.R.	02/10/23	Coordinate and release regulator production	1.60
Vaughan Vines, J.A.	02/10/23	Analyze regulator search terms per request from E. Amorim.	4.30
Dassin, L.L.	02/11/23	Communications with R. Zutshi and CGSH team regarding regulator follow up.	0.60
Zutshi, R.N.	02/11/23	Plan and discuss regulator response strategy.	1.20
Janghorbani, A.	02/11/23	Correspondence w L Dassin, r Zutshi, A Weaver, A Saenz, and S Levander re regulator outreach.	0.20
Janghorbani, A.	02/11/23	Worked on talking points for regulator call.	0.70
Weaver, A.	02/11/23	Correspondence with A Janghorbani, R Zutshi, L Dassin, A Saenz and S Levander regarding regulatory responses.	0.50
Saenz, A.F.	02/11/23	Final edits to regulator talking points for search term and custodian finalization call.	0.60
Amorim, E.D.	02/11/23	Edits to the draft talking points for regulator meeting.	0.50
Amorim, E.D.	02/11/23	Email communication with A. Saenz, A. Gariboldi, S. Levander and J. Levy regarding hit counts, new search terms and next steps of document review.	0.50
Levander, S.L.	02/11/23	Drafted and revised talking points for regulator call	1.40
Gariboldi, A.	02/11/23	Edit meeting materials in preparation for enforcement team meeting with regulator.	1.90
Levy, J.R.	02/11/23	Conduct updated search scoping for regulator subpoena review	1.80

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Dassin, L.L.	02/12/23	Review materials for calls with regulators.	0.50
Dassin, L.L.	02/12/23	Emails with R. Zutshi and CGSH team regarding outline for discussions with regulators.	0.50
Dassin, L.L.	02/12/23	Call with S. O'Neal , R. Zutshi, A. Weaver and S. Levander re regulatory and enticement issues	1.00
O'Neal, S.A.	02/12/23	Call with L. Dassin, R. Zutshi, A. Weaver and S. Levander re regulatory and enticement issues (1), follow up corresp with J. Gottlieb (.1)	1.10
O'Neal, S.A.	02/12/23	Revise regulatory talking points (.2)	0.20
Janghorbani, A.	02/12/23	Correspondence w R Zutshi, L Dassin, A Weaver, A Saenz, and S Levander re regulator call.	0.40
Weaver, A.	02/12/23	Call with L. Dassin, R. Zutshi, S. O'Neal and S. Levander re regulatory and enticement issues	1.00
Saenz, A.F.	02/12/23	Correspondence with bankruptcy team regarding regulator Talking Points, identification of issues.	1.00
Amorim, E.D.	02/12/23	Email communication with Cleary team to discuss preparation for regulator call.	0.50
Levander, S.L.	02/12/23	Call with L. Dassin, R. Zutshi, A. Weaver and S. O'Neal re regulatory and enticement issues (1) and follow up (.1); Call with L Dassin, R Zutshi and A. Weaver regarding investigation strategy (.4)	1.50
MacAdam, K.	02/12/23	Revise regulator talking points.	0.70
Saba, A.	02/12/23	Gathered and analyzed regulatory subpoenas to determine if they cold be disclosed as parties in interest.	0.80
Gariboldi, A.	02/12/23	Edit meeting materials in preparation for enforcement team meeting with regulator.	0.60
Dassin, L.L.	02/13/23	Analyze materials for follow up with	1.80

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NAME	DATE	DESCRIPTION	HOURS
		regulators.	
Dassin, L.L.	02/13/23	Conference w A. Saenz, R. Zutshi, A. Weaver, A. Janghorbani, and S. Levander re call with regulator (.4); prep for same (.1)	0.50
Dassin, L.L.	02/13/23	Post-strategy call with A. Saenz, R. Zutshi, A. Weaver, A. Janghorbani, S. Levander to discuss Special Committee presentation (1); prep for same (.2).	1.20
Zutshi, R.N.	02/13/23	Post-strategy call with L. Dassin, A. Saenz, A. Weaver, A. Janghorbani S. Levander to discuss Special Committee presentation (1); T/c w L. Dassin, A. Weaver, A. Saenz, A. Janghorbani, and S. Levander re call with regulator (.4)	1.40
Zutshi, R.N.	02/13/23	Planning for regulator meeting and internal communications related to same.	1.80
Janghorbani, A.	02/13/23	T/c w L Dassin, R Zutshi, A Weaver, A Saenz, and S Levander re call with regulator.	0.40
Janghorbani, A.	02/13/23	T/c and correspondence w regulator.	1.00
Janghorbani, A.	02/13/23	T/c w L. Dassin, R. Zutshi, A. Saenz, A. Weaver, and S. Levander re call with regulator (.4); prep for same (.1).	0.50
Weaver, A.	02/13/23	Call with S. Levander, A Saenz re investigation strategy and next steps	0.50
Weaver, A.	02/13/23	Post-strategy call with L. Dassin, R. Zutshi, A. Saenz, A. Janghorbani, S. Levander to discuss Special Committee presentation (1); T/c w L. Dassin, R. Zutshi, A. Saenz, A. Janghorbani, and S. Levander re call with regulator (.4); prep for same (.1).	1.50
Weaver, A.	02/13/23	Comment on draft talking points for discussions with authorities.	0.20
Saenz, A.F.	02/13/23	Call with regulator (0.5), T/c w L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, and S. Levander re call with regulator (.4)	0.90
Saenz, A.F.	02/13/23	Post-strategy call with L. Dassin, R. Zutshi,	1.00

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NAME	DATE	DESCRIPTION	HOURS
		A. Weaver, A. Janghorbani S. Levander to discuss Special Committee presentation.	
Saenz, A.F.	02/13/23	Draft follow-up email to regulator regarding search terms, responses to outstanding questions.	0.80
Saenz, A.F.	02/13/23	Call with N. Alegre, A. Lotty, E. Amorim, A. Saba, J. Vaughan Vines, J. Levy, S. Levander regarding document review priorities (.70).	0.70
Saenz, A.F.	02/13/23	Finalize Talking Points for use in discussions with regulator in light of cooperation and settlement changes.	0.70
Saenz, A.F.	02/13/23	Attend meeting with K. MacAdam (partial), S. Levander (partial), E. Amorim, and A. Gariboldi to discuss productions to regulators.	0.50
Alegre, N.	02/13/23	Call with A. Lotty, E. Amorim, A. Saba, J. Vaughan Vines, J. Levy, A. Saenz, S. Levander re: document review priorities.	0.70
Alegre, N.	02/13/23	Conduct initial analysis of common interest privilege issues for regulator subpoena response.	2.00
Alegre, N.	02/13/23	Identify examples of common interest privilege (0.5) and write up analysis re. same (0.5) for reviewers training as of 2/13.	1.00
Alegre, N.	02/13/23	Review updates on calls with regulator and subpoena response next steps as of 2/13.	0.30
Alegre, N.	02/13/23	Coordinate on documents review next steps with mid-level/junior associate team.	0.50
Amorim, E.D.	02/13/23	Edits to chronology of events.	0.30
Amorim, E.D.	02/13/23	Revised key documents elevated by reviewers and respective summaries.	1.10
Amorim, E.D.	02/13/23	Edits to legal theme outline.	0.30
Amorim, E.D.	02/13/23	Attend meeting with A. Saenz, S. Levander (partial), K. MacAdam (partial), and A. Gariboldi to discuss productions to regulators.	0.50
Amorim, E.D.	02/13/23	Revise summary of call with regulator.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Amorim, E.D.	02/13/23	Email communication with A. Saenz, J. Levy and J.V. Vines regarding final search terms for regulator request	0.20
Amorim, E.D.	02/13/23	Revise draft talking points for special committee meeting.	0.60
Amorim, E.D.	02/13/23	Revised consolidated list of search terms.	0.10
Amorim, E.D.	02/13/23	Revised key documents and respective summaries regarding risk report.	0.50
Levander, S.L.	02/13/23	Call with N. Alegre, A. Lotty, E. Amorim, A. Saba, J. Vaughan Vines, J. Levy, A. Saenz re: document review priorities	0.70
Levander, S.L.	02/13/23	T/c w L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, and A. Saenz re call with regulator (.4)	0.40
Levander, S.L.	02/13/23	Call with regulator (.5); Post-strategy call with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani A. Saenz to discuss Special Committee presentation (1.0)	1.50
Levander, S.L.	02/13/23	Attend meeting with A. Saenz, K. MacAdam (partial), E. Amorim, and A. Gariboldi to discuss productions to regulators (partial attendance).	0.40
Lotty, A.	02/13/23	Call with N. Alegre, E. Amorim, A. Saba, J. Vaughan Vines, J. Levy, A. Saenz, S. Levander re: document review priorities.	0.70
MacAdam, K.	02/13/23	Attend meeting with A. Saenz, S. Levander (partial), E. Amorim, and A. Gariboldi to discuss productions to regulators (partial attendance).	0.40
Saba, A.	02/13/23	Call with N. Alegre, A. Lotty, E. Amorim, J. Vaughan Vines, J. Levy, A. Saenz, S. Levander re: document review priorities	0.70
Gariboldi, A.	02/13/23	Attend meeting with A. Saenz, S. Levander (partial), E. Amorim, and K. MacAdam (partial) to discuss productions to regulators.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	02/13/23	Prepare for upcoming production to regulator with E. Amorim.	1.50
Levy, J.R.	02/13/23	Call with N. Alegre, A. Lotty, E. Amorim, A. Saba, J. Vaughan Vines, A. Saenz, S. Levander re: document review priorities	0.70
Levy, J.R.	02/13/23	Coordinate updated scoping and review workflows for regulator subpoena review	2.50
Vaughan Vines, J.A.	02/13/23	Call with N. Alegre, A. Lotty, E. Amorim, A. Saba, J. Vaughan Vines, J. Levy, A. Saenz, S. Levander regarding document review priorities.	0.70
Vaughan Vines, J.A.	02/13/23	Analyze documents for responsiveness to regulator requests.	7.50
Dassin, L.L.	02/14/23	Meeting with A. Janghorbani, R. Zutshi, A. Weaver, A. Saenz, E. Amorim and S. Levander re regulator outreach (.5) and next steps for follow up to regulators(.5).	1.00
Dassin, L.L.	02/14/23	Debrief meeting with A. Saenz, A. Weaver, E. Amorim to discuss next steps for regulator subpoena compliance.	0.50
Zutshi, R.N.	02/14/23	Meeting with w L. Dassin, A. Janghorbani, A. Weaver, A. Saenz, E. Amorim and S. Levander re regulator outreach (.5) and follow-up related to same (1.1).	1.60
Janghorbani, A.	02/14/23	Correspondence w L Dassin, R Zutshi, A Weaver, A Saenz, and S Levander re regulator outreach.	0.30
Janghorbani, A.	02/14/23	Meeting with w L. Dassin, R. Zutshi, A. Weaver, A. Saenz, E. Amorim and S. Levander re regulator outreach.	0.50
Janghorbani, A.	02/14/23	Correspondence w regulator staff.	0.20
Weaver, A.	02/14/23	Work with team on finalizing production.	0.20
Weaver, A.	02/14/23	Correspondence with L Dassin, R Zutshi, A Janghorbani, A Saenz and S Levander regarding upcoming call with authorities.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	02/14/23	Meeting with w L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz, E. Amorim and S. Levander re regulator outreach	0.50
Weaver, A.	02/14/23	Debrief meeting with A. Saenz, E. Amorim, L. Dassin to discuss next steps for regulator subpoena compliance.	0.50
Saenz, A.F.	02/14/23	Comments to regulator production cover letter.	0.30
Saenz, A.F.	02/14/23	Call with regulator regarding productions.	0.40
Saenz, A.F.	02/14/23	Meeting with w L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, E. Amorim and S. Levander re regulator outreach (.5); follow up re same (.2).	0.70
Saenz, A.F.	02/14/23	Comments to E. Amorim regarding regulator call notes.	0.20
Saenz, A.F.	02/14/23	Debrief meeting with E. Amorim, A. Weaver, L. Dassin to discuss next steps for regulator subpoena compliance.	0.50
Alegre, N.	02/14/23	Attend meeting with Reviewing Attorneys Team.	0.70
Alegre, N.	02/14/23	Write up analysis re. examples of common interest privilege for reviewers training as of 2/14.	0.20
Alegre, N.	02/14/23	Write up guidance/talking points on common interest privilege principles for reviewers training.	1.20
Alegre, N.	02/14/23	Prepare for reviewers training on common interest privilege.	0.10
Alegre, N.	02/14/23	Analyze common interest privilege considerations in June 2022 GGC/DCG communications (0.3) and correspond re. same (0.1).	0.40
Alegre, N.	02/14/23	Review matter updates related to investigation and regulatory enforcement.	0.10
Amorim, E.D.	02/14/23	Meeting with L. Dassin, R. Zutshi, A.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Janghorbani, A. Saenz, A. Weaver and S. Levander re regulator outreach (.5) and prepare for call with regulator (.5).	
Amorim, E.D.	02/14/23	Meeting with regulators.	0.50
Amorim, E.D.	02/14/23	Debrief meeting with A. Saenz, A. Weaver, L. Dassin to discuss next steps for regulator subpoena compliance.	0.50
Amorim, E.D.	02/14/23	Drafting regulator call summary.	0.50
Amorim, E.D.	02/14/23	Edited regulator draft production cover letter.	0.20
Amorim, E.D.	02/14/23	Quality check of production set to regulator.	1.00
Amorim, E.D.	02/14/23	Email communication with J.V. Vines, J. Levy and A. Gariboldi to coordinate production of materials to regulator.	0.50
Levander, S.L.	02/14/23	Meeting with w L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz, A. Weaver and E. Amorim re regulator outreach (.5)	0.50
Lotty, A.	02/14/23	Attend “Reviewing Attorneys Team Meeting” video call with K. MacAdam, A. Saba, J. Levy, J. Vaughan Vines, and M. Kowiak.	0.60
MacAdam, K.	02/14/23	Second level privilege review for production (2.6); call with M. Rathi re: the same (.1).	2.70
MacAdam, K.	02/14/23	Attend “Reviewing Attorneys Team Meeting” video call with M. Rathi, A. Saba, A. Lotty, J. Levy, J. Vaughan Vines, and M. Kowiak.	0.60
Rathi, M.	02/14/23	Second Level Review (4.7); call with K. MacAdams re: the same (.1)	4.80
Saba, A.	02/14/23	Corresponded with C. Ribeiro, M. Hatch re: confidentiality of investigations.	0.70
Saba, A.	02/14/23	Revised chron for liability analysis.	2.20
Saba, A.	02/14/23	Attend “Reviewing Attorneys Team Meeting” video call with K. MacAdam, M. Kowiak, A. Lotty, J. Levy, J. Vaughan Vines	0.60
Saba, A.	02/14/23	Corresponded with team on various questions related to second level document review.	0.60

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Saba, A.	02/14/23	Drafted liability analysis.	2.50
Gariboldi, A.	02/14/23	Attend to filing of first production of materials to regulator.	2.00
Kowiak, M.J.	02/14/23	Attend "Reviewing Attorneys Team Meeting" video call with K. MacAdam, A. Saba, A. Lotty, J. Levy, J. Vaughan Vines	0.60
Levy, J.R.	02/14/23	"Attend "Reviewing Attorneys Team Meeting" video call with K. MacAdam, A. Saba, A. Lotty, J. Vaughan Vines, and M. Kowiak"	0.60
Levy, J.R.	02/14/23	Coordinate, manage, and prepare regulator search term scoping and reviewer workflows	3.20
Vaughan Vines, J.A.	02/14/23	Attend "Reviewing Attorneys Team Meeting" video call with K. MacAdam, A. Saba, A. Lotty, J. Levy, K. MacAdam	0.60
Vaughan Vines, J.A.	02/14/23	Analyze documents for responsiveness to regulator requests.	2.30
Woll, L.	02/14/23	Attend "Reviewing Attorneys team meeting" video call with K. McAdam, A. Saba, A. Lotty, J. Levy,	0.60
Dassin, L.L.	02/15/23	Communications with R. Zutshi, A. Weaver, and CGSH team regarding strategy and next steps for regulators.	0.80
Zutshi, R.N.	02/15/23	Attend telephonic meeting with regulator and preparation and follow-up related to same.	1.10
Janghorbani, A.	02/15/23	Correspondence w L Dassin, R Zutshi, A Weaver, A Saenz, and S Levander re call w regulator.	0.30
Saenz, A.F.	02/15/23	Call with regulator to discuss search terms	0.20
Saenz, A.F.	02/15/23	Debrief call with S. Levander regarding balance sheet analysis.	0.90
Saenz, A.F.	02/15/23	Review and send email regarding regulator call summary.	0.30
Saenz, A.F.	02/15/23	Correspondence on investigation review numbers, request to S, Larner for update of	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Special Committee meeting update.	
Saenz, A.F.	02/15/23	Correspondence on investigation review numbers, request to S. Larner for update of Special Committee meeting update.	0.50
Alegre, N.	02/15/23	Clean up (0.1) and circulate (0.1) revised guidance on common interest privilege for reviewers.	0.20
Alegre, N.	02/15/23	Address privilege issues with second-level document review as of 2/15.	0.30
Amorim, E.D.	02/15/23	Email communication with A. Gariboldi regarding meeting with the regulator to discuss search terms.	0.20
Amorim, E.D.	02/15/23	Email communication with A. Saenz, J.V. Vines and J. Levy regarding preparation of production to regulator.	0.20
Amorim, E.D.	02/15/23	Revised summary of call with regulator regarding search terms and custodians.	0.10
Amorim, E.D.	02/15/23	Email communication with Cleary team regarding preparation of production to regulators.	0.30
Levander, S.L.	02/15/23	Call with regulator and follow up	0.50
Levander, S.L.	02/15/23	Debrief call with A. Saenz regarding balance sheet analysis.	0.90
MacAdam, K.	02/15/23	Email correspondence with A. Saenz re counsel for former employees.	0.40
Saba, A.	02/15/23	Corresponded with team re: liability analysis.	0.20
Saba, A.	02/15/23	Reviewed second level review summaries (.4); corresponded with team regarding same (.1).	0.50
Gariboldi, A.	02/15/23	Attend meeting with regulator, create meeting minutes.	0.80
Gariboldi, A.	02/15/23	Create materials for production to regulators in coordination with E. Amorim.	2.00
Levy, J.R.	02/15/23	Quality control review of outgoing	1.00

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NAME	DATE	DESCRIPTION	HOURS
		productions	
Levy, J.R.	02/15/23	Update reviewer workflows and plan for additional scoping	1.20
Vaughan Vines, J.A.	02/15/23	Analyze documents for responsiveness to regulator requests.	4.30
Dassin, L.L.	02/16/23	Call with S.O'Neal and R. Zutshi re regulatory and DCG issues (.5); prep for same (.3)	0.80
Janghorbani, A.	02/16/23	Correspondence w S Levander re potential regulator outreach and t.c w R Zutshi re same.	0.50
Saenz, A.F.	02/16/23	Review cover letters provided to regulators before production.	0.50
Amorim, E.D.	02/16/23	Quality check and preparation of production of materials to the regulator.	1.30
Amorim, E.D.	02/16/23	Quality check and preparation of production of materials to the regulator.	1.00
Amorim, E.D.	02/16/23	Quality check and preparation of production of materials to the regulator.	1.50
Amorim, E.D.	02/16/23	Revised key documents and respective summaries elevated by document reviewers.	1.50
Amorim, E.D.	02/16/23	Analysis and selection of loan term sheets in anticipation of productions to regulators.	1.50
Gariboldi, A.	02/16/23	Edit materials for production to regulators.	1.00
Gariboldi, A.	02/16/23	Attend to production to regulators.	1.50
Levy, J.R.	02/16/23	Finalize regulator productions	1.30
Levy, J.R.	02/16/23	Coordinate search term scoping and manage reviewer workflows	2.00
Vaughan Vines, J.A.	02/16/23	Analyze documents for responsiveness to regulator requests.	3.80
Dassin, L.L.	02/17/23	Call with J. Gottlieb (MoCo), D. Isaacs (MoCo), S. O'Neal, A. Saenz, R. Zutshi regarding regulatory coordination and bankruptcy overlap.	0.50
O'Neal, S.A.	02/17/23	Corresp with team re regulatory matters (.2),	0.30

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NAME	DATE	DESCRIPTION	HOURS
		corresp with W&C re same (.1)	
O'Neal, S.A.	02/17/23	Call with J. Gottlieb (MoCo), D. Isaacs (MoCo), A. Saenz, L. Dassin, R. Zutshi regarding regulatory coordination and bankruptcy overlap.	0.50
Zutshi, R.N.	02/17/23	Planning for investigations and productions to regulators (.7); Call with L. Dassin and S. O'Neal re regulatory and DCG issues (.5).	1.20
Zutshi, R.N.	02/17/23	Call with J. Gottlieb (MoCo), D. Isaacs (MoCo), A. Saenz, L. Dassin, S. O'Neal regarding regulatory coordination and bankruptcy overlap.	0.50
Janghorbani, A.	02/17/23	Correspondence w S Levander and R Zutshi re regulator call.	0.30
Janghorbani, A.	02/17/23	Correspondence w regulator staff.	0.20
Janghorbani, A.	02/17/23	Attend to elevated documents.	0.70
Saenz, A.F.	02/17/23	Call with J. Gottlieb (MoCo), D. Isaacs (MoCo), S. O'Neal, L. Dassin, R. Zutshi regarding regulatory coordination and bankruptcy overlap.	0.50
Saenz, A.F.	02/17/23	Call with M. Weibold to discuss strategy.	0.30
Amorim, E.D.	02/17/23	Email communication with A. Saenz and M. Leibold regarding draft talking points for regulator	0.20
Morrow, E.S.	02/17/23	Call with M. Rathi and B. Richey Re Second Level Review	0.70
Morrow, E.S.	02/17/23	Conduct SLR for investigation production	2.80
Rathi, M.	02/17/23	Call with B. Richey and E. Morrow Re Second Level Review (.7), sending materials re: the same (.4)	1.10
Richey, B.	02/17/23	Review of all regulatory subpoenas (.8); Call with M. Rathi and E. Morrow Re Second Level Review (.7); second level review of documents for upcoming production (1.4); correspondence with Cleary team regarding	3.10

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NAME	DATE	DESCRIPTION	HOURS
		same (.2).	
Gariboldi, A.	02/17/23	Edit preparation materials for regulator meeting with M. Leibold.	2.00
Levy, J.R.	02/17/23	Prepare and conduct pre-production quality control for upcoming production and manage related workflows	2.00
Vaughan Vines, J.A.	02/17/23	Analyze documents for responsiveness to regulator requests.	2.50
Amorim, E.D.	02/18/23	Revised demand for arbitration.	2.20
Leibold, M.A.	02/18/23	Review regulator talking points (1.0); Revise regulator talking points (.8).	1.80
Morrow, E.S.	02/18/23	Conduct SLR of document review for production	1.60
Morrow, E.S.	02/18/23	Conduct SLR of responsive documents for production	1.10
O'Neal, S.A.	02/19/23	Call with L. Dassin and R. Zutshi re regulatory and DCG issues (.5), corresp with Christian Ribeiro re common interest agreement (.1)	0.60
Saenz, A.F.	02/19/23	Review regulator Talking Points on cooperation.	0.20
Amorim, E.D.	02/19/23	Email communication with A. Saenz, A. Lotty and M. Rathi to discuss coordination of regulatory responses.	0.30
Amorim, E.D.	02/19/23	Revised draft talking points and selected documents for upcoming meeting with regulator.	0.50
Leibold, M.A.	02/19/23	Revise regulator talking points (2.6); Prepare for interview (1.4).	4.00
Morrow, E.S.	02/19/23	Draft notes summarizing SLR analysis for team	1.10
Rathi, M.	02/19/23	Correspondence with E. Amorim re: board documents	0.30
Rathi, M.	02/19/23	Second Level document review	0.20

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NAME	DATE	DESCRIPTION	HOURS
Richey, B.	02/19/23	Second level review of documents for upcoming production.	1.50
Dassin, L.L.	02/20/23	Prepare outline of enforcement efforts and strategy (1.1), Call with R. Zutshi, A. Saenz, A. Weaver (partial) and S. Levander re UCC next steps (0.4)	1.50
Dassin, L.L.	02/20/23	Analyze materials regarding same and for upcoming briefings and productions.	1.00
Dassin, L.L.	02/20/23	Call with R Zutshi, A Saenz, S O'Neal, P Abelson (W&C), G Pesce (W&C) and C West (W&C) regarding regulatory investigations	0.70
O'Neal, S.A.	02/20/23	Call with L Dassin, R Zutshi, A Saenz, P Abelson (W&C), G Pesce (W&C) and C West (W&C) regarding regulatory investigations	0.70
Zutshi, R.N.	02/20/23	Call with L Dassin, A Saenz, S O'Neal, P Abelson (W&C), G Pesce (W&C) and C West (W&C) regarding regulatory investigations.	0.70
Zutshi, R.N.	02/20/23	Planning to address UCC requests (1.2), Call with L. Dassin, A. Weaver, (partial) S. Levander, and A. Saenz re UCC next steps (0.4)	1.60
Janghorbani, A.	02/20/23	Worked on regulatory talking points.	0.50
Janghorbani, A.	02/20/23	Attend to elevated documents.	0.70
Janghorbani, A.	02/20/23	Correspondence w R Zutshi and S Levander re regulatory call.	0.30
Weaver, A.	02/20/23	Correspondence with L Dassin, A Saenz, R Zutshi and S Levander regarding call with UCC.	0.20
Weaver, A.	02/20/23	Call with L Dassin, R Zutshi, A Saenz, and S Levander re UCC next steps (partial attendance)	0.20
Weaver, A.	02/20/23	Call with L Dassin, R Zutshi, A Saenz, S O'Neal, S Levander, P Abelson (W&C), G Pesce (W&C) and C West (W&C) regarding regulatory investigations.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	02/20/23	Call with L Dassin, R Zutshi, S O'Neal, P Abelson (W&C), G Pesce (W&C) and C West (W&C) regarding regulatory investigations	0.70
Saenz, A.F.	02/20/23	Implement L. Dassin edits to UCC talking points (0.1), Call with L. Dassin, R. Zutshi, A Weaver (partial), and S. Levander re UCC next steps (0.4)	0.50
Amorim, E.D.	02/20/23	Revised produced and received loan term sheets.	2.00
Amorim, E.D.	02/20/23	Prepared set of loan term sheets for upcoming production to regulators.	2.00
Amorim, E.D.	02/20/23	Email communication with A. Saenz, M. Leibold, A. Janghorbani, and R. Zutshi regarding talking points and upcoming meeting with the regulator.	0.20
Leibold, M.A.	02/20/23	Circulate draft of regulator talking points (.1); Confer with A. Saenz re talking point revisions (.1); Revise regulator TPs (1.7).	1.90
Levander, S.L.	02/20/23	Call with L Dassin, R Zutshi, A Saenz, S O'Neal, P Abelson (W&C), G Pesce (W&C) and C West (W&C) regarding regulatory investigations.	0.70
Levander, S.L.	02/20/23	Call with L Dassin, R Zutshi, A Weaver (partial) re UCC next steps	0.40
Rathi, M.	02/20/23	Second Level Document Review	1.10
Dassin, L.L.	02/21/23	Meet with A. Saenz, R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, S. Levander, and M. Leibold re preparation for regulator call (0.4), correspondence re the same (0.4)	0.80
Dassin, L.L.	02/21/23	Analyze materials for production to authorities (0.8), Pre-Weil call meeting with S. Levander, R. Zutshi, A. Weaver, A. Saenz (0.2), Teleconference with R. Zutshi and J Polkes (Weil) re common interest (0.3)	1.30
Zutshi, R.N.	02/21/23	Planning and prep for regulator call (0.7), Attend call with S. O'Neal, A. Saenz, S.	2.20

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NAME	DATE	DESCRIPTION	HOURS
		Levander to coordinate key issues for bankruptcy and regulatory alignment (0.8), Meet with L. Dassin, M. Leibold, A. Weaver, A. Janghorbani, A. Saenz, S. Levander re preparation for regulator call (0.4), Call with D. Isaacs (Morrison Cohen), R. Zutshi, and A. Saenz to discuss regulatory response coordination and next steps (0.3), Pre-Weil call meeting with L. Dassin, S. Levanderi, A. Weaver, A. Saenz (0.2)	
Zutshi, R.N.	02/21/23	Teleconference with L Dassin and J Polkes (weil) re common interest.	0.30
Zutshi, R.N.	02/21/23	Debrief meeting with A. Janghorbani, S. Levander regarding regulatory coordination	0.50
Zutshi, R.N.	02/21/23	Call with regulator, A. Saenz, S. Levander and A. Janghorbani	0.80
Janghorbani, A.	02/21/23	Worked on talking points for regulator call.	1.00
Janghorbani, A.	02/21/23	Call with regulator, R. Zutshi, A. Saenz, S. Levander (0.3), Debrief meeting with R. Zutshi, A. Saenzi, S. Levander regarding regulatory coordination. (0.5)	0.80
Janghorbani, A.	02/21/23	Meet with L. Dassin, R. Zutshi, A. Weaver, M. Leibold, A. Saenz, S. Levander re preparation for regulator call (0.4), correspondence re the same (0.6)	1.00
Weaver, A.	02/21/23	Pre-Weil call meeting with L. Dassin, R. Zutshi, S. Levander and A. Saenz	0.70
Weaver, A.	02/21/23	Pre-Weil call meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz (0.2), correspondence re the same (0.3)	0.50
Weaver, A.	02/21/23	Meet with L Dassin, R Zutshi, A Saenz, A Janghorbani, and S Levander, M. Leibold re preparation for regulator call.	0.40
Saenz, A.F.	02/21/23	Prepare agenda for call with Morrison Cohen regarding weekly check-in.	0.30
Saenz, A.F.	02/21/23	Correspondence regarding anticipated	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Weil/DCG call and regulatory deliverables.	
Saenz, A.F.	02/21/23	Call with D. Isaacs (Morrison Cohen), E. Amorim, and R. Zutshi to discuss regulatory response coordination and next steps (0.3)	0.30
Saenz, A.F.	02/21/23	Pre-Weil call meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander.	0.20
Saenz, A.F.	02/21/23	Review Talking Points regarding regulator Call prep (0.3), meeting with S. Levander regarding regulator call prep (0.5)	0.80
Saenz, A.F.	02/21/23	Attend call with S. O'Neal, R. Zutshi, S. Levander to coordinate key issues for bankruptcy and regulatory alignment.	0.80
Saenz, A.F.	02/21/23	Meet with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, S. Levander and M. Leibold re preparation for regulator call.	0.40
Saenz, A.F.	02/21/23	Call with regulator, R. Zutshi, A. Janghorbani, S. Levander.	0.30
Saenz, A.F.	02/21/23	Debrief meeting with R. Zutshi, A. Janghorbani, S. Levander regarding regulatory coordination.	0.50
Saenz, A.F.	02/21/23	Address production volume draft email to Team.	0.40
Alegre, N.	02/21/23	Review notes from regulator calls and internal workstream coordination.	0.10
Amorim, E.D.	02/21/23	Call with D. Isaacs (Morrison Cohen), R. Zutshi, and A. Saenz to discuss regulatory response coordination and next steps.	0.50
Amorim, E.D.	02/21/23	Meeting with M. Leibold to discuss draft talking points for call with the regulator.	0.80
Amorim, E.D.	02/21/23	Revised list of search terms and privilege terms to send to D. Isaacs (Morrison Cohen).	0.20
Amorim, E.D.	02/21/23	Email communication with A. Saenz, A. Lotty, J.V. Vines and J. Levy regarding investigation review process and planning next review steps and priorities.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Amorim, E.D.	02/21/23	Email communication with A. Saenz and D. Issacs (Morrison Cohen) to coordinate regulatory responses.	0.30
Amorim, E.D.	02/21/23	Revised list of UCC production requests and priorities.	0.20
Amorim, E.D.	02/21/23	Revised selected key documents and respective summaries for discussion with the regulator.	1.20
Amorim, E.D.	02/21/23	Comments on selected key documents elevated by the investigation review team.	0.50
Amorim, E.D.	02/21/23	Revised summary of call with the regulator.	0.10
Leibold, M.A.	02/21/23	Revise regulator talking points (.1); Circulate revised talking points (.1); Meet with E. Amorim to discuss draft talking points for call with the regulator (.8); Meet with L. Dassin. R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz, S. Levander re preparation for regulator call (.4); Further revise regulator talking points (1.2); Review summary of call (.1); Worked on interview preparation (.9).	3.60
Levander, S.L.	02/21/23	Meeting with A. Saenz regarding regulator call prep (0.5), Pre-Weil call meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz (0.2)	0.70
Levander, S.L.	02/21/23	Met with A. Saenz, R. Zutshi, L. Dassin, A. Janghrorbani, A. Weaver and M. Leibold re preparation for regulator call	0.40
Levander, S.L.	02/21/23	Debrief meting with R. Zutshi, A. Janghorbani, A. Saenz regarding regulatory coordination	0.50
Levander, S.L.	02/21/23	Attend Call with S. O'Neal, R. Zutshi and A. Saenz to coordinate key issues for bankruptcy and regulatory alignment	0.80
Levander, S.L.	02/21/23	Call with regulator, R. Zutshi, A. Janghorbani, A. Saenz	0.80
Morrow, E.S.	02/21/23	Draft email summary re: document review (0.6)	0.60

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	02/21/23	Second Level document review (2.2); related correspondence with M. Kowiak, B. Richey, E. Morrow, A. Saba and A. Lotty (1.2)	3.40
Rathi, M.	02/21/23	Drafting email to Morrison Cohen re: regulator requests	0.80
Rathi, M.	02/21/23	.7 - drafting presentation for Project attorneys; .2 - call with A. Gariboldi re: the same	0.90
Richey, B.	02/21/23	Second level review of documents for production (6); correspondence with Investigations team regarding responsiveness issues (.2).	6.20
Saba, A.	02/21/23	Correspondence with Investigations team re: issues related to second level document review.	1.50
Gariboldi, A.	02/21/23	Prepare materials for meeting with Genesis Investigation Review Team (0.7), Call with M. Rathi. Re drafting presentation for project attorneys	1.00
O'Neal, S.A.	02/22/23	Call with W. Uptegrove, T. Scheuer, R. Zutshi, J. VanLare (partial), and M. Hatch re regulatory issues (0.6)	0.50
O'Neal, S.A.	02/22/23	Email to Miranda Hatch re research requests outline (.1)	0.10
O'Neal, S.A.	02/22/23	Comment on regulatory update to A. Pretto-Sakmann (Genesis)(.1)	0.10
O'Neal, S.A.	02/22/23	Corresp with C. West (W&C) re regulatory requests (.2)	0.20
VanLare, J.	02/22/23	Call with W. Uptegrove, T. Scheuer, S. O'Neal, R. Zutshi, M. Hatch re regulatory issues (0.4) (partial attendance)	0.40
Zutshi, R.N.	02/22/23	Call with W. Uptegrove, T. Scheuer, S. O'Neal, J. VanLare (partial), and M. Hatch regarding regulatory issues (0.5), correspondence re the same (0.1)	0.60
Zutshi, R.N.	02/22/23	Communications regarding coordination with Morrison Cohen on enforcement strategy.	1.10

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NAME	DATE	DESCRIPTION	HOURS
Janghorbani, A.	02/22/23	Email correspondence w L Dassin, R Zutshi, A Weaver, A Saenz, and S Levander re regulatory investigations status.	0.30
Saenz, A.F.	02/22/23	Meeting with S. Levander, A. Saba, E. Amorim, N. Alegre, B. Richey, A. Lotty, J. Levy, J. Vaughan Vines, and M. Leibold regarding document review workstreams and resource allocation.	0.80
Saenz, A.F.	02/22/23	Draft email to CGSH Investigations team regarding document review priorities and volume management.	0.60
Saenz, A.F.	02/22/23	Comments to B. Richey regarding daily status agenda.	0.30
Saenz, A.F.	02/22/23	Outreach email to J. Shum regarding data storage.	0.30
Alegre, N.	02/22/23	Meeting with A. Saenz, S. Levander, A. Saba, E. Amorim, B. Richey, A. Lotty, J. Levy, J. Vaughan Vines, and M. Leibold regarding document review workstreams and resource allocation.	0.80
Alegre, N.	02/22/23	Review precedent privilege review protocol.	0.80
Amorim, E.D.	02/22/23	Meeting with A. Saenz, S. Levander, A. Saba, N. Alegre, B. Richey, A. Lotty, J. Levy, J. Vaughan Vines, and M. Leibold regarding document review workstreams and resource allocation.	0.80
Amorim, E.D.	02/22/23	Prepared materials for paralegal project regarding checking of term sheets and upcoming production.	0.50
Amorim, E.D.	02/22/23	Revised key documents elevated by document reviewers.	0.60
Amorim, E.D.	02/22/23	Revised selection of summaries for upcoming discussions with the regulator.	3.70
Amorim, E.D.	02/22/23	Drafted sections of talking points regarding selection of documents to present to regulators.	2.60

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NAME	DATE	DESCRIPTION	HOURS
Leibold, M.A.	02/22/23	Meeting with A. Saenz, S. Levander, A. Saba, E. Amorim, N. Alegre, B. Richey, A. Lotty, J. Levy, and J. Vaughan Vines, regarding document review workstreams and resource allocation (0.8); Correspond re regulator production (.1)	0.90
Levander, S.L.	02/22/23	Meeting with A. Saenz, M. Leiboldr, A. Saba, E. Amorim, N. Alegre, B. Richey, A. Lotty, J. Levy, and J. Vaughan Vines, regarding document review workstreams and resource allocation	0.80
Lotty, A.	02/22/23	Meeting with A. Saenz, S. Levander, A. Saba, E. Amorim, N. Alegre, B. Richey, J. Levy, J. Vaughan Vines, and M. Leibold regarding document review workstreams and resource allocation.	0.80
Richey, B.	02/22/23	Meeting with A. Saenz, S. Levander, A. Saba, E. Amorim, N. Alegre, A. Lotty, J. Levy, J. Vaughan Vines, and M. Leibold regarding document review workstreams and resource allocation (0.8); second level review for upcoming production (1.1).	1.90
Saba, A.	02/22/23	Reviewed documents flagged by associate team on second level doc review (1.5); provided comments regarding same (0.5).	2.00
Saba, A.	02/22/23	Meeting with A. Saenz, S. Levander, E. Amorim, N. Alegre, B. Richey, A. Lotty, J. Levy, J. Vaughan Vines, and M. Leibold regarding document review workstreams and resource allocation.	0.80
Hatch, M.	02/22/23	Call with W. Uptegrove, T. Scheuer, S. O'Neal, R. Zutshi, and J. VanLare (partial) re regulatory issues (0.6)	0.50
Hatch, M.	02/22/23	Circulated regulator Call notes	0.40
Levy, J.R.	02/22/23	Meeting with A. Saenz, S. Levander, A. Saba, E. Amorim, N. Alegre, B. Richey, A. Lotty, M. Leibold, and J. Vaughan Vines,	0.80

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NAME	DATE	DESCRIPTION	HOURS
		regarding document review workstreams and resource allocation	
Levy, J.R.	02/22/23	Conduct QC review (1.0), compile documents for upcoming regulator production (1.0), coordinate Telegram processing and analysis for same (0.6)	2.60
Vaughan Vines, J.A.	02/22/23	Meeting with A. Saenz, S. Levander, A. Saba, E. Amorim, N. Alegre, B. Richey, A. Lotty, J. Levy, and M. Leibold, regarding document review workstreams and resource allocation (0.8), Analyze documents for responsiveness to regulator requests (2.8)	3.60
Dassin, L.L.	02/23/23	Analyze materials for regulator productions.	0.70
O'Neal, S.A.	02/23/23	Markup A. Sullivan (Genesis) language responding to regulator request (.1)	0.10
Zutshi, R.N.	02/23/23	Communications with D Isaacs (MoCo) regarding enforcement matters.	0.40
Janghorbani, A.	02/23/23	Attend to email correspondence re investigation.	1.00
Saenz, A.F.	02/23/23	Call with E. Amorim to discuss preparation for meeting with the regulator.	0.10
Saenz, A.F.	02/23/23	Provide comments to Moelis slide deck regarding sale options and regulatory disclosures.	0.20
Saenz, A.F.	02/23/23	Comments regarding email to UCC, implement regulatory updates.	0.60
Alegre, N.	02/23/23	Call with E. Morrow re. privilege research.	0.30
Alegre, N.	02/23/23	Call with B. Richey re. privilege review protocol.	0.90
Alegre, N.	02/23/23	Call with J. Levy and J. Vaughn Vines re: privilege review protocol.	0.70
Alegre, N.	02/23/23	Coordinate on next steps re. privilege review protocol and research.	0.60
Alegre, N.	02/23/23	Draft privilege review plan (0.6) and correspond re. same (0.2)	0.80

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Alegre, N.	02/23/23	Draft privilege review protocol as of 2/23.	1.40
Amorim, E.D.	02/23/23	Call with M. Kowiac to discuss draft talking points for meeting with the regulator.	0.10
Amorim, E.D.	02/23/23	Call with A. Saenz to discuss preparation for meeting with the regulator (0.1), correspondence re the same (0.1)	0.20
Amorim, E.D.	02/23/23	Revised selection of key documents and respective summaries elevated by document reviewers.	1.70
Amorim, E.D.	02/23/23	Drafted summary of regulators requests and productions in anticipation of meeting with UCC.	1.00
Dawley, W.S.	02/23/23	Communication with N. Alegre regarding privilege review research.	0.70
Leibold, M.A.	02/23/23	Correspond regarding regulator production (.4).	0.40
Morrow, E.S.	02/23/23	Call with N. Alegre re. privilege research	0.30
Richey, B.	02/23/23	Call with N. Alegre re. privilege review protocol (0.9); review of draft privilege review protocol materials (.6).	1.50
Gariboldi, A.	02/23/23	Prepare materials for production to regulators with K. MacAdam.	2.00
Hatch, M.	02/23/23	Researched regulatory exception.	3.30
Kowiak, M.J.	02/23/23	Call with E. Amorim to discuss draft talking points for meeting with the regulator	0.10
Kowiak, M.J.	02/23/23	Assessment of documents for potential inclusion in talking points with regulator	0.60
Kowiak, M.J.	02/23/23	Start revising prior talking points for upcoming discussion with regulator	0.30
Kowiak, M.J.	02/23/23	Correspond with M. Leibold, E. Amorim regarding talking points for regulator meeting	0.30
Levy, J.R.	02/23/23	Call with N. Alegre, and J. Vaughn Vines re: privilege review protocol.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	02/23/23	Finalize productions for processing	1.70
Vaughan Vines, J.A.	02/23/23	Call with N. Alegre and J. Levy regarding privilege review protocol.	0.70
O'Neal, S.A.	02/24/23	Call with A. Pretto-Sakmann (Genesis) and J. Gottlieb (MoCo) re various regulatory and enforcement matters (.9)	0.90
O'Neal, S.A.	02/24/23	Review research re regulatory issues prepared by Miranda Hatch (.1)	0.10
O'Neal, S.A.	02/24/23	Correspondence with C. Ribeiro re former employee request for indemnity and stay relief (.1)	0.10
O'Neal, S.A.	02/24/23	Correspondence with A. Pretto-Sakmann re various regulatory matters (.3)	0.30
Saenz, A.F.	02/24/23	Call with J. Levy, J. Vaughan Vines, A. Saba, A. Lotty regarding document review and production processes.	0.60
Saenz, A.F.	02/24/23	Meeting with J. Levy, E. Amorim and V. Upadhyaya (MoCo) to coordinate regulatory productions.	0.40
Saenz, A.F.	02/24/23	Call with M. Hatch to discuss regulatory research.	0.30
Alegre, N.	02/24/23	Meeting with W. Dawley, B. Richey, and E. Morrow regarding common interest privilege issues.	0.70
Alegre, N.	02/24/23	Coordinate on privilege review next steps (0.3) and correspond re. same (0.1)	0.40
Alegre, N.	02/24/23	Analyze privilege review issues (0.5) and correspond re. same (0.2).	0.70
Amorim, E.D.	02/24/23	Call with A. Saenz, J. Levy, V. Upadhyaya (MoCo) to discuss regulatory responses coordination (0.4); correspondence re same (0.1).	0.50
Amorim, E.D.	02/24/23	Edited draft production and FOIA letters to regulators.	1.00
Amorim, E.D.	02/24/23	Revised key documents elevated by	1.30

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NAME	DATE	DESCRIPTION	HOURS
		investigation document reviewers.	
Amorim, E.D.	02/24/23	Commented on draft summaries of key documents to discuss with regulators.	0.50
Amorim, E.D.	02/24/23	Email communication with V. Upadhyaya, D. Isaacs (MoCo), A. Saenz and J. Ley regarding production specifics.	0.10
Amorim, E.D.	02/24/23	Drafted PPT slide deck with enforcement updates to client.	1.00
Dawley, W.S.	02/24/23	Meeting with N. Alegre, B. Richey, and E. Morrow regarding common interest privilege issues.	0.70
Leibold, M.A.	02/24/23	Correspond re production to regulator (.2); Review draft cover letters (.1); Review key documents for regulator talking points (.2)	0.50
Lotty, A.	02/24/23	Call with J. Levy, J. Vaughan Vines, A. Saenz, A. Saba re: document review and production processes.	0.60
MacAdam, K.	02/24/23	Prepare cover letter for regulator production.	0.60
Morrow, E.S.	02/24/23	Meeting with W. Dawley, N. Alegre, and B. Richey regarding common interest privilege issues (0.7)	0.70
Morrow, E.S.	02/24/23	Conduct background research on privilege issues	1.00
Morrow, E.S.	02/24/23	Perform legal research re: privilege issues	2.90
Morrow, E.S.	02/24/23	Perform legal research and analysis on privilege	2.80
Richey, B.	02/24/23	Call with J. Levy re: privilege review protocol (.5); meeting with W. Dawley, N. Alegre, and E. Morrow regarding common interest privilege issues (0.7); document review for privilege review protocol (3.6); correspondence with Cleary team regarding privilege review protocol (0.5); drafting privilege review protocol (1).	6.30
Saba, A.	02/24/23	Call with J. Levy, J. Vaughan Vines, A.	0.60

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		Saenz, A. Lotty re: document review and production processes.	
Gariboldi, A.	02/24/23	Prepare materials for production to regulators with E. Amorim, M. Leibold, and K. MacAdam.	2.00
Hatch, M.	02/24/23	Researched regulatory matters.	4.50
Kowiak, M.J.	02/24/23	Assessment of documents for use in talking points with regulator	1.70
Kowiak, M.J.	02/24/23	Prepare email to M. Leibold and E. Amorin regarding documents to include in talking points	0.20
Levy, J.R.	02/24/23	Meeting with A. Saenz, E. Amorim and V. Upadhyaya (MoCo) to coordinate regulatory productions	0.40
Levy, J.R.	02/24/23	Call with B. Richey re: privilege review protocol (.5)	0.50
Levy, J.R.	02/24/23	Coordinate download of regulatory productions	0.50
Vaughan Vines, J.A.	02/24/23	Call with J. Levy, A. Saenz, A. Saba, A. Lotty regarding document review and production processes.	0.60
Alegre, N.	02/25/23	Revise memo on common interest privilege analysis.	1.80
Alegre, N.	02/25/23	Analyze privilege review issues.	1.00
Hatch, M.	02/25/23	Researched regulatory matters.	3.90
Alegre, N.	02/26/23	Re-revise memo on common interest privilege analysis.	2.10
Alegre, N.	02/26/23	Draft privilege review protocol as of 2/26.	3.00
Morrow, E.S.	02/26/23	Draft and send memorandum on privilege	3.10
Richey, B.	02/26/23	Drafting and editing privilege review protocol (3); correspondence with Cleary team regarding same (.3).	3.30
Hatch, M.	02/26/23	Researched regulatory matters.	2.00

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/27/23	Call with R. Zutshi, J. VanLare (partial) and A. Pretto-Sakmann (Genesis) re updates and next steps (.8)"	0.80
VanLare, J.	02/27/23	Call with S. O'Neal, R. Zutshi and A. Pretto-Sakmann (Genesis) re investigations update (.2) (partial)	0.20
Zutshi, R.N.	02/27/23	Call with S. O'Neal, J. VanLare (partial) and A. Pretto-Sakmann (Genesis) re updates and next steps (.8)	0.80
Zutshi, R.N.	02/27/23	Call with D. Isaacs, J. Gottlieb (MoCo), A. Saenz and E. Amorim to discuss and coordinate regulatory responses	0.80
Zutshi, R.N.	02/27/23	Call with A. Saenz and E. Amorim to plan next steps of regulatory productions	0.20
Janghorbani, A.	02/27/23	Meeting with L Dassin, R Zutshi, A Saenz, A Weaver, S Levander, and B Richey re special committee meeting prep.	3.00
Janghorbani, A.	02/27/23	T/c w J Gottlieb re regulator outreach.	0.40
Saenz, A.F.	02/27/23	Call with E. Amorim and R. Zutshi to plan next steps of regulatory productions.	0.20
Saenz, A.F.	02/27/23	Prepare enforcement update for client, including indemnification requests update.	1.00
Saenz, A.F.	02/27/23	Call to discuss privilege review with N. Alegre.	0.30
Alegre, N.	02/27/23	Provide feedback on production privilege analysis as of 2/27.	0.80
Alegre, N.	02/27/23	Draft cover note on privilege review analysis and protocol.	1.70
Alegre, N.	02/27/23	Correspond on production privilege review.	1.10
Alegre, N.	02/27/23	Re-review documents for privilege for upcoming production as of 2/27.	0.30
Alegre, N.	02/27/23	Call to discuss privilege review with A. Saenz.	0.30
Alegre, N.	02/27/23	Call to discuss privilege review with B.	0.10

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
		Richey.	
Alegre, N.	02/27/23	Call to discuss privilege review with J. Levy.	0.30
Alegre, N.	02/27/23	Meeting with J. Levy, B. Richey, and E. Morrow regarding privilege review.	1.00
Alegre, N.	02/27/23	Draft privilege review protocol as of 2/27.	1.70
Amorim, E.D.	02/27/23	Meeting with D. Isaacs, J. Gottlieb (MoCo), A. Saenz and R. Zutshi to discuss and coordinate regulatory responses.	0.80
Amorim, E.D.	02/27/23	Call with A. Saenz and R. Zutshi to plan next steps of regulatory productions.	0.20
Amorim, E.D.	02/27/23	Edited production letters to the regulators	1.00
Leibold, M.A.	02/27/23	Revise deck regarding regulatory workstreams (.5); Review draft regulator talking points (1.).	1.50
Morrow, E.S.	02/27/23	Conduct privilege review of regulator production	3.90
Morrow, E.S.	02/27/23	Legal analysis re: privilege	1.10
Morrow, E.S.	02/27/23	Draft email summary of privilege issues	1.20
Morrow, E.S.	02/27/23	Conduct second level document review	0.50
Richey, B.	02/27/23	Call to discuss privilege review with N. Alegre (0.1); Meeting with J. Levy, N. Alegre, and E. Morrow regarding privilege review (1); drafting privilege review protocol (1.5); privilege review for upcoming production (5.9).	8.50
Rosenblum, B.	02/27/23	Correspond with Cleary team regarding Reg D disqualification question.	0.50
Hatch, M.	02/27/23	Researching regulatory matters.	1.40
Kowiak, M.J.	02/27/23	Work on talking points for discussion with regulator	2.00
Kowiak, M.J.	02/27/23	Revise folder of key documents	0.10
Kowiak, M.J.	02/27/23	Prepare email to M. Leibold and E. Amorim regarding talking points for regulator meeting	0.40

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	02/27/23	Call to discuss privilege review with N. Alegre	0.30
Levy, J.R.	02/27/23	Review and comment on privilege review protocol	0.70
Levy, J.R.	02/27/23	Coordinate QC review of upcoming productions	1.00
Saran, S.	02/27/23	Updated communications logs with regulator.	1.00
Dassin, L.L.	02/28/23	Prepare strategy for enforcement next steps and follow up.	0.50
Dassin, L.L.	02/28/23	Communications with A. Saenz regarding regulator productions.	0.50
O'Neal, S.A.	02/28/23	Respond to regulatory questions from Andrew Sullivan at Genesis (.1)	0.10
O'Neal, S.A.	02/28/23	Attend call with R. Zutshi, S. Levander, A. Saenz to coordinate key issues for bankruptcy and regulatory alignment	0.80
VanLare, J.	02/28/23	Drafted email to A. Sullivan (Genesis) in responses to regulator inquiries (.1)	0.10
Zutshi, R.N.	02/28/23	Planning for enforcement responses.	0.70
Janghorbani, A.	02/28/23	Attend to elevated documents and privilege review.	0.80
Saenz, A.F.	02/28/23	Telegram collection call with S. Cohen (former employee).	0.30
Saenz, A.F.	02/28/23	Circulate comments on Telegram collection update.	0.30
Alegre, N.	02/28/23	Re-review documents for privilege for upcoming production as of 2/28.	1.50
Alegre, N.	02/28/23	Provide feedback on production privilege analysis as of 2/28.	2.70
Alegre, N.	02/28/23	Call to discuss privilege review process with B. Richey.	0.30
Alegre, N.	02/28/23	Coordinate Privilege QC and Priv Review process (0.6) and correspond re. same (0.3) as of 2/28.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Amorim, E.D.	02/28/23	Prepared and submitted production to the regulator.	1.80
Amorim, E.D.	02/28/23	Prepared and submitted production to the regulator.	2.00
Amorim, E.D.	02/28/23	Prepared and submitted production to the regulator.	1.00
Amorim, E.D.	02/28/23	Revised draft talking points and selected documents for meeting with the regulator.	0.60
Leibold, M.A.	02/28/23	Review correspondence re next steps (.1); Revise regulator talking points (1.3).	1.30
Morrow, E.S.	02/28/23	Internal emails with A. Saba and M. Cinnamon re: privilege review process	0.30
Morrow, E.S.	02/28/23	Internal emails A. Saba and A. Gariboldi re: privilege review	0.30
Morrow, E.S.	02/28/23	Legal analysis and research regarding privilege	1.90
Richey, B.	02/28/23	Call to discuss privilege review process with N. Alegre (.3); correspondence with Cleary team regarding structure of privilege review (.3).	0.60
Saba, A.	02/28/23	Call with J. Levy, J. Vaughan Vines, A. Saenz, A. Lotty re: document review and production processes.	0.60
Gariboldi, A.	02/28/23	Attention to production of materials to regulators with E. Amorim.	1.50
Hatch, M.	02/28/23	Call with A. Saenz to discuss regulatory research.	0.30
Kowiak, M.J.	02/28/23	Address M. Leibold requests regarding talking points for regulator	1.10
Levy, J.R.	02/28/23	Prepare for upcoming privilege review and coordinate second level review workflows	2.20
Levy, J.R.	02/28/23	Finalize productions for delivery	1.20
		MATTER TOTAL:	589.30

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Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Dassin, L.L.	81.30	1,930.00	\$ 156,909.00
Kessler, T.S.	0.80	1,305.00	\$ 1,044.00
Kolodner, J.S.	0.60	1,765.00	\$ 1,059.00
O'Neal, S.A.	6.90	1,820.00	\$ 12,558.00
VanLare, J.	1.50	1,730.00	\$ 2,595.00
Zutshi, R.N.	80.40	1,730.00	\$ 139,092.00
<u>Counsel</u>			
Hammer, B.M.	0.80	1,280.00	\$ 1,024.00
Janghorbani, A.	17.20	1,485.00	\$ 25,542.00
Morris, B.J.	2.10	1,485.00	\$ 3,118.50
Weaver, A.	33.60	1,485.00	\$ 49,896.00
<u>Senior Attorney</u>			
Saenz, A.F.	117.50	1,190.00	\$ 139,825.00
<u>Associate</u>			
Alegre, N.	29.70	1,045.00	\$ 31,036.50
Amorim, E.D.	36.90	1,105.00	\$ 40,774.50
Cinnamon, M.	12.00	1,155.00	\$ 13,860.00
Kane-Weiss, S.M.	0.60	1,180.00	\$ 708.00
Larner, S.	98.70	965.00	\$ 95,245.50
Leibold, M.A.	23.10	1,155.00	\$ 26,680.50
Levander, S.L.	64.00	1,180.00	\$ 75,520.00
Lotty, A.	141.00	965.00	\$ 136,065.00
MacAdam, K.	82.60	845.00	\$ 69,797.00
Minott, R.	0.70	965.00	\$ 675.50
Morrow, E.S.	24.20	965.00	\$ 23,353.00
Mustefa, H.	0.60	1,045.00	\$ 627.00
Rathi, M.	133.70	845.00	\$ 112,976.50
Richey, B.	34.20	845.00	\$ 28,899.00
Saba, A.	51.40	1,045.00	\$ 53,713.00
Schwartz, D.Z.	1.70	1,180.00	\$ 2,006.00
<u>Associate Not Admitted</u>			
Gariboldi, A.	35.90	710.00	\$ 25,489.00
Hatch, M.	0.50	710.00	\$ 355.00
Kowiak, M.J.	99.90	710.00	\$ 70,929.00
<u>Staff Attorney</u>			
Christian, D.M.	86.50	505.00	\$ 43,682.50
Levy, J.R.	36.50	710.00	\$ 25,915.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Orteza, A.	92.50	505.00	\$ 46,712.50
Vaughan Vines, J.A.	8.40	505.00	\$ 4,242.00
<u>Project Attorney</u>			
Barreto, B.	76.60	505.00	\$ 38,683.00
Guiha, A.	95.30	505.00	\$ 48,126.50
Hurley, R.	96.40	505.00	\$ 48,682.00
Wang, B.	93.60	505.00	\$ 47,268.00
<u>Support Attorney</u>			
Banks, B.D.	160.00	300.00	\$ 48,000.00
Cavanagh, J.	193.30	300.00	\$ 57,990.00
Gayle, K.	157.00	300.00	\$ 47,100.00
Han, S.	101.50	300.00	\$ 30,450.00
Hong, H.S.	199.30	300.00	\$ 59,790.00
Rivas-Marrero, D.	203.60	300.00	\$ 61,080.00
Taylor, W.B.	159.80	300.00	\$ 47,940.00
Wilford, R.N.	159.80	300.00	\$ 47,940.00
Woll, L.	92.80	375.00	\$ 34,800.00
<u>Paralegal</u>			
Abelev, A.	0.80	370.00	\$ 296.00
Adubofour, A.	10.00	430.00	\$ 4,300.00
Gallagher, A.	20.60	370.00	\$ 7,622.00
Lang, P.W.	4.30	370.00	\$ 1,591.00
Lashay, V.	0.60	550.00	\$ 330.00
Milano, L.M.	1.60	370.00	\$ 592.00
Saran, S.	20.80	430.00	\$ 8,944.00
<u>Non-Legal</u>			
Libberton, S.I.	0.30	370.00	\$ 111.00
Total:	3,286.00		\$ 2,103,560.00

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	02/01/23	Analyze materials for follow-up.	2.80
Dassin, L.L.	02/01/23	Communications with R. Zutshi regarding communications review, analysis, and next steps.	1.00
Dassin, L.L.	02/01/23	Video-conference with P. Aronzon (Special Committee) and T. Conheeny (Special Committee) regarding status and next steps.	0.50
Zutshi, R.N.	02/01/23	Communications regarding investigation with P. Aronzon (Special Committee) and T. Conheeny (Special Committee).	0.70
Zutshi, R.N.	02/01/23	Planning for investigation (1.2); communications regarding same with L Dassin and A Saenz (.5).	1.70
Zutshi, R.N.	02/01/23	Revise draft talking points and communications regarding same.	1.10
Zutshi, R.N.	02/01/23	Attention to issues re data collection.	0.80
Saenz, A.F.	02/01/23	Call with S. Levander to discuss Special Committee talking points.	0.20
Saenz, A.F.	02/01/23	Outreach to former employee counsel to discuss Telegram collection.	0.30
Saenz, A.F.	02/01/23	Review Legal Themes Outline (1); provide comments to team (.8).	1.80
Saenz, A.F.	02/01/23	Call with A. Lotty, M. Rathi, S. Levander, S. Larner regarding investigation materials.	0.30
Saenz, A.F.	02/01/23	Correspondence with A. Sullivan regarding clarification of document requests.	0.40
Saenz, A.F.	02/01/23	Call with S. Larner re: indemnification memo	0.10
Amorim, E.D.	02/01/23	Comments on documents elevated for relevancy to associate team.	1.00
Larner, S.	02/01/23	Call with A. Saenz re: indemnification memo	0.10
Larner, S.	02/01/23	Reviewed project attorney key documents	1.00
Larner, S.	02/01/23	Reviewe legal theme outline documents, added them to the outline, and drafted partner email for A. Saenz's review	1.90

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NAME	DATE	DESCRIPTION	HOURS
Larner, S.	02/01/23	Call with M. Rathi re: updating legal themes outline	0.20
Larner, S.	02/01/23	Revised indemnification memo re: A. Saenz comments.	3.20
Larner, S.	02/01/23	Call with A. Saenz, A. Lotty, M. Rathi, S. Levander re: investigation materials	0.30
Levander, S.L.	02/01/23	Call with A. Saenz, A. Lotty, M. Rathi, S. Larner re: investigation materials	0.30
Levander, S.L.	02/01/23	Analysis re investigation updates and next steps (1); Call with A. Saenz to discuss Special Committee talking points (.1)	1.10
Lotty, A.	02/01/23	Review and summarize key documents (5); Revise document review protocol and related correspondence (1); Coordinate materials for meeting re: investigation (2.7); Call with A. Saenz, M. Rathi, S. Levander, S. Larner regarding investigation materials (.3).	9.00
MacAdam, K.	02/01/23	Review documents flagged as key/interesting.	1.40
Rathi, M.	02/01/23	reviewing key documents for investigation (3.1); drafting key document summary (1.6); correspondence with project attorneys re: the same (.3); Call with S. Larner re: updating legal themes outline (.2)	5.20
Rathi, M.	02/01/23	Reviewing board documents related to November transaction	0.60
Rathi, M.	02/01/23	Fixing investigation chronology	0.50
Rathi, M.	02/01/23	QC review for new project attorney	0.70
Rathi, M.	02/01/23	Revising process memorandum	0.30
Rathi, M.	02/01/23	Compiling materials for investigation binder	1.00
Rathi, M.	02/01/23	Call with A. Saenz, A. Lotty, S. Levander, S. Larner re: investigation materials (.3); follow up with A. Lotty re: the same (.1)	0.40
Saba, A.	02/01/23	Performed QC doc review.	1.20
Kowiak, M.J.	02/01/23	Make updates to the Legal Themes Outline	2.40

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NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/01/23	Review elevated documents for potential inclusion in Legal Themes Outline	2.40
Christian, D.M.	02/01/23	Conduct review for responsive and potential key documents.	10.00
Levy, J.R.	02/01/23	Coordinate reviewer workflows and update search term scoping	2.10
Ortega, A.	02/01/23	Prepare key documents and summary for M. Rathi	0.50
Ortega, A.	02/01/23	Review documents for relevance, privilege and key terms	5.50
Vaughan Vines, J.A.	02/01/23	Perform search term testing.	0.70
Barreto, B.	02/01/23	First-level review of investigation documents.	7.90
Guha, A.	02/01/23	Review documents for responsiveness and privilege.	1.00
Hurley, R.	02/01/23	review selected documents for responsiveness and relevance issues	3.50
Wang, B.	02/01/23	Review documents for responsiveness and privilege per A. Lotty.	6.30
Banks, B.D.	02/01/23	Electronic Document Review.	8.00
Cavanagh, J.	02/01/23	Electronic Document Review.	10.00
Gayle, K.	02/01/23	Electronic Document Review.	8.00
Han, S.	02/01/23	Electronic Document Review.	8.00
Han, S.	02/01/23	Electronic Document Review.	8.00
Hong, H.S.	02/01/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/01/23	Electronic Document Review.	12.00
Taylor, W.B.	02/01/23	Electronic Document Review.	8.00
Wilford, R.N.	02/01/23	Electronic Document Review.	8.00
Woll, L.	02/01/23	Conduct first level document review.	6.00
Gallagher, A.	02/01/23	Updated Genesis Chronology per M. Rathi	3.50
Gallagher, A.	02/01/23	Prepared Binder per M. Rathi and A. Lotty	1.30

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NAME	DATE	DESCRIPTION	HOURS
Saran, S.	02/01/23	Revised communications log per M. Rathi	0.50
Saran, S.	02/01/23	Re-organized chronology and assisted with preparing binders for partners per M. Rathi	3.30
Dassin, L.L.	02/02/23	Meeting with R. Zutshi, A. Janghorbani, S. Levander, A. Saenz, A. Saba, A. Lotty re: investigation updates.	1.20
Dassin, L.L.	02/02/23	Analyze materials and communications for follow-up.	1.50
Zutshi, R.N.	02/02/23	Planning for investigation (.9); Meeting with L. Dassin, S. Levander, A. Janghorbani, A. Saenz, A. Saba, A. Lotty re: investigation updates (1.2)	2.10
Zutshi, R.N.	02/02/23	Attend meeting with K. MacAdams, A. Saenz, A. van Voorhees (Genesis) and A. Sullivan (Genesis) to discuss non-lending products (.6); prep for same (.3).	0.90
Zutshi, R.N.	02/02/23	Analyze materials identified in review.	1.40
Janghorbani, A.	02/02/23	Meeting with L. Dassin, R. Zutshi, S. Levander, A. Saenz, A. Saba, A. Lotty re: investigation updates	1.20
Saenz, A.F.	02/02/23	Attend meeting with R. Zutshi, K. MacAdams, A. van Voorhees (Genesis) and A. Sullivan (Genesis) to discuss non-lending products.	0.60
Saenz, A.F.	02/02/23	Call with A. Saba (partial), E. Amorim, K. MacAdam, S. Larner, A. Lotty, S. Levander regarding investigation workstreams (.9); prep for same (.6).	1.50
Saenz, A.F.	02/02/23	Review Legal Themes outline, provide comments to Team (1.9); Call with K. MacAdams to discuss comments to regulator talking points (.1).	2.00
Saenz, A.F.	02/02/23	Meeting with L. Dassin, R. Zutshi, A. Janghorbani, S. Levander, A. Saba, A. Lotty regarding investigation updates (1.2); prep for same (.2).	1.40

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	02/02/23	Review key highlights of Legal Themes outline in light of upcoming meeting.	0.50
Amorim, E.D.	02/02/23	Comments on draft talking points for meeting with regulator.	0.50
Amorim, E.D.	02/02/23	Comments on existing search terms and hit counts regarding document search.	0.50
Amorim, E.D.	02/02/23	Edits to existing search terms regarding document search.	0.50
Amorim, E.D.	02/02/23	Call with A. Saenz, A. Saba, K. MacAdam, S. Larner, A. Lotty, S. Levander regarding investigation workstreams.	0.90
Larner, S.	02/02/23	Reviewed key documents sent from project attorneys (.6); summarized and elevated the most key documents for incorporation into the outline (.5); Call with A. Saenz, A. Saba (partial), E. Amorim, K. MacAdam, S. Levander, A. Lotty re: investigation workstreams (.9).	2.00
Levander, S.L.	02/02/23	Meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz, A. Saba, A. Lotty re: investigation updates	1.20
Levander, S.L.	02/02/23	Call with A. Saenz, A. Saba (partial), E. Amorim, K. MacAdam, S. Larner, A. Lotty re: investigation workstreams	0.90
Levander, S.L.	02/02/23	Analysis re document review next steps	0.70
Lotty, A.	02/02/23	Correspondence re: case chronology.	1.50
Lotty, A.	02/02/23	Review key documents flagged in document review.	3.50
Lotty, A.	02/02/23	Finalize binders for investigation meeting.	0.40
Lotty, A.	02/02/23	Meeting with L. Dassin, R. Zutshi, A. Janghorbani, S. Levander, A. Saenz, A. Saba re: investigation updates	1.20
Lotty, A.	02/02/23	Call with A. Saenz, A. Saba (partial), E. Amorim, K. MacAdam, S. Larner, S. Levander re: investigation workstreams (.9);	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Call with A. Saba re: next steps on doc review (.1).	
MacAdam, K.	02/02/23	Call with A. Saenz, A. Saba (partial), E. Amorim, S. Larner, A. Lotty, S. Levander re: investigation workstreams.	0.90
MacAdam, K.	02/02/23	Summarize documents flagged as key.	1.40
MacAdam, K.	02/02/23	Revise regulator talking points.	0.90
MacAdam, K.	02/02/23	Call with A. Saenz to discuss comments to regulator talking points.	0.10
MacAdam, K.	02/02/23	Review documents flagged as key/interesting.	2.00
MacAdam, K.	02/02/23	Attend meeting with R. Zutshi, A. Saenz, A. van Voorhees (Genesis) and A. Sullivan (Genesis) to discuss non-lending products.	0.60
Rathi, M.	02/02/23	Second level review for project attorney	0.50
Rathi, M.	02/02/23	Drafting legal themes outline update and summary for Cleary team	3.00
Rathi, M.	02/02/23	Correspondence w/ A. Gariboldi, E. Amorim, A. Lotty related to investigation team schedule and next steps	0.40
Rathi, M.	02/02/23	Correspondence related to investigation binders	0.10
Rathi, M.	02/02/23	reviewing key documents(.9); related correspondence with project attorneys, associate team (.9)	1.80
Saba, A.	02/02/23	Call with A. Saenz, E. Amorim, K. MacAdam, S. Larner, A. Lotty, S. Levander re: investigation workstreams (partial attendance)	0.80
Saba, A.	02/02/23	Meeting with L. Dassin, R. Zutshi, A. Janghorbani, S. Levander, A. Saenz, A. Lotty re: investigation updates	1.20
Saba, A.	02/02/23	Reviewed and provided edits to current draft of Legal themes outline.	1.80
Saba, A.	02/02/23	Call with A. Lotty re: next steps on doc	0.10

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NAME	DATE	DESCRIPTION	HOURS
		review.	
Saba, A.	02/02/23	Performed QC doc review.	2.20
Gariboldi, A.	02/02/23	Call with A. Saenz, A. Saba (partial), K. MacAdam, S. Larner, A. Lotty, S. Levander regarding investigation workstreams.	0.50
Kowiak, M.J.	02/02/23	Continue working on Legal Themes Outline updates	1.10
Kowiak, M.J.	02/02/23	Prepare email regarding Legal Themes Outline updates	0.60
Kowiak, M.J.	02/02/23	Draft correspondence to A. Saenz regarding requested document	0.10
Kowiak, M.J.	02/02/23	Review elevated key documents for potential inclusion in Legal Themes Outline	2.30
Kowiak, M.J.	02/02/23	Finalize email to partners regarding Legal Themes Outline	0.30
Kowiak, M.J.	02/02/23	Implement A. Saenz edits to Legal Themes Outline	1.30
Kowiak, M.J.	02/02/23	Search for document in discovery platform per request of A. Saenz	0.60
Christian, D.M.	02/02/23	Conduct review for responsive and potential key documents.	10.00
Levy, J.R.	02/02/23	Coordinate data collection and processing	1.00
Levy, J.R.	02/02/23	Manage and update document reviewer workflows	1.00
Ortega, A.	02/02/23	Review documents for key terms and potential privilege	8.50
Vaughan Vines, J.A.	02/02/23	Update production log.	0.50
Guiha, A.	02/02/23	Review documents for responsiveness and privilege.	5.00
Hurley, R.	02/02/23	review selected documents for responsiveness and relevance issues	4.80
Wang, B.	02/02/23	Review documents for responsiveness and privilege per A. Lotty.	6.00

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NAME	DATE	DESCRIPTION	HOURS
Banks, B.D.	02/02/23	Electronic Document Review.	8.00
Cavanagh, J.	02/02/23	Electronic Document Review.	10.00
Gayle, K.	02/02/23	Electronic Document Review.	8.00
Han, S.	02/02/23	Electronic Document Review.	7.50
Hong, H.S.	02/02/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/02/23	Electronic Document Review.	11.00
Taylor, W.B.	02/02/23	Electronic Document Review.	8.00
Wilford, R.N.	02/02/23	Electronic Document Review.	8.30
Woll, L.	02/02/23	Conduct first level document review.	4.30
Gallagher, A.	02/02/23	Updated Chronology per M. Rathi	1.00
Saran, S.	02/02/23	Prepared binder per S. Levander	0.80
Saran, S.	02/02/23	Retrieved relevant production emails per A. Gariboldi	0.50
Dassin, L.L.	02/03/23	Video-conference wit A. Pretto-Sakmann (Genesis) and R. Zutshi regarding status and next steps.	0.50
Dassin, L.L.	02/03/23	Call with S. O'Neal and R. Zutshi regarding status and next steps.	0.50
Dassin, L.L.	02/03/23	Analyze materials identified in review.	3.70
O'Neal, S.A.	02/03/23	Call with L. Dassin and R. Zutshi regardin	0.50
O'Neal, S.A.	02/03/23	Call with B. Hammer re various matters relating to Term Sheet	0.30
Zutshi, R.N.	02/03/23	Analysis of materials and planning related to investigation and internal communications regarding same (1.9); Call with S. Levander, A. Saenz regarding strategic planning, Special Committee meeting (.2); Video-conference wit A. Pretto-Sakmann (Genesis) and L. Dassin regarding status and next steps (.5); Call with S. O'Neal and L. Dassin regarding status and next steps (.5).	3.10
Zutshi, R.N.	02/03/23	Communications with client and former employee counsel in connection with	1.20

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NAME	DATE	DESCRIPTION	HOURS
		investigation.	
Hammer, B.M.	02/03/23	Call with S. O'Neal regarding GUSD concerns	0.30
Morris, B.J.	02/03/23	Query regarding futures/spot trading by Genesis	0.50
Saenz, A.F.	02/03/23	Call with A. Saba, S. Larner, A. Lotty regarding special committee update.	0.10
Saenz, A.F.	02/03/23	Call with A. Saba, A. Lotty regarding document review workstreams.	0.20
Saenz, A.F.	02/03/23	Draft interview memo.	0.80
Saenz, A.F.	02/03/23	Call with R. Zutshi, S. Levander regarding strategic planning, Special Committee meeting.	0.20
Saenz, A.F.	02/03/23	Draft email update to A. Pretto-Sakmann (Genesis) regarding Telegram collection (.8); Call with K. MacAdam to discuss telegram collection next steps (.2).	1.00
Saenz, A.F.	02/03/23	Prepare correspondence on updates to talking points for Special Committee.	0.30
Saenz, A.F.	02/03/23	Review Legal Themes outline/investigation themes update and provide comments to Team (.8); Call with K. MacAdam to discuss telegram collection next step (.2).	1.00
Saenz, A.F.	02/03/23	Review indemnification memo, provide comments to S. Larner (.5); Attend meeting with K. MacAdams and counsel for former Genesis employee to discuss production of Telegram messages (.2).	0.70
Saenz, A.F.	02/03/23	Call with K. MacAdam (partial) and counsel to former Genesis employee regarding Telegram collection.	0.30
Amorim, E.D.	02/03/23	Comments on set of elevated documents raised by documents reviewers.	1.00
Amorim, E.D.	02/03/23	Revise notes of call with former director/officer.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Larner, S.	02/03/23	Conducted proofread of indemnification memo, drafted email to partners and sent to partners (.9); Call with A. Saenz, A. Saba, A. Lotty re: special committee update (.1).	1.00
Larner, S.	02/03/23	Call with A. Saba and A. Lotty re: Special Committee update (partial attendance)	0.30
Levander, S.L.	02/03/23	Reviewed elevated documents (1.9); Call with R. Zutshi, A. Saenz regarding strategic planning, Special Committee meeting (.2)	2.10
Lotty, A.	02/03/23	Call with A. Saba, S. Larner (partial) re: special committee update	0.40
Lotty, A.	02/03/23	Review and summarize key documents (4); Correspondence re: talking points for special committee update (1); Call with A. Saenz, A. Saba re: document review workstreams (.2); Call with A. Saenz, S. Larner, A. Saba re: special committee update (.1).	5.30
MacAdam, K.	02/03/23	Call with A. Saenz to discuss telegram collection next steps.	0.20
MacAdam, K.	02/03/23	Call with A. Saenz and counsel to former officer/director regarding Telegram collection (partial attendance).	0.20
MacAdam, K.	02/03/23	Prepare summary of call with counsel for former Genesis employee re: Telegram messages.	0.60
MacAdam, K.	02/03/23	Revise regulator talking points.	1.60
MacAdam, K.	02/03/23	Review documents flagged as key/interesting from document review.	3.80
Rathi, M.	02/03/23	Revising legal themes outline for investigation	2.20
Rathi, M.	02/03/23	reviewing and summarizing key documents (1.5); correspondence with M. Kowiak, project attorneys re: the same (.8)	2.30
Rathi, M.	02/03/23	Reviewing telegram messages for investigation	0.50

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	02/03/23	Second level review for project attorneys	0.50
Rathi, M.	02/03/23	Correspondence with A. Lotty, A. Saba re: updated search terms	0.30
Saba, A.	02/03/23	Corresponded with A. Saenz re: summary of first QC review and findings.	0.30
Saba, A.	02/03/23	Call with A. Saenz, A. Lotty re: document review workstreams.	0.20
Saba, A.	02/03/23	Call with A. Saenz, S. Larner, A. Lotty re: special committee update	0.10
Saba, A.	02/03/23	Call with S. Larner (partial) and A. Lotty re: special committee update	0.40
Saba, A.	02/03/23	Corresponded with team re: privilege review.	0.40
Saba, A.	02/03/23	Meeting with A. Gariboldi to discuss investigation fact development.	0.20
Saba, A.	02/03/23	Corresponded with team re: Gemini priority search.	0.40
Gariboldi, A.	02/03/23	Meeting with A. Saba to discuss investigation fact development.	0.20
Gariboldi, A.	02/03/23	Engage in fact development relevant to pending litigation.	1.30
Kowiak, M.J.	02/03/23	Review elevated documents for potential inclusion in Legal Themes Outline	3.20
Kowiak, M.J.	02/03/23	Draft email to A. Lotty regarding documents for inclusion in Legal Themes Outline	0.30
Kowiak, M.J.	02/03/23	Search documents on Relativity platform based on inquiry from A. Saenz	0.40
Kowiak, M.J.	02/03/23	Upload documents previously identified as key for investigation into shared access folders organized by investigation sub-topic	1.00
Levy, J.R.	02/03/23	Call with CDS re analytics options	0.40
Levy, J.R.	02/03/23	Update scoping searches and coordinate and manage reviewer workflows	2.30
Orteza, A.	02/03/23	Project Genesis: Review documents for key	4.30

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NAME	DATE	DESCRIPTION	HOURS
		and interesting risk documents.	
Barreto, B.	02/03/23	First-level review of investigation documents.	6.00
Guiha, A.	02/03/23	Review documents for responsiveness and privilege.	7.50
Hurley, R.	02/03/23	review selected documents for responsiveness and relevance issues	2.50
Wang, B.	02/03/23	Review documents for responsiveness and privilege per A. Lotty.	7.30
Banks, B.D.	02/03/23	Electronic Document Review.	8.00
Cavanagh, J.	02/03/23	Electronic Document Review.	9.50
Gayle, K.	02/03/23	Electronic Document Review.	8.00
Han, S.	02/03/23	Electronic Document Review.	8.00
Hong, H.S.	02/03/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/03/23	Electronic Document Review.	7.50
Taylor, W.B.	02/03/23	Electronic Document Review.	8.00
Wilford, R.N.	02/03/23	Electronic Document Review.	6.50
Woll, L.	02/03/23	Conduct first level document review.	5.00
Janghorbani, A.	02/04/23	Correspondence w M Rathi re team meeting on investigation status.	0.20
Saenz, A.F.	02/04/23	Review Legal themes outline, provide comments to team.	1.10
Amorim, E.D.	02/04/23	Comments on relevant documents from investigation raised by document reviewers.	0.80
MacAdam, K.	02/04/23	Correspondence with A. Saenz re: Telegram collection process.	0.10
MacAdam, K.	02/04/23	Review documents tagged as key/interesting.	1.10
Dassin, L.L.	02/05/23	Video-conference with S. O'Neal and R. Zutshi regarding status and next steps.	0.50
Dassin, L.L.	02/05/23	Video-conference with R. Zutshi regarding review status and next steps.	0.30
Dassin, L.L.	02/05/23	Analyze communications identified in review.	1.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/05/23	Video-conference with L. Dassin and R. Zutshi regarding status and next steps.	0.50
O'Neal, S.A.	02/05/23	Call with D. Islim (Genesis), M. Leto (A&M) and B. Hammer re Gemini program issues	0.50
Zutshi, R.N.	02/05/23	Planning for investigation (1.3); Video-conference with S. O'Neal and L. Dassin regarding status and next steps (.5); Video-conference with L. Dassin regarding review status and next steps (.3).	2.10
Hammer, B.M.	02/05/23	Call with D. Islim (Genesis), M. Leto (A&M) and S. O'Neal re Gemini program issues	0.50
Lotty, A.	02/05/23	Draft talking points re: status of investigation.	1.40
Lotty, A.	02/05/23	Revise and circulate legal themes outline.	0.90
Dassin, L.L.	02/06/23	Review draft outline for follow up discussions with Special Committee.	0.70
Dassin, L.L.	02/06/23	Analyze communications and additional materials for follow up.	3.80
Dassin, L.L.	02/06/23	Emails with R. Zutshi and CGSH team regarding follow up.	0.40
Zutshi, R.N.	02/06/23	Conference with K. MacAdam A. Saenz, B. Morris, A. van Voorhees (Genesis), A. Sullivan (Genesis), and Matt Lepow (Genesis) to discuss non-lending products.	0.50
Zutshi, R.N.	02/06/23	Call with S. Levander re investigation strategy	0.30
Morris, B.J.	02/06/23	Futures contract discussion with client and internal follow-up	0.80
Saenz, A.F.	02/06/23	Correspondence with client regarding Telegram collection, balance sheet information.	0.40
Saenz, A.F.	02/06/23	Finalize interview memo.	0.40
Saenz, A.F.	02/06/23	Call with S. Levander regarding expected work product.	0.60
Saenz, A.F.	02/06/23	Enforcement Associate Team meeting, call with J. Levy and J. Vaughan (0.5). Prepare	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Special Committee Memorandum (0.3).	
Saenz, A.F.	02/06/23	Review escalated documents and provide feedback to Investigation Team.	0.50
Saenz, A.F.	02/06/23	Conference with R. Zutshi, K. MacAdam, B. Morris, A. van Voorhees (Genesis), A. Sullivan (Genesis), and Matt Lepow (Genesis) to discuss non-lending products	0.50
Amorim, E.D.	02/06/23	Revise elevated documents from investigation document reviewers.	1.00
Amorim, E.D.	02/06/23	Review draft guidance protocol regarding the Gemini Earn review process.	0.30
Larner, S.	02/06/23	Searched for key documents to add to the special committee talking points.	2.00
Larner, S.	02/06/23	Revised special committee talking points before sending to S. Levander for review	0.80
Larner, S.	02/06/23	Outlined claims for outline	3.30
Larner, S.	02/06/23	Reviewed key documents and summarized for legal themes outline	0.70
Larner, S.	02/06/23	Call with J. Levy (partial), A. Saba, J. Vines (partial), A. Saenz, M. Rathi, A. Lotty, and S. Levander re: Privilege issues & production next steps	0.80
Larner, S.	02/06/23	Started conducting QC of project attorney's document review (the total batch was approximately 1400 documents)	3.20
Levander, S.L.	02/06/23	Call with A. Saenz regarding expected work product.	0.60
Levander, S.L.	02/06/23	Call with M. Rathi re: updating legal themes outline	0.10
Levander, S.L.	02/06/23	Call with R Zutshi re investigation strategy	0.30
Levander, S.L.	02/06/23	Drafted and revised presentation to Special Committee	1.70
Lotty, A.	02/06/23	Review and summarize key documents (3); Conduct legal research on investigation-	4.10

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NAME	DATE	DESCRIPTION	HOURS
		related question (1.1).	
Lotty, A.	02/06/23	Call with S. Saran, A. Adubofour, A. Gallagher, M. Rathi re: revisions to Legal Themes outline.	0.30
MacAdam, K.	02/06/23	Review documents flagged as key/interesting.	1.70
MacAdam, K.	02/06/23	Conference with R. Zutshi, A. Saenz, B. Morris, A. van Voorhees (Genesis), A. Sullivan (Genesis), and Matt Lepow (Genesis) to discuss non-lending products.	0.50
MacAdam, K.	02/06/23	Prepare Telegram collection plan.	1.00
MacAdam, K.	02/06/23	Prepare agenda for call with Genesis re: non-lending products.	0.80
Rathi, M.	02/06/23	drafting key document summary (1.5); related correspondence with project attorneys, A. Gariboldi (.7)	2.20
Rathi, M.	02/06/23	Call with J. Levy, A. Saba, J. Vines, A. Saenz, A. Lotty, S. Levander, S. Larner re: Privilege issues & production next steps	0.80
Rathi, M.	02/06/23	Correspondence related to restructuring legal themes outline and chronology with A. Lotty, A. Saba, A. Gariboldi and paralegal team (.9); Call with S. Saran, A. Adubofour, A. Gallagher and A. Lotty re: revisions to Legal Themes outline (.3)	1.20
Rathi, M.	02/06/23	Revising legal themes outline and reviewing paralegal edits to the same (1.6); Call with S. Levander re: updating legal themes outline (.1)	1.70
Saba, A.	02/06/23	Corresponded with team re: various issues related to document review workstreams.	0.50
Saba, A.	02/06/23	Revised document requests to DCG and Ducera.	1.20
Saba, A.	02/06/23	Call with J. Levy, J. Vines, A. Saenz, M. Rathi, A. Lotty, S. Levander and S. Larner re: Privilege issues & production next steps	0.80

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	02/06/23	Engage in fact development for investigation in coordination with enforcement team.	2.20
Kowiak, M.J.	02/06/23	Prepare email to A. Gariboldi regarding documents for inclusion in Legal Themes Outline	0.10
Kowiak, M.J.	02/06/23	Summarize elevated documents for potential inclusion in Legal Themes Outline	2.60
Christian, D.M.	02/06/23	Conduct review for responsive and potential key documents.	10.00
Levy, J.R.	02/06/23	Call with A. Saba, J. Vines (partial), A. Saenz, M. Rathi, A. Lotty, S. Levander and S. Larner re: Privilege issues & production next steps (partial attendance)	0.60
Levy, J.R.	02/06/23	Coordinate updated search term scoping and review workflows	1.20
Levy, J.R.	02/06/23	Coordinate data collection and processing	0.50
Ortega, A.	02/06/23	Project Genome: Review and analyze documents for key risk terms	6.30
Barreto, B.	02/06/23	First-level review of investigation documents.	7.80
Guha, A.	02/06/23	Review documents for responsiveness and privilege.	7.50
Hurley, R.	02/06/23	review selected documents for responsiveness and relevance issues	4.80
Wang, B.	02/06/23	Review documents for responsiveness and privilege per A. Lotty.	6.00
Banks, B.D.	02/06/23	Electronic Document Review.	8.00
Cavanagh, J.	02/06/23	Electronic Document Review.	6.80
Gayle, K.	02/06/23	Electronic Document Review.	8.00
Han, S.	02/06/23	Electronic Document Review.	8.00
Hong, H.S.	02/06/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/06/23	Electronic Document Review.	10.50
Taylor, W.B.	02/06/23	Electronic Document Review.	8.00

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Wilford, R.N.	02/06/23	Electronic Document Review.	8.00
Woll, L.	02/06/23	Conduct first level document review.	8.50
Adubofour, A.	02/06/23	Participate in team meeting to discuss outline revisions	0.30
Gallagher, A.	02/06/23	Reorganized LTO per M. Rathi	3.80
Gallagher, A.	02/06/23	Call with S. Saran, A. Adubofour, M. Rathi and A. Lotty re: revisions to Legal Themes outline	0.30
Saran, S.	02/06/23	Created and finalized notices of filing per M. Hatch	2.30
Saran, S.	02/06/23	Call with A. Gallagher, A. Adubofour, M. Rathi and A. Lotty re: revisions to Legal Themes outline (.3); prep for same (.2)	0.50
Saran, S.	02/06/23	Prepared legal themes outline binders per A. Lotty	1.80
Dassin, L.L.	02/07/23	Analyze communications and additional material for follow up.	2.60
Dassin, L.L.	02/07/23	Emails with R. Zutshi and CGSH team regarding follow up.	0.80
Zutshi, R.N.	02/07/23	Analysis of materials and communications regarding same	2.10
Saenz, A.F.	02/07/23	Review interview memo, incorporate new information learned from investigation.	0.70
Saenz, A.F.	02/07/23	Review legal themes outline escalated documents and provide comments.	2.00
Amorim, E.D.	02/07/23	Revise draft talking points for meeting with CCG's board.	0.50
Amorim, E.D.	02/07/23	Revised key documents elevated by the investigation review team.	1.30
Amorim, E.D.	02/07/23	Revise and comments on draft notification letters and email communication with Cleary team regarding same.	0.50
Amorim, E.D.	02/07/23	Revise Telegram and email communication messages raised by investigation reviewers.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Amorim, E.D.	02/07/23	Revise key documents draft summary.	0.90
Amorim, E.D.	02/07/23	Comments on legal research findings.	0.20
Amorim, E.D.	02/07/23	Comments on updated legal themes outline.	0.50
Larner, S.	02/07/23	Revised special committee talking points per S. Levander's feedback and sent to partners	1.20
Larner, S.	02/07/23	Reviewed documents elevated by project attorneys and circulated to group for outline	2.00
Larner, S.	02/07/23	Corresponded with D. Christian regarding the efficiency of her searches	0.20
Larner, S.	02/07/23	Finalized QC of project attorney's document review	1.80
Levander, S.L.	02/07/23	Revised Special Committee presentation.	0.40
Levander, S.L.	02/07/23	Analysis re elevated documents	0.80
Levander, S.L.	02/07/23	Analysis re trading data	0.40
Levander, S.L.	02/07/23	Research re corporate governance	0.30
Lotty, A.	02/07/23	Correspondence re: talking points for special committee update.	0.40
Lotty, A.	02/07/23	Review and summarize key documents, and related team correspondence (3); conduct investigation-related legal research (3); Revise talking points for special committee update (1.9).	7.90
MacAdam, K.	02/07/23	Review documents flagged as key/interesting.	4.40
MacAdam, K.	02/07/23	Review trade activity data for GGC.	0.30
MacAdam, K.	02/07/23	Update legal themes outline.	2.50
MacAdam, K.	02/07/23	Review comments from A. Saenz to legal themes outline.	0.40
Rathi, M.	02/07/23	Revisions to Legal Themes Outline based on partner feedback	1.60
Rathi, M.	02/07/23	drafting summary of key documents (2.1); related correspondence with M. Kowiak, project attorneys (.8)	2.90

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	02/07/23	Corresponded with team re: second level document review.	0.20
Saba, A.	02/07/23	Performed document review and provided comments on legal themes outline.	1.10
Saba, A.	02/07/23	Revised and corresponded with team re: edits to special committee meeting talking points.	0.60
Kowiak, M.J.	02/07/23	Draft email to M. Rathi regarding document review tags	0.20
Kowiak, M.J.	02/07/23	Revised responsiveness tags on document review platform based on team feedback	2.50
Kowiak, M.J.	02/07/23	Draft email to associates regarding review of documents for privilege	0.20
Kowiak, M.J.	02/07/23	Review elevated documents for potential inclusion in Legal Themes Outline	0.30
Kowiak, M.J.	02/07/23	Conduct second level document review	3.70
Christian, D.M.	02/07/23	Conduct review for responsive and potential key documents.	10.00
Levy, J.R.	02/07/23	Draft collection and review updates for special committee meeting	0.70
Ortega, A.	02/07/23	Review priority documents for key terms	4.80
Barreto, B.	02/07/23	First-level review of investigation documents.	0.30
Hurley, R.	02/07/23	review selected documents for responsiveness and relevance issues	5.50
Wang, B.	02/07/23	Review documents for responsiveness and privilege per A. Lotty.	3.00
Banks, B.D.	02/07/23	Electronic Document Review.	8.00
Cavanagh, J.	02/07/23	Electronic Document Review.	10.00
Gayle, K.	02/07/23	Electronic Document Review.	8.00
Han, S.	02/07/23	Electronic Document Review.	8.00
Hong, H.S.	02/07/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/07/23	Electronic Document Review.	11.80
Taylor, W.B.	02/07/23	Electronic Document Review.	8.00

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Wilford, R.N.	02/07/23	Electronic Document Review.	8.80
Woll, L.	02/07/23	Conduct first level document review.	8.00
Libberton, S.I.	02/07/23	Search PACER and Bloomberg Law for litigation involving Genesis, correspond w/ M. Rathi re: same.	0.30
Dassin, L.L.	02/08/23	Analyze communications and additional materials for follow up.	0.80
Dassin, L.L.	02/08/23	Call with J. VanLare, S. O'Neal & R. Zushi re investigations (.5)	0.50
Dassin, L.L.	02/08/23	Meeting with A. Weaver to discuss investigation strategy	0.50
Dassin, L.L.	02/08/23	Cleary team meeting with A. Janghorbani, R. Zutshi, S. Levander, and A. Saenz re enforcement inquiries.	0.40
Kolodner, J.S.	02/08/23	Meeting with E. Amorim and H. Mustefa to discuss notification process and next steps.	0.60
O'Neal, S.A.	02/08/23	Call with L. Dassin, J. VanLare & R. Zushi re investigations (.5)	0.50
VanLare, J.	02/08/23	Call with L. Dassin, S. O'Neal & R. Zushi re investigations (.5)	0.50
Zutshi, R.N.	02/08/23	Planning for investigation and communications related to same (1.2); Call with S. Larner re: indemnification memo guidance (.1); Call with L. Dassin, S. O'Neal & J. VanLare re investigations (.5).	1.80
Zutshi, R.N.	02/08/23	Analysis of materials identified in review	1.20
Zutshi, R.N.	02/08/23	Cleary team meeting with A. Janghorbani, L. Dassin, S. Levander, and A. Saenz re enforcement inquiries.	0.40
Janghorbani, A.	02/08/23	Cleary team meeting w L Dassin, R Zutshi, S Levander, and A Saenz re enforcement inquiries.	0.40
Janghorbani, A.	02/08/23	Call with A. Weaver regarding status of regulatory inquiries (.6); prep for same (.2).	0.80

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NAME	DATE	DESCRIPTION	HOURS
Morris, B.J.	02/08/23	Review and comment to talking points	0.80
Weaver, A.	02/08/23	Meeting with L Dassin to discuss investigation strategy.	0.50
Weaver, A.	02/08/23	Call with A Janghorbani regarding status of regulatory inquiries.	0.60
Weaver, A.	02/08/23	Review and study of investigation background materials.	0.50
Saenz, A.F.	02/08/23	Email correspondence with client to discuss Telegram collection priorities.	0.30
Saenz, A.F.	02/08/23	Call with D. Isaacs, J. Levy regarding collection.	0.30
Saenz, A.F.	02/08/23	Review Legal Themes Chron issues, provide comments to associate team.	1.00
Saenz, A.F.	02/08/23	Cleary team meeting with A. Janghorbani, R. Zutshi, S. Levander, and L. Dassin re enforcement inquiries.	0.40
Amorim, E.D.	02/08/23	Meeting with J. Kolodner and H. Mustefa to discuss notification process and next steps.	0.60
Amorim, E.D.	02/08/23	Comments on indemnification analysis and memorandum.	0.40
Amorim, E.D.	02/08/23	Comments on legal research and analysis regarding employees.	0.20
Amorim, E.D.	02/08/23	Comments on key documents and respective summaries elevated by investigation document review team.	1.20
Larner, S.	02/08/23	Responding to S. Levander's email about permissive and mandatory indemnification	0.20
Larner, S.	02/08/23	Call with S. Lavender re: indemnification research	0.30
Larner, S.	02/08/23	Call with R. Zutshi re: indemnification memo guidance	0.10
Larner, S.	02/08/23	Added key documents to presentation template, highlighted most key documents, and drafted summary	1.00

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NAME	DATE	DESCRIPTION	HOURS
Larner, S.	02/08/23	Searching for key documents that relate to representations to counterparties in advance of 2/9/23 team meeting.	1.50
Larner, S.	02/08/23	Reviewed governing documents, employment agreements, severance agreements (3.8); conduct research re indemnification (4.0)	7.80
Levander, S.L.	02/08/23	Analysis re elevated documents (.5); Call with S. Larner re: indemnification research (.3)	0.80
Levander, S.L.	02/08/23	Cleary team meeting with A. Janghorbani, R. Zutshi, L. Dassin, and A. Saenz re enforcement inquiries.	0.40
Lotty, A.	02/08/23	Review and summarize key documents (4); Correspondence re: document review search terms (1); Prep for internal meeting (1.4).	6.40
MacAdam, K.	02/08/23	Revise legal themes outline.	1.40
MacAdam, K.	02/08/23	Review documents flagged as key/interesting.	2.00
MacAdam, K.	02/08/23	Prepare update on key documents for weekly meeting.	0.60
Mustefa, H.	02/08/23	Meeting with J. Kolodner and E. Amorim to discuss notification process and next steps.	0.60
Rathi, M.	02/08/23	Call with A. Saba re: Document review protocol	0.20
Rathi, M.	02/08/23	drafting key document summary (1.2); correspondence with M. Kowiak, A. Lotty, A. Gariboldi, A. Saba, A. Saenz and project attorney's re: the same (1)	2.20
Rathi, M.	02/08/23	QC review for project attorney document review	1.10
Rathi, M.	02/08/23	Research for FOIA letter precedent	0.30
Rathi, M.	02/08/23	Correspondence with S. Levander re: litigation tracking	0.20
Rathi, M.	02/08/23	Highlighting key documents for presentation to investigation partners	1.10
Rathi, M.	02/08/23	Revisions to LTO and related correspondence	0.40

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NAME	DATE	DESCRIPTION	HOURS
		with M. Kowiak	
Rathi, M.	02/08/23	Correspondence with A. Lotty re: priority search terms	0.30
Rathi, M.	02/08/23	Reviewing document summaries for presentation on key persons to Investigation	1.40
Saba, A.	02/08/23	Revised master chronology.	1.10
Saba, A.	02/08/23	Corresponded with team re: document review workstreams.	0.40
Saba, A.	02/08/23	Corresponded with team re: various issues related to document review and second level review.	0.70
Saba, A.	02/08/23	Call with M. Rathi re: Document review protocol	0.20
Gariboldi, A.	02/08/23	Assist A. Saenz in preparing reach out to client about custodians.	0.30
Gariboldi, A.	02/08/23	Discuss communications log updates with S. Saran.	0.10
Kowiak, M.J.	02/08/23	Revise certain second level review tags based on team feedback	0.30
Kowiak, M.J.	02/08/23	Draft email to A. Saba, A. Lotty and M. Rathi about document review	0.20
Kowiak, M.J.	02/08/23	Continue work on second level document review	1.50
Kowiak, M.J.	02/08/23	Pull summaries of key documents added to Legal Themes Outline over last several days	0.70
Kowiak, M.J.	02/08/23	Draft email to A. Saenz regarding second level document review	0.10
Kowiak, M.J.	02/08/23	Coordinate printing of several versions of Legal Themes Outline for A. Janghorbani	0.30
Kowiak, M.J.	02/08/23	Correspond with S. Levander regarding Legal Themes Outline printing	0.20
Kowiak, M.J.	02/08/23	Re-review documents with specific email addresses to assess for privilege in light of A. Saenz feedback	0.20

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NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/08/23	Develop talking points for meeting with partners and associates regarding matter	0.90
Kowiak, M.J.	02/08/23	Conduct second level document review	1.10
Christian, D.M.	02/08/23	Conduct review for responsive and potential key documents.	7.40
Levy, J.R.	02/08/23	Internal communications re CDS invoicing (.5); Call with D. Isaacs, A. Saenz regarding collection (.3).	0.80
Levy, J.R.	02/08/23	Update and manage reviewer workflows	0.70
Orteza, A.	02/08/23	Project Genome: Review documents for key terms	5.00
Barreto, B.	02/08/23	First-level review of investigation documents.	5.00
Hurley, R.	02/08/23	review selected documents for responsiveness and relevance issues	3.50
Wang, B.	02/08/23	Review documents for responsiveness and privilege per A. Lotty.	3.50
Banks, B.D.	02/08/23	Electronic Document Review.	8.00
Cavanagh, J.	02/08/23	Electronic Document Review.	10.00
Gayle, K.	02/08/23	Electronic Document Review.	8.00
Han, S.	02/08/23	Electronic Document Review.	7.50
Hong, H.S.	02/08/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/08/23	Electronic Document Review.	10.00
Taylor, W.B.	02/08/23	Electronic Document Review.	8.00
Wilford, R.N.	02/08/23	Electronic Document Review.	8.00
Woll, L.	02/08/23	Conduct first level document review.	7.30
Lang, P.W.	02/08/23	ESI build out with endorsements for attorney document review.	2.00
Saran, S.	02/08/23	Updated communications log per A. Saenz	0.50
Dassin, L.L.	02/09/23	Outline strategy for investigation for discussion with CGSH team.	1.80
Dassin, L.L.	02/09/23	Meeting with R. Zutshi, A. Weaver, S.	1.50

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NAME	DATE	DESCRIPTION	HOURS
		Levander, A. Lotty, A. Saba, M. Rathi, S. Larner, K. MacAdam, M. Kowiak, and A. Gariboldi to discuss investigation strategy and next steps.	
Dassin, L.L.	02/09/23	Meet with R. Zutshi, A. Weaver, S. Levander to discuss investigation strategy.	0.50
Zutshi, R.N.	02/09/23	Attend meeting with L. Dassin, K. MacAdam, A. Weaver, S. Levander, A. Lotty, A. Saba, M. Rathi, S. Larner, M. Kowiak, and A. Gariboldi to discuss investigation strategy and next steps.	1.50
Zutshi, R.N.	02/09/23	Meeting with L. Dassin, A. Weaver, S. Levander to discuss investigation strategy	0.50
Zutshi, R.N.	02/09/23	Analysis of materials	1.10
Janghorbani, A.	02/09/23	Attend to correspondence w Cleary team re enforcement matters.	0.30
Janghorbani, A.	02/09/23	T/c w A Weaver re enforcement matters.	0.20
Janghorbani, A.	02/09/23	Attend tk elevated documents	0.50
Weaver, A.	02/09/23	Meeting with L. Dassin, R. Zutshi, S. Levander, A. Lotty, A. Saba, M. Rathi, S. Larner, K. MacAdam, M. Kowiak, and A. Gariboldi to discuss investigation strategy and next steps.	1.50
Weaver, A.	02/09/23	Meeting with L. Dassin, R. Zutshi, S. Levander to discuss investigation strategy.	0.50
Weaver, A.	02/09/23	Review and study of documents identified in document review.	4.80
Weaver, A.	02/09/23	Review and study of background materials of the investigation and summary of issues (1.7); T/c w A Janghorbani re enforcement matters (.2).	1.90
Weaver, A.	02/09/23	Discussion with S O'Neal regarding bankruptcy procedure.	0.10
Weaver, A.	02/09/23	Call with S. Levander re investigation strategy.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	02/09/23	Review of daily update on document review.	0.20
Weaver, A.	02/09/23	Correspondence with L Dassin, R Zutshi, A Saenz and S Levander regarding investigation strategy.	0.30
Saenz, A.F.	02/09/23	Meeting with S. Levander, A. Weaver to discuss strategic next steps regarding regulators productions.	0.50
Saenz, A.F.	02/09/23	Meeting with S. Levander re investigation strategy	1.00
Amorim, E.D.	02/09/23	Analysis of DCG affiliate lending/borrowing spreadsheet.	0.10
Amorim, E.D.	02/09/23	Comments on key documents elevated by document review team.	0.50
Larner, S.	02/09/23	Reviewed comments from A. Saenz and R. Zutshi on indemnification memo research	0.50
Larner, S.	02/09/23	Reviewed key documents elevated by PAs	0.90
Larner, S.	02/09/23	Started reviewing cases cited in indemnification CLE to examine whether policy proceeds are property of the estate	1.00
Larner, S.	02/09/23	Prepared presentation on indemnification research and key documents in advance of 2/9/23 team meeting.	0.50
Larner, S.	02/09/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander, A. Lotty, A. Saba, M. Rathi, K. MacAdam, M. Kowiak, and A. Gariboldi to discuss investigation strategy and next steps.	1.50
Larner, S.	02/09/23	Compiled key documents from team, put them in the master chronology, and sent investigation update to A. Saenz for review.	0.70
Levander, S.L.	02/09/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Lotty, A. Saba, M. Rathi, S. Larner, K. MacAdam, M. Kowiak, and A. Gariboldi to discuss investigation strategy and next steps	1.50

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	02/09/23	Meeting with L Dassin, R Zutshi, A Weaver to discuss investigation strategy	0.50
Levander, S.L.	02/09/23	Call with A Weaver re investigation strategy	0.10
Levander, S.L.	02/09/23	Meeting with A Saenz re investigation strategy	1.00
Lotty, A.	02/09/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander, A. Saba, M. Rathi, S. Larner, K. MacAdam, M. Kowiak, and A. Gariboldi to discuss investigation strategy and next steps.	1.50
Lotty, A.	02/09/23	Document review and related correspondence.	3.00
Lotty, A.	02/09/23	Review and summarize key documents, and correspondence on same.	2.00
MacAdam, K.	02/09/23	Review key documents elevated the week of 2/6.	1.20
MacAdam, K.	02/09/23	Review documents flagged as key/interesting.	1.00
MacAdam, K.	02/09/23	Attend meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander, A. Lotty, A. Saba, M. Rathi, S. Larner, M. Kowiak, and A. Gariboldi to discuss investigation strategy and next steps.	1.50
Rathi, M.	02/09/23	Drafting updated priority search terms	1.10
Rathi, M.	02/09/23	Drafting list of key people to investigation for partner presentation	0.90
Rathi, M.	02/09/23	Correspondence related to key document summary 2.9.23	0.80
Rathi, M.	02/09/23	QC review for project attorneys	0.40
Rathi, M.	02/09/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander, A. Lotty, A. Saba, S. Larner, K. MacAdam, M. Kowiak, and A. Gariboldi to discuss investigation strategy and next step	1.50
Saba, A.	02/09/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander, A. Lotty, M. Rathi, S. Larner, K. MacAdam, M. Kowiak, and A.	1.50

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NAME	DATE	DESCRIPTION	HOURS
		Gariboldi to discuss investigation strategy and next steps.	
Saba, A.	02/09/23	Revised master chron and circulated to team.	0.40
Gariboldi, A.	02/09/23	Prepare materials for enforcement team meeting in coordination with M. Kowiak.	0.50
Gariboldi, A.	02/09/23	Engage in fact development for investigation.	0.70
Gariboldi, A.	02/09/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander, A. Lotty, A. Saba, M. Rathi, S. Larner, K. MacAdam, M. Kowiak to discuss investigation strategy and next steps.	1.50
Kowiak, M.J.	02/09/23	Review elevated documents for potential inclusion in Legal Themes Outline	0.80
Kowiak, M.J.	02/09/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander, A. Lotty, A. Saba, M. Rathi, S. Larner, K. MacAdam, and A. Gariboldi to discuss investigation strategy and next steps.	1.50
Kowiak, M.J.	02/09/23	Correspond with A. Saba, A. Lotty and M. Rathi about document review	0.30
Kowiak, M.J.	02/09/23	Prepare for meeting with partners and other associates	0.90
Christian, D.M.	02/09/23	Conduct review for responsive and potential key documents.	10.00
Levy, J.R.	02/09/23	Coordinate manage data processing and review workflows	1.70
Ortega, A.	02/09/23	Project Genome: Review documents for key and relevant terms	5.40
Guha, A.	02/09/23	Review documents for responsiveness and privilege.	8.00
Hurley, R.	02/09/23	review selected documents for responsiveness and relevance issues	2.80
Wang, B.	02/09/23	Review documents for responsiveness and privilege per A. Lotty.	5.00
Banks, B.D.	02/09/23	Electronic Document Review.	8.00

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NAME	DATE	DESCRIPTION	HOURS
Cavanagh, J.	02/09/23	Electronic Document Review.	10.00
Gayle, K.	02/09/23	Electronic Document Review.	8.00
Han, S.	02/09/23	Electronic Document Review.	5.00
Hong, H.S.	02/09/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/09/23	Electronic Document Review.	11.30
Taylor, W.B.	02/09/23	Electronic Document Review.	8.00
Wilford, R.N.	02/09/23	Electronic Document Review.	8.50
Woll, L.	02/09/23	Conduct first level document review.	7.00
Abelev, A.	02/09/23	Download production data from FTP and decrypt it on server, load production data in Concordance and corresponding iPro database	0.80
Gallagher, A.	02/09/23	Searched case files per K. MacAdam	0.30
Milano, L.M.	02/09/23	As per J. Vines, encrypt outgoing production volume.	0.30
Dassin, L.L.	02/10/23	Video-conference with A. Pretto-Sakmann and R. Zutshi regarding status, strategy, and next steps.	1.00
Dassin, L.L.	02/10/23	Communications with R. Zutshi (.7); and Call with L. Dassin, A. Weaver, A. Janghorbani, A. Saenz and S. Levander to discuss investigation strategy and next steps (.5).	1.20
Dassin, L.L.	02/10/23	Analyze materials identified in review for follow up.	0.80
Zutshi, R.N.	02/10/23	Planning for investigation and communications internally regarding same (.7); Call with L. Dassin, A. Weaver, A. Janghorbani, A. Saenz and S. Levander to discuss investigation strategy and next steps (.5)	1.20
Zutshi, R.N.	02/10/23	Analyze materials from review (.5); Video-conference with A. Pretto-Sakmann (Genesis) and L. Dassin regarding status, strategy, and next steps (1)	1.50
Janghorbani, A.	02/10/23	Correspondence w L Dassin, A Weaver, A	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Saenz, R Zutshi and S Levander re enforcement strategy.	
Janghorbani, A.	02/10/23	Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz and S. Levander to discuss investigation strategy and next steps (.5); Call with S. Levander, A. Saenz and A. Weaver to discuss investigation strategy and next steps (.3); prep for same (.2).	1.00
Weaver, A.	02/10/23	Call with S. Levander, A. Saenz and A. Janghorbani to discuss investigation strategy and next steps.	0.30
Weaver, A.	02/10/23	Call with L Dassin, R Zutshi, A Janghorbani, A Saenz and S Levander to discuss investigation strategy and next steps.	0.50
Weaver, A.	02/10/23	Review of study of documents identified during document review.	0.50
Saenz, A.F.	02/10/23	Review Legal Themes chronology and provide comments to Team on process and production next steps.	0.50
Saenz, A.F.	02/10/23	Correspondence with client regarding intercompany loan term sheets.	0.30
Saenz, A.F.	02/10/23	Correspondence with various former represented employees regarding Telegram collection.	0.30
Saenz, A.F.	02/10/23	Correspondence with review team regarding specific Telegram collection priorities and allegations against former employees.	0.80
Saenz, A.F.	02/10/23	Call with S. Levander, A. Saba, E. Amorim, A. Lotty regarding document review workstreams and priorities.	0.50
Saenz, A.F.	02/10/23	Call to onboard onto investigation sub-matter with N. Alegre and S. Levander.	0.50
Saenz, A.F.	02/10/23	Call with J. Levy regarding search terms from regulator.	0.40
Saenz, A.F.	02/10/23	Call with S. Levander, A. Weaver and A. Janghorbani to discuss investigation strategy	0.30

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NAME	DATE	DESCRIPTION	HOURS
		and next steps.	
Saenz, A.F.	02/10/23	Call with L Dassin, R Zutshi, A Janghorbani,A. Weaver and S Levander to discuss investigation strategy and next steps.	0.50
Amorim, E.D.	02/10/23	Email communication with A. Saenz and associate team regarding investigation and review plan.	0.20
Amorim, E.D.	02/10/23	Call with A. Saenz, S. Levander, A. Saba, A. Lotty re: document review workstreams and priorities.	0.50
Larner, S.	02/10/23	Incorporated A. Saenz feedback to daily investigation update and sent update to partners.	0.50
Larner, S.	02/10/23	Conducted research on which D&O policy.	1.50
Larner, S.	02/10/23	Reviewed documents from PA and elevated to team for investigation update	0.70
Levander, S.L.	02/10/23	Call with A. Saenz, A. Saba, E. Amorim, A. Lotty re: document review workstreams and priorities	0.50
Levander, S.L.	02/10/23	Meeting with L Dassin, R Zutshi, A Weaver, A Janghorbani, A Saenz re investigation strategy	0.50
Levander, S.L.	02/10/23	Analysis re strategy and next steps (.7); Call to onboard onto investigation sub-matter with A. Saenz and N. Alegre (.5)	1.20
Levander, S.L.	02/10/23	Analysis re potential liability (.3); Call with A. Weaver, A. Saenz and A. Janghorbani to discuss investigation strategy and next steps (.3)	0.60
Levander, S.L.	02/10/23	Call with L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz and A. Weaver to discuss investigation strategy and next steps.	0.50
Lotty, A.	02/10/23	Call with J. Levy, J. Vaughan Vines, A. Saba re: document review processes (.5); Call with A. Saenz,, S. Levander, A. Saba, E. Amorim re: document review workstreams and	1.00

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NAME	DATE	DESCRIPTION	HOURS
		priorities (.5)	
Lotty, A.	02/10/23	Draft document review proposal (1); Review and summarize key documents (2.6).	3.60
MacAdam, K.	02/10/23	Attend call with A. Saba, M. Rathi, and M. Kowiak regarding new project related to matter.	0.30
MacAdam, K.	02/10/23	Review documents flagged as key/interesting.	1.70
MacAdam, K.	02/10/23	Revise Telegram collections list.	0.30
Rathi, M.	02/10/23	Reviewing key documents and drafting summary (2); correspondence re: the same (.7)	2.70
Rathi, M.	02/10/23	Updating key document chronology based on feedback from A. Saenz	1.30
Rathi, M.	02/10/23	Reviewing key document chronology for specific custodians (1.1)	1.10
Rathi, M.	02/10/23	Call with A. Saba, K. MacAdam, and M. Kowiak regarding new project related to matter	0.40
Rathi, M.	02/10/23	Project Attorney QC review	0.50
Rathi, M.	02/10/23	Locating and summarizing social media complaints related to investigation	0.60
Saba, A.	02/10/23	Call with M. Rathi, K. MacAdam, and M. Kowiak regarding new project related to matter	0.30
Saba, A.	02/10/23	Performed doc review, reviewed master chron.	1.70
Saba, A.	02/10/23	Call with J. Levy, J. Vaughan Vines, A. Lotty re: document review processes	0.50
Saba, A.	02/10/23	Call with A. Saenz, S. Levander, E. Amorim, A. Lotty re: document review workstreams and priorities	0.50
Gariboldi, A.	02/10/23	Engage in fact development for investigation in coordination with A. Lotty.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/10/23	Draft email to A. Saenz regarding updates to Master Chronology	0.80
Kowiak, M.J.	02/10/23	Update Master Chronology document	1.80
Kowiak, M.J.	02/10/23	Summarize elevated documents for inclusion in Master Chronology	1.00
Kowiak, M.J.	02/10/23	Complete tasks related to second level document review	0.80
Kowiak, M.J.	02/10/23	Attend call with A. Saba, M. Rathi, and K. MacAdam regarding new project related to matter	0.30
Christian, D.M.	02/10/23	Conduct review for responsive and potential key documents.	9.20
Levy, J.R.	02/10/23	Call with A. Saenz regarding search terms from regulator.	0.40
Levy, J.R.	02/10/23	Call on introduction to investigation document review process with N. Alegre.	0.20
Levy, J.R.	02/10/23	Call with A. Saba, J. Vaughan Vines, A. Lotty re: document review processes (.5); prep for same (.2)	0.70
Levy, J.R.	02/10/23	Coordinate data collection and processing	1.00
Ortega, A.	02/10/23	Review documents for key terms	5.00
Vaughan Vines, J.A.	02/10/23	Call with J. Levy, A. Saba, A. Lotty regarding document review processes.	0.50
Barreto, B.	02/10/23	First-level review of investigation documents.	4.30
Guiha, A.	02/10/23	Review documents for responsiveness and privilege.	7.50
Hurley, R.	02/10/23	review selected documents for responsiveness and relevance issues	2.00
Wang, B.	02/10/23	Review documents for responsiveness and privilege per A. Lotty.	4.00
Banks, B.D.	02/10/23	Electronic Document Review.	8.00
Cavanagh, J.	02/10/23	Electronic Document Review.	9.00
Gayle, K.	02/10/23	Electronic Document Review.	8.00

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NAME	DATE	DESCRIPTION	HOURS
Han, S.	02/10/23	Electronic Document Review.	6.00
Hong, H.S.	02/10/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/10/23	Electronic Document Review.	6.50
Taylor, W.B.	02/10/23	Electronic Document Review.	8.00
Wilford, R.N.	02/10/23	Electronic Document Review.	6.80
Woll, L.	02/10/23	Conduct first level document review.	5.30
Gallagher, A.	02/10/23	Cross referenced custodian chart per E. Amorim	1.50
Saran, S.	02/10/23	Updated team listserv and case access per A. Saenz	0.50
Larner, S.	02/11/23	Researched D&O policy issues.	3.20
Rathi, M.	02/11/23	Reviewing key document chronology for individual custodian	1.00
Dassin, L.L.	02/12/23	Call with R. Zutshi, A. Weaver, and L. Levander regarding internal investigation and next steps.	0.40
Dassin, L.L.	02/12/23	Analyze materials regarding internal investigation follow up.	0.80
Zutshi, R.N.	02/12/23	Analyze materials	2.00
Zutshi, R.N.	02/12/23	Call with L. Dassin, A. Weaver and S. Levander regarding investigation strategy (.4); Call with L. Dassin, S. O'Neal, A. Weaver and S. Levander re regulatory and enticement issues (1)	1.40
Weaver, A.	02/12/23	Call with L Dassin, R Zutshi and S Levander regarding investigation strategy.	0.40
Weaver, A.	02/12/23	Correspondence with A Saenz and S Levander regarding investigation strategy and work streams.	0.60
Saenz, A.F.	02/12/23	Review escalated documents, provide comments to review team.	1.00
Saenz, A.F.	02/12/23	Correspondence regarding strategy discussion with A. Weaver, S. Levander.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Larner, S.	02/12/23	Researched lifting of automatic stay and drafted memo section	4.00
Larner, S.	02/12/23	Researched ipso facto clause and started outlining section	2.80
Larner, S.	02/12/23	Conducted SLR of project attorney key documents	2.80
Lotty, A.	02/12/23	Review internal communications re: investigation.	0.40
MacAdam, K.	02/12/23	Review documents flagged as key/interesting.	1.30
Rathi, M.	02/12/23	Reviewing chronology for issues related to key custodians	1.20
Rathi, M.	02/12/23	Revising Key Document chronology	0.10
Kowiak, M.J.	02/12/23	Implement A. Saenz edits to Master Chronology	1.30
Kowiak, M.J.	02/12/23	Prepare email to partners regarding Master Chronology	0.30
Dassin, L.L.	02/13/23	Analyze materials for investigation.	1.00
Dassin, L.L.	02/13/23	Communications with R. Zutshi, A. Weaver, and CGSH team regarding strategy and next steps.	0.80
O'Neal, S.A.	02/13/23	Discussion with litigators re balance sheet and investigation issues (.4)	0.40
Zutshi, R.N.	02/13/23	Analyze materials identified in review (1.1); Attend meeting with K. MacAdam and counsel for former employee to discuss communications collection (.3)	1.40
Zutshi, R.N.	02/13/23	Communications internally and with third parties regarding data collection and production issues.	1.60
Weaver, A.	02/13/23	Work to organize work product for investigation and presentation to the Special Committee.	1.00
Weaver, A.	02/13/23	Review of documents and materials identified during the investigation.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	02/13/23	Prepare next steps for alignment on workstreams.	0.40
Saenz, A.F.	02/13/23	Call with A Weaver, S. Levander re investigation strategy and next steps	0.50
Saenz, A.F.	02/13/23	Draft outline, identify key players and drafting areas.	3.00
Saenz, A.F.	02/13/23	Review Special Committee talking points, provide comments to S. Larner.	1.30
Saenz, A.F.	02/13/23	Correspondence with client regarding Telegram. Correspondence with represented former employees regarding same.	0.70
Alegre, N.	02/13/23	Review master chronology for matter onboarding as of 2/13.	2.30
Amorim, E.D.	02/13/23	Call with S. Larner to discuss updates to draft presentation to the Special Committee meeting.	0.40
Amorim, E.D.	02/13/23	Call with N. Alegre, A. Lotty, A. Saba, J. Vaughan Vines, J. Levy, A. Saenz, S. Levander re: document review priorities.	0.70
Amorim, E.D.	02/13/23	Comments on review plan for priority time frame.	0.20
Amorim, E.D.	02/13/23	Revise summary of key telegram communications raised by review team.	0.30
Amorim, E.D.	02/13/23	Revise draft memo on DGC debt.	0.20
Amorim, E.D.	02/13/23	Email communication with J. Levy and J. V. Vines regarding document review status and privilege issues.	0.30
Larner, S.	02/13/23	Call with E. Amorim to discuss updates to draft presentation to the Special Committee meeting	0.40
Larner, S.	02/13/23	Revised special committee talking points and circulated to partners	2.20
Larner, S.	02/13/23	Reviewed key documents, summarized them, and elevated to team	0.70

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NAME	DATE	DESCRIPTION	HOURS
Larner, S.	02/13/23	Conducted second level review of documents marked "key" by project attorneys.	1.00
Levander, S.L.	02/13/23	Call with A Weaver, A Saenz re investigation strategy and next steps	0.50
Levander, S.L.	02/13/23	Analysis re investigation key documents	1.20
Lotty, A.	02/13/23	Analyze and summarize communications related to internal investigation issue (3); Internal correspondence re: document review processes (1.7); Review and summarize key documents (2).	6.70
MacAdam, K.	02/13/23	Liability analysis.	0.60
MacAdam, K.	02/13/23	Review documents flagged as key/interesting.	3.40
MacAdam, K.	02/13/23	Attend meeting with R. Zutshi and counsel for former employee to discuss communications collection.	0.30
Minott, R.	02/13/23	D&Os policy research	0.70
Rathi, M.	02/13/23	Revising key document chronology with documents identified on 2/13/2023	2.20
Rathi, M.	02/13/23	2.4 - Reviewing key documents and drafting summary; .9 - related correspondence with Project Attorneys, A. Saba.	3.30
Rathi, M.	02/13/23	Reviewing chronology for key custodian issues	1.10
Rathi, M.	02/13/23	Drafting chronology for key custodian	2.20
Saba, A.	02/13/23	Corresponded with team re: liability analysis.	0.70
Saba, A.	02/13/23	Performed doc review of key docs.	1.10
Saba, A.	02/13/23	Corresponded with team re: various document review process issues.	0.50
Gariboldi, A.	02/13/23	Engage in fact development for internal investigation in coordination with S. Larner.	1.70
Gariboldi, A.	02/13/23	Engage in fact development for internal investigation in coordination with M. Rathi.	1.00
Hatch, M.	02/13/23	Compiled D&O Policies for R. Zutshi (0.5)	0.50

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NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/13/23	Review elevated document for inclusion into Master Chronology	2.20
Kowiak, M.J.	02/13/23	Review Master Chronology to conduct liability analysis	4.70
Levy, J.R.	02/13/23	Coordinate data processing and analytics	2.00
Ortega, A.	02/13/23	Project Genome: Analyze documents for key terms	6.50
Ortega, A.	02/13/23	Project Genome: Prepare summary of documents of interest for M. Rathi	0.50
Vaughan Vines, J.A.	02/13/23	Analyze risk document per request by A. Lotty.	0.30
Barreto, B.	02/13/23	First-level review of investigation documents.	7.80
Guiha, A.	02/13/23	Review documents for responsiveness and privilege.	7.50
Hurley, R.	02/13/23	review selected documents for responsiveness and relevance issues	7.30
Wang, B.	02/13/23	Review documents for responsiveness and privilege per A. Lotty.	0.30
Wang, B.	02/13/23	Review documents for responsiveness and privilege per A. Lotty.	5.50
Banks, B.D.	02/13/23	Electronic Document Review.	8.00
Cavanagh, J.	02/13/23	Electronic Document Review.	10.00
Gayle, K.	02/13/23	Electronic Document Review.	8.00
Han, S.	02/13/23	Electronic Document Review.	3.50
Hong, H.S.	02/13/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/13/23	Electronic Document Review.	10.50
Taylor, W.B.	02/13/23	Electronic Document Review.	8.00
Wilford, R.N.	02/13/23	Electronic Document Review.	8.30
Woll, L.	02/13/23	Conduct first level document review.	8.00
Lashay, V.	02/13/23	Production data decryption and network transfer	0.30

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NAME	DATE	DESCRIPTION	HOURS
Saran, S.	02/13/23	Adding talking points to Communications Log per A. Gariboldi	1.00
Dassin, L.L.	02/14/23	Analyze materials for investigation and follow up.	2.80
Dassin, L.L.	02/14/23	Communications with R. Zutshi, A. Weaver, and CGSH team regarding investigation strategy and next steps (.6); Call with A. Saenz, R. Zutshi, A. Weaver regarding investigation workstream strategy (1).	1.60
Zutshi, R.N.	02/14/23	Analyze materials identified in review (1.1); Call with L. Dassin, A. Saenz, A. Weaver regarding investigation workstream strategy (1)	2.10
Weaver, A.	02/14/23	Call with A. Saenz, R. Zutshi, L. Dassin regarding investigation workstream strategy (1)	1.00
Weaver, A.	02/14/23	Meeting with A. Saenz, S. Levander, E. Amorim, A. Lotty, A. Saba, N. Alegre, D. Christian, M. Rathi, K. MacAdam, S. Larner, M. Kowiak, and A. Gariboldi to discuss investigation.	0.80
Weaver, A.	02/14/23	Collection of materials to be used in creating investigation.	0.50
Weaver, A.	02/14/23	Correspondence with L Dassin, R Zutshi, A Janghorbani, A Saenz and S Levander regarding the UCC.	0.10
Weaver, A.	02/14/23	Discussion with S O'Neal regarding investigation and next steps.	0.10
Weaver, A.	02/14/23	Correspondence with L Dassin, A Saenz and S Levander regarding materials to be used in creating investigation interim presentation.	0.40
Weaver, A.	02/14/23	Study of documents identified during document review.	0.60
Weaver, A.	02/14/23	Work to strategize for next steps in investigation.	1.10
Weaver, A.	02/14/23	Attend meeting with A. Lotty regarding	0.30

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NAME	DATE	DESCRIPTION	HOURS
		review updates	
Weaver, A.	02/14/23	Correspondence with L Dassin, R Zutshi, A Janghorbani, A Saenz and S Levander regarding upcoming call with authorities.	0.30
Saenz, A.F.	02/14/23	Review key documents escalated by review team, provide comments to Legal Issues Chron.	1.50
Saenz, A.F.	02/14/23	Call with L. Dassin, R. Zutshi, A. Weaver regarding investigation workstream strategy.	1.00
Saenz, A.F.	02/14/23	Call with M. Rathi regarding document review protocol.	0.10
Saenz, A.F.	02/14/23	Call with S. Levander to discuss investigation workstreams.	0.50
Saenz, A.F.	02/14/23	Meeting with A. Weaver, S. Levander, E. Amorim, A. Lotty, A. Saba, N. Alegre, M. Rathi, K. MacAdam, D. Christian, S. Larner, M. Kowiak, and A. Gariboldi to discuss investigation.	0.80
Alegre, N.	02/14/23	Review master chronology for matter onboarding as of 2/14.	0.50
Alegre, N.	02/14/23	Revise (0.8) and circulate (0.2) guidance on common interest privilege for reviewers.	1.00
Alegre, N.	02/14/23	Meeting with A. Weaver, A. Saenz, D. Christian, S. Levander, E. Amorim, A. Lotty, A. Saba, M. Rathi, K. MacAdam, M. Kowiak, S. Larner, and A. Gariboldi to discuss internal investigation interim presentation.	0.70
Amorim, E.D.	02/14/23	Attend meeting with A. Weaver, A. Saenz, S. Levander, K. MacAdam, A. Lotty, A. Saba, D. Christian, N. Alegre, S. Larner, M. Rathi, M. Kowiak, and A. Gariboldi to discuss investigation.	0.80
Larner, S.	02/14/23	Revised indemnification memo (1.5); Attend meeting with A. Weaver, A. Saenz, S. Levander, E. Amorim, A. Lotty, D. Christian, A. Saba, N. Alegre, L. MacAdam, M. Rathi,	2.30

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NAME	DATE	DESCRIPTION	HOURS
		M. Kowiak, and A. Gariboldi to discuss investigation (.8).	
Levander, S.L.	02/14/23	Meeting with A. Weaver, A. Saenz, E. Amorim, A. Lotty, A. Saba, N. Alegre, M. Rathi, D. Christian, K. MacAdam, M. Kowiak, S. Larner, and A. Gariboldi to discuss investigation interim presentation.	0.80
Levander, S.L.	02/14/23	Analysis re interim presentation to Special Committee (1); Call with A. Weaver to discuss interim presentation (.3); Call with A. Saenz to discuss investigation workstreams (.5)	1.80
Lotty, A.	02/14/23	Attend meeting with A. Ortega regarding review updates	0.50
Lotty, A.	02/14/23	Prep for review team meeting (.5). Correspondence re: document review and investigation prep (2). Review and summarize key documents (4.5).	7.00
Lotty, A.	02/14/23	Meeting with A. Weaver, A. Saenz, S. Levander, E. Amorim, A. Saba, N. Alegre, M. Rathi, K. MacAdam, D. Christian, S. Larner, M. Kowiak, and A. Gariboldi to discuss investigation.	0.70
MacAdam, K.	02/14/23	Attend meeting with A. Weaver, A. Saenz, S. Levander, E. Amorim, A. Lotty, A. Saba, D. Christian, N. Alegre, S. Larner, M. Rathi, M. Kowiak, and A. Gariboldi to discuss investigation	0.70
MacAdam, K.	02/14/23	Liability analysis.	2.80
MacAdam, K.	02/14/23	Review documents flagged as key/interesting.	2.00
Rathi, M.	02/14/23	Revisions to key document chronology	1.10
Rathi, M.	02/14/23	drafting individual liability chronology (1.4); related correspondence (.5)	1.90
Rathi, M.	02/14/23	Call with A. Saenz re: document review protocol	0.10
Rathi, M.	02/14/23	Reviewing key documents (.2); related	0.40

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NAME	DATE	DESCRIPTION	HOURS
		correspondence (.2)	
Rathi, M.	02/14/23	Outlining presentation (1); correspondence re: materials for the same (.2)	1.20
Rathi, M.	02/14/23	Meeting with A. Weaver, A. Saenz, S. Levander, E. Amorim, A. Lotty, A. Saba, N. Alegre, D. Christian, K. MacAdam, M. Kowiak, S. Larner, and A. Gariboldi to discuss investigation	0.80
Saba, A.	02/14/23	Meeting with A. Weaver, A. Saenz, S. Levander, E. Amorim, A. Lotty, N. Alegre, M. Rathi, D. Christian, K. MacAdam, S. Larner, M. Kowiak, and A. Gariboldi to discuss investigation.	0.70
Saba, A.	02/14/23	Revised chronology of Genesis employee comms.	1.60
Gariboldi, A.	02/14/23	Meeting with A. Weaver, A. Saenz, S. Levander, E. Amorim, A. Lotty, A. Saba, N. Alegre, D. Christian, M. Rathi, K. MacAdam, S. Larner, and M. Kowiak, to discuss investigation.	0.80
Gariboldi, A.	02/14/23	Engage in fact development for investigation in coordination with M. Kowiak.	0.70
Gariboldi, A.	02/14/23	Engage in fact development for investigation with M. Guiha.	0.40
Kowiak, M.J.	02/14/23	Implement A. Saba's revisions to analysis of liability	0.30
Kowiak, M.J.	02/14/23	Conduct second level document review	2.30
Kowiak, M.J.	02/14/23	Meeting with A. Weaver, A. Saenz, D. Christian, S. Levander, E. Amorim, A. Lotty, A. Saba, N. Alegre, M. Rathi, K. MacAdam, S. Larner, and A. Gariboldi to discuss investigation	0.70
Kowiak, M.J.	02/14/23	Prepare email to A. Saba regarding liability analysis	0.20
Kowiak, M.J.	02/14/23	Draft summary of liability analysis	3.80

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NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/14/23	Prepare draft of PowerPoint containing example documents for meeting with document review attorneys	0.40
Christian, D.M.	02/14/23	Partial Meeting with A. Weaver, A. Saenz, S. Levander, E. Amorim, A. Saba, N. Alegre, M. Rathi, K. MacAdam, A. Saba, S. Larner, M. Kowiak, and A. Gariboldi to discuss investigation.	0.70
Ortega, A.	02/14/23	Project Genesis: Review priority documents for relevance, key and privilege	3.50
Ortega, A.	02/14/23	Project Genesis; Attend meeting with A. Lotty regarding review updates	0.50
Barreto, B.	02/14/23	First-level review of investigation documents.	0.80
Guha, A.	02/14/23	Participate in document review team meeting.	0.50
Guha, A.	02/14/23	Review documents for responsiveness and privilege.	7.50
Hurley, R.	02/14/23	participate in review team meeting	0.50
Hurley, R.	02/14/23	review selected documents for responsiveness and relevance issues	3.80
Wang, B.	02/14/23	Review documents for responsiveness and privilege per A. Lotty.	4.50
Wang, B.	02/14/23	Attend "Reviewing Attorneys Team Meeting" video call with A. Saba, A Lotty, J Levy, J. Vaughn Vines and M. Kowiak.	0.50
Banks, B.D.	02/14/23	Electronic Document Review.	8.00
Cavanagh, J.	02/14/23	Electronic Document Review.	10.00
Gayle, K.	02/14/23	Electronic Document Review.	8.00
Han, S.	02/14/23	Electronic Document Review.	8.00
Hong, H.S.	02/14/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/14/23	Electronic Document Review.	11.00
Taylor, W.B.	02/14/23	Electronic Document Review.	8.00
Wilford, R.N.	02/14/23	Electronic Document Review.	8.80

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NAME	DATE	DESCRIPTION	HOURS
Woll, L.	02/14/23	Conduct first level document review.	6.00
Adubofour, A.	02/14/23	Prepare production letter per E. Amorim	0.80
Gallagher, A.	02/14/23	Finalized Production Cover Letter per A. Gariboldi	0.30
Lang, P.W.	02/14/23	Application of security protocol to ESI with ESI transfer to external media for production.	0.50
Dassin, L.L.	02/15/23	Analyze materials for internal investigation and follow up.	1.70
Dassin, L.L.	02/15/23	Communications with R. Zutshi, A. Weaver, and CGSH team regarding internal investigation strategy and next steps.	2.80
Dassin, L.L.	02/15/23	Call with J. Polkes (Weil), counsel for DCG.	0.30
Dassin, L.L.	02/15/23	Meeting with S. Levander, R Zutshi, A Saenz re investigation	0.80
Dassin, L.L.	02/15/23	Meeting with A. Saenz, R. Zutshi, A. Weaver and S. Levander to discuss outline of final presentation	1.00
Zutshi, R.N.	02/15/23	Meeting with L. Dassin, A. Saenz, A. Weaver and S. Levander to discuss outline of final presentation	1.00
Zutshi, R.N.	02/15/23	Meeting with L Dassin, S. Levander, A Saenz re investigation.	0.80
Zutshi, R.N.	02/15/23	Planning for special committee and communications regarding same internally.	2.10
Zutshi, R.N.	02/15/23	Analyze materials identified in review	1.10
Janghorbani, A.	02/15/23	Call w regulator staff re subpoena response.	0.50
Janghorbani, A.	02/15/23	Reviewed summary of elevated documents.	0.50
Weaver, A.	02/15/23	Meeting with L. Dassin, R. Zutshi, A. Saenz and S. Levander to discuss outline of final presentation	1.00
Weaver, A.	02/15/23	Review of materials identified during document review.	1.10
Saenz, A.F.	02/15/23	Review escalated legal issues documents,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		provide comments to Team.	
Saenz, A.F.	02/15/23	Meeting with E. Morrow, and B. Richey regarding matter onboarding.	0.60
Saenz, A.F.	02/15/23	Outreach to R. Zutshi regarding Telegram collection.	0.50
Saenz, A.F.	02/15/23	Meeting with L. Dassin, R. Zutshi, A. Weaver and S. Levander to discuss outline of final presentation.	1.00
Saenz, A.F.	02/15/23	Review key docs summary, provide comments to team.	0.50
Saenz, A.F.	02/15/23	Meeting with L Dassin, R Zutshi, S. Levander re investigation.	0.80
Alegre, N.	02/15/23	Correspond on coordination for document review and staffing.	0.50
Alegre, N.	02/15/23	Review master chronology for matter onboarding as of 2/15.	1.70
Alegre, N.	02/15/23	Select key documents re. Intercompany loan.	2.00
Alegre, N.	02/15/23	Revise key docs re. intercompany loans.	1.50
Alegre, N.	02/15/23	Provide feedback on outline re. intercompany loans sections.	1.50
Alegre, N.	02/15/23	Call with M. Rathi re: presentation to special committee.	0.70
Amorim, E.D.	02/15/23	Call with K. MacAdam regarding outline drafting	0.20
Amorim, E.D.	02/15/23	Email communication with A. Saenz, J.V. Vines and J. Levy regarding planning of second level review and privilege review.	0.30
Amorim, E.D.	02/15/23	Email communication with A. Weaver and M. Rathi regarding key document elevated by reviewers.	0.10
Amorim, E.D.	02/15/23	Comments on key documents elevated by reviewers and respective summaries.	1.30
Amorim, E.D.	02/15/23	Revised and selected documents in preparation for presentation to special	1.00

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NAME	DATE	DESCRIPTION	HOURS
		committee.	
Larner, S.	02/15/23	Call with M. Rathi re: investigation	0.50
Larner, S.	02/15/23	Attend meeting with K. MacAdam and M. Kowiak regarding investigation	0.10
Larner, S.	02/15/23	Drafted the Special Committee walkthrough, created a .zip of key documents, and sent to A. Saenz for review	2.90
Levander, S.L.	02/15/23	Attend call with A. Saba (partial), M. Rathi, K. MacAdam, M. Kowiak regarding liability analysis	1.00
Levander, S.L.	02/15/23	Meeting with L Dassin, R Zutshi, A Saenz re investigation	0.80
Levander, S.L.	02/15/23	Analysis re elevated documents	1.20
Levander, S.L.	02/15/23	Revised liability analysis	1.50
Levander, S.L.	02/15/23	Analysis re financial statements	0.30
Levander, S.L.	02/15/23	Meeting with L. Dassin, R. Zutshi, A. Weaver and A. Saenz to discuss outline of final presentation.	1.00
Levander, S.L.	02/15/23	Call with A. Lotty re: investigation.	0.20
Lotty, A.	02/15/23	Revise investigation case chronology (1.5); Investigation related document review and analysis (7); Team correspondence re: document review and investigation matters (1.5)	10.00
Lotty, A.	02/15/23	Attend video call with A. Saba (partial), A. Gariboldi, and M. Kowiak regarding investigation next steps.	0.40
Lotty, A.	02/15/23	Call with S. Levander re: investigation	0.20
MacAdam, K.	02/15/23	Revise talking points for discussion with regulator.	0.60
MacAdam, K.	02/15/23	Attend call with S. Levander, A. Saba (partial), M. Rathi, M. Kowiak. regarding liability analysis, other topics.	1.00
MacAdam, K.	02/15/23	Attend meeting with S. Larner and M.	0.10

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NAME	DATE	DESCRIPTION	HOURS
		Kowiak regarding investigation.	
MacAdam, K.	02/15/23	Attend meeting with E. Amorim to regarding outline drafting.	0.20
MacAdam, K.	02/15/23	Prepare chronology for November.	2.50
MacAdam, K.	02/15/23	Perform second level/privilege document review.	1.50
Morrow, E.S.	02/15/23	Meeting with A. Saenz and B. Richey regarding matter onboarding	0.60
Morrow, E.S.	02/15/23	Review Genesis onboarding documents and prep for meeting with A. Saenz	2.10
Rathi, M.	02/15/23	Summarizing key documents for investigation chronology	1.80
Rathi, M.	02/15/23	Correspondence related to 2LR	0.40
Rathi, M.	02/15/23	Call with N. Alegre re: investigation	0.70
Rathi, M.	02/15/23	Draft work product re investigation (5.8); related correspondence with S. Larner, N. Alegre (.6)	6.40
Rathi, M.	02/15/23	Call with S. Larner re: investigation	0.50
Rathi, M.	02/15/23	Compiling materials related to GBTC for investigation for A. Saba	0.50
Rathi, M.	02/15/23	Attend call with S. Levander, A. Saba (partial), K. MacAdam, M. Kowiak regarding liability analysis, other topics.	1.00
Richey, B.	02/15/23	Meeting with A. Saenz, E. Morrow regarding matter onboarding (.6); review of key documents for background on investigation (1.9).	2.50
Saba, A.	02/15/23	Began drafting outline of special committee presentation.	1.00
Saba, A.	02/15/23	Prepared for meeting with team re: special committee presentation.	0.50
Saba, A.	02/15/23	Performed document review of employee communications.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	02/15/23	Performed doc review for liability analysis.	3.00
Saba, A.	02/15/23	Revised liability analysis following comments from S. Levander (2); Attend call with S. Levander, K. MacAdam, M. Rathi, M. Kowiak regarding liability analysis, other topics (.5) (partial attendance).	2.50
Saba, A.	02/15/23	Attend video call with A. Lotty, A. Gariboldi, and M. Kowiak regarding investigation next steps (partial attendance).	0.30
Gariboldi, A.	02/15/23	Engage in second level fact development for investigation.	3.00
Gariboldi, A.	02/15/23	Engage in fact development for investigation in coordination with A. Saenz.	1.50
Gariboldi, A.	02/15/23	Attend video call with A. Saba (partial), A. Lotty, and M. Kowiak regarding investigation next steps.	0.40
Kowiak, M.J.	02/15/23	Attend video call with A. Saba (partial), A. Lotty, and A. Gariboldi regarding investigation next steps	0.40
Kowiak, M.J.	02/15/23	Conduct second level document review	2.20
Kowiak, M.J.	02/15/23	Attend call with S. Levander, A. Saba (partial), M. Rathi, K. MacAdam regarding liability analysis, other topics	1.00
Kowiak, M.J.	02/15/23	Attend meeting with K. MacAdam, S. Larner regarding investigation	0.10
Kowiak, M.J.	02/15/23	Prepare email regarding results of second level document review	0.40
Kowiak, M.J.	02/15/23	Review key documents related to sub-topic of special committee presentation.	1.00
Levy, J.R.	02/15/23	Coordinate data collections and processing	0.80
Orteza, A.	02/15/23	Project Genome: Review documents for relevance, privilege and key terms	3.00
Barreto, B.	02/15/23	First-level review of investigation documents.	6.00
Guiha, A.	02/15/23	Review documents for responsiveness and	7.30

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NAME	DATE	DESCRIPTION	HOURS
		privilege.	
Hurley, R.	02/15/23	review selected documents for responsiveness and relevance issues	1.80
Wang, B.	02/15/23	Review documents for responsiveness and privilege per A. Lotty.	4.90
Banks, B.D.	02/15/23	Electronic Document Review.	8.00
Cavanagh, J.	02/15/23	Electronic Document Review.	10.00
Gayle, K.	02/15/23	Electronic Document Review.	8.00
Han, S.	02/15/23	Electronic Document Review.	8.00
Hong, H.S.	02/15/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/15/23	Electronic Document Review.	11.00
Taylor, W.B.	02/15/23	Electronic Document Review.	8.00
Wilford, R.N.	02/15/23	Electronic Document Review.	7.80
Woll, L.	02/15/23	Conduct first level document review.	3.50
Gallagher, A.	02/15/23	Coordinated case file access per A. Saenz	0.10
Milano, L.M.	02/15/23	As per J. Levy, download production data from FTP transfer site.	0.30
Saran, S.	02/15/23	Created Key Documents Master Chron per A. Lotty	2.50
Dassin, L.L.	02/16/23	Outline issues for follow up with Special Committee.	0.80
Dassin, L.L.	02/16/23	Analyse materials for investigation and follow up.	2.20
Dassin, L.L.	02/16/23	Communications with R. Zutshi, A. Weaver, and CGSH team regarding investigation strategy and next steps.	0.50
Zutshi, R.N.	02/16/23	Planning for special committee and communications regarding same internally.	3.10
Zutshi, R.N.	02/16/23	Communications with Special Committee regarding investigation.	0.50
Janghorbani, A.	02/16/23	Attend to elevated documents	1.00

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	02/16/23	Review of materials identified during document review.	0.80
Weaver, A.	02/16/23	Correspondence with A Saenz and S Levander regarding interim presentation and conference with S O'Neal.	0.30
Saenz, A.F.	02/16/23	Provide comments to S. Larner regarding Special Committee TPs.	0.20
Saenz, A.F.	02/16/23	Telegram collection for N. Getahun.	0.40
Saenz, A.F.	02/16/23	Meeting with M. Leibold, S. Levander, M. Cinnamon to discuss matter status (partial attendance)	0.90
Saenz, A.F.	02/16/23	Draft outline for presentation to Special Committee, introductory sections and legal framework.	1.00
Saenz, A.F.	02/16/23	Review key docs escalation set, provide comments to team.	0.80
Alegre, N.	02/16/23	Meeting with A. Saba, E. Morrow, B. Richey, and A. Lotty re: investigation onboarding.	0.60
Alegre, N.	02/16/23	Meeting with M. Rathi to discuss Special Committee outline drafting.	0.80
Alegre, N.	02/16/23	Draft subsections for Special Committee presentation.	5.00
Cinnamon, M.	02/16/23	Meet with A. Saenz (partial), S. Levander (partial), M. Leibold re matter background and workstreams.	1.00
Cinnamon, M.	02/16/23	Reviewing onboarding and case background materials.	2.10
Larner, S.	02/16/23	Revised and sent updated SC walkthrough to R. Zutshi	0.30
Larner, S.	02/16/23	Reviewed master chronology for outline section on November 2022 transactions	2.50
Leibold, M.A.	02/16/23	Review document review protocol and subpoenas (3.0}; Meet with A. Saenz (partial), S. Levander (partial), M. Cinnamon re matter background and workstreams. (1.0).	4.00

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	02/16/23	Meet with A. Saenz (partial), M. Leibold, M. Cinnamon re matter background and workstreams (partial attendance).	0.50
Levander, S.L.	02/16/23	Strategic analysis re next steps	1.40
Lotty, A.	02/16/23	Meeting with A. Saba, N. Alegre, B. Richey, E. Morrow re: investigation onboarding.	0.60
Lotty, A.	02/16/23	Review and revise master investigation chronology (2.3); Team correspondence re: document review (1); Draft outline for special committee presentation (5).	8.30
Lotty, A.	02/16/23	Correspondence re: documents for special committee meeting.	0.30
MacAdam, K.	02/16/23	Draft section of investigation outline.	2.60
Morrow, E.S.	02/16/23	Meeting with A. Saba, N. Alegre, B. Richey, A. Lotty re: investigation onboarding (0.6)	0.60
Morrow, E.S.	02/16/23	Conference call with A. Goldberg and N. Mohebbi (Latham), R. Zutshi, J. Van Lare, A. Saba, and E. Morrow (Cleary) re: bankruptcy litigation (0.4)	0.40
Morrow, E.S.	02/16/23	Review materials provided by A. Saba re: bankruptcy litigation related to investigation	2.20
Morrow, E.S.	02/16/23	Review email summary and key documents in investigation document review	0.70
Morrow, E.S.	02/16/23	Phone call with A. Saba regarding bankruptcy litigation related to investigation (0.3)	0.30
Rathi, M.	02/16/23	Drafting work product re investigation (7.6); correspondence with N. Alegre and S. Larner re: the same (.6)	8.20
Rathi, M.	02/16/23	Attention to summary of investigation (1.7); Call with S. Larner re: the same (.3)	2.00
Rathi, M.	02/16/23	Call with N. Alegre to discuss Special Committee outline drafting.	0.80
Rathi, M.	02/16/23	summarizing key documents (1.5); related correspondence with project attorneys (.3)	1.80

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	02/16/23	Reviewing summary of 2LR review (.2); research related to Grayscale question (.3)	0.50
Richey, B.	02/16/23	Meeting with A. Saba, N. Alegre, E. Morrow, A. Lotty re: investigation onboarding (.6); correspondence re: investigation document review (.4); review of document review protocol (1).	2.00
Saba, A.	02/16/23	Performed doc review of updated chronology.	1.30
Saba, A.	02/16/23	Meeting with N. Alegre, E. Morrow, B. Richey, A. Lotty re: investigation onboarding.	0.60
Saba, A.	02/16/23	Phone call with E. Morrow regarding bankruptcy litigation related to investigation.	0.30
Saba, A.	02/16/23	Drafted and revised special committee presentation.	2.50
Gariboldi, A.	02/16/23	Engage in fact development for investigation.	2.30
Kowiak, M.J.	02/16/23	Prepare email to A. Saenz summarizing second level document review results	1.00
Kowiak, M.J.	02/16/23	Develop section of draft presentation for investigation.	2.60
Kowiak, M.J.	02/16/23	Summarize documents for inclusion in Master Chronology	0.20
Kowiak, M.J.	02/16/23	Continue work on draft talking points for transactions during specific time period	2.30
Kowiak, M.J.	02/16/23	Incorporate revisions to draft of email to A. Saenz	0.50
Kowiak, M.J.	02/16/23	Develop master chronology document summaries, the key documents	1.90
Kowiak, M.J.	02/16/23	Identify key documents in master chronology for investigation sub-topic	0.20
Kowiak, M.J.	02/16/23	Review summaries of documents related to specific investigation sub-topic	0.20
Levy, J.R.	02/16/23	Coordinate Telegram collection	0.20
Ortega, A.	02/16/23	Project Genome: Review documents for relevance and privilege	5.00

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NAME	DATE	DESCRIPTION	HOURS
Guiha, A.	02/16/23	Review documents for responsiveness and privilege.	8.00
Hurley, R.	02/16/23	review selected documents for responsiveness and relevance issues	8.50
Wang, B.	02/16/23	Review documents for responsiveness and privilege per A. Lotty.	4.00
Banks, B.D.	02/16/23	Electronic Document Review.	8.00
Cavanagh, J.	02/16/23	Electronic Document Review.	10.00
Gayle, K.	02/16/23	Electronic Document Review.	8.00
Han, S.	02/16/23	Electronic Document Review.	8.00
Hong, H.S.	02/16/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/16/23	Electronic Document Review.	11.00
Taylor, W.B.	02/16/23	Electronic Document Review.	8.00
Wilford, R.N.	02/16/23	Electronic Document Review.	8.80
Woll, L.	02/16/23	Conduct first level document review.	11.50
Gallagher, A.	02/16/23	Managed conference room reservations per M. Cinnamon	0.10
Saran, S.	02/16/23	Granted M. Cinnamon and M. Leibold access to case materials	0.50
Saran, S.	02/16/23	Created new listserv per A. Lotty	0.30
Dassin, L.L.	02/17/23	Analyze materials for investigation and follow up.	1.00
Dassin, L.L.	02/17/23	Communications with S. O'Neil, R. Zutshi, and CGSH team regarding investigation strategy and next steps	1.50
Dassin, L.L.	02/17/23	Call with A. Weaver regarding investigation strategy.	0.30
O'Neal, S.A.	02/17/23	Call with A. Weaver, L Dassin, R Zutshi, A Saenz and S Levander regarding investigation strategy.	0.50
Zutshi, R.N.	02/17/23	Analyze materials related to investigation and communications related to same (1.7); Call	2.70

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NAME	DATE	DESCRIPTION	HOURS
		with S O'Neal, L Dassin, A. Weaver, A Saenz and S Levander regarding investigation strategy (.5); Call with L Dassin, A. Weaver, A Saenz and S Levander regarding investigation and next steps (.5).	
Weaver, A.	02/17/23	Call with A. Saba, J. Vaughan Vines, A. Lotty, A. Saenz (partial), J. Levy (partial) re: document review priorities.	0.50
Weaver, A.	02/17/23	Call with S O'Neal, L Dassin, R Zutshi, A Saenz and S Levander regarding investigation strategy.	0.50
Weaver, A.	02/17/23	Correspondence regarding investigation.	0.20
Weaver, A.	02/17/23	Review of materials identified during document review.	0.70
Weaver, A.	02/17/23	Call with L Dassin regarding investigation strategy.	0.30
Saenz, A.F.	02/17/23	Outreach on Team investigations outline.	0.30
Saenz, A.F.	02/17/23	Call with A. Saba, A. Weaver, J. Vaughan Vines, A. Lotty, J. Levy (partial) regarding document review priorities (partial attendance).	0.40
Saenz, A.F.	02/17/23	Correspondence with client to discuss request for additional documents, general ledger information.	0.40
Saenz, A.F.	02/17/23	Continue drafting introduction sections of investigation presentation.	0.40
Saenz, A.F.	02/17/23	Call with L. Dassin, R. Zutshi, A. Weaver and S. Levander regarding investigation and next steps (0.5), implement next steps (1.5).	2.00
Saenz, A.F.	02/17/23	Telegram collection call with H. Serrant counsel, follow up regarding same and 2004 request.	0.80
Saenz, A.F.	02/17/23	Call with S. Levander to discuss investigation presentation strategy.	0.20
Saenz, A.F.	02/17/23	Prepare talking points for presentation	0.80

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NAME	DATE	DESCRIPTION	HOURS
		regarding mandate and process.	
Alegre, N.	02/17/23	Attend video meeting with S. Levander, M. Leibold, M. Cinnamon, A. Saba, M. Rathi, M. Kowiak regarding preparation for interviews.	0.70
Alegre, N.	02/17/23	Circulate guidance on common interest privilege for doc review and correspond re. same.	0.10
Alegre, N.	02/17/23	Provide feedback on draft subsections of Special Committee presentation.	0.90
Alegre, N.	02/17/23	Conduct final review of draft subsections for Special Committee presentation.	0.50
Alegre, N.	02/17/23	Revise draft of subsections for Special Committee presentation.	1.50
Alegre, N.	02/17/23	Review scoping interview notes in preparation for interview prep.	1.00
Amorim, E.D.	02/17/23	Drafted sections of the investigation presentation.	4.30
Amorim, E.D.	02/17/23	Revised and summarized key documents to be considered for investigation	2.00
Amorim, E.D.	02/17/23	Email communication with Cleary team regarding investigation review status and next steps.	0.30
Amorim, E.D.	02/17/23	Revised key documents and respective summaries elevated by document review team.	0.50
Amorim, E.D.	02/17/23	Revised chronology of events for company's current employee.	0.40
Cinnamon, M.	02/17/23	Attend video meeting with S. Levander, M. Leibold, N. Alegre, A. Saba, M. Rathi, M. Kowiak regarding preparation for interviews.	0.70
Cinnamon, M.	02/17/23	Telephone call with M. Kowiak regarding interview preparation.	0.20
Cinnamon, M.	02/17/23	Attended call with A. Saba re: introduction to various matters and new workstream.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	02/17/23	Reviewing Rule 2004 subpoena for communications.	0.20
Cinnamon, M.	02/17/23	Reviewing case background materials regarding witness interviews and key documents.	1.60
Larner, S.	02/17/23	Meeting with M. Rathi re: Risk Framework outline	0.50
Larner, S.	02/17/23	Reconciled conflicting versions of the Risk Management outline	0.80
Larner, S.	02/17/23	Drafted outline section on risk management policies of debtors	4.50
Larner, S.	02/17/23	Conducted targeted searches in the master chronology and drafted outline section on debtor risk management	2.70
Leibold, M.A.	02/17/23	Correspond regarding workstreams (.3); Review regulator talking points (.3); Attend video meeting with S. Levander,, M. Cinnamon, N. Alegre, A. Saba, M. Rathi, M. Kowiak regarding preparation for interviews (.7); Confer with S. Saenz re workstreams (.2); Prepare for interview (2.9); Review correspondence related to bankruptcy litigation (.1).	4.50
Levander, S.L.	02/17/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A. Saenz and A. Weaver regarding investigation strategy.	0.50
Levander, S.L.	02/17/23	Attend video meeting with M. Leibold, M. Cinnamon, N. Alegre, A. Saba, M. Rathi, M. Kowiak regarding preparation for interviews	0.70
Levander, S.L.	02/17/23	Analysis re elevated documents (.9); Call with A. Saenz to discuss investigation presentation strategy (.2)	1.10
Levander, S.L.	02/17/23	Revised assessment of potential liability	0.50
Lotty, A.	02/17/23	Draft special committee presentation outline (6); Revise chronology of key investigation documents (2); Team correspondence re:	9.00

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NAME	DATE	DESCRIPTION	HOURS
		document review and investigation interviews (1).	
Lotty, A.	02/17/23	Call with A. Saba, A. Weaver, J. Vaughan Vines, A. Saenz (partial), J. Levy (partial) re: document review priorities.	0.50
MacAdam, K.	02/17/23	Prepare investigation outline section.	1.40
Morrow, E.S.	02/17/23	Analyze document review protocol and investigation outline to prep for document review	1.90
Rathi, M.	02/17/23	Key Document summary	1.10
Rathi, M.	02/17/23	Correspondence with S. Larner re: revising special committee presentation (.6); call with S. Larner re: Risk Framework outline (.5)	1.10
Rathi, M.	02/17/23	Revising special committee presentation draft sections	3.10
Rathi, M.	02/17/23	Attend video meeting with S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, M. Kowiak regarding preparation for interviews (.7); call with N. Alegre re: the same (.2); compiling materials for other team members re: the same (.3)	1.20
Saba, A.	02/17/23	Revised sections of special committee presentation from A. Lotty.	3.00
Saba, A.	02/17/23	Attended call with M. Cinnamon re: introduction to various matters and new workstream	0.50
Saba, A.	02/17/23	Attend video meeting with S. Levander, M. Leibold, M. Cinnamon, N. Alegre, M. Rathi, M. Kowiak regarding preparation for interviews	0.70
Saba, A.	02/17/23	Revised sections of special committee presentation from M. Kowiak.	2.30
Saba, A.	02/17/23	Performed doc review.	0.40
Saba, A.	02/17/23	Corresponded with team re: doc review.	0.30
Saba, A.	02/17/23	Call with A. Weaver, J. Vaughan Vines, A.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Lotty, A. Saenz, J. Levy (partial) re: document review priorities	
Saba, A.	02/17/23	Revised section of special committee presentation drafted by A. Gariboldi.	2.50
Gariboldi, A.	02/17/23	Assist in drafting presentation with A. Saba, A. Lotty, and M. Kowiak.	2.00
Gariboldi, A.	02/17/23	Engage in fact development for investigation.	1.00
Kowiak, M.J.	02/17/23	Prepare email to A. Saba regarding talking point subsection draft	0.10
Kowiak, M.J.	02/17/23	Continue work on draft talking points for transactions occurring in specific month	1.50
Kowiak, M.J.	02/17/23	Continue work on draft talking points for investigation subtopic regarding collateral	1.30
Kowiak, M.J.	02/17/23	Correspondence to team regarding questions on documents' responsiveness	0.50
Kowiak, M.J.	02/17/23	Correspondence with team re documents referenced in chronology	0.20
Kowiak, M.J.	02/17/23	Attend video meeting with S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, M. Rathi regarding preparation for interviews	0.70
Kowiak, M.J.	02/17/23	Telephone call with M. Cinnamon regarding interview preparation	0.20
Christian, D.M.	02/17/23	Conduct review for responsive and potential key documents.	4.30
Levy, J.R.	02/17/23	Call with A. Saba, A. Weaver, J. Vaughan Vines, A. Lotty, A. Saenz (partial) re: document review priorities (partial attendance)	0.40
Levy, J.R.	02/17/23	Coordinate data collection, processing, and search scoping	1.20
Ortega, A.	02/17/23	Project Genome: Review documents for relevance, privilege protection and key	6.00
Vaughan Vines, J.A.	02/17/23	Call with A. Saba, A. Weaver, A. Lotty, A. Saenz, J. Levy regarding document review	0.50

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NAME	DATE	DESCRIPTION	HOURS
		priorities.	
Barreto, B.	02/17/23	First-level review of investigation documents.	8.00
Guiha, A.	02/17/23	Review documents for responsiveness and privilege.	7.50
Hurley, R.	02/17/23	review selected documents for responsiveness and relevance issues	5.50
Wang, B.	02/17/23	Review documents for responsiveness and privilege per A. Lotty.	5.30
Banks, B.D.	02/17/23	Electronic Document Review.	8.00
Cavanagh, J.	02/17/23	Electronic Document Review.	10.00
Gayle, K.	02/17/23	Electronic Document Review.	8.00
Han, S.	02/17/23	Electronic Document Review.	8.00
Hong, H.S.	02/17/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/17/23	Electronic Document Review.	6.50
Taylor, W.B.	02/17/23	Electronic Document Review.	8.00
Wilford, R.N.	02/17/23	Electronic Document Review.	6.50
Woll, L.	02/17/23	Conduct first level document review.	9.50
Lang, P.W.	02/17/23	ESI transfer via external FTP platform onto network path with extraction for attorney document review.	0.50
Saenz, A.F.	02/18/23	Recirculate comments by former director/officer, review efforts and discussion points.	0.30
Alegre, N.	02/18/23	Select key docs for interview outline as of 2/18.	1.10
Amorim, E.D.	02/18/23	Edited work product re investigation.	3.70
Amorim, E.D.	02/18/23	Email communication with Cleary team to coordinate compilation of investigation work product.	0.20
Rathi, M.	02/18/23	Correspondence re: investigation	0.30
Gariboldi, A.	02/18/23	Engage in second level fact development for investigation.	1.90

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NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	02/18/23	Review draft talking points section	1.30
Kowiak, M.J.	02/18/23	Prepare comprehensive zip folder of documents related to draft talking points section	0.20
Kowiak, M.J.	02/18/23	Work on updates to person-specific chronology to prepare for interview	3.50
Kowiak, M.J.	02/18/23	Review interview memo regarding previous interview of individual	0.30
Kowiak, M.J.	02/18/23	Compile relevant documents for investigation team	0.10
Dassin, L.L.	02/19/23	Call with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding internal investigation and next steps.	0.50
Dassin, L.L.	02/19/23	Call with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding investigation and next steps.	0.50
Zutshi, R.N.	02/19/23	Planning for investigation and communications regarding same.	2.10
Weaver, A.	02/19/23	Call with L. Dassin, R. Zutshi, A. Saenz and S. Levander regarding investigation and next steps.	0.50
Weaver, A.	02/19/23	Review of materials for upcoming calls with UCC.	0.20
Weaver, A.	02/19/23	Correspondence with S O'Neal, L Dassin, R Zutshi, A Saenz and S Levander regarding investigation strategy.	0.20
Saenz, A.F.	02/19/23	Draft intro section for final presentation.	2.30
Saenz, A.F.	02/19/23	Incorporate outline edits into presentation, continue drafting talking points for final presentation.	2.20
Saenz, A.F.	02/19/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver and S. Levander regarding investigation strategy (0.5), Enforcement Call (0.4) to discuss priorities for investigation next steps.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	02/19/23	Draft talking points for UCC meeting.	2.00
Levander, S.L.	02/19/23	Call with L. Dassin, R. Zutshi, A. Saenz and A. Weaver regarding investigation and next steps.	0.50
Lotty, A.	02/19/23	Compile and revise draft outline for special committee presentation (4); Team correspondence re: intercompany agreements (.8).	4.80
Rathi, M.	02/19/23	Reviewing key document chronology for draft interview outline	1.60
Rathi, M.	02/19/23	Correspondence with A. Lotty re: investigation	0.20
Dassin, L.L.	02/20/23	Communications with White & Case team (counsel to the UCC), S. O'Neal, R. Zutshi, and A. Weaver regarding introductions and briefing on enforcement.	0.60
Dassin, L.L.	02/20/23	Communications with A. Saenz, S. Levander, CGSH Investigations team regarding communications review and analysis.	0.80
Zutshi, R.N.	02/20/23	Analysis of materials identified in review	1.20
Saenz, A.F.	02/20/23	Review investigation talking points outline (2.5), provide comments re the same (0.8).	3.30
Saenz, A.F.	02/20/23	Call with S. Levander regarding key documents and next steps for outlining.	0.30
Alegre, N.	02/20/23	Select key docs for interview outline as of 2/20.	0.90
Levander, S.L.	02/20/23	Call with A. Saenz re investigation next steps (0.3), correspondence re the same (0.1)	0.40
Levander, S.L.	02/20/23	Analysis re investigation next steps	1.30
Levander, S.L.	02/20/23	Revised presentation to Special Committee	2.00
Rathi, M.	02/20/23	Correspondence with N. Alegre re: interview outline	0.20
Banks, B.D.	02/20/23	Electronic Document Review.	8.00

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NAME	DATE	DESCRIPTION	HOURS
Cavanagh, J.	02/20/23	Electronic Document Review.	8.00
Gayle, K.	02/20/23	Electronic Document Review.	5.00
Hong, H.S.	02/20/23	Electronic Document Review.	9.30
Rivas-Marrero, D.	02/20/23	Electronic Document Review.	9.00
Taylor, W.B.	02/20/23	Electronic Document Review.	7.80
Wilford, R.N.	02/20/23	Electronic Document Review.	7.50
Dassin, L.L.	02/21/23	Communications with S. O'Neal and CGSH Investigations team regarding follow up with UCC and DCG.	0.50
Dassin, L.L.	02/21/23	Communications with CGSH Investigation team regarding UCC and DCG follow up.	0.80
Dassin, L.L.	02/21/23	Communications with R. Zutshi, A. Saenz, and CGSH Investigation team regarding analysis and next steps.	1.00
Dassin, L.L.	02/21/23	Analyze materials for Special Committee discussions and next steps.	1.70
O'Neal, S.A.	02/21/23	Call with Lev Dassin and team re next steps re investigation and sharing of info with W&C (.5), corresp with W&C re same (.1), corresp with A.Pretto-Sakmann (Genesis) and J. Gottlieb (MoCo) re same (.1), follow up corresp with team re document production (.2)	0.90
Zutshi, R.N.	02/21/23	Analysis of materials identified in review	2.20
Zutshi, R.N.	02/21/23	Planning for investigation.	1.50
Saenz, A.F.	02/21/23	Review investigation presentation topics (2.0), provide comments (0.8).	2.80
Saenz, A.F.	02/21/23	Meeting with S. Levander and S. Larner re: research (0.7), correspondence re the same (0.1).	0.80
Saenz, A.F.	02/21/23	Draft agenda for daily recap meeting.	0.40
Saenz, A.F.	02/21/23	UCC document production correspondence with S. O'Neal.	0.30
Alegre, N.	02/21/23	Review document second-level review	0.10

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NAME	DATE	DESCRIPTION	HOURS
		questions as of 2/21.	
Alegre, N.	02/21/23	Review precedent presentation on privilege issues in preparation for protocol drafting.	0.20
Alegre, N.	02/21/23	Review key document selection for investigation interview outline.	0.40
Alegre, N.	02/21/23	Call with M. Rathi re drafting interview outline	0.30
Cinnamon, M.	02/21/23	Call with M. Kowiak regarding drafting Request for Documents.	0.20
Cinnamon, M.	02/21/23	Revising draft document requests.	0.30
Larner, S.	02/21/23	Reviewed project attorney documents and drafted summary for investigation update.	0.50
Larner, S.	02/21/23	Meeting with S. Levander (partial) and A. Saenz re: research	0.70
Larner, S.	02/21/23	General research by reviewing treatises	1.00
Levander, S.L.	02/21/23	Call with J Polkes (Weil), L Dassin, R Zutshi and follow up	0.50
Levander, S.L.	02/21/23	Meeting with S. Larner and A. Saenz re: research (partial attendance)	0.50
Levander, S.L.	02/21/23	Analysis re elevated documents	0.80
Lotty, A.	02/21/23	Summarize key documents (3.6); Correspondence with Investigation Team re: document review and related investigation issues (3).	6.60
MacAdam, K.	02/21/23	Review Telegram messages flagged as key.	0.50
MacAdam, K.	02/21/23	Review documents flagged as key/interesting.	3.90
MacAdam, K.	02/21/23	Attention to correspondence re Telegram collection.	0.90
Morrow, E.S.	02/21/23	Review and prepare key document review summaries	2.40
Rathi, M.	02/21/23	Drafting interview outline (2.9); .Call with N. Alegre re: drafting interview outline (0.3); correspondence with N. Alegre re: the same	3.40

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NAME	DATE	DESCRIPTION	HOURS
		(0.2)	
Rathi, M.	02/21/23	Drafting key document summary (1.5); correspondence with project attorney and J. Vines re: the same (0.3)	1.80
Rathi, M.	02/21/23	Correspondence with Investigation team re: next steps for document review.	0.40
Gariboldi, A.	02/21/23	Engage in second level review of materials for internal investigation.	2.00
Gariboldi, A.	02/21/23	Engage in fact development for internal investigation in coordination with M. Kowiak.	1.00
Kowiak, M.J.	02/21/23	Prepare email to M. Cinnamon regarding draft of preliminary document requests	0.20
Kowiak, M.J.	02/21/23	Respond to A. Saenz question via email	0.10
Kowiak, M.J.	02/21/23	Work on preliminary document requests	1.10
Kowiak, M.J.	02/21/23	Review Preliminary Document Requests document	0.20
Kowiak, M.J.	02/21/23	Conduct second level review of documents	0.90
Kowiak, M.J.	02/21/23	Prepare email to A. Saenz regarding updates to Master Chronology	0.70
Kowiak, M.J.	02/21/23	Summarize documents for inclusion in the master chronology	0.60
Kowiak, M.J.	02/21/23	Update master chronology	1.70
Kowiak, M.J.	02/21/23	Correspondence related to second level review	0.30
Kowiak, M.J.	02/21/23	Call with M. Cinnamon regarding drafting Request for Documents	0.20
Kowiak, M.J.	02/21/23	Draft correspondence to J. Levy regarding documents request	0.20
Levy, J.R.	02/21/23	Coordinate data collection, including Telegram, and scoping	1.50
Levy, J.R.	02/21/23	Manage review workflows and upcoming production searches	1.70
Levy, J.R.	02/21/23	Prepare UCC production	1.00

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	02/21/23	Coordinate R2004 subpoena draft	0.40
Orteza, A.	02/21/23	Project Genome: Review documents for relevance, privilege and key	4.00
Barreto, B.	02/21/23	First-level review of investigation documents.	7.50
Guiha, A.	02/21/23	Review documents for responsiveness and privilege.	7.50
Hurley, R.	02/21/23	review selected documents for responsiveness and relevance issues	9.80
Wang, B.	02/21/23	Perform document review for responsiveness and privilege per A. Lotty.	4.00
Banks, B.D.	02/21/23	Electronic Document Review.	8.00
Cavanagh, J.	02/21/23	Electronic Document Review.	10.00
Gayle, K.	02/21/23	Electronic Document Review.	8.00
Hong, H.S.	02/21/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/21/23	Electronic Document Review.	11.00
Taylor, W.B.	02/21/23	Electronic Document Review.	8.00
Wilford, R.N.	02/21/23	Electronic Document Review.	8.30
Woll, L.	02/21/23	Conduct first level document review.	2.00
Gallagher, A.	02/21/23	Organized Weekly Team Meeting Logistics per A. Saenz	0.80
Gallagher, A.	02/21/23	Staged Binder per M. Leibold	1.00
Lang, P.W.	02/21/23	ESI transfer via external FTP platform onto network path with extraction for attorney document review.	0.50
Milano, L.M.	02/21/23	As per J. Levy, build stamped document production volume GENESIS_UCC_V001.	1.00
Saran, S.	02/21/23	Followed up on creation of new listserv and circulated member list per A. Saenz	0.50
Saran, S.	02/21/23	Updated communications log per A. Saenz	0.50
Saran, S.	02/21/23	Updated elevated documents list per A. Lotty	0.80
Dassin, L.L.	02/22/23	Meeting with R. Zutshi, S. Levander, A.	1.30

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NAME	DATE	DESCRIPTION	HOURS
		Saenz and B. Richey regarding investigation strategy and ongoing workstreams	
Dassin, L.L.	02/22/23	Communications with S. O'Neal and CGSH Investigations team regarding follow up with UCC and DCG.	1.20
Dassin, L.L.	02/22/23	Communications with S. O'Neal, R. Zutshi, and CGSH Investigations team regarding developments and next steps.	0.70
Dassin, L.L.	02/22/23	Communications with R. Zutshi, A. Saenz, and CGSH Investigations team regarding analysis and next steps.	2.20
Zutshi, R.N.	02/22/23	Planning for investigation.	1.20
Zutshi, R.N.	02/22/23	Analysis of materials identified in review	2.10
Zutshi, R.N.	02/22/23	Meeting with L. Dassin, A. Saenz, S. Levander and B. Richey regarding investigation strategy and ongoing workstreams	1.20
Weaver, A.	02/22/23	Correspondence with L Dassin, R Zutshi, A Saenz, A Janghorbani, and S Levander regarding the investigation and planning.	0.70
Weaver, A.	02/22/23	Correspondence with L Dassin, R Zutshi, A Saenz, S O'Neal, and S Levander regarding the investigation and communications with the counsel for the UCC.	0.30
Saenz, A.F.	02/22/23	Meeting with L. Dassin, R. Zutshi, S. Levander and B. Richey regarding investigation strategy and ongoing workstreams (1.2), correspondence re the same (0.1).	1.30
Saenz, A.F.	02/22/23	Review escalated docs set, provide comments to CGSH Investigation Team.	0.80
Saenz, A.F.	02/22/23	Continue refining draft presentation to Special Committee.	0.60
Saenz, A.F.	02/22/23	Call with M. Ballensweig counsel regarding Telegram collection, indemnification.	0.30
Saenz, A.F.	02/22/23	Participate in call with M. Cinnamon, M.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Kowiak about request for documents (partial attendance) (0.2), correspondence re the same (0.1)	
Alegre, N.	02/22/23	Review document second-level review questions as of 2/22.	0.20
Alegre, N.	02/22/23	Meeting with J. Levy, J. Vaughn Vines, M. Kowiak, A. Lotty, A. Saba, M. Rathi, E. Morrow, S. Larner, K. MacAdam, B. Barreto, A. Gariboldi, B. Wang, A. Ortega, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures	0.50
Cinnamon, M.	02/22/23	Participate in call with A. Saenz (partial) and M. Kowiak about request for documents.	0.30
Larner, S.	02/22/23	Conducted research (1.6), Call with M. Rathi re: bankruptcy research (0.1)	1.70
Larner, S.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Barreto, A. Saba, M. Rathi, E. Morrow, A. Ortega, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Gariboldi, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures	0.50
Leibold, M.A.	02/22/23	Prepare for interview (4.6); Attend meeting with K. MacAdam to discuss preparation for employee interview (.3); Prepare for meeting regarding accounting (2)	6.90
Levander, S.L.	02/22/23	Meeting with L. Dassin, R. Zutshi, A. Saenz, and B. Richey regarding investigation strategy and ongoing workstreams	1.20
Levander, S.L.	02/22/23	Analysis re elevated documents	1.20
Lotty, A.	02/22/23	Review and summarize key documents (3); CGSH Investigations Team correspondence re: document review processes (1.8).	4.80
Lotty, A.	02/22/23	Call with K. MacAdam and M. Rathi re:	0.20

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NAME	DATE	DESCRIPTION	HOURS
		telegram review.	
Lotty, A.	02/22/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, E. Morrow, S. Larner, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, A. Orteza, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures.	0.50
MacAdam, K.	02/22/23	Review list of Telegram message participants.	1.40
MacAdam, K.	02/22/23	Call with A. Lotty and M. Rathi re: telegram review.	0.20
MacAdam, K.	02/22/23	Prepare for meeting with M. Liebold re employee interview.	0.10
MacAdam, K.	02/22/23	Attend meeting with M. Liebold to discuss preparation for employee interview.	0.30
MacAdam, K.	02/22/23	Review documents flagged as key/interesting.	1.50
MacAdam, K.	02/22/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Lotty, A. Saba, M. Rathi, E. Morrow, S. Larner, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, A. Orteza, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures.	0.50
Morrow, E.S.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, R. Hurley, A. Orteza, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Gariboldi, S. Larner, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures	0.50
Morrow, E.S.	02/22/23	Draft investigation update email	2.10
Rathi, M.	02/22/23	reviewing list of telegrams chats (2.0); call with K. MacAdam, A. Lotty re: telegram review (0.2); call with J. Levy re: telegram	2.30

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NAME	DATE	DESCRIPTION	HOURS
		review (0.1)	
Rathi, M.	02/22/23	Drafting interview outline for key custodian	2.00
Rathi, M.	02/22/23	.1 - Call with S. Larner re: bankruptcy research; .7 - compiling research from previous cases re: the same	0.80
Rathi, M.	02/22/23	Key Document review (0.8), correspondence with J. Vines, project attorneys re: the same (0.3)	1.10
Rathi, M.	02/22/23	Second Level Review (0.2), correspondence with B. Richey re: the same (0.6)	0.80
Rathi, M.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, E. Morrow, R. Hurley, A. Ortega, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Gariboldi, S. Larner, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures (0.5), preparation for the same (0.3)	0.80
Richey, B.	02/22/23	Meeting with L. Dassin, R. Zutshi, S. Levander, and A. Saenz regarding investigation strategy and ongoing workstreams (1.2); updating investigation workstreams and agenda items (1.3); summarizing investigation key documents (2.5).	5.00
Saba, A.	02/22/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Lotty, B. Barreto, M. Rathi, E. Morrow, S. Larner, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, A. Ortega, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures.	0.50
Gariboldi, A.	02/22/23	Engage in fact development for internal investigation in coordination with E. Morrow.	1.00
Gariboldi, A.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Alegre, B. Baretto, A. Saba, M. Rathi, E. Morrow, S. Larner, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Orteza, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures	
Kowiak, M.J.	02/22/23	Make revisions to draft of document requests	0.50
Kowiak, M.J.	02/22/23	Prepare email to M. Cinnamon regarding document requests	0.10
Kowiak, M.J.	02/22/23	Summarize key documents for inclusion in master chronology	1.00
Kowiak, M.J.	02/22/23	Prepare email to E. Morrow regarding master chronology updates	0.10
Kowiak, M.J.	02/22/23	Participate in call with A. Saenz (partial), M. Cinnamon about request for documents	0.30
Kowiak, M.J.	02/22/23	Correspond with E. Morrow via Teams regarding Master Chronology update process	0.20
Kowiak, M.J.	02/22/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Lotty, A. Saba, M. Rathi, E. Morrow, S. Larner, K. MacAdam, B. Barreto, A. Gariboldi, B. Wang, A. Orteza, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures.	0.50
Kowiak, M.J.	02/22/23	Conduct second level document review	2.20
Christian, D.M.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, R. Hurley, A. Orteza, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Gariboldi, S. Larner, E. Morrow, D. Rivas Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, A. Guiha, L. Woll to discuss document review procedures	0.50
Levy, J.R.	02/22/23	Call with M. Rathi re: telegram review	0.10

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, E. Morrow, S. Larner, K. MacAdam, M. Kowiak, A. Gariboldi, A. Lotty, A. Orteza, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures.	0.50
Levy, J.R.	02/22/23	Finalize review of UCC production	0.80
Orteza, A.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, E. Morrow, S. Larner, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Gariboldi, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures	0.50
Orteza, A.	02/22/23	Review documents for relevance, privilege and key terms	7.00
Vaughan Vines, J.A.	02/22/23	Meeting with J. Levy, K. MacAdam, N. Alegre, A. Lotty, A. Saba, M. Rathi, E. Morrow, S. Larner, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, A. Orteza, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures	0.50
Barreto, B.	02/22/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Lotty, A. Saba, M. Rathi, E. Morrow, S. Larner, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, A. Orteza, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures.	0.50
Guiha, A.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, R. Hurley, A. Orteza, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Gariboldi, S. Larner, E.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Morrow, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures	
Guiha, A.	02/22/23	Review documents for responsiveness and privilege.	7.50
Hurley, R.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, E. Morrow, A. Orteza, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Gariboldi, S. Larner, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures	0.50
Hurley, R.	02/22/23	review selected documents for responsiveness and relevance issues	6.80
Wang, B.	02/22/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, E. Morrow, S. Larner, K. MacAdam, M. Kowiak, A. Gariboldi, A. Lotty, A. Orteza, R. Hurley, A. Guiha, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, L. Woll to discuss document review procedures.	0.50
Wang, B.	02/22/23	Perform document review for responsiveness and privilege per A. Lotty.	3.50
Banks, B.D.	02/22/23	Electronic Document Review.	8.00
Cavanagh, J.	02/22/23	Electronic Document Review.	9.50
Cavanagh, J.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, R. Hurley, A. Orteza, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Gariboldi, S. Larner, E. Morrow, D. Christian, D. Rivas-Marrero, R. Wilford, H. Hong, W. Taylor, K. Gayle, A. Guiha, L. Woll to discuss document review procedures	0.50
Gayle, K.	02/22/23	Electronic Document Review.	7.50

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NAME	DATE	DESCRIPTION	HOURS
Gayle, K.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, R. Hurley, A. Ortega, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Garibaldi, S. Larner, E. Morrow, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, A. Guiha, L. Woll to discuss document review procedures	0.50
Hong, H.S.	02/22/23	Electronic Document Review.	9.50
Hong, H.S.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, R. Hurley, A. Ortega, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Garibaldi, S. Larner, E. Morrow, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, W. Taylor, K. Gayle, A. Guiha, L. Woll to discuss document review procedures	0.50
Rivas-Marrero, D.	02/22/23	Electronic Document Review.	11.00
Rivas-Marrero, D.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, R. Hurley, A. Ortega, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Garibaldi, S. Larner, E. Morrow, D. Christian, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, A. Guiha, L. Woll to discuss document review procedures	0.50
Taylor, W.B.	02/22/23	Electronic Document Review.	7.50
Taylor, W.B.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, R. Hurley, A. Ortega, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Garibaldi, S. Larner, E. Morrow, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, K. Gayle, A. Guiha, L. Woll to discuss document review procedures	0.50
Wilford, R.N.	02/22/23	Electronic Document Review.	8.50
Wilford, R.N.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, R.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Hurley, A. Ortega, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Gariboldi, S. Larner, E. Morrow, D. Christian, D. Rivas-Marrero, J. Cavanagh, H. Hong, W. Taylor, K. Gayle, A. Guiha, L. Woll to discuss document review procedures	
Woll, L.	02/22/23	Meeting with B. Wang, J. Vaughn Vines, N. Alegre, B. Baretto, A. Saba, M. Rathi, R. Hurley, A. Ortega, K. MacAdam, M. Kowiak, J. Levy, A. Lotty, A. Gariboldi, S. Larner, E. Morrow, D. Christian, D. Rivas-Marrero, J. Cavanagh, R. Wilford, H. Hong, W. Taylor, K. Gayle, A. Guiha to discuss document review procedures	0.50
Adubofour, A.	02/22/23	Cross reference MoCo terms per E. Amorim	0.60
Gallagher, A.	02/22/23	Cross Checked Production folders per E. Amorim	1.20
Saran, S.	02/22/23	Updated elevated documents list per A. Lotty	0.50
Dassin, L.L.	02/23/23	Meeting wit R. Zutshi, A. Janghorbani, A. Saenz, S. Levander, and B. Richey regarding strategy for investigation and coordination with bankruptcy team.	2.20
Dassin, L.L.	02/23/23	Analyze materials for internal investigation follow up.	1.50
O'Neal, S.A.	02/23/23	Call with R. Zutshi, M. Leibold, V. Juron (A&M), M. Leto (A&M), J. Sciametta (A&M), and M. Tamulis (A&M) re accounting (.8)	0.80
O'Neal, S.A.	02/23/23	Call with R. Zutshi, A. Saenz to discuss Telegram collections and Morrison Cohen/CGSH productions to UCC (.4), corresp with A. Saenz and R. Zutshi re Moco and Cleary productions to W&C (.4)	0.80
Zutshi, R.N.	02/23/23	Call with S. O'Neal, M. Leibold, V. Juron (A&M), M. Leto (A&M), J. Sciametta (A&M), and M. Tamulis (A&M) re accounting.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	02/23/23	Call with S. O'Neal and A. Saenz to discuss Telegram collections and Morrison Cohen/CGSH productions to UCC	0.40
Zutshi, R.N.	02/23/23	Meeting wiht R. Zutshi, A. Janghorbani, A. Saenz, S. Levander, and B. Richey regarding strategy for investigation and coordination with bankruptcy team	2.20
Zutshi, R.N.	02/23/23	Analyze materials identified in review.	2.20
Zutshi, R.N.	02/23/23	Analyze accounting materials.	0.60
Janghorbani, A.	02/23/23	Meeting with L. Dassin, R. Zutshi, A. Janghorbani (partial), A. Saenz, S. Levander, and B. Richey regarding strategy for investigation and coordination with bankruptcy team	1.80
Saenz, A.F.	02/23/23	Continue drafting talking points for presentation to Special Committee.	2.50
Saenz, A.F.	02/23/23	Review escalated key documents, provide comments to review team.	0.80
Saenz, A.F.	02/23/23	Call with K. MacAdam and M. Rathi regarding Telegram review.	0.30
Saenz, A.F.	02/23/23	Comments to K. MacAdam regarding Telegram collection from former employees.	0.20
Saenz, A.F.	02/23/23	Call with S. O'Neal, R. Zutshi to discuss Telegram collections and Morrison Cohen/CGSH productions to UCC .	0.40
Saenz, A.F.	02/23/23	Meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz, S. Levander, and B. Richey regarding strategy for investigation and coordination with bankruptcy team	2.20
Saenz, A.F.	02/23/23	Comments to E. Amorim regarding White and Case production.	0.40
Alegre, N.	02/23/23	Review document second-level review questions as of 2/23.	0.40
Alegre, N.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, A. Saba, A. Lotty, M. Rathi, S. Larner, B.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Richey, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Ortega to discuss updated document review procedures.	
Amorim, E.D.	02/23/23	Email communication with J.V. Vines, J. Levy, A. Saenz to discuss investigation and review process and next steps.	0.60
Larner, S.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, B. Richey, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Ortega to discuss updated document review procedures	0.40
Larner, S.	02/23/23	Researched reasonably equivalent value (1.5), researched bankruptcy law (1.5), summarized and cleaned up findings (2.0), sent findings to A. Saenz and S. Levander for review (0.2)	5.20
Leibold, M.A.	02/23/23	Prepare for call re accounting (.9); Call with S. O'Neal, R. Zutshi, V. Juron (A&M), M. Leto (A&M), J. Sciametta (A&M), and M. Tamlulis (A&M) re accounting (.8); Draft summary of call (1.5); Correspond re accounting issues (.1); Prepare for interview (.9)	4.20
Levander, S.L.	02/23/23	Meeting with L Dassin, R Zutshi, A Janghorbani, A Saenz, B Richey re strategy for investigation	0.40
Levander, S.L.	02/23/23	Follow-up meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Saenz, and B. Richey regarding strategy for investigation	1.80
Levander, S.L.	02/23/23	Analysis re elevated documents	1.10
Lotty, A.	02/23/23	Review and summarize key documents (2); Internal team correspondence re: document review (1).	3.00
Lotty, A.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, M. Rathi, S. Larner, B. Richey, E. Morrow, K. MacAdam, M.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures.	
MacAdam, K.	02/23/23	Call with A. Saenz and M. Rathi re: telegram review.	0.30
MacAdam, K.	02/23/23	Correspondence re Telegram collection.	1.30
MacAdam, K.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures.	0.40
MacAdam, K.	02/23/23	Review docs flagged as key/interesting.	2.70
Morrow, E.S.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures.	0.40
Morrow, E.S.	02/23/23	Implement edits to investigation chronology (0.8), circulate to team (0.1)	0.90
Morrow, E.S.	02/23/23	Review memos and privilege and conduct research on same	2.10
Morrow, E.S.	02/23/23	Internal communication re: document review	0.50
Morrow, E.S.	02/23/23	Review attachments re: privilege review	0.40
Rathi, M.	02/23/23	Drafting high level summary of SLR and reviewing key document chronology based on the same	2.30
Rathi, M.	02/23/23	Call with K. MacAdam and A. Saenz re: telegram review	0.30
Rathi, M.	02/23/23	key document review (0.3) correspondence with A. Lotty re: the same (0.4)	0.70
Rathi, M.	02/23/23	Revising interview memorandum	0.30
Rathi, M.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, S. Larner, B.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Richey, B.	02/23/23	Richey, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures (0.4) .correspondece re: the same (0.1) Meeting with L. Dassin, R. Zutshi, A. Janghorbani , A. Saenz, S. Levander, and B. Richey regarding strategy for investigation and coordination with bankruptcy team (2.2); meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures (0.4); correspondence with Cleary team re investigation updates and workstreams (.6); drafting investigation update and key documents summary (3.5); review of key documents (.9).	7.60
Saba, A.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures	0.40
Gariboldi, A.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, K. MacAdam, M. Kowiak, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures.	0.40
Kowiak, M.J.	02/23/23	Review draft of M. Rathi email to A. Saenz	0.10
Kowiak, M.J.	02/23/23	Communicate via Teams with M. Rathi about summary of 2LR	0.10
Kowiak, M.J.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, K. MacAdam, A. Gariboldi, B. Wang, B. Barreto, R. Hurley,	0.40

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NAME	DATE	DESCRIPTION	HOURS
		L. Woll, D. Christian, A. Orteza to discuss updated document review procedures.	
Christian, D.M.	02/23/23	Conduct first level review of potential key and responsive documents.	5.40
Christian, D.M.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, A. Orteza to discuss updated document review procedures.	0.40
Levy, J.R.	02/23/23	Call with J. Vaughn Vines, and A. Orteza re: second level review.	0.70
Levy, J.R.	02/23/23	Update reviewer workflows	1.80
Levy, J.R.	02/23/23	Meeting with J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, M. Kowiak, K. MacAdam, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures.	0.40
Orteza, A.	02/23/23	Call with J. Levy, J. Vaughn Vines, and A. Orteza re: second level review.	0.70
Orteza, A.	02/23/23	Review documents for relevance and privilege protection	0.60
Orteza, A.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian to discuss updated document review procedures.	0.40
Vaughan Vines, J.A.	02/23/23	Analyze documents for responsiveness to regulator requests (1.9), Meeting with J. Levy, K. MacAdam, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, L. Woll, D. Christian, A.	2.30

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NAME	DATE	DESCRIPTION	HOURS
		Orteza to discuss updated document review procedures (0.4)	
Vaughan Vines, J.A.	02/23/23	Call with J. Levy and A. Orteza re: second level review.	0.70
Barreto, B.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, R. Hurley, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures.	0.40
Guiha, A.	02/23/23	Review documents for responsiveness and privilege.	2.00
Hurley, R.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures.	0.40
Hurley, R.	02/23/23	review selected documents for responsiveness and relevance issues	4.60
Wang, B.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Barreto, R. Hurley, L. Woll, D. Christian, A. Orteza to discuss updated document review procedures.	0.40
Wang, B.	02/23/23	Perform document review for responsiveness and privilege per A. Lotty.	4.60
Banks, B.D.	02/23/23	Electronic Document Review.	8.00
Cavanagh, J.	02/23/23	Electronic Document Review.	10.00
Gayle, K.	02/23/23	Electronic Document Review.	8.00
Hong, H.S.	02/23/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/23/23	Electronic Document Review.	11.00
Taylor, W.B.	02/23/23	Electronic Document Review.	8.00
Wilford, R.N.	02/23/23	Electronic Document Review.	7.30

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NAME	DATE	DESCRIPTION	HOURS
Woll, L.	02/23/23	Meeting with J. Levy, J. Vaughn Vines, N. Alegre, A. Saba, A. Lotty, M. Rathi, S. Larner, B. Richey, E. Morrow, K. MacAdam, M. Kowiak, A. Gariboldi, B. Wang, B. Barreto, R. Hurley, D. Christian, A. Orteza to discuss updated document review procedures.	0.40
Gallagher, A.	02/23/23	Updated Conference Room Reservations per C. Valenti	0.30
Saran, S.	02/23/23	Updated communications log per A. Saenz	0.50
Saran, S.	02/23/23	Printed and delivered slide deck per A. Saenz	0.80
Dassin, L.L.	02/24/23	Partial call with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding investigation and next steps.	0.30
Dassin, L.L.	02/24/23	Video-conference with S. O'Neal, J. Vanlare, R. Zutshi, A. Janghorbani, A. Saenz, and S. Levander regarding strategy and next steps.	1.00
Dassin, L.L.	02/24/23	Emails with R. Zutshi and CGSH team regarding investigation and next steps.	1.00
Dassin, L.L.	02/24/23	Analyze communications for investigation and follow up.	1.40
O'Neal, S.A.	02/24/23	Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, A. Janghorbani, J. Vanlare and S. Levander re enforcement matters and productions (1.0); correspondence re same (0.1)	1.10
VanLare, J.	02/24/23	Call with S. O'Neal, L. Dassin R. Zutshi, A. Janghorbani, A. Saenz, and S. Levander re enforcement matters and productions	1.00
Zutshi, R.N.	02/24/23	Planning for presentation.	1.20
Zutshi, R.N.	02/24/23	Follow up regarding collection issues.	0.80
Zutshi, R.N.	02/24/23	Call with L. Dassin, S. O'Neal, A. Weaver, A. Saenz, A. Janghorbani, J. Vanlare and S. Levander re enforcement matters and productions (1.0)	1.00
Zutshi, R.N.	02/24/23	Partial call with R. Zutshi, A. Weaver, A.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Saenz, A. Jangrobahni and L. Dassin regarding investigation and next steps.	
Zutshi, R.N.	02/24/23	Meeting with A. Janghorbani, L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander, and B. Richey re investigation. (.5)	0.50
Janghorbani, A.	02/24/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander, and B. Richey re investigation.	0.50
Janghorbani, A.	02/24/23	Meeting with S. O'Neal, J. Vanlare, L. Dassin, R. Zutshi, A. Weaver, A. Saenz, and S. Levander re enforcement matters and productions.	1.00
Janghorbani, A.	02/24/23	Attend to correspondence re investigation.	0.50
Weaver, A.	02/24/23	Call with L Dassin, R Zutshi, A Saenz, A Janghorbani, and S Levander regarding the investigation and planning.	0.50
Weaver, A.	02/24/23	Call with S. O'Neal, J. VanLare, L. Dassin, R. Zutshi, S. Levander, A. Janghorbani, A. Saenz re enforcement matters and productions (1.0).	1.00
Saenz, A.F.	02/24/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander, A. Janghorbani and B. Richey re investigation.	0.50
Saenz, A.F.	02/24/23	Review key documents escalation documents, provide comments to review team.	0.30
Saenz, A.F.	02/24/23	Prepare draft talking points for Special Committee .	5.90
Saenz, A.F.	02/24/23	Call with S. O'Neal, L. Dassin, A. Jangrobani, R. Zutshi, J. Vanlare, S. Levander re enforcement matters and productions.	1.00
Saenz, A.F.	02/24/23	Follow up with team, production UCC and Telegram collection of R. Doshi.	1.30
Alegre, N.	02/24/23	Call to discuss transactions memo with S. Levander.	0.10
Cinnamon, M.	02/24/23	Telephone call with J. Levy and M. Kowiak	0.20

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NAME	DATE	DESCRIPTION	HOURS
regarding document requests.			
Cinnamon, M.	02/24/23	Converse by telephone with M. Kowiak regarding draft request for documents.	0.30
Cinnamon, M.	02/24/23	Reviewing draft document requests.	1.10
Cinnamon, M.	02/24/23	Call with S. Levander regarding research.	0.20
Cinnamon, M.	02/24/23	Reviewing legal research.	0.20
Kane-Weiss, S.M.	02/24/23	Telephone call with M.Kowiak regarding document production request	0.10
Kane-Weiss, S.M.	02/24/23	Assist M. Kowiak with drafting document request to ex-employee	0.50
Larner, S.	02/24/23	Conducted second-level review of outstanding key documents reviewed by project attorneys	1.20
Larner, S.	02/24/23	Conducted quality control review of outstanding documents reviewed by project attorneys	1.00
Larner, S.	02/24/23	Reviewed daily investigation updates sent to partners for the past week	0.80
Leibold, M.A.	02/24/23	Correspond regarding review updates.	0.10
Levander, S.L.	02/24/23	Call with S. O'Neal, J. VanLare, L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, A. Saenz re enforcement matters and productions	1.00
Levander, S.L.	02/24/23	Analysis re newly filed putative class action re Gemini Earn	0.70
Levander, S.L.	02/24/23	Call with M. Cinnamon re research next steps	0.20
Levander, S.L.	02/24/23	Analysis re potential claims	1.50
Lotty, A.	02/24/23	Review and summarize key documents (3); Team correspondence re: document review (1.7).	4.70
MacAdam, K.	02/24/23	Attention to correspondence re key doc review.	0.50
MacAdam, K.	02/24/23	Prepare update to master chronology.	0.80
Morrow, E.S.	02/24/23	Email communication re: document review	0.50

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	02/24/23	Correspondence with investigation team re: key documents and next steps for investigation	0.40
Richey, B.	02/24/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander and A. Janghorbani regarding investigation and document review workstreams (.5); drafting update on investigation and key documents for Cleary team (1.4).	2.00
Richey, B.	02/24/23	Call with J. Levy re: privilege review protocol.	0.50
Kowiak, M.J.	02/24/23	Prepare email to M. Cinnamon containing draft of email to A. Saenz	0.10
Kowiak, M.J.	02/24/23	Telephone call with S. Kane regarding document production request	0.10
Kowiak, M.J.	02/24/23	Telephone call with J. Levy, M. Cinnamon regarding document requests	0.20
Kowiak, M.J.	02/24/23	Make further revisions to document requests based on call with J. Levy and M. Cinnamon	0.10
Kowiak, M.J.	02/24/23	Draft email regarding document requests	0.10
Kowiak, M.J.	02/24/23	Review of changes to draft of request for documents	0.10
Kowiak, M.J.	02/24/23	Converse by telephone with M. Cinnamon regarding draft request for documents	0.30
Kowiak, M.J.	02/24/23	Revise draft request for documents	0.80
Kowiak, M.J.	02/24/23	Prepare email to M. Cinnamon and J. Levy regarding request for documents	0.30
Christian, D.M.	02/24/23	Conduct second level review of non-privileged/non-key responsive documents.	5.10
Levy, J.R.	02/24/23	Call with B. Richey re: privilege review protocol.	0.50
Levy, J.R.	02/24/23	Prepare for privilege review	1.00
Levy, J.R.	02/24/23	Update and manage reviewer workflows and production-related searches	2.00

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	02/24/23	Finalize UCC production for delivery	0.50
Levy, J.R.	02/24/23	Meeting with A. Saenz, A. Lotty, A. Saba, and J. Vaughn Vines re document review status	0.70
Levy, J.R.	02/24/23	Telephone call with M. Cinnamon, M. Kowiak regarding document requests	0.20
Ortega, A.	02/24/23	Review documents in second level review for relevance, privilege and consistent tagging	5.00
Vaughan Vines, J.A.	02/24/23	Prepare review statistics.	0.30
Barreto, B.	02/24/23	Review of investigation documents.	6.00
Hurley, R.	02/24/23	review selected documents for responsiveness and relevance issues	4.00
Wang, B.	02/24/23	Perform document review for responsiveness and privilege per A. Lotty.	5.00
Banks, B.D.	02/24/23	Electronic Document Review.	8.00
Cavanagh, J.	02/24/23	Electronic Document Review.	10.00
Gayle, K.	02/24/23	Electronic Document Review.	8.00
Hong, H.S.	02/24/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/24/23	Electronic Document Review.	7.50
Taylor, W.B.	02/24/23	Electronic Document Review.	8.00
Wilford, R.N.	02/24/23	Electronic Document Review.	8.00
Adubofour, A.	02/24/23	Communicate with J. Vines and confirm credentials for document access for paralegal team	0.40
Adubofour, A.	02/24/23	Manage Collection of documents for special committee meeting per A. Saenz	1.80
Lang, P.W.	02/24/23	ESI transfer via external FTP platform onto network path with extraction for attorney document review.	0.50
Lang, P.W.	02/24/23	ESI batch process for attorney document review.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Saran, S.	02/24/23	Retrieved document IDs from outline per A. Saenz	1.00
Saran, S.	02/24/23	Requested and set up Relativity access	0.50
Saenz, A.F.	02/25/23	Review escalated documents, provide comments to review team.	0.60
Saenz, A.F.	02/25/23	Draft Special Committee presentation talking points.	4.10
Rathi, M.	02/25/23	Reviewing telegrams	0.60
Rathi, M.	02/25/23	Key document feedback to contract attorney	0.40
Zutshi, R.N.	02/26/23	Analyze materials from review	1.50
Saenz, A.F.	02/26/23	Work on Special Committee draft talking points.	4.50
Saenz, A.F.	02/26/23	Work on Special Committee draft talking points.	2.00
Cinnamon, M.	02/26/23	Revising draft document requests.	0.40
Leibold, M.A.	02/26/23	Prepare for internal team meeting.	0.20
MacAdam, K.	02/26/23	Revise daily investigation update.	0.60
Rathi, M.	02/26/23	Reviewing telegram chats	0.30
Kowiak, M.J.	02/26/23	Complete work related to request for document production	0.20
Dassin, L.L.	02/27/23	Analyze communications for investigation	1.70
Dassin, L.L.	02/27/23	Meet with R. Zutshi, A. Saenz, A. Janghorbani, S. Levander, and B. Richey to discuss investigation strategy.	0.50
Dassin, L.L.	02/27/23	Meeting with R. Zutshi, A. Saenz, A. Janghorbani, A. Weaver (partial), S. Levander and B. Richey to discuss investigation updates to Special Committee.	3.20
O'Neal, S.A.	02/27/23	Correspondence with A. Saenz re production (.1)	0.10
Zutshi, R.N.	02/27/23	Analyze materials identified in review.	2.00
Zutshi, R.N.	02/27/23	Meeting with L. Dassin, A. Saenz, A.	3.20

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NAME	DATE	DESCRIPTION	HOURS
		Janghorbani, A. Weaver (partial), S. Levander, and B. Richey to discuss investigation updates to Special Committee	
Zutshi, R.N.	02/27/23	Meeting with L. Dassin, A. Saenz, A. Janghorbani, S. Levander, and B. Richey to discuss investigation strategy	0.50
Zutshi, R.N.	02/27/23	Follow up regarding collection issues.	0.90
Janghorbani, A.	02/27/23	Meeting with R. Zutshi, A. Saenz, L. Dassin, A. Weaver (partial), S. Levander and B. Richey to discuss investigation updates to Special Committee.	3.20
Janghorbani, A.	02/27/23	Daily meeting with L. Dassin, R. Zutshi, A. Saenz, A. Weaver, S. Levander, and B. Richey re investigation status and next steps.	0.50
Weaver, A.	02/27/23	Meeting with L. Dassin, R. Zutshi, A. Saenz, A. Janghorbani, S. Levander, and B. Richey to discuss investigation updates to Special Committee (partial)	2.00
Saenz, A.F.	02/27/23	Prepare talking points for Special Committee presentation.	3.50
Saenz, A.F.	02/27/23	Meeting with S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, A. Lotty, B. Richey, S. Larner, M. Rathi, K. MacAdam, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps.	0.50
Saenz, A.F.	02/27/23	Meeting with L. Dassin, R. Zutshi, A. Saenz, A. Janghorbani, S. Levander, and B. Richey to discuss investigation strategy.	0.50
Saenz, A.F.	02/27/23	Meeting with L. Dassin, R. Zutshi, A. Saenz, A. Janghorbani, A. Weaver (partial), S. Levander, and B. Richey to discuss investigation updates to Special Committee.	3.20
Saenz, A.F.	02/27/23	Call with D. Isaacs, Upadhyaya, E. Amorim, R. Zutshi (partial) to discuss and coordinate regulatory response.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	02/27/23	Call with E. Amorim regarding Morrison Cohen UCC debrief on Gemini EARN documents.	0.30
Alegre, N.	02/27/23	Correspond on resource allocation and workstreams.	0.20
Alegre, N.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, K. MacAdams, A. Saba, A. Lotty, B. Richey, S. Larner, M. Rathi, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps.	0.50
Amorim, E.D.	02/27/23	Commented on set of key documents and respective summaries elevated by investigation document reviewers.	1.50
Amorim, E.D.	02/27/23	Revised memorandum on legal research of possible claims.	0.70
Cinnamon, M.	02/27/23	Call with S. Larner re: research.	0.40
Cinnamon, M.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, N. Alegre, A. Saba, A. Lotty, B. Richey, S. Larner, M. Rathi, K. MacAdam, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps.	0.50
Cinnamon, M.	02/27/23	Reviewing legal research regarding potential bankruptcy causes of action.	0.90
Larner, S.	02/27/23	Researched information for transaction.	1.70
Larner, S.	02/27/23	Call with M. Cinnamon re: research.	0.40
Larner, S.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, A. Lotty, B. Richey, M. Rathi, K. MacAdam, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps.	0.50
Leibold, M.A.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, A. Lotty, B. Richey, S. Larner, M. Rathi, K. MacAdam, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps (.5); Correspond re workstreams (.5); Review	1.60

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NAME	DATE	DESCRIPTION	HOURS
		bankruptcy law primer (.6).	
Levander, S.L.	02/27/23	Meeting with L. Dassin, R. Zutshi, A. Saenz, A. Janghorbani, and B. Richey to discuss investigation strategy	0.50
Levander, S.L.	02/27/23	Meeting with L. Dassin, R. Zutshi, A. Saenz, A. Janghorbani, A. Weaver (partial), and B. Richey to discuss investigation updates to Special Committee	3.20
Levander, S.L.	02/27/23	Drafted summary of key documents	2.10
Levander, S.L.	02/27/23	Drafted and revised presentation to special committee	3.20
Levander, S.L.	02/27/23	Meeting with A. Saenz, K. MacAdam, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, A. Lotty, B. Richey, S. Larner, M. Rathi, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps.	0.50
Lotty, A.	02/27/23	Review and summarize key documents (4); Draft key people list for special committee presentation (2.3); Team correspondence re: assignments for special committee presentation (2).	8.30
Lotty, A.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, B. Richey, S. Larner, M. Rathi, K. MacAdam, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps	0.50
MacAdam, K.	02/27/23	Review documents flagged as key/interesting.	0.70
MacAdam, K.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, A. Lotty, B. Richey, S. Larner, M. Rathi, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps.	0.50
MacAdam, K.	02/27/23	Update Telegram collection chart.	0.90
MacAdam, K.	02/27/23	Identify relevant Telegram chats for review.	1.00
Morrow, E.S.	02/27/23	Meeting with J. Levy, N. Alegre, and B. Richey regarding privilege review.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, A. Lotty, B. Richey, S. Larner, M. Rathi, K. MacAdam, M. Kowiak, and A. Gariboldi to discuss investigation next steps	0.50
Rathi, M.	02/27/23	Reviewing telegram chat list	1.20
Rathi, M.	02/27/23	.5 -Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, A. Lotty, B. Richey, S. Larner, K. MacAdam, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps.	0.50
Rathi, M.	02/27/23	2.2 - drafting key document update; .3 - correspondence re: the same with project attorneys, A. Saba	2.50
Rathi, M.	02/27/23	Drafting list of key people to investigation cheat sheet	0.70
Rathi, M.	02/27/23	2.4 - drafting updates to key document chronology; .4 - related correspondence with A. Gariboldi, M. Kowiak, A. Lotty	2.80
Rathi, M.	02/27/23	Reviewing bankruptcy case law article sent by investigation team	0.20
Rathi, M.	02/27/23	Compiling research re: transaction profile	0.30
Richey, B.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, A. Lotty, S. Larner, M. Rathi, K. MacAdam, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps (0.5); meeting with L. Dassin, R. Zutshi, A. Saenz, A. Janghorbani, S. Levander to discuss investigation strategy (0.5); meeting with L. Dassin, R. Zutshi, A. Saenz, A. Janghorbani, A. Weaver (partial) , and S. Levander to discuss investigation updates to Special Committee (3.2); drafting investigation update presentation (0.8).	5.00
Saba, A.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Lotty,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		B. Richey, S. Larner, M. Rathi, K. MacAdam, E. Morrow, M. Kowiak, and A. Gariboldi to discuss investigation next steps.	
Saba, A.	02/27/23	Corresponded with team re: issues related to document review.	0.80
Schwartz, D.Z.	02/27/23	Correspond to M. Cinnamon re potential claims (0.2); review law re potential claims (0.3).	0.50
Gariboldi, A.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, A. Lotty, B. Richey, S. Larner, M. Rathi, K. MacAdam, E. Morrow, and M. Kowiak to discuss investigation next steps.	0.50
Gariboldi, A.	02/27/23	Review and summarize key documents for investigation in coordination with M. Kowiak.	2.40
Gariboldi, A.	02/27/23	Prepare materials for enforcement associate team meeting with M. Leibold, M. Kowiak.	0.20
Kowiak, M.J.	02/27/23	Meeting with A. Saenz, S. Levander, M. Leibold, M. Cinnamon, N. Alegre, A. Saba, A. Lotty, B. Richey, S. Larner, M. Rathi, K. MacAdam, E. Morrow, and A. Gariboldi to discuss investigation next steps.	0.50
Kowiak, M.J.	02/27/23	Conduct second level document review	1.90
Kowiak, M.J.	02/27/23	Draft summaries of key documents for inclusion in master chronology	0.50
Kowiak, M.J.	02/27/23	Prepare email to M. Rathi regarding documents for inclusion in master chronology	0.10
Christian, D.M.	02/27/23	Conduct second level review of non-privileged/non-key responsive documents.	3.50
Levy, J.R.	02/27/23	Meeting with N. Alegre, B. Richey, and E. Morrow regarding privilege review	1.00
Levy, J.R.	02/27/23	Update and manage review workflows and search scoping	1.80
Vaughan Vines, J.A.	02/27/23	Prepare review statistics.	0.30
Barreto, B.	02/27/23	Second-level review of investigation	0.80

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NAME	DATE	DESCRIPTION	HOURS
		documents.	
Guiha, A.	02/27/23	Second level review documents for responsiveness and privilege.	1.00
Hurley, R.	02/27/23	review selected documents for responsiveness and relevance issues	6.20
Wang, B.	02/27/23	Perform document review for responsiveness and privilege per A. Lotty.	4.50
Banks, B.D.	02/27/23	Electronic Document Review.	8.00
Cavanagh, J.	02/27/23	Electronic Document Review.	10.00
Gayle, K.	02/27/23	Electronic Document Review.	8.00
Hong, H.S.	02/27/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/27/23	Electronic Document Review.	11.00
Taylor, W.B.	02/27/23	Electronic Document Review.	8.00
Wilford, R.N.	02/27/23	Electronic Document Review.	8.30
Adubofour, A.	02/27/23	Finalize collection of documents for special committee meeting per A. Saenz	3.00
Adubofour, A.	02/27/23	Coordinate logistics for meeting regarding claim elements	0.50
Gallagher, A.	02/27/23	Adjusted Team Meeting Schedule per A. Gariboldi	0.10
Lashay, V.	02/27/23	Production data decryption and network transfer	0.30
Saran, S.	02/27/23	Searched Relativity for document for binder per S. Levander	0.30
Dassin, L.L.	02/28/23	Analyze materials and communications for investigation.	2.50
Dassin, L.L.	02/28/23	Meet with R. Zutshi, A. Janghorbani, A. Weaver, A. Saenz, S. Levander, and B. Richey regarding investigation update presentation to Special Committee and privilege review.	2.20
Dassin, L.L.	02/28/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, A. Janghorbani, and B. Richey	0.40

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NAME	DATE	DESCRIPTION	HOURS
		regarding investigation and document review workstreams	
Kessler, T.S.	02/28/23	Attend meeting with A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, D. Schwartz, M. Cinnamon, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy (0.7); correspondence re same (0.1)	0.80
Zutshi, R.N.	02/28/23	Meeting with L. Dassin, A. Janghorbani, A. Weaver, A. Saenz, S. Levander, and B. Richey regarding investigation update presentation to Special Committee and privilege review	2.20
Zutshi, R.N.	02/28/23	Meeting with L. Dassin, A. Weaver, A. Saenz, A. Janghorbani, and B. Richey regarding investigation and document review workstreams	0.40
Zutshi, R.N.	02/28/23	Analyze materials identified in review and draft talking points	1.30
Janghorbani, A.	02/28/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, and B. Richey regarding investigation and document review workstreams	0.40
Janghorbani, A.	02/28/23	Meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Weaver, A. Saenz, S. Levander, and B. Richey regarding investigation update presentation to Special Committee and privilege review	2.20
Weaver, A.	02/28/23	Meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Weaver, A. Saenz, S. Levander, and B. Richey regarding investigation update presentation to Special Committee and privilege review	2.20
Weaver, A.	02/28/23	Meeting with L. Dassin, R. Zutshi, A. Saenz, A. Janghorbani, and B. Richey regarding investigation and document review	0.40

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NAME	DATE	DESCRIPTION	HOURS
		workstreams.	
Saenz, A.F.	02/28/23	Review privilege calls, provide guidance to team.	1.10
Saenz, A.F.	02/28/23	Prepare agenda for call internal team call with L. Dassin, R. Zutshi.	0.20
Saenz, A.F.	02/28/23	Prepare outline of Special Committee talking points.	3.60
Saenz, A.F.	02/28/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, and B. Richey regarding investigation and document review workstreams.	0.40
Saenz, A.F.	02/28/23	Communication to S. O'Neal, J. Vanlare on UCC, Enforcement productions.	0.30
Saenz, A.F.	02/28/23	Attend meeting with T. Kessler, S. Levander, M. Leibold, E. Amorim, D. Schwartz, M. Cinnamon, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy (partial)	0.50
Saenz, A.F.	02/28/23	Meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Weaver, S. Levander, and B. Richey regarding investigation update presentation to Special Committee and privilege review.	2.20
Saenz, A.F.	02/28/23	Correspondence regarding requests for key transactions profiles.	0.30
Saenz, A.F.	02/28/23	Review and provide guidance to N. Alegre on privilege protocol.	1.50
Saenz, A.F.	02/28/23	Call with K. MacAdams to discuss Telegram preservation.	0.10
Saenz, A.F.	02/28/23	Attend meeting with S. Allen (CDS), K. MacAdams and former employee to discuss Telegram collection.	0.20
Alegre, N.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, D. Schwartz, M. Cinnamon, A.	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Saba, A. Lotty (partial), S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy.	
Alegre, N.	02/28/23	Correspond on document review questions.	0.20
Amorim, E.D.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, D. Schwartz, M. Cinnamon, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy.	0.70
Amorim, E.D.	02/28/23	Revised key documents and respective summaries elevated by investigation document reviewers.	1.30
Amorim, E.D.	02/28/23	Revised chronology of facts.	0.50
Cinnamon, M.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, D. Schwartz, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy.	0.70
Larner, S.	02/28/23	Call with A. Lotty, A. Saba, M. Rathi, K. MacAdam and S. Larner re: transaction	0.10
Larner, S.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, D. Schwartz, M. Cinnamon, N. Alegre, A. Saba, A. Lotty (partial), E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy	0.70
Larner, S.	02/28/23	Researched transactions.	3.40
Leibold, M.A.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, E. Amorim, D. Schwartz, M. Cinnamon, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy (.7); Review review updates (.8); Correspond re interview preparation (.1).	1.60

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	02/28/23	Meetings with L. Dassin, R. Zutshi, A. Janghorbani, A. Weaver, A. Saenz, and B. Richey regarding investigation update presentation to Special Committee and privilege review	2.20
Levander, S.L.	02/28/23	Call with A. Lotty re: intercompany transaction analysis	0.30
Levander, S.L.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, D. Schwartz, M. Cinnamon, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy	0.70
Levander, S.L.	02/28/23	Drafted and revised presentation to special committee	1.50
Levander, S.L.	02/28/23	Analysis re elevated documents	1.20
Lotty, A.	02/28/23	Call with S. Levander re: intercompany transaction analysis.	0.30
Lotty, A.	02/28/23	Call with A. Saba, M. Rathi, K. MacAdam and S. Larner re: transaction profiles	0.10
Lotty, A.	02/28/23	Draft key people list for special committee presentation.	1.80
Lotty, A.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, D. Schwartz, M. Cinnamon, N. Alegre, A. Saba, S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy (partial)	0.50
Lotty, A.	02/28/23	Review and summarize key documents.	4.70
Lotty, A.	02/28/23	Meeting with A. Gariboldi, A. Adubofour, S. Saran, and A. Gallagher to discuss key documents mark-up for special committee presentation.	0.40
MacAdam, K.	02/28/23	Review Telegram threads for key threads.	1.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
MacAdam, K.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, D. Schwartz, M. Cinnamon, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, E. Morrow, A. Gariboldi (partial), M. Kowiak regarding investigation strategy.	0.70
MacAdam, K.	02/28/23	Review documents flagged as key/interesting.	2.70
MacAdam, K.	02/28/23	Attend meeting with S. Allen (CDS), A. Saenz and former employee to discuss Telegram collection.	0.20
MacAdam, K.	02/28/23	Call with A. Saenz to discuss Telegram preservation.	0.10
MacAdam, K.	02/28/23	Prepare transaction profile.	0.70
MacAdam, K.	02/28/23	Call with A. Saba, A. Lotty, S. Larner, and M. Rathi re: transaction profiles.	0.10
Morrow, E.S.	02/28/23	Conduct document review for investigation	2.80
Morrow, E.S.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, D. Schwartz, M. Cinnamon, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy	0.70
Morrow, E.S.	02/28/23	Review document compilation updates	0.60
Rathi, M.	02/28/23	.1.1 - revising key document chronology; .7 - correspondence with S. Levander re: GBTC related question	1.80
Rathi, M.	02/28/23	.1 – Call with A. Lotty, A. Saba, K. MacAdam and S. Larner re: transaction profiles.	0.10
Rathi, M.	02/28/23	Drafting transaction profile for GGCI	1.40
Rathi, M.	02/28/23	Reviewing Key people list.	0.30
Rathi, M.	02/28/23	Correspondence re: genesis investigation next steps	0.30
Rathi, M.	02/28/23	2.7 - key document review; .5 - related correspondence with B. Richey, A. Lotty, A.	3.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		Saba.	
Richey, B.	02/28/23	Meeting with L. Dassin, R. Zutshi, A. Janghorbani, A. Weaver, A. Saenz, and S. Levander regarding investigation update presentation to Special Committee and privilege review (2.2); drafting investigation update materials (4.5); document review re investigation fact finding (2.1); correspondence re materials for investigation update presentation (0.4); meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, A. Janghorbani, and B. Richey regarding investigation and document review workstreams (0.4).	9.60
Saba, A.	02/28/23	Attend meeting with T. Kessler, A. Saenz, S. Levander, M. Leibold, E. Amorim, D. Schwartz, M. Cinnamon, N. Alegre, A. Lotty, S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy.	0.70
Saba, A.	02/28/23	Call with K. MacAdams, A. Lotty, S. Larner, and M. Rathi re: transaction profiles.	0.10
Schwartz, D.Z.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, M. Cinnamon, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial), M. Kowiak regarding investigation strategy	0.70
Schwartz, D.Z.	02/28/23	Prepare for meeting with investigation team through review of potential claims.	0.50
Gariboldi, A.	02/28/23	Engage in review of key documents for investigation in coordination with A. Lotty.	1.80
Gariboldi, A.	02/28/23	Prepare materials for meeting with enforcement paralegal team on key documents for special committee presentation.	0.50
Gariboldi, A.	02/28/23	Meeting with A. Lotty, A. Adubofour, S. Saran, and A. Gallagher to discuss key documents mark up for special committee	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
		presentation.	
Gariboldi, A.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, D. Schwartz, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, E. Morrow, K. MacAdam, M. Cinnamon, M. Kowiak regarding investigation strategy (partial)	0.70
Kowiak, M.J.	02/28/23	Revise notes from meeting for circulation to team	0.40
Kowiak, M.J.	02/28/23	Draft summaries of key documents to add to master chronology	0.50
Kowiak, M.J.	02/28/23	Investigate details of transaction of interest to investigation	1.80
Kowiak, M.J.	02/28/23	Attend meeting with T. Kessler, A. Saenz (partial), S. Levander, M. Leibold, E. Amorim, D. Schwartz, M. Cinnamon, N. Alegre, A. Saba, A. Lotty (partial), S. Larner, E. Morrow, K. MacAdam, A. Gariboldi (partial) regarding investigation strategy	0.70
Kowiak, M.J.	02/28/23	Prepare email regarding key documents to add or update in master chronology	0.10
Orteza, A.	02/28/23	Project Genesis: Review documents in second level review for responsiveness, privilege and key	4.00
Vaughan Vines, J.A.	02/28/23	Prepare review statistics.	0.30
Vaughan Vines, J.A.	02/28/23	Analyze documents for privilege.	1.50
Barreto, B.	02/28/23	Second-level review of investigation documents.	7.50
Guiha, A.	02/28/23	Second level review documents for responsiveness and privilege.	2.00
Hurley, R.	02/28/23	review selected documents for responsiveness and relevance issues	7.30
Wang, B.	02/28/23	Perform second level document review for responsiveness and privilege per A. Lotty.	5.00
Banks, B.D.	02/28/23	Electronic Document Review.	8.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Cavanagh, J.	02/28/23	Electronic Document Review.	10.00
Gayle, K.	02/28/23	Electronic Document Review.	8.00
Hong, H.S.	02/28/23	Electronic Document Review.	10.00
Rivas-Marrero, D.	02/28/23	Electronic Document Review.	12.00
Taylor, W.B.	02/28/23	Electronic Document Review.	8.00
Wilford, R.N.	02/28/23	Electronic Document Review.	8.30
Adubofour, A.	02/28/23	Participate in Special Committee Presentation Meeting with A. Lotty, A. Gariboldi, and paralegal team	0.40
Adubofour, A.	02/28/23	Prepare FOIA letters and cover letters for production per A. Gariboldi	0.50
Adubofour, A.	02/28/23	Identify and prepare key documents for DCG per S. Levander	1.30
Adubofour, A.	02/28/23	Call with A. Gariboldi, A. Lotty, A. Gallagher, and S. Saran re Special Committee Presentation	0.40
Gallagher, A.	02/28/23	Prepared DCG Binder per S. Levander	0.80
Gallagher, A.	02/28/23	Encrypted Production Cover Letters per E. Amorim	1.80
Gallagher, A.	02/28/23	Prpeared Documents for DCG Binder per S. Levander	0.50
Gallagher, A.	02/28/23	Highlighted Key Docs for Special Committee Presentation per A. Gariboldi	1.50
Gallagher, A.	02/28/23	Call with A. Gariboldi, A. Lotty, A. Adubofour, and S. Saran re Special Committee Presentation	0.40
Saran, S.	02/28/23	Call with A. Gariboldi, A. Lotty, A. Adubofour, and A. Gallagher re Special Committee Presentation	0.40
		MATTER TOTAL:	3,286.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
VanLare, J.	5.60	1,730.00	\$ 9,688.00
<u>Associate</u>			
Bremer, S.	4.20	845.00	\$ 3,549.00
Kim, H.R.	3.60	1,105.00	\$ 3,978.00
Ribeiro, C.	12.30	1,045.00	\$ 12,853.50
Total:	25.70		\$ 30,068.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/01/23	Reviewed GAP recognition affidavit (1)	1.00
Bremer, S.	02/01/23	Revise recognition for application in Singapore.	0.90
Kim, H.R.	02/01/23	Reviewing Singapore recognition affidavit	0.20
Bremer, S.	02/02/23	Revise comments on GAP recognition proceeding documents.	0.40
Kim, H.R.	02/02/23	Reviewing Singaporean recognition filings	1.00
VanLare, J.	02/03/23	Call with C. Ribeiro, and S. Bremer re extension of automatic stay to DCG and Singaporean recognition proceeding.	0.80
VanLare, J.	02/03/23	Reviewed Singapore recognition proceeding papers (.8)	0.80
Bremer, S.	02/03/23	Revise comments on Singapore recognition proceeding documents.	0.40
Bremer, S.	02/03/23	Call with J. VanLare and C. Ribeiro re extension of automatic stay to DCG and Singaporean recognition proceeding.	0.80
Kim, H.R.	02/03/23	Reviewing Singapore recognition filings	0.60
Ribeiro, C.	02/03/23	Review Singapore foreign recognition requirements	0.80
Ribeiro, C.	02/03/23	Correspond with J. VanLare re Singapore proceeding	0.30
Ribeiro, C.	02/03/23	Review draft summons re foreign recognition petition	0.30
VanLare, J.	02/05/23	Call with C. Ribeiro, S. Bremer, A. Yeo (A&G), R. Xu (A&G), Y. Ning (A&G), and J. Tay (A&G) re Singaporean recognition proceeding.	0.80
Bremer, S.	02/05/23	Call with J. VanLare, C. Ribeiro, A. Yeo (A&G), R. Xu (A&G), Y. Ning (A&G), J. Tay (A&G) re Singaporean recognition proceeding.	0.80
Ribeiro, C.	02/05/23	Call with J. VanLare, S. Bremer, A. Yeo (A&G), R. Xu (A&G), Y. Ning (A&G), and J.	0.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
		Tay (A&G) re Singaporean recognition proceeding	
VanLare, J.	02/07/23	Call with C. Ribeiro re retention applications and singapore recognition proceeding (.2); prep for same (.1)	0.30
Bremer, S.	02/07/23	Review documents for Singapore recognition proceeding.	0.10
Ribeiro, C.	02/07/23	Call with J. VanLare re retention applications and singapore recognition proceeding	0.20
Ribeiro, C.	02/07/23	Revise recognition petition papers	1.10
VanLare, J.	02/08/23	Reviewed Singapore recognition affidavit (.5)	0.50
Ribeiro, C.	02/08/23	Revise affidavit in support of singapore recognition petition	1.20
VanLare, J.	02/09/23	Reviewed Singapore proceeding documents (.2)	0.20
Ribeiro, C.	02/09/23	Correspondence with J. VanLare re relief sought in Singapore recognition proceeding (0.1); review Model Cross-Border Insolvency Law (0.4)	0.50
Ribeiro, C.	02/09/23	Correspond with Singapore counsel re recognition papers	0.40
Ribeiro, C.	02/10/23	Revise originating application for singapore proceeding	1.30
Ribeiro, C.	02/10/23	Correspond with J. VanLare re documents needed for recognition petition	0.20
VanLare, J.	02/12/23	Reviewed draft recognition papers (.2)	0.20
VanLare, J.	02/13/23	Reviewed Singapore recognition papers (.3)	0.30
Ribeiro, C.	02/13/23	Revise Singapore recognition papers	0.90
Ribeiro, C.	02/13/23	Correspond with J. VanLare re Singapore recognition papers	0.20
Ribeiro, C.	02/13/23	Correspond with J. Tay Yu Xi (Allen a& Gledhill) re Singapore supporting affidavit	0.20
Ribeiro, C.	02/13/23	Correspond with A. Pretto-Sakmann	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
		(Genesis), A. Sullivan (Genesis) re Singapore recognition papers	
Ribeiro, C.	02/14/23	Correspond with Y. Ning (Allen & Gledhill) re Singapore originating application	0.20
VanLare, J.	02/15/23	Reviewed Singapore recognition proceedings (.6)	0.60
VanLare, J.	02/16/23	Reviewed Singapore recognition papers (.1)	0.10
Kim, H.R.	02/22/23	Reviewing document requests from Singapore counsel	0.70
Bremer, S.	02/23/23	Review motion to seal Singapore proceedings drafted by local counsel.	0.80
Ribeiro, C.	02/23/23	Communicate with Y. Tzening (Allen & Gledhill) re BVI litigation	0.20
Ribeiro, C.	02/27/23	Review Singapore papers (affidavit, application proposed orders) (2.0); review documents necessary for recognition filing (0.9); correspond with A. Tsang (Genesis), A. Pretto-Sakmann (Genesis) re same (0.2)	3.10
Kim, H.R.	02/28/23	Reviewing documents for Singapore recognition proceeding	1.10
		MATTER TOTAL:	25.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.019 Post-Petition Governance

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	7.10	1,820.00	\$ 12,922.00
VanLare, J.	8.40	1,730.00	\$ 14,532.00
<u>Counsel</u>			
Hammer, B.M.	0.70	1,280.00	\$ 896.00
<u>Associate</u>			
Ribeiro, C.	2.70	1,045.00	\$ 2,821.50
Weinberg, M.	0.90	1,105.00	\$ 994.50
<u>Associate Not Admitted</u>			
Hatch, M.	2.80	710.00	\$ 1,988.00
Total:	22.60		\$ 34,154.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/01/23	Attend Special Committee meeting (0.7); attend Executive session following Sp. Cmte meeting (0.8)	1.50
VanLare, J.	02/01/23	Reviewed agenda and materials for SC meeting (.3); participated in special committee meeting (.7)	1.00
Hammer, B.M.	02/01/23	Attend GGH Special Committee Meeting.	0.70
O'Neal, S.A.	02/04/23	Corresp with P. Aronzon (Special Committee) and T. Conheeny (Special Committee) re next steps and Term Sheet	0.20
O'Neal, S.A.	02/05/23	Corresp with P. Aronzon (Special Committee) and T. Conheeny (Special Committee) re Term Sheet (.5) and cash cloud (.2)	0.70
Ribeiro, C.	02/06/23	Correspond with J. VanLare, M. Hatch re special committee presentation re chapter 11 workstreams	0.20
Hatch, M.	02/06/23	Drafted Slides re Chapter 11 Process for Special Committee (2.0)	2.00
O'Neal, S.A.	02/07/23	Review and comment on Chapter 11 next steps presentation for Special Committee (.2)	0.20
VanLare, J.	02/07/23	Prepared slides for special committee presentation (2.7); communications with S. O'Neal re same (.1); communications with C. Ribeiro re same (.2)	3.00
VanLare, J.	02/07/23	Call with C. Ribeiro re special committee presentation on chapter 11 process.	0.10
Ribeiro, C.	02/07/23	Provide input on special committee presentation on chapter 11 workstreams.	0.20
Ribeiro, C.	02/07/23	Call with M. Hatch re special committee presentation deck	0.10
Ribeiro, C.	02/07/23	Call with J. VanLare re special committee presentation on chapter 11 process	0.10
Ribeiro, C.	02/07/23	Further revisions to special committee deck	0.70
Ribeiro, C.	02/07/23	Correspond with P. Aronzon re press re term sheet	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/07/23	Revise special committee presentation	0.90
Ribeiro, C.	02/07/23	Call with M. Hatch re slide deck preparation for Special Committee	0.20
Hatch, M.	02/07/23	Call with C. Ribeiro regarding slide deck preparation for Special Committee (0.2)	0.20
Hatch, M.	02/07/23	Reviewed press clippings to send to Client (0.5); Call with C. Ribeiro re special committee presentation deck (.1)	0.60
O'Neal, S.A.	02/08/23	Special Committee meeting with T. Conheeney (Genesis), P. Aronzon (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), M. Weinberg (partial), J. VanLare, and Moelis, A&M and Genesis teams (1.5), prepare for same (.3)	1.80
VanLare, J.	02/08/23	Prepared presentation for the Special Committee (.5); Special Committee meeting with T. Conheeney (Genesis), P. Aronzon (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, M. Weinberg (partial), and Moelis, A&M and Genesis teams (1.5)	2.00
Weinberg, M.	02/08/23	Special Committee meeting with T. Conheeney (Genesis), P. Aronzon (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, J. VanLare, and Moelis, A&M and Genesis teams (partial attendance).	0.90
O'Neal, S.A.	02/11/23	Update call with Paul Aronzon re various workstreams	0.40
O'Neal, S.A.	02/12/23	Markup summary of workstream for Arianna Pretto-Sakmann and Special Committee (.1)	0.10
O'Neal, S.A.	02/15/23	Corresp re special committee agenda and review draft materials re same	0.20
O'Neal, S.A.	02/16/23	Special committee meeting and follow up executives session	1.20
VanLare, J.	02/16/23	Attended special committee meeting (1.2)	1.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/20/23	Markup update to A. Pretto-Sakmann and Special Committee re ongoing workstreams (.1)	0.10
O'Neal, S.A.	02/21/23	Corresp with D. Islim (Genesis) re Special Committee meeting (.1), discussion with D. Islim (Genesis) re Special Committee matters (.2), corresp with T. Conheeney (Genesis) (.1) and P. Aronzon (Genesis) re Special Committee meeting and hearing (.1)	0.50
VanLare, J.	02/22/23	Prepared for special committee meeting (.1); participated in special committee meeting (.9).	1.00
O'Neal, S.A.	02/24/23	Corresponded with Special Committee (.2)	0.20
VanLare, J.	02/28/23	Prepared for special committee meeting (.1)	0.10
		MATTER TOTAL:	22.60

Privileged and ConfidentialCLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 LitigationTimekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	0.30	1,820.00	\$ 546.00
VanLare, J.	2.80	1,730.00	\$ 4,844.00
<u>Associate</u>			
Bremer, S.	21.60	845.00	\$ 18,252.00
Kim, H.R.	5.50	1,105.00	\$ 6,077.50
Larner, S.	2.20	965.00	\$ 2,123.00
Leibold, M.A.	0.20	1,155.00	\$ 231.00
Rathi, M.	0.20	845.00	\$ 169.00
Ribeiro, C.	25.50	1,045.00	\$ 26,647.50
Saba, A.	2.70	1,045.00	\$ 2,821.50
<u>Associate Not Admitted</u>			
Hatch, M.	7.80	710.00	\$ 5,538.00
Total:	68.80		\$ 67,249.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	02/01/23	Research for motion to extend the stay.	2.50
Bremer, S.	02/01/23	Call with C. Ribeiro re motion to extend stay.	0.20
Bremer, S.	02/01/23	Review research on adequate protection.	0.10
Ribeiro, C.	02/01/23	Review precedent motions to extend stay to non-debtor	0.50
Ribeiro, C.	02/01/23	Draft motion to extend stay	0.80
Ribeiro, C.	02/01/23	Research on extension of automatic stay to nondebtors	0.70
Ribeiro, C.	02/01/23	Research on applicability to automatic stay.	0.10
Ribeiro, C.	02/01/23	Correspondence to S. Bremer re motion to extend stay.	0.40
Ribeiro, C.	02/01/23	Call with S. Bremer re motion to extend stay	0.20
Saba, A.	02/01/23	Performed document review on documents relevant to preference analysis.	2.70
Bremer, S.	02/02/23	Research for motion to extend the stay (4); Call with C. Ribeiro re motion to extend stay (.1).	4.10
Ribeiro, C.	02/02/23	Research on fungibility, traceability of cryptocurrency; function of wallets	0.60
Ribeiro, C.	02/02/23	Call with S. Bremer re motion to extend stay	0.10
Ribeiro, C.	02/02/23	Revise preference analysis memo (2.1); research on ordinary course of business defense (1.0)	3.10
Ribeiro, C.	02/02/23	Research on preference actions	0.30
Bremer, S.	02/03/23	Research on motion to extend the stay.	0.30
Ribeiro, C.	02/03/23	Review research on extension of automatic stay to nondebtors (1.5); correspond with S. Bremer re same (0.2)	1.70
Ribeiro, C.	02/03/23	Further research on the extension of automatic stay to nondebtor.	0.30
Hatch, M.	02/03/23	Reviewing documents re preferential transfer analysis	1.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	02/07/23	Research for extending stay.	2.30
Ribeiro, C.	02/08/23	Consideration of redaction issues	0.70
Ribeiro, C.	02/09/23	Review research on stay extension relief to nondebtors	0.60
Ribeiro, C.	02/09/23	Correspond with S. Bremer re motion to extend.	0.20
VanLare, J.	02/10/23	Call with J. Liou (Weil), F. Siddiqui (Weil), E. Diers (HH), C. Ribeiro, S. Bremer re motions to extend stay	0.30
Bremer, S.	02/10/23	Draft motion to extend the stay (.3.3); Call with J. Liou (Weil), F. Siddiqui (Weil), E. Diers (HH), C. Ribeiro, J. VanLare re motions to extend stay (.3).	3.60
Ribeiro, C.	02/10/23	Call with J. Liou (Weil), F. Siddiqui (Weil), E. Diers (HH), J. VanLare, S. Bremer re motions to extend stay	0.30
Hatch, M.	02/10/23	Updated research on preference analysis (0.6)	0.60
Rathi, M.	02/12/23	Correspondence re: litigation tracker	0.20
Larner, S.	02/13/23	Researched enforceability of prepetition waiver of automatic stay and drafted memo section	2.20
Ribeiro, C.	02/14/23	Review complaint for injunctive relief filed in Perdue cases	0.40
O'Neal, S.A.	02/17/23	Corresp with Arianna Pretto-Sakmann and Jane VanLare re stay of litigation (.1)	0.10
VanLare, J.	02/17/23	Drafted correspondence to client re automatic stay (.5)	0.50
Ribeiro, C.	02/19/23	Revise motion to extend stay	0.60
Ribeiro, C.	02/20/23	Revise motion to extend stay/preliminary injunction	3.60
VanLare, J.	02/21/23	Reviewed draft of motion to extend the stay to non-debtors (.2)	0.20
Bremer, S.	02/22/23	Draft motion to extend stay to GGT.	2.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/23/23	Call with C. Ribeiro re motion to extend stay (.1)	0.10
Ribeiro, C.	02/23/23	Call with J. VanLare re motion to extend stay	0.10
Ribeiro, C.	02/23/23	Revise motion to extend stay	0.60
VanLare, J.	02/24/23	Reviewed correspondence from S&C re creditor (.2)	0.20
Bremer, S.	02/24/23	Research for motion to extend the stay to non-debtors.	0.50
Leibold, M.A.	02/24/23	Correspond re additional litigation (.1); Review pleadings (.1).	0.20
Ribeiro, C.	02/24/23	Revise motion to extend stay	1.20
Ribeiro, C.	02/26/23	Revise draft of motion to extend stay (2.2); correspond with J. VanLare re draft (0.1)	2.30
O'Neal, S.A.	02/27/23	Call with C. Ribeiro re motion to extend stay (0.1)	0.10
VanLare, J.	02/27/23	Reviewed draft motion to extend stay to non-debtors (1)	1.00
Bremer, S.	02/27/23	Draft order and accompanying declarations to motion to extend the stay to non-debtors.	2.30
Bremer, S.	02/27/23	Research extending automatic stay to non-debtors	0.30
Ribeiro, C.	02/27/23	Call with S. O'Neal re motion to extend stay (0.1); correspond with J. VanLare, S. Bremer re same (0.2); revise motion to extend stay draft (0.6); review motions to extend stay procedural requirements (0.4)	1.30
Ribeiro, C.	02/27/23	Correspond with M. Hatch re venue (0.3); research on same (0.8)	1.10
Hatch, M.	02/27/23	Researched Venue.	2.40
VanLare, J.	02/28/23	Call re AP to extend stay with C. Ribeiro and S. Bremer (.5) 830-855	0.50
Bremer, S.	02/28/23	Draft order and declarations for motion to extend the stay to non-debtors.	2.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	02/28/23	Call with H. Kim (partial), and C. Ribeiro re motion to extend the automatic stay to non-debtors.	0.80
Kim, H.R.	02/28/23	Call with C. Ribeiro and S. Bremer re motion to extend the stay to non-debtors (partial).	0.70
Kim, H.R.	02/28/23	Reviewing motion to extend stay to non-debtor entities	2.00
Kim, H.R.	02/28/23	Reviewing precedents for motion to extend stay to non-debtor entities	2.80
Ribeiro, C.	02/28/23	Call with H. Kim (partial) and S. Bremer re motion to extend the stay to non-debtors	0.80
Ribeiro, C.	02/28/23	Call with J. VanLare, S. Bremer re motion to extend stay	0.40
Ribeiro, C.	02/28/23	Review precedent filings re complaints/motions for preliminary injunctive relief.	2.50
Hatch, M.	02/28/23	Researched procedural requirements for filing adversary proceeding in SDNY	0.60
Hatch, M.	02/28/23	Continued to research of venue.	1.40
Hatch, M.	02/28/23	Drafted email to J. VanLare re jurisdiction research	1.00
		MATTER TOTAL:	68.70

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.021 Non Debtor Subsidiaries

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	1.10	1,820.00	\$ 2,002.00
VanLare, J.	0.40	1,730.00	\$ 692.00
Zutshi, R.N.	0.60	1,730.00	\$ 1,038.00
<u>Counsel</u>			
Christophorou, P.	3.70	1,485.00	\$ 5,494.50
Hammer, B.M.	2.20	1,280.00	\$ 2,816.00
Rocks, S.M.	0.50	1,485.00	\$ 742.50
<u>Senior Attorney</u>			
Chiu, V.	0.50	1,400.00	\$ 700.00
<u>Associate</u>			
Mitchell, A.F.	0.80	845.00	\$ 676.00
Ribeiro, C.	1.40	1,045.00	\$ 1,463.00
Saba, A.	0.50	1,045.00	\$ 522.50
Weinberg, M.	0.20	1,105.00	\$ 221.00
Witchger, K.	5.40	1,105.00	\$ 5,967.00
<u>Associate Not Admitted</u>			
Gong, R.B.	0.50	710.00	\$ 355.00
Total:	17.80		\$ 22,689.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	02/02/23	Conference with B. Hammer, K. Witchger, S. Rocks (partial), P. Christophorou, V. Chiu, R. Zutshi (partial) regarding foreclosure.	0.70
Zutshi, R.N.	02/02/23	Conference with B. Hammer, S. O'Neal, S. Rocks (partial), P. Christophorou, K. Witchger, V. Chiu regarding foreclosure (partial attendance)	0.60
Christophorou, P.	02/02/23	Conference with B. Hammer, S. O'Neal, S. Rocks (partial), K. Witchger, V. Chiu, R. Zutshi (partial) regarding foreclosure.	0.70
Christophorou, P.	02/02/23	Email, research and calls regarding foreclosure.	2.50
Hammer, B.M.	02/02/23	Conference with V. Chiu, S. Rocks (partial), P. Christophorou, S. O'Neal, K. Witchger, and R. Zutshi (partial) regarding foreclosure.	0.70
Hammer, B.M.	02/02/23	Correspondence with K. Witchger re foreclosure research.	0.50
Rocks, S.M.	02/02/23	Conference with B. Hammer, S. O'Neal, K. Witchger, P. Christophorou, V. Chiu, R. Zutshi (partial) regarding foreclosure (partial attendance)	0.50
Chiu, V.	02/02/23	Conference with B. Hammer, S. O'Neal, S. Rocks (partial), P. Christophorou, K. Witchger, R. Zutshi (partial) regarding foreclosure	0.50
Mitchell, A.F.	02/02/23	Call with K. Witchger and R. Gong re: foreclosure and UCC research	0.50
Ribeiro, C.	02/02/23	Review A&M preliminary analysis on DCG preferences	0.90
Witchger, K.	02/02/23	Research on the foreclosure.	1.90
Witchger, K.	02/02/23	Call with R. Gong and A. Mitchell re: foreclosure and UCC research	0.50
Witchger, K.	02/02/23	Conference with B. Hammer, S. O'Neal, S. Rocks (partial), P. Christophorou, V. Chiu, R. Zutshi (partial) regarding foreclosure	0.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Gong, R.B.	02/02/23	Call with K. Witchger and A. Mitchell re: foreclosure and UCC research	0.50
O'Neal, S.A.	02/03/23	Review research re foreclosure (.1), call with B. Hammer re same (.1)	0.20
Hammer, B.M.	02/03/23	Addressed questions from M. Leto (A&M) re accrual of interest on claims and obligations.	0.30
Hammer, B.M.	02/03/23	Call with S. O'Neal re same (.1)	0.10
Mitchell, A.F.	02/03/23	Call with K. Witchger re: summary research on foreclosure.	0.30
Saba, A.	02/03/23	Corresponded with R. Zutshi re: foreclosure.	0.50
Witchger, K.	02/03/23	Call with A. Mitchell re: summary research on foreclosure.	0.30
Witchger, K.	02/03/23	Review of research and edit research on foreclosure.	2.00
Christophorou, P.	02/07/23	Disposition of collateral and whether transferring position sufficed under 9-619(C).	0.50
VanLare, J.	02/10/23	Reviewed memo re Babel (.2)	0.20
Ribeiro, C.	02/11/23	Review moonalpha/babel claims	0.30
O'Neal, S.A.	02/13/23	Call with M. Weinberg, J. VanLare, A. Pretto-Sakmann (Genesis) and A. Tsang (Genesis) to discuss Babel/Moonalpha restructuring issues.	0.20
VanLare, J.	02/13/23	Call with S. O'Neal, M. Weinberg, A. Pretto-Sakmann (Genesis) and A. Tsang (Genesis) to discuss Babel/Moonalpha restructuring issues (0.2).	0.20
Hammer, B.M.	02/13/23	Addressed questions re foreclosure.	0.30
Weinberg, M.	02/13/23	Call with S. O'Neal, J. VanLare, A. Pretto-Sakmann (Genesis) and A. Tsang (Genesis) to discuss Babel/Moonalpha restructuring issues.	0.20
Ribeiro, C.	02/14/23	Review preference analysis re creditor	0.20
Hammer, B.M.	02/24/23	Addressed question regarding GBTC shares.	0.30
		MATTER TOTAL:	17.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	2.00	1,820.00	\$ 3,640.00
VanLare, J.	12.30	1,730.00	\$ 21,279.00
<u>Associate</u>			
Bremer, S.	13.70	845.00	\$ 11,576.50
Kim, H.R.	6.30	1,105.00	\$ 6,961.50
Levander, S.L.	0.60	1,180.00	\$ 708.00
Minott, R.	4.80	965.00	\$ 4,632.00
Ribeiro, C.	27.90	1,045.00	\$ 29,155.50
Weinberg, M.	0.80	1,105.00	\$ 884.00
<u>Associate Not Admitted</u>			
Hatch, M.	39.30	710.00	\$ 27,903.00
<u>Paralegal</u>			
Adubofour, A.	2.40	430.00	\$ 1,032.00
Gallagher, A.	6.50	370.00	\$ 2,405.00
Gayadin, U.	1.80	370.00	\$ 666.00
O'Keefe, P.M.	0.90	780.00	\$ 702.00
Rodriguez, M.B.	1.30	780.00	\$ 1,014.00
Saran, S.	4.50	430.00	\$ 1,935.00
<u>Non-Legal</u>			
Cyr, B.J.	0.30	1,180.00	\$ 354.00
Total:	125.40		\$ 114,847.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/01/23	Reviewed draft Cleary retention application (.9); Call with D. Rose (K&K), D. Saval (K&K), H. Kim, and M. Hatch regarding 327(a) conflicts counsel retention (0.5); call with D. Rose (K&K) re same (.1); reviewed motion for interim compensation (.5)	2.00
VanLare, J.	02/01/23	Call with M. Hatch & H. Kim re retention (.5); call with D. Rose (K&K) re same (.1)	0.60
Kim, H.R.	02/01/23	Call with M. Hatch & J. VanLare re retention	0.50
Kim, H.R.	02/01/23	Communications with J. Marsella, C. Basile, L. Townes re: billing	0.20
Kim, H.R.	02/01/23	Call with D. Rose (K&K), D. Saval (K&K), J. VanLare, and M. Hatch regarding 327(a) conflicts counsel retention	0.50
Ribeiro, C.	02/01/23	Review precedent interim compensation motions	0.50
Ribeiro, C.	02/01/23	Correspond with J. VanLare re interim compensation motion	0.20
Ribeiro, C.	02/01/23	Revise interim compensation motion (0.8); correspond with J. VanLare re same (0.2)	1.00
Hatch, M.	02/01/23	Looking for precedential documents for Conflicts Counsel' retention application (1.0)	1.00
Hatch, M.	02/01/23	Incorporating Edits from J. VanLare on CGSH Retention Application (2); Call with J. VanLare & H. Kim re retention (.5)	2.50
Hatch, M.	02/01/23	Call with D. Rose (K&K), D. Saval (K&K), J. VanLare, and H. Kim regarding 327(a) conflicts counsel retention	0.50
VanLare, J.	02/02/23	Call with H. Kim, S. Bremer, M. Hatch re Cleary retention application and parties-in-interest list.	0.20
VanLare, J.	02/02/23	Call with H. Rosenblat (MoCo) and S. Bremer re retention application.	0.30
VanLare, J.	02/02/23	Reviewed Kobre & Kim retention (.1)	0.10
Bremer, S.	02/02/23	Call with H. Rosenblat (MoCo), and J.	0.30

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		VanLare re retention application.	
Bremer, S.	02/02/23	Call with H. Kim and M. Hatch re Cleary retention application.	0.10
Bremer, S.	02/02/23	Call with J. VanLare, H. Kim, and M. Hatch re Cleary retention application and parties-in-interest list.	0.20
Kim, H.R.	02/02/23	Call with J. VanLare, S. Bremer and M. Hatch re Cleary retention application and parties-in-interest list. (.2)	0.20
Kim, H.R.	02/02/23	Call with S. Bremer and M. Hatch re Cleary retention application. (.1)	0.10
Kim, H.R.	02/02/23	Revising Cleary retention application	1.20
Kim, H.R.	02/02/23	Revising Cleary retention application	1.00
Kim, H.R.	02/02/23	Reviewing Cleary retention application	1.10
Ribeiro, C.	02/02/23	Revise Kroll retention application (0.5); correspond with G. Brunswick (Kroll) re same (0.1)	0.60
Hatch, M.	02/02/23	Call with H. Kim, and S. Bremer re Cleary retention application. (.1)	0.10
Hatch, M.	02/02/23	Drafting CGSH Retention Application (2.5)	2.50
Hatch, M.	02/02/23	Call with J. VanLare, H. Kim, and S. Bremer re Cleary retention application and parties-in-interest list. (.2)	0.30
O'Neal, S.A.	02/03/23	Call with P. Aronzon (Genesis) and J. VanLare (partial) re conflicts counsel	0.30
O'Neal, S.A.	02/03/23	Comment on Kobre Kim engagement letter	0.10
VanLare, J.	02/03/23	Call with S. O'Neal and P. Aronzon (Genesis) re conflicts counsel (partial attendance) (.2); reviewed draft engagement letter for Kobre & Kim (.2)	0.40
Bremer, S.	02/03/23	Review Morrison and Cohen retention application.	0.60
Ribeiro, C.	02/03/23	Correspond with J. VanLare re motion to file retention applications under seal	0.30

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/03/23	Review A&M retention application	0.20
Hatch, M.	02/03/23	Incorporating Edits from J. VanLare and H. Kim on CGSH Retention Application (2.5)	2.50
O'Neal, S.A.	02/04/23	Review correspondence regarding retention of Kobre & Kim	0.10
VanLare, J.	02/04/23	Reviewed Kobre & kim engagement letter (.3); reviewed Cleary retention application (1)	1.30
Bremer, S.	02/04/23	Revise motion to redact retention applications.	2.50
Ribeiro, C.	02/04/23	Revise Kroll retention application	0.20
Ribeiro, C.	02/04/23	Provide input on motion to redact retention applications (1.1); correspond with S. Bremer re same (0.4)	1.50
Ribeiro, C.	02/04/23	Correspond with B. Barnwell (Moelis) re M&A counterparties	0.10
Ribeiro, C.	02/04/23	Review precedent motions to redact information (0.8); correspond with S. Bremer re Celsius redaction order (0.2)	1.00
Hatch, M.	02/04/23	Researching Precedents for Kobre & Kim Conflicts Application (1.2)	1.30
Bremer, S.	02/05/23	Revise motion to redact retention applications.	0.40
Bremer, S.	02/05/23	Revise motion to redact retention applications.	0.80
Ribeiro, C.	02/05/23	Revise Kroll retention application	0.40
Ribeiro, C.	02/05/23	Revise Moelis retention application	0.20
Ribeiro, C.	02/05/23	Correspond with G. Brunswick (Kroll) re retention application	0.30
Ribeiro, C.	02/05/23	Correspond with S. Bremer re motion to redact retention applications	0.30
Hatch, M.	02/05/23	Drafted CGSH Retention Application (1.0)	1.00
Hatch, M.	02/05/23	Incorporated notice of motion filing into CGSH & A&M Retention Applications	0.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/06/23	Reviewed draft retention applications (.2)	0.20
Ribeiro, C.	02/06/23	Call with G. Brunswick (Kroll) re conflicts disclosures (0.1); correspond with J. VanLare re same (0.1)	0.20
Ribeiro, C.	02/06/23	Revise Kroll retention application	0.30
Ribeiro, C.	02/06/23	Revise Moelis retention application	0.80
Ribeiro, C.	02/06/23	Compile retention applications to be sent to client (0.1); correspond with A. Pretto-Sankman, P. Aronzon re same (0.1)	0.20
Ribeiro, C.	02/06/23	Revise Morrison Cohen application	1.30
Hatch, M.	02/06/23	Compiled retention applications and questions to be sent to retained parties (0.9)	0.90
Hatch, M.	02/06/23	Following up with A&M Team on Vendor List for PII list (0.4)	0.40
Hatch, M.	02/06/23	Resolved Billing Issues by Re-categorizing time into the correct buckets (1.7)	1.70
Hatch, M.	02/06/23	Incorporated comments from J. VanLare on CGSH Retention application	0.50
VanLare, J.	02/07/23	Drafted budget (.8); reviewed retention applications (.3)	1.10
VanLare, J.	02/07/23	Reviewed interim compensation motion (.1)	0.10
Bremer, S.	02/07/23	Revise Morrison and Cohen retention application.	1.80
Levander, S.L.	02/07/23	Drafted and revised retention application	0.30
Ribeiro, C.	02/07/23	Correspond with M. Hatch re interim compensation motion	0.30
Ribeiro, C.	02/07/23	Revise Kroll retention application	0.60
Ribeiro, C.	02/07/23	Call with M. Hatch re retention applications and motions to be filed	0.20
Ribeiro, C.	02/07/23	Review A&M retention application	0.20
Ribeiro, C.	02/07/23	Correspond with A. Sakmann-Pretto and P. Aronzon re retention applications	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/07/23	Correspond with M. Hatch re parties in interest list	0.10
Ribeiro, C.	02/07/23	Correspond with G. Brunswick (Kroll) re retention application and parties in interest list	0.20
Ribeiro, C.	02/07/23	Review parties in interest list	0.20
Ribeiro, C.	02/07/23	Review A&M application	0.40
Ribeiro, C.	02/07/23	Call with M. Hatch re CGSH retention application disclosures	0.50
Ribeiro, C.	02/07/23	Revise motion to redact retention applications	0.60
Ribeiro, C.	02/07/23	Call with M. Hatch re parties in interest list	0.20
Weinberg, M.	02/07/23	Reviewed draft Morrison Cohen retention application (0.7); correspondence with S. Bremer re same (0.1).	0.80
Hatch, M.	02/07/23	Reconciled conflicts list to be placed in all retention applications (2); Call with C. Ribeiro re parties in interest list (.2)	2.20
Hatch, M.	02/07/23	Preparing second Day Motions (1.2); Call with C. Ribeiro re retention applications and motions to be filed (.2)	1.40
Hatch, M.	02/07/23	Edited Kobre & Kim Retention Application (2); Call with C. Ribeiro re CGSH retention application disclosures (.5)	2.50
O'Neal, S.A.	02/08/23	Review and comment on Cleary retention application	1.00
O'Neal, S.A.	02/08/23	Discussion with A. Pretto-Sakmann (Genesis), J. VanLare re professional fee budget (partial attendance)	0.30
O'Neal, S.A.	02/08/23	Call with J. VanLare re retention applications (.1)	0.10
VanLare, J.	02/08/23	Revised budget for Cleary (.7); call with S. O'Neal re retention applications (.1); Discussion with S. O'Neal (partial) & A. Pretto-Sakmann (Genesis) re professional fee budget (.7); call with C. Ribeiro re professional fee budget (.2)	1.70

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/08/23	Reviewed interim compensation motion (.3); reviewed Kobre & Kim retention application (.5); reviewed A&M retention application (.3)	1.10
VanLare, J.	02/08/23	Call with D. Rose (Kobre), A. Liman (Kobre), J. Conte (Kobre), C. Ribeiro, and M. Hatch re Kobre & Kim retention application (0.4) (partial attendance)	0.40
VanLare, J.	02/08/23	Call with C. Ribeiro re retention applications (.2); reviewed Morrison Cohen retention application (.2)	0.40
Bremer, S.	02/08/23	Call with C. Ribeiro and M. Hatch re retention application filings.	0.40
Bremer, S.	02/08/23	Revise Kroll retention application.	0.30
Bremer, S.	02/08/23	Prepare and finalize redacted copies of retention applications for filing.	2.80
Bremer, S.	02/08/23	Revise motion to redact retention applications.	1.70
Bremer, S.	02/08/23	Meeting with H. Rosenblat (MoCo), M. Hatch and C. Ribeiro re Morrison Cohen retention application	0.30
Levander, S.L.	02/08/23	Revised application	0.30
Ribeiro, C.	02/08/23	call with J. VanLare re professional fee budget (.2)	0.20
Ribeiro, C.	02/08/23	Meeting with H. Rosenblat (MoCo) and S. Bremer, M. Hatch re Morrison Cohen retention application	0.30
Ribeiro, C.	02/08/23	Revise Morrison Cohen application	0.70
Ribeiro, C.	02/08/23	Call with H. Rosenblat (MoCo) re MoCo retention application	0.10
Ribeiro, C.	02/08/23	Revise Moelis retention application	0.50
Ribeiro, C.	02/08/23	Correspond with P. Aronzon re declarations in support of retention applications	0.20
Ribeiro, C.	02/08/23	Call with S. Bremer and M. Hatch re retention application filings (.4); prep for same (.1).	0.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/08/23	Call with M. Hatch regarding parties in interest list (0.2); Call with J. VanLare re retention applications (.2)	0.40
Ribeiro, C.	02/08/23	Call with D. Rose (Kobre), A. Liman (Kobre), J. Conte (Kobre), J. VanLare (partial), and M. Hatch, re Kobre & Kim retention application (0.4)	0.40
Ribeiro, C.	02/08/23	Correspond with Kobre & Kim re retention application	0.10
Ribeiro, C.	02/08/23	Correspond with B. Barnwell (Moelis) re retention application; revise Moelis retention application	0.40
Ribeiro, C.	02/08/23	Correspond with M. Hatch, H. Rosenblat re Morrison Cohen application	0.30
Ribeiro, C.	02/08/23	Revise A&M retention application	0.80
Hatch, M.	02/08/23	Ensuring that Kobre & Kim app was ready for filing including making and incorporating edits	2.40
Hatch, M.	02/08/23	Call with D. Rose (Kobre), A. Liman (Kobre), J. Conte (Kobre), J. VanLare (partial), and C. Ribeiro, re Kobre & Kim retention application (0.4)	0.40
Hatch, M.	02/08/23	Incorporated edits from J. VanLare and S. ONeal on CGSH Retention Application (1.0)	1.00
Hatch, M.	02/08/23	Meeting with H. Rosenblat (MoCo) and S. Bremer, C. Ribeiro re Morrison Cohen retention application	0.30
Hatch, M.	02/08/23	Drafting Emails to Moelis, A&M, MoCo,, and K&K regarding employment application (2.6)	2.60
Hatch, M.	02/08/23	Edited Moelis Retention App (0.8)	0.80
Hatch, M.	02/08/23	Finalized Retention Applications for Filing (3.6); Call with C. Ribeiro and S. Bremer re retention application filings (.4)	4.00
Hatch, M.	02/08/23	Call with C. Ribeiro regarding parties in interest list (0.2)	0.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Saran, S.	02/08/23	Revised and reformatted Moelis Retention Application per M. Hatch	1.00
Ribeiro, C.	02/09/23	Correspond with G. Brunswick re redacted/unredacted copies of applications	0.20
Ribeiro, C.	02/09/23	Draft billing calendar	0.30
Ribeiro, C.	02/09/23	Correspond with B. Barnwell re as filed retention application	0.30
Ribeiro, C.	02/09/23	Correspond with M. Hatch re unredacted copies of retention applications	0.20
Hatch, M.	02/09/23	Saving as filed versions of documents to internal systems (1.0)	1.00
Hatch, M.	02/09/23	Compiled Unredacted Versions of retention applications for filing with the Court. (1.1)	1.10
Cyr, B.J.	02/09/23	Coordinate filing and service of unredacted copies of retention applications; confer with M. Hatch and M. Royce re: same.	0.30
VanLare, J.	02/10/23	Call with C. Basile and C. Ribeiro re procedures for preparing monthly fee statements/fee applications (0.4); reviewed fee application calendar (.1)	0.50
Ribeiro, C.	02/10/23	Call with J. VanLare re procedures for preparing monthly fee statements/fee applications	0.40
Ribeiro, C.	02/10/23	Correspond with M. Rodriguez re staffing on billing review issues	0.10
Hatch, M.	02/11/23	Coordinated with Litigation Team for Confidentiality of PII requests (0.4)	0.40
Ribeiro, C.	02/13/23	Correspond with M. Rodriguez re billing staffing request	0.10
VanLare, J.	02/14/23	Call with J. Sciametta (A&M), M. Leto (A&M), A. Hoeninghaus (A&M) re retention plan (.3)	0.30
Ribeiro, C.	02/14/23	Correspond with J. VanLare, B. Barnwell (Moelis) re informal responses to retention	0.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		application	
Ribeiro, C.	02/14/23	Review billing entries for mismatched entries	2.10
Ribeiro, C.	02/15/23	Conference with M. Rodriguez and P. O'Keefe regarding fee application process	0.30
Ribeiro, C.	02/15/23	Review January fee statement	0.10
Adubofour, A.	02/15/23	Conference with A. Gallagher, S. Saran, M. Rodriguez and P. O'Keefe regarding fee application process	0.60
Gallagher, A.	02/15/23	Call with M. Rodriguez, P. O'Keefe, S. Saran and A. Adubofour re Fee Statements/Applications	0.60
O'Keefe, P.M.	02/15/23	Conference with M. Rodriguez, A. Adubofour, A. Gallagher, and S. Saran regarding fee application process.	0.60
O'Keefe, P.M.	02/15/23	Conference with C. Ribeiro and M. Rodriguez regarding fee application process.	0.30
Rodriguez, M.B.	02/15/23	Conference with A. Gallagher, S. Saran, P. O'Keefe and A. Adubofour regarding fee application process.	0.60
Rodriguez, M.B.	02/15/23	Conference with C. Ribeiro and P. O'Keefe regarding fee application process	0.30
Saran, S.	02/15/23	Call with M. Rodriguez, P. O'Keefe, A. Gallagher and A. Adubofour re Fee Statements/Applications	0.60
VanLare, J.	02/16/23	Call w G. Pesce (W&C) re Moelis (.1)	0.10
VanLare, J.	02/16/23	Call with C. Basil re fee applications (.2); reviewed calendar for fee applications (.1)	0.30
VanLare, J.	02/16/23	Call with H. Rosenblat (MoCo) re retention (.1)	0.10
Bremer, S.	02/16/23	Review Committee comments on retention applications.	0.50
Minott, R.	02/16/23	Review time sheets	0.50
Minott, R.	02/16/23	Meeting with M. Hatch re fee apps	0.30

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	02/16/23	Correspondence with B. Barnwell (Moelis) re application adjournment	0.40
Bremer, S.	02/17/23	Prepare revised orders of second day motions.	0.90
Hatch, M.	02/17/23	Worked on Fee Application (2.3); Meeting with R. Minott re fee apps (.3)	2.60
Ribeiro, C.	02/19/23	Review correspondence with C. Basile, J. Marsella, R. Minott re billing review	0.30
Minott, R.	02/20/23	Review January fee statement	1.00
Ribeiro, C.	02/20/23	Revise final proposed orders for critical vendors motion (0.3), MoCo retention application (0.3), and taxes motion (0.2)	0.80
Ribeiro, C.	02/20/23	Correspond with H. Rosenblatt (MoCo) re modifications to proposed order to MoCo retention	0.20
Minott, R.	02/21/23	Draft correspondences with Chambers re Moelis retention app	0.50
Hatch, M.	02/21/23	Coordinated with Kobre & Kim re Second Day Hearing	0.40
VanLare, J.	02/22/23	Call with R. Minott, P. Abelson (WC), M. Meises (WC) and L. Lundy (WC) re Moelis retention application (.3)	0.30
Minott, R.	02/22/23	Call with J. VanLare, P. Abelson (WC), M. Meises (WC) and L. Lundy (WC) re Moelis retention application	0.30
Minott, R.	02/22/23	Correspondence with Moelis re retention application question	1.00
Ribeiro, C.	02/22/23	Conference with M. Hatch re billing review	0.20
Ribeiro, C.	02/22/23	Review procedures for filing of monthly fee statements	0.40
Ribeiro, C.	02/22/23	Correspond with S. Saran, A. Gallagher, A. Adubofour re billing review	0.10
Ribeiro, C.	02/22/23	Revise Kroll retention order (0.4); correspond with G. Zipes (UST), G. Brunswick (Kroll) re same (0.1)	0.50

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	02/22/23	Booked Conference Room per C. Ribeiro	0.10
Gallagher, A.	02/22/23	Email correspondence re Fee App Meeting	0.20
O'Neal, S.A.	02/23/23	Corresp re committee objection to Moelis application (.1)	0.10
Bremer, S.	02/23/23	Revise billing procedures memo.	0.10
Kim, H.R.	02/23/23	Reviewing billing practices timeline for fee application filing	0.70
Minott, R.	02/23/23	Correspondence with B. Barnwell (Moelis), A. Swift (Moelis) re UCC questions	0.30
Ribeiro, C.	02/23/23	Revise Kroll retention order (0.1); correspond with H. Kim re same (0.1)	0.10
Ribeiro, C.	02/23/23	Review billing memo (0.2); prepare for meeting with paralegal billing review team (0.3); correspond with H. Kim, A. Gallagher, A. Adubofour, S. Saran, U. Gayadin, J. Marsella re same (0.1)	0.60
Ribeiro, C.	02/23/23	Conference with A. Gallagher, A. Adubofour, S. Saran, U. Gayadin re billing review process	0.70
Ribeiro, C.	02/23/23	Correspond with G. Brunswick (Kroll), G. Zipes (UST) re email agreement	0.20
Ribeiro, C.	02/23/23	Correspond with H. Kim re interim compensation procedures (.3), correspondence re billing review (0.2)	0.50
Adubofour, A.	02/23/23	Conference with C. Ribeiro, U. Gayadin, S. Saran and A. Gallagher re billing review process	0.70
Adubofour, A.	02/23/23	Meeting with S. Saran, U. Gyadain and A. Gallagher re Fee App Workstreams	0.30
Gallagher, A.	02/23/23	Conference with C. Ribeiro, A. Adubofour, S. Saran and U. Gayadin re billing review process	0.70
Gallagher, A.	02/23/23	Meeting with A. Adubofour, S. Saran and U. Gayadin re Fee App Workstreams (0.3), correspondence re the same (0.2)	0.50

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Gayadin, U.	02/23/23	Meeting with A. Adubofour, S. Saran and U. Gayadin re Fee App Workstreams	0.30
Gayadin, U.	02/23/23	Conference with C. Ribeiro, A. Adubofour, S. Saran and A. Gallagher re billing review process	0.70
Gayadin, U.	02/23/23	Prepared for Fee App Workstreams meeting	0.30
Saran, S.	02/23/23	Conference with C. Ribeiro, A. Gallagher, A. Adubofour, U. Gayadin re billing review process (0.7), correspondence re the same (0.1)	0.80
Saran, S.	02/23/23	Meeting with A. Adubofour, A. Gallagher and U. Gayadin re Fee App Workstream	0.50
VanLare, J.	02/24/23	Reviewed Moelis retention application CNO (.1)	0.10
Kim, H.R.	02/24/23	Correspondence with accounting team re: fee practices	0.40
Minott, R.	02/24/23	Call with S. Harnett (Paul Weiss) re Moelis application	0.10
Adubofour, A.	02/24/23	Prepare Certificate of No Objection and Moelis Retention Application Order per R. Minott	0.50
VanLare, J.	02/27/23	Reviewed correspondence relating to court filings, extensions, Moelis retention, and Committee (.5); call with S. O'Neal re bidding procedures, scheduling, and pro se filings (.2)	0.70
Minott, R.	02/27/23	Prepare certificate of no objection for Moelis retention application.	0.40
Ribeiro, C.	02/27/23	Call with M. Rodriguez re fee app review process and staffing	0.40
Ribeiro, C.	02/27/23	Correspond with A. Gallagher re billing review	0.30
Adubofour, A.	02/27/23	Revise Certificate of No Objection and Moelis Retention Application per R. Minott	0.30
Gallagher, A.	02/27/23	Coordinated with Word Processing re	0.50

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		reformatting excel	
Gayadin, U.	02/27/23	Correspondence with A. Gallagher regarding Genesis Fee Application.	0.30
Rodriguez, M.B.	02/27/23	Telephone call with C. Ribeiro discussing staffing and process and fee application.	0.40
Kim, H.R.	02/28/23	Reviewing billing protocols for fee application	0.40
Gallagher, A.	02/28/23	Revised Diary Entries for Fee App	3.20
Gallagher, A.	02/28/23	Coordinate with word processing team re Fee App Revisions	0.50
Gallagher, A.	02/28/23	Coordinated Genesis Fee App Meeting per C. Ribeiro	0.20
Gayadin, U.	02/28/23	Correspondence with A. Gallagher regarding Fee Application Excel Sheet.	0.20
Saran, S.	02/28/23	Reviewed diary entries per C. Ribiero	0.80
Saran, S.	02/28/23	Attention to email correspondence and diary entries	0.80
		MATTER TOTAL:	125.40

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MATTER: 24872.024 GAP-Specific Matters

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
VanLare, J.	6.50	1,730.00	\$ 11,245.00
Zutshi, R.N.	24.70	1,730.00	\$ 42,731.00
<u>Counsel</u>			
Hammer, B.M.	3.20	1,280.00	\$ 4,096.00
<u>Senior Attorney</u>			
Saenz, A.F.	0.30	1,190.00	\$ 357.00
<u>Associate</u>			
Bremer, S.	3.50	845.00	\$ 2,957.50
Cinnamon, M.	30.10	1,155.00	\$ 34,765.50
Larner, S.	2.00	965.00	\$ 1,930.00
Levander, S.L.	0.70	1,180.00	\$ 826.00
Morrow, E.S.	23.00	965.00	\$ 22,195.00
Ribeiro, C.	12.90	1,045.00	\$ 13,480.50
Saba, A.	63.10	1,045.00	\$ 65,939.50
Wang, W.	0.10	1,045.00	\$ 104.50
Witchger, K.	0.50	1,105.00	\$ 552.50
<u>Associate Not Admitted</u>			
Gariboldi, A.	16.30	710.00	\$ 11,573.00
Hatch, M.	0.60	710.00	\$ 426.00
<u>Paralegal</u>			
Gallagher, A.	2.00	370.00	\$ 740.00
Total:	189.50		\$ 213,919.00

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/01/23	Reviewed talking points for call with BVI liquidator (.1)	0.10
VanLare, J.	02/01/23	Call with R. Zutshi, and A. Saba re: 3AC/BVI liquidator issues (.3); reviewed draft stipulation (.3)	0.60
VanLare, J.	02/01/23	Call with R. Zutshi, A. Saba and counsel for 3AC and DCG re: digital assets at GAP.	0.50
Zutshi, R.N.	02/01/23	Call with J. VanLare, and A. Saba re: 3AC/BVI liquidator issues.	0.30
Zutshi, R.N.	02/01/23	Call with A. Saba, J. VanLare and counsel for 3AC and DCG re: digital assets at GAP.	0.50
Zutshi, R.N.	02/01/23	Call with Weil re: digital assets at GAP.	0.30
Zutshi, R.N.	02/01/23	Prepare for call with 3AC liquidators.	0.90
Zutshi, R.N.	02/01/23	Email communications regarding 3AC claims.	0.40
Ribeiro, C.	02/01/23	Research on traceability of digital assets	0.30
Ribeiro, C.	02/01/23	Correspond with A. Saba re discussions with BVI Joint Liquidators	0.20
Saba, A.	02/01/23	Corresponded with M. Leto (A&M) re GAP's digital assets.	0.20
Saba, A.	02/01/23	Corresponded with M. Leto (A&M) regarding 3AC collateral.	0.30
Saba, A.	02/01/23	Call with R. Zutshi, J. VanLare and counsel for 3AC and DCG re: digital assets at GAP.	0.50
Saba, A.	02/01/23	Call with R. Zutshi, J. VanLare re: 3AC/BVI liquidator issues.	0.30
Zutshi, R.N.	02/02/23	Analyze 3AC-related materials.	0.80
VanLare, J.	02/03/23	Call with R. Zutshi, A. Saba, C. Ribeiro, and S. Bremer re BVI action. (.5); Call with R. Zutshi, A. Saba, and DCG counsel re: 3AC/BVI liquidator issues (.5)	1.00
Zutshi, R.N.	02/03/23	Call with J. VanLare, A. Saba and DCG counsel re: 3AC/BVI liquidator issues	0.50
Zutshi, R.N.	02/03/23	Call with J. VanLare, C. Ribeiro, and S.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Bremer re BVI issues	
Bremer, S.	02/03/23	Call with J. VanLare, R. Zutshi, A. Saba, C. Ribeiro re BVI action.	0.50
Ribeiro, C.	02/03/23	Call with J. VanLare, R. Zutshi, A. Saba, S. Bremer re BVI action	0.50
Saba, A.	02/03/23	Revised draft stipulation for adequate protection from 3AC.	0.80
Saba, A.	02/03/23	Call with R. Zutshi, J. VanLare, and DCG counsel re: 3AC/BVI liquidator issues	0.50
Saba, A.	02/03/23	Performed doc review re: 3AC/BVI Liquidators.	1.70
Saba, A.	02/03/23	Call with J. VanLare, R. Zutshi, C. Ribeiro, and S. Bremer re BVI action	0.50
Ribeiro, C.	02/04/23	Analysis of (redacted)	0.30
Ribeiro, C.	02/04/23	Revise adequate protection stipulation with BVI liquidators (1.7); correspond with R. Zutshi re same (0.3)	1.90
Ribeiro, C.	02/04/23	Review precedent adequate protection stipulations	0.50
VanLare, J.	02/05/23	Reviewed Kroll retention application (.2); reviewed draft Cleary retention application (.6)	0.80
VanLare, J.	02/05/23	Call with R. Zutshi, A. Saba, C. Ribeiro, and S. Bremer re Three Arrows stipulation. (.5)	0.50
VanLare, J.	02/05/23	Reviewed proposed stipulation with BVI (.2); reviewed draft recognition affidavit (.1)	0.30
Zutshi, R.N.	02/05/23	Call with J. VanLare, A. Saba, C. Ribeiro, and S. Bremer re Three Arrows stipulation	0.50
Bremer, S.	02/05/23	Call with R. Zutshi, J. VanLare, A. Saba, and C. Ribeiro re Three Arrows stipulation.	0.50
Ribeiro, C.	02/05/23	Revise adequate protection stipulation	0.70
Ribeiro, C.	02/05/23	Call with R. Zutshi, J. VanLare, A. Saba, and S. Bremer re Three Arrows stipulation.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/05/23	Correspond with R. Zutshi, J. VanLare re adequate protection stipulation	0.30
Ribeiro, C.	02/05/23	Further revisions to 3AC stipulation to incorporate R. Zutshi comments	0.10
Ribeiro, C.	02/05/23	Correspond with A. Saba re adequate protection stipulation	0.10
Saba, A.	02/05/23	Call with J. VanLare, R. Zutshi, C. Ribeiro, and S. Bremer re Three Arrows stipulation.	0.50
Saba, A.	02/05/23	Performed doc review re: 3AC/BVI Liquidators.	1.50
VanLare, J.	02/06/23	Reviewed draft BVI stipulation (.4); call with R. Berkovich (Weil), R. Zutshi, C. Ribeiro, A. Saba re BVI (.5)	0.90
Zutshi, R.N.	02/06/23	Meeting with A. Gariboldi, S. Levander, and A. Saba regarding Three Arrows Capital collateral documentation	0.70
Zutshi, R.N.	02/06/23	call with R. Berkovich (Weil), J. VanLare, C. Ribeiro, A. Saba re BVI (.5)	0.90
Bremer, S.	02/06/23	Research on adequate protection.	2.10
Levander, S.L.	02/06/23	Meeting with R. Zutshi, A. Saba, and A. Gariboldi regarding Three Arrows Capital collateral documentation.	0.70
Ribeiro, C.	02/06/23	Correspond with A. Saba re adequate protection talking points	0.30
Ribeiro, C.	02/06/23	Correspond with A, Saba, M. Leto (A&M), P. Kinealy (A&M) re 3AC BVI issues	0.10
Ribeiro, C.	02/06/23	Research on adequate protection (2.8); Draft talking points regarding adequate protection for BVI liquidator (0.7)negotiations	3.50
Saba, A.	02/06/23	Revised stipulation for adequate protection re: 3AC.	1.00
Saba, A.	02/06/23	Corresponded with DCG counsel and client re: stipulation for adequate protection for 3AC.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	02/06/23	Reviewed documents related to 3AC collateral (.9); call with R. Berkovich (Weil), R. Zutshi, C. Ribeiro, J. VanLare re BVI (.5).	1.40
Saba, A.	02/06/23	Meeting with R. Zutshi, S. Levander, and A. Gariboldi regarding Three Arrows Capital collateral documentation.	0.70
Gariboldi, A.	02/06/23	Meeting with R. Zutshi, S. Levander, and A. Saba regarding Three Arrows Capital collateral documentation.	0.70
VanLare, J.	02/07/23	Attended meeting with R. Zutshi, A. Saba, DCG counsel, and 3AC/BVI Liquidator counsel.	0.50
Zutshi, R.N.	02/07/23	Attended meeting with A. Saba, J. VanLare, DCG counsel, and 3AC/BVI Liquidator counsel (.5); follow up re same (.1).	0.60
Zutshi, R.N.	02/07/23	Preparation for meeting with 3AC and follow-up related to same.	1.70
Ribeiro, C.	02/07/23	Call with A. Saba re 3AC stipulation	0.10
Ribeiro, C.	02/07/23	Correspond with A. Pretto-Sakmann (Genesis), A. Saba re 3AC stipulation	0.10
Saba, A.	02/07/23	Attended meeting with R. Zutshi, J. VanLare, DCG counsel, and 3AC/BVI Liquidator counsel.	0.50
Saba, A.	02/07/23	Call with C. Ribeiro re 3AC stipulation	0.10
Zutshi, R.N.	02/09/23	Review stipulation and BVI correspondence and communications regarding same.	1.20
Ribeiro, C.	02/09/23	Provide input on revisions to 3AC stipulation	0.20
VanLare, J.	02/12/23	Correspondence with A. Tsang and C. Ribeiro re various GAP matters (.2)	0.20
Hatch, M.	02/12/23	Looked through data room for information regarding GAP loans (0.6)	0.60
VanLare, J.	02/13/23	Reviewed stipulation with BVI liquidator (.5)	0.50
Ribeiro, C.	02/13/23	Correspond with R. Zutshi, A. Saba re BVI adequate protection stipulation	0.10

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	02/13/23	Correspond with C. Wang, K. Witchger, N. Piazza re UCC searches	0.20
Ribeiro, C.	02/13/23	Revise adequate protection stipulation (0.4); correspond with J. VanLare, A. Saba, R. Zutshi re same (0.2)	0.60
Saba, A.	02/13/23	Revised 3AC BVI liquidators stipulation for adequate protection.	0.50
Wang, W.	02/13/23	Correspondence with C. Ribeiro re: UCC searches	0.10
Ribeiro, C.	02/14/23	Correspond with N. Piazza re GAP UCC search	0.10
Saba, A.	02/14/23	Corresponded with client re: 3AC adequate protection stipulation.	0.50
Saba, A.	02/15/23	Corresponded with 3AC BVI Liquidators re: stipulation for adequate protection.	0.20
VanLare, J.	02/16/23	Conference call with A. Goldberg (Latham) and N. Movahedi (Latham), R. Zutshi, A. Saba, and E. Morrow re: bankruptcy litigation (partial) (0.3)	0.30
Zutshi, R.N.	02/16/23	Planning for follow-up related to BVI claims.	1.50
Zutshi, R.N.	02/16/23	Conference call with A. Goldberg (Latham) and N. Movahedi (Latham), J. VanLare, A. Saba, and E. Morrow re: bankruptcy litigation	0.40
Larner, S.	02/16/23	Reviewed master chronology to pull documents for the outline section on risk management post-3AC default	2.00
Saba, A.	02/16/23	Conference call with A. Goldberg and N. Movahedi (Latham), R. Zutshi, J. VanLare, and E. Morrow re: bankruptcy litigation	0.40
Saba, A.	02/16/23	Reviewed documents related to 3AC to draft special committee presentation.	2.50
Saba, A.	02/16/23	Compiled 3AC BVI materials for E. Morrow.	0.30
Zutshi, R.N.	02/17/23	Planning for negotiations with liquidators.	1.10
Zutshi, R.N.	02/17/23	Attend meeting with A. Saba and DCG	0.60

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NAME	DATE	DESCRIPTION	HOURS
		counsel re: issues related to 3AC BVI Liquidator issues.	
Zutshi, R.N.	02/17/23	Meeting with M. Cinnamon, A. Saba, E. Morrow (partial), and A. Gariboldi to discuss 3AC BVI Liquidator issues (partial attendance).	0.80
Cinnamon, M.	02/17/23	Meeting with R. Zutshi (partial), A. Saba, E. Morrow (partial), and A. Gariboldi to discuss 3AC BVI Liquidator issues.	1.00
Cinnamon, M.	02/17/23	Drafting analysis of next steps regarding 3AC BVI liquidator issues.	0.50
Morrow, E.S.	02/17/23	Meeting with R. Zutshi (partial), M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC BVI Liquidator issues (partial attendance).	0.50
Morrow, E.S.	02/17/23	Meeting with A. Saba (partial), A. Gariboldi to discuss 3AC BVI Liquidator issues (.3); prep for same (.1).	0.40
Morrow, E.S.	02/17/23	Prepare first draft of presentation re: bankruptcy litigation	2.10
Saba, A.	02/17/23	Meeting with R. Zutshi (partial), M. Cinnamon, A. Gariboldi, E. Morrow (partial) to discuss 3AC BVI Liquidator issues.	1.00
Saba, A.	02/17/23	Attend meeting with R. Zutshi and DCG counsel re: issues related to 3AC BVI Liquidators.	0.60
Saba, A.	02/17/23	Corresponded with team re: various issues related to 3AC BVI Liquidators.	0.80
Saba, A.	02/17/23	Meeting with A. Gariboldi, E. Morrow to discuss 3AC BVI Liquidator issues. (.2) (partial attendance)	0.20
Gariboldi, A.	02/17/23	Meeting with R. Zutshi (partial), M. Cinnamon, A. Saba, E. Morrow (partial) to discuss 3AC BVI Liquidator issues.	1.00
Gariboldi, A.	02/17/23	Meeting with A. Saba (partial), E. Morrow to discuss 3AC BVI Liquidator issues.	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	02/18/23	Reviewing background materials related to BVI issues.	1.40
Morrow, E.S.	02/18/23	Edit draft of work product re investigation	1.10
Morrow, E.S.	02/18/23	Communication with A. Gariboldi and A. Saba re: draft presentation	0.40
Morrow, E.S.	02/18/23	Conduct analysis of swaps and draft presentation	3.60
Saba, A.	02/18/23	Drafted legal analysis for 3AC BVI Liquidators.	3.00
Gariboldi, A.	02/18/23	Draft 3AC presentation materials with A. Saba, E. Morrow.	0.80
Cinnamon, M.	02/19/23	Revising presentation on BVI issues.	3.20
Saba, A.	02/19/23	Revised legal analysis for 3AC BVI Liquidators following drafts from E. Morrow and A. Garboldi.	2.00
Saba, A.	02/19/23	Continued to draft legal analysis for 3AC BVI Liquidators.	3.00
Saba, A.	02/19/23	Revised draft of legal analysis for 3AC BVI Liquidators following edits from M. Cinnamon.	1.00
Gariboldi, A.	02/19/23	Draft 3AC presentation materials with A. Saba.	2.60
Cinnamon, M.	02/20/23	Revise presentation regarding BVI issues.	2.50
Morrow, E.S.	02/20/23	Research for BVI litigation outline (0.4)	0.40
VanLare, J.	02/21/23	Reviewed revised BVI stipulation (.1)	0.10
Zutshi, R.N.	02/21/23	Attend call with M. Cinnamon, A. Saba and J. Safferstein (Weil), J. Liou (Weil), F. Siddiqui (Weil) re: 3AC BVI Liquidator Issues	0.20
Zutshi, R.N.	02/21/23	Call with C. Ribeiro re BVI adequate protection stipulation	0.10
Cinnamon, M.	02/21/23	Attend call with A. Saba re: 3AC BVI Liquidators factual and legal analysis.	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	02/21/23	Revising introduction to presentation regarding BVI issues.	0.90
Cinnamon, M.	02/21/23	Revising full draft presentation regarding BVI issues.	4.50
Cinnamon, M.	02/21/23	Attend call with R. Zutshi, A. Saba and J. Safferstein (Weil), J. Liou (Weil), F. Siddiqui (Weil) re: 3AC BVI Liquidator issues.	0.20
Morrow, E.S.	02/21/23	Review edits to presentation	0.70
Morrow, E.S.	02/21/23	Research for litigation presentation outline (0.6)	0.60
Ribeiro, C.	02/21/23	Call with R. Zutshi re BVI adequate protection stipulation	0.10
Ribeiro, C.	02/21/23	Correspondence with M. Leto (A&M), J. Sciametta (A&M), D. Petty (A&M), P. Kinealy (A&M) re BVI stipulation	0.10
Saba, A.	02/21/23	Reviewed M. Cinnamon edits to legal and factual analysis for 3AC BVI Liquidator issues.	0.50
Saba, A.	02/21/23	Prepared stipulation for adequate protection re: 3AC BVI Liquidators..	0.20
Saba, A.	02/21/23	Attend call with R. Zutshi, M. Cinnamon, and J. Safferstein (Weil), J. Liou (Weil), F. Siddiqui (Weil) re: 3AC BVI Liquidator Issues	0.20
Saba, A.	02/21/23	Attend call with M. Cinnamon re: 3AC BVI Liquidators factual and legal analysis	0.60
Saba, A.	02/21/23	Reviewed M. Cinnamon edits to legal and factual analysis re: 3AC BVI Liquidators in prep for call.	0.60
Saba, A.	02/21/23	Further revised legal and factual analysis re: 3AC BVI Liquidator issues following comments from M. Cinnamon.	3.90
Gariboldi, A.	02/21/23	Edit materials for 3AC BVI investigation summary.	1.00
VanLare, J.	02/22/23	Reviewed final BVI stipulation (.2)	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	02/22/23	Attend call with A. Saba, J. Saferstein (Weil), J. Liou (Weil), F. Siddiqui (Weil), and Latham (3AC counsel) re: 3AC BVI Liquidator issues	0.30
Zutshi, R.N.	02/22/23	Finalize stipulation regarding adequate protection issues (1.0), Attend meeting with A. Saba re: 3AC BVI Liquidator issues (0.1)	1.10
Cinnamon, M.	02/22/23	Revising draft presentation regarding BVI issues.	0.80
Morrow, E.S.	02/22/23	Review defense outline and draft edits	0.80
Morrow, E.S.	02/22/23	Analyze data sets in support of defense outline	0.90
Ribeiro, C.	02/22/23	Review bankruptcy code/local rules procedures for submission of stipulation (1.0); correspond with B. Cyr re filing procedures (0.4); Draft notice of presentment (0.6)	2.00
Saba, A.	02/22/23	Attend call with R. Zutshi, J. Saferstein (Weil), J. Liou (Weil), F. Siddiqui (Weil), and Latham (3AC counsel) re: 3AC BVI Liquidator issues.	0.30
Saba, A.	02/22/23	Attend meeting with R. Zutshi re: 3AC BVI Liquidator issues	0.10
Saba, A.	02/22/23	Corresponded with team re: stipulation for adequate protection.	0.50
Saba, A.	02/22/23	Drafted factual and legal analysis re: 3AC BVI Liquidators following comments from M. Cinnamon.	3.00
Saba, A.	02/22/23	Reviewed files for information relevant to 3AC BVI Liquidators issues.	0.50
Gariboldi, A.	02/22/23	Compile materials for meeting to discuss 3AC BVI Liquidators claims.	1.00
Gallagher, A.	02/22/23	Prepared 3AC Binder per A. Gariboldi	2.00
Zutshi, R.N.	02/23/23	Meeting with M. Cinnamon to discuss BVI issues.	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	02/23/23	Meeting with M. Cinnamon, A. Saba, E. Morrow (partial), and A. Gariboldi on revisions to draft presentation on 3AC BVI liquidator issues.	1.00
Saenz, A.F.	02/23/23	Attend call with A. Saba re: document review questions related to 3AC BVI Liquidators issues (0.1), preparation for the same (0.2)	0.30
Cinnamon, M.	02/23/23	Meeting with R. Zutshi to discuss BVI issues.	0.10
Cinnamon, M.	02/23/23	Meeting with R. Zutshi, A. Saba, E. Morrow (partial), and A. Gariboldi on revisions to draft presentation on 3AC BVI liquidator issues.	1.00
Cinnamon, M.	02/23/23	Revising draft presentation on BVI issues.	1.60
Morrow, E.S.	02/23/23	Meeting with R. Zutshi, M. Cinnamon, A. Saba, and A. Gariboldi on revisions to draft presentation on 3AC BVI liquidator issues (partial attendance)	0.60
Morrow, E.S.	02/23/23	Review meeting notes (0.5), implement edits to litigation defense outline per team communications (0.7)	1.20
Morrow, E.S.	02/23/23	Implement edits to defense outline	0.20
Saba, A.	02/23/23	Meeting with R. Zutshi, M. Cinnamon, E. Morrow (partial attendance), and A. Gariboldi on revisions to draft presentation on 3AC BVI liquidator issues.	1.00
Saba, A.	02/23/23	Revised factual and legal analysis re: BVI Liquidator issues	1.30
Saba, A.	02/23/23	Corresponded with CGSH Investigation Team re: 3AC BVI Liquidator issues.	1.20
Saba, A.	02/23/23	Attend call with A. Saenz re: document review questions related to 3AC BVI Liquidators issues.	0.10
Saba, A.	02/23/23	Performed document review related to 3AC BVI Liquidator issues.	1.80
Saba, A.	02/23/23	Revised legal analysis related to 3AC BVI	3.10

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
		Liquidator issues.	
Gariboldi, A.	02/23/23	Edit presentation materials for Genesis 3AC BVI liquidator issues with E. Morrow (2.5), Meeting with R. Zutshi, A. Saba, E. Morrow (partial), and M. Cinnamon on revisions to draft presentation on 3AC BVI liquidator issue (1.0)	3.50
Zutshi, R.N.	02/24/23	Partially attended meeting with M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi on additional revisions to draft presentation on 3AC BVI liquidator issues	1.00
Zutshi, R.N.	02/24/23	Analyze materials for 3AC presentation	1.20
Hammer, B.M.	02/24/23	Performed legal analysis related to 3AC BVI Liquidator issues	0.30
Bremer, S.	02/24/23	Review precedent on confidentiality agreement for BVI litigation.	0.40
Cinnamon, M.	02/24/23	Meeting with R. Zutshi (partial), A. Saba, E. Morrow, and A. Gariboldi on additional revisions to draft presentation on 3AC BVI liquidator issues.	1.10
Cinnamon, M.	02/24/23	Revising draft presentation regarding BVI issues.	2.50
Morrow, E.S.	02/24/23	Internal email communication with investigation team re: BVI liquidator issues	0.80
Morrow, E.S.	02/24/23	Perform factual analysis re: BVI Liquidator issues	1.30
Morrow, E.S.	02/24/23	Meeting with R. Zutshi (partial), M. Cinnamon, A. Saba, and A. Gariboldi on additional revisions to draft presentation on 3AC BVI liquidator issues	1.10
Saba, A.	02/24/23	Revised legal and factual analysis of 3AC BVI Liquidator issues.	4.60
Saba, A.	02/24/23	Performed document analysis re: 3AC BVI Liquidator issues.	1.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Saba, A.	02/24/23	Meeting with R. Zutshi (partial), M. Cinnamon, E. Morrow, and A. Gariboldi on additional revisions to draft presentation on 3AC BVI liquidator issues.	1.10
Saba, A.	02/24/23	Corresponded with team and client re: documentation for factual analysis re: 3AC BVI Liquidator issues.	0.80
Witchger, K.	02/24/23	Performed legal analysis related to 3AC BVI Liquidator issues	0.50
Gariboldi, A.	02/24/23	Meeting with R. Zutshi (partial), M. Cinnamon, A. Saba, and E. Morrow on additional revisions to draft presentation on 3AC BVI liquidator issues.	1.10
Gariboldi, A.	02/24/23	Edit 3AC BVI Liquidator presentation in coordination with M. Cinnamon, A. Saba, and E. Morrow.	1.20
Gariboldi, A.	02/24/23	Review financial records for 3AC BVI liquidator presentation.	2.50
Morrow, E.S.	02/25/23	Factual analysis of Liquidator issues	2.50
Saba, A.	02/25/23	Further revised factual and legal analysis for 3AC BVI Liquidator issues.	1.50
Zutshi, R.N.	02/26/23	Analyze materials for 3AC presentation and communications regarding same.	1.90
Cinnamon, M.	02/26/23	Revising draft presentation regarding BVI issues.	1.60
Morrow, E.S.	02/26/23	Factual analysis re: liquidator issues	2.10
Hammer, B.M.	02/27/23	Reviewed and commented on legal analysis related to 3AC BVI liquidator issues.	2.50
Cinnamon, M.	02/27/23	Attend meeting with A. Saba to discuss factual/legal analysis re: 3AC BVI Liquidator issues.	0.20
Cinnamon, M.	02/27/23	Revising draft presentation regarding BVI issues.	2.50
Morrow, E.S.	02/27/23	Conduct factual analysis re: liquidator issues	0.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	02/27/23	Review legal analysis of liquidator issues	0.60
Morrow, E.S.	02/27/23	Internal communications re: scheduling meeting	0.30
Saba, A.	02/27/23	Attend meeting with M. Cinnamon to discuss factual/legal analysis re: 3AC BVI Liquidator issues.	0.20
Saba, A.	02/27/23	Revised factual and legal analysis re: 3AC BVI Liquidator issues.	0.50
Saba, A.	02/27/23	Attend meeting with M. Cinnamon to discuss factual/legal analysis re: 3AC BVI Liquidator issues	0.20
Saba, A.	02/27/23	Revised factual/legal analysis re: 3AC BVI Liquidators issues	1.60
Gariboldi, A.	02/27/23	Edit 3AC BVI liquidator presentation in coordination with M. Cinnamon, A. Saba, and E. Morrow.	0.60
Zutshi, R.N.	02/28/23	Revise draft presentation materials	2.80
Zutshi, R.N.	02/28/23	Calls with R. Zutshi re 3AC liquidator (0.8)	0.80
Hammer, B.M.	02/28/23	Reviewed and commented on BVI analysis.	0.30
Hammer, B.M.	02/28/23	Call with M. Cinnamon to discuss BVI issues.	0.10
Cinnamon, M.	02/28/23	Call with B. Hammer to discuss BVI issues.	0.10
Cinnamon, M.	02/28/23	Attend call with A. Saba to discuss legal/factual analysis re: 3AC BVI Liquidator issues.	0.20
Cinnamon, M.	02/28/23	Revising draft presentation regarding BVI issues.	3.60
Saba, A.	02/28/23	Attend call with M. Cinnamon to discuss legal/factual analysis re: 3AC BVI Liquidator issues.	0.20
Saba, A.	02/28/23	Revised legal/factual analysis re: 3AC BVI Liquidators issues following comments from B. Hammer.	3.00
Saba, A.	02/28/23	Revised factual/legal analysis following edits from M. Cinnamon.	1.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Saba, A.	02/28/23	Attend call with M. Cinnamon to discuss legal/factual analysis re: 3AC BVI Liquidator issues	0.20
		MATTER TOTAL:	189.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.025 GGH-Specific Matters

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	7.10	1,820.00	\$ 12,922.00
VanLare, J.	6.20	1,730.00	\$ 10,726.00
<u>Associate</u>			
Bremer, S.	2.40	845.00	\$ 2,028.00
Massey, J.A.	3.10	1,105.00	\$ 3,425.50
Ribeiro, C.	0.70	1,045.00	\$ 731.50
Weinberg, M.	19.60	1,105.00	\$ 21,658.00
<u>Paralegal</u>			
Gallagher, A.	1.00	370.00	\$ 370.00
Piazza, N.	0.30	780.00	\$ 234.00
<u>Non-Legal</u>			
Royce, M.E.	1.20	370.00	\$ 444.00
Total:	41.60		\$ 52,539.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	02/01/23	Call with S. O'Neal, B. Axelrod (Fox Rothschild) and P. Huygens (Province) to discuss Cash Cloud proposed DIP facility and adequate protection package.	0.40
Weinberg, M.	02/01/23	Reviewed draft documents related to proposed Cash Cloud DIP.	1.00
O'Neal, S.A.	02/02/23	Call with J. Guso (Berger Singerman), M. Goldberg (Berger Singerman), S. Jablonski (Berger Singerman), B. Axelrod (Fox Rothschild), P. Huygens (Province) and M. Weinberg regarding Cash Cloud DIP	0.40
Ribeiro, C.	02/02/23	Review data room for cash cloud loan documents	0.50
Weinberg, M.	02/02/23	Reviewed draft DIP motion and interim DIP order.	0.60
Weinberg, M.	02/02/23	Call with J. Guso (Berger Singerman), M. Goldberg (Berger Singerman), S. Jablonski (Berger Singerman), B. Axelrod (Fox Rothschild), P. Huygens (Province) and S. O'Neal regarding Cash Cloud DIP.	0.40
O'Neal, S.A.	02/03/23	Call with D. Islim (Genesis), P. Aronzon (Genesis), T. Conheeney (Genesis), A. Pretto-Sakmann (Genesis), B. Klein (Moelis), A. Swift (Moelis) (partial), and M. Weinberg to discuss Cash Cloud DIP.	0.30
Bremer, S.	02/03/23	Call with J. Massey re motion for cash cloud.	0.20
Massey, J.A.	02/03/23	Call with S. Bremer re motion for cash cloud.	0.20
Weinberg, M.	02/03/23	Call with D. Islim (Genesis), P. Aronzon (Genesis), T. Conheeney (Genesis), A. Pretto-Sakmann (Genesis), B. Klein (Moelis), A. Swift (Moelis) (partial), and S. O'Neal to discuss Cash Cloud DIP.	0.20
Ribeiro, C.	02/07/23	Correspond with S. Bremer re cash cloud motion and filing procedures	0.20
Royce, M.E.	02/07/23	Pull USBC/NV: Cash Cloud, Inc. docket and circulate to team.	0.10

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CLIENT: Genesis Global Holdco, LLC
 MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	02/08/23	Coordinate service of cloud cash motions.	0.10
Gallagher, A.	02/08/23	Pulled Cash Cloud Docket per S. Bremer	1.00
O'Neal, S.A.	02/14/23	Work on response to Cole Kepro objection to Cash Cloud Cash Collateral Order and related corresp with Brett Axelrod (2), review research re adequate protection (.5)	2.50
VanLare, J.	02/14/23	Reviewed Cole Kepro objection (1.4); reviewed draft reply to Cole Kepro's objection (1.5)	2.90
Bremer, S.	02/14/23	Revise reply to objection to DIP motion.	1.10
Massey, J.A.	02/14/23	Corresp. J. VanLare, M. Weinberg, S. O'Neal, S. Bremer re: reply to objection to Cash Cloud interim DIP motion.	0.70
Massey, J.A.	02/14/23	Corresp. B. Axelrod (Fox Rothschild) re: DIP hearing.	0.40
Weinberg, M.	02/14/23	Reviewed revised DIP motion and interim DIP order (0.2); reviewed objection to DIP motion (0.5); reviewed draft Cash Cloud reply re same (0.3); prepared reply in support of interim DIP order (3.0); legal research re same (2.5); call with A. Noll (Fox Rothschild) re same (0.3); correspondence with J. VanLare, J. Massey and S. Bremer re same (1.0).	7.80
O'Neal, S.A.	02/15/23	Prepare for cash cloud hearing including writing remakes (1.2), discussion with A. Tsang and reach out to UST re UCC membership (.1), attend cash cloud hearing (1.5), discussions with team re same (.1), Call with J. VanLare re Cash Cloud hearing (.2), discuss situation with local counsel (.1)	3.20
VanLare, J.	02/15/23	Call with S. O'Neal re Cash Cloud hearing (.2); attended DIP hearing (2.6); reviewed revised order (.1)	2.90
Bremer, S.	02/15/23	Prepare materials for DIP hearing.	0.60
Massey, J.A.	02/15/23	Attend Cash Cloud DIP hearing.	1.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	02/15/23	Corresp. S. O'Neal, J. VanLare, M. Weinberg, S. Bremer in advance of Cash Cloud DIP hearing.	0.30
Weinberg, M.	02/15/23	Attended Cash Cloud hearing on DIP motion.	1.50
Weinberg, M.	02/15/23	Prepared for hearing on DIP motion in Cash Cloud case (1.4); correspondence with S. O'Neal re same (0.2); correspondence with R. Kinias (S&W) re same (0.2); prepared pro hac vice forms (0.8); reviewed revisions to interim DIP order (0.2); correspondence with S. O'Neal and R. Kinias (S&W) re same (0.3); revised draft S&W engagement letter (0.8); correspondence with J. VanLare re same (0.1).	4.00
VanLare, J.	02/16/23	Reviewed engagement letter for NV counsel (.2)	0.20
Bremer, S.	02/16/23	Review recent filings on cash cloud docket.	0.10
Weinberg, M.	02/16/23	Prepared pro hac form for S. O'Neal (0.2); correspondence with A. Pretto-Sakmann (Genesis) re same (0.2); correspondence with R. Kinias (S&W) regarding draft engagement letter (0.1); revised draft S&W engagement letter (0.4).	0.90
Piazza, N.	02/16/23	Review lien search results.	0.30
O'Neal, S.A.	02/17/23	Corresp with A. Tsang re cash cloud matters (UCC, GA ATMs, mediation, other developments) (.4), corresp with B. Axelrod (.1)	0.50
VanLare, J.	02/18/23	Reviewed local counsel's engagement letter (.1)	0.10
Weinberg, M.	02/18/23	Correspondence with A. Pretto-Sakmann (Genesis) and A. Tsang (Genesis) regarding draft S&W engagement letter.	0.20
Weinberg, M.	02/21/23	Revised pro hac form for J. Vanlare (0.2); correspondence with J. VanLare re same (0.1); reviewed filings in the Cash Cloud chapter 11 case (0.3); revised draft S&W	1.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
		engagement letter (0.4).	
Royce, M.E.	02/21/23	Manually update internal docket and schedule for USBC/NV: Cash Cloud.	0.30
O'Neal, S.A.	02/22/23	Corresp with A. Tsang (Genesis) re cash cloud (.2)	0.20
Weinberg, M.	02/22/23	Reviewed documentation related to Cash Cloud collateral.	0.40
Weinberg, M.	02/22/23	Call with J. McPherson (Fox Rothschild) regarding Genesis collateral.	0.20
Royce, M.E.	02/22/23	Manually update internal docket for USBC/NV: Cash Cloud in CourtAlert.	0.80
Weinberg, M.	02/23/23	Finalized executed engagement letter with S&W (0.8); correspondence with A. Pretto-Sakmann (Genesis), A. Tsang (Genesis) and R. Kinas (S&W) re same (0.2).	1.00
VanLare, J.	02/27/23	Reviewed correspondence from committee advisors (.1)	0.10
Bremer, S.	02/28/23	Review cash cloud docket for recent filings relevant to Genesis.	0.30
		MATTER TOTAL:	41.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	1.20	1,820.00	\$ 2,184.00
Spoerri, K.R.	0.20	1,700.00	\$ 340.00
VanLare, J.	9.10	1,730.00	\$ 15,743.00
<u>Associate</u>			
Bremer, S.	31.10	845.00	\$ 26,279.50
Kim, H.R.	2.30	1,105.00	\$ 2,541.50
Minott, R.	25.30	965.00	\$ 24,414.50
Rohlfs, S.M.	0.40	1,180.00	\$ 472.00
Weinberg, M.	17.10	1,105.00	\$ 18,895.50
Total:	86.70		\$ 90,870.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/02/23	Reviewed precedent sale motions (1.8)	1.80
Bremer, S.	02/02/23	Review bidding procedures precedent.	0.20
Bremer, S.	02/10/23	Review bidding procedures precedent.	2.10
Rohlf, S.M.	02/12/23	Summarize affiliate sale issues.	0.40
Minott, R.	02/13/23	Correspondence with J. Roden (Moelis), B. DiPietro (Moelis), S. O'Neal re NOLs marketing materials	0.50
O'Neal, S.A.	02/16/23	Corresp with T. Conheeny (Sp Cmte) and P. Aronzon (Sp Cmte) and Moelis re M&A process and bids	0.20
O'Neal, S.A.	02/16/23	Call with J. VanLare re sale (.2)	0.20
VanLare, J.	02/16/23	Call with R. Minott, S. Bremer (partial) and M. Weinberg re bidding procedures	0.40
VanLare, J.	02/16/23	Call with S. O'Neal re sale (.2)	0.20
VanLare, J.	02/16/23	Call with M. Weinberg re sale (.2)	0.20
VanLare, J.	02/16/23	Call with M. Weinberg, S. Bremer, R. Minott re sale (.3)	0.30
Bremer, S.	02/16/23	Review precedent for bidding procedures.	2.20
Bremer, S.	02/16/23	Call with J. VanLare, (partial) M. Weinberg, R. Minott re bidding procedures.	0.30
Bremer, S.	02/16/23	Call with M. Weinberg, J. VanLare, R. Minott re sale.	0.30
Minott, R.	02/16/23	Call with M. Weinberg, S. Bremer, J. VanLare re sale.	0.30
Minott, R.	02/16/23	Review bidding procedures precedent	0.90
Minott, R.	02/16/23	Call with J. VanLare, S. Bremer and M. Weinberg re bidding procedures	0.40
Weinberg, M.	02/16/23	Call with J. VanLare, R. Minott and S. Bremer to discuss bidding procedures.	0.40
Weinberg, M.	02/16/23	Correspondence with J. VanLare, R. Minott and S. Bremer re bidding procedures motion (0.2); reviewed precedent bidding procedure motions (0.5).	0.70
Weinberg, M.	02/16/23	Call with J. VanLare re sale	0.20

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	02/18/23	Reviewed precedent bidding procedures (.2)	0.20
VanLare, J.	02/19/23	Reviewed proposed dates for bidding procedures motion (.5)	0.50
VanLare, J.	02/19/23	Reviewed summaries of regulatory licenses and permits (.2)	0.20
Bremer, S.	02/21/23	Draft bidding procedures motion (3.6). Incorporate edits to bidding procedures motion (2.5)	6.10
Bremer, S.	02/21/23	Research for bidding procedures motion	1.30
Bremer, S.	02/21/23	Draft bidding procedures.	2.00
Bremer, S.	02/21/23	Revise bidding procedures motion with attention to R. Minott comments.	0.80
Minott, R.	02/21/23	Draft bidding procedures motion	3.20
O'Neal, S.A.	02/22/23	Corresp with K. Spoerri, J. VanLare, L. Swiderski re M&A disclosure issues (.5)	0.50
VanLare, J.	02/22/23	Reviewed bidding procedures motion (.9); drafted timeline for sale and plan (.7)	1.60
Bremer, S.	02/22/23	Draft sale notice to bidding procedures motion.	0.60
Bremer, S.	02/22/23	Revise bidding procedures motion.	2.20
Kim, H.R.	02/22/23	Reviewing drafts of MIP/CP	1.10
Minott, R.	02/22/23	Revise Bidding Procedures	2.70
VanLare, J.	02/23/23	Reviewed draft bidding procedures motion (.2); Call with R. Minott re bidding procedures (.3)	0.50
Bremer, S.	02/23/23	Call with M. Weinberg, H. Kim, and R. Minott re bidding procedures.	0.50
Bremer, S.	02/23/23	Revise bidding procedures motion per R. Minott comments.	1.30
Bremer, S.	02/23/23	Revise the bidding procedures motion.	1.50
Bremer, S.	02/23/23	Call with R. Minott re bidding procedures motion.	0.20
Kim, H.R.	02/23/23	Reviewing question about sale process	0.20
Kim, H.R.	02/23/23	Call with M. Weinberg, R. Minott and S.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Bremer re bidding procedures	
Minott, R.	02/23/23	Call with M. Weinberg, H. Kim and S. Bremer re bidding procedures	0.50
Minott, R.	02/23/23	Revise bidding procedures	3.10
Minott, R.	02/23/23	Provide comments to bidding procedures motion	0.90
Minott, R.	02/23/23	Review non-crypto bidding procedures precedent	1.90
Minott, R.	02/23/23	Draft bidding procedures	2.80
Minott, R.	02/23/23	Correspondence with S. Bremer re bidding procedures	0.90
Minott, R.	02/23/23	Call with S. Bremer re bidding procedures motion	0.20
Minott, R.	02/23/23	Call with J. VanLare re bidding procedures	0.30
Weinberg, M.	02/23/23	Call with H. Kim, R. Minott and S. Bremer re bidding procedures.	0.50
Weinberg, M.	02/23/23	Reviewed draft bidding procedures motion (1.4).	1.40
Spoerri, K.R.	02/24/23	Call with J. VanLare re M&A process (.2)	0.20
VanLare, J.	02/24/23	Call with K. Spoerri re M&A process (.2); reviewed sales deck (.9); reviewed draft bidding procedures motion (.1)	1.20
Bremer, S.	02/24/23	Revise timeline in bidding procedures motion.	1.50
Bremer, S.	02/24/23	Review M. Weinberg comments on bidding procedures motion	0.80
Weinberg, M.	02/24/23	Reviewed draft bidding procedures motion (1.0); revised draft bidding procedures motion (3.3); correspondence with S. Bremer and R. Minott re same (0.5); reviewed rules related to bidding procedures timeline (0.5)	5.30
VanLare, J.	02/25/23	Correspondence with S. Bremer re sample purchase agreements and other aspects of the sales process	0.10
Bremer, S.	02/25/23	Compile precedent on purchase agreements in crypto cases.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	02/25/23	Revise bidding procedures motion per M. Weinberg comments.	1.60
Minott, R.	02/25/23	Prepare bidding procedures and plan confirmation timeline	2.00
Weinberg, M.	02/25/23	Further revised draft bidding procedures motion (3.2); reviewed timeline associated with same (0.5); correspondence with R. Minott and S. Bremer re same (0.6).	4.30
VanLare, J.	02/26/23	Reviewed bidding procedures motion (.2)	0.20
Bremer, S.	02/26/23	Revise bidding procedures motion.	3.20
Minott, R.	02/26/23	Draft bidding timeline	1.20
Weinberg, M.	02/26/23	Revised draft bidding procedures motion.	2.30
O'Neal, S.A.	02/27/23	Corresp with Tom Conheeney re sales process and 3/1 meeting and follow up with Zul Jamal and Barak Klein (.10)	0.10
VanLare, J.	02/27/23	Reviewed draft bidding procedures motion (.7)	0.70
Bremer, S.	02/27/23	Research rules and precedent on timing of bidding procedures.	1.50
Weinberg, M.	02/27/23	Correspondence with R. Minott regarding draft bidding procedures timeline (0.7).	0.70
O'Neal, S.A.	02/28/23	Call with J. VanLare re bidding procedures, timelines and related matters (.2)	0.20
VanLare, J.	02/28/23	Reviewed bidding procedures motion (.3)	0.30
VanLare, J.	02/28/23	Call with M. Weinberg, R. Minott, H. Kim and S. Bremer re bidding procedures motion (.5)	0.50
VanLare, J.	02/28/23	Call with S. O'Neal re timeline of the sale process (.2)	0.20
Bremer, S.	02/28/23	Call with J. VanLare, M. Weinberg, R. Minott, and S. Bremer re bidding procedures motion.	0.50
Bremer, S.	02/28/23	Review J. VanLare comments on bidding procedures motion.	0.20
Kim, H.R.	02/28/23	Call with J. VanLare, M. Weinberg, R. Minott, and S. Bremer re bidding procedures	0.50

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NAME	DATE	DESCRIPTION	HOURS
		motion	
Minott, R.	02/28/23	Call with J. VanLare, H. Kim, M. Weinberg, and S. Bremer re bidding procedures motion.	0.50
Minott, R.	02/28/23	Revise bidding procedures	3.00
Weinberg, M.	02/28/23	Call with J. VanLare, R. Minott, H. Kim and S. Bremer re bidding procedures motion.	0.50
Weinberg, M.	02/28/23	Reviewed draft bidding procedures motion.	0.80
		MATTER TOTAL:	86.70

EXHIBIT E

Expense Reports for February 1, 2023 through February 28, 2023

Computer Research – Lexis

02/06/23	Computer Research - Lexis	\$1,034.31
02/06/23	Computer Research - Lexis	\$107.79
02/07/23	Computer Research - Lexis	\$107.79
02/07/23	Computer Research - Lexis	\$103.43
02/15/23	Computer Research - Lexis	\$0.35
02/17/23	Computer Research - Lexis	\$9.78
02/17/23	Computer Research - Lexis	\$1.02
02/17/23	Computer Research - Lexis	\$0.70
02/23/23	Computer Research - Lexis	\$107.79
02/23/23	Computer Research - Lexis	\$103.43
02/24/23	Computer Research - Lexis	\$310.29
02/25/23	Computer Research - Lexis	\$206.86
02/26/23	Computer Research - Lexis	\$103.43
		\$2,196.97

Computer Research – Westlaw

02/01/23	Computer Research - Westlaw (XX9064)	\$384.11
02/01/23	Computer Research - Westlaw (XX9064)	\$126.40
02/02/23	Computer Research - Westlaw (XX9064)	\$3,160.10
02/02/23	Computer Research - Westlaw (XX9064)	\$1,263.06
02/02/23	Computer Research - Westlaw (XX9064)	\$974.00
02/02/23	Computer Research - Westlaw (XX9064)	\$974.00
02/02/23	Computer Research - Westlaw (XX9064)	\$216.55
02/03/23	Computer Research - Westlaw (XX9064)	\$736.65
02/03/23	Computer Research - Westlaw (XX9064)	\$216.55
02/03/23	Computer Research - Westlaw (XX9064)	\$167.56
02/04/23	Computer Research - Westlaw (XX9064)	\$736.65

02/06/23	Computer Research - Westlaw (XX9064)	\$831.91
02/06/23	Computer Research - Westlaw (XX9064)	\$379.21
02/06/23	Computer Research - Westlaw (XX9064)	\$379.21
02/06/23	Computer Research - Westlaw (XX9064)	\$126.40
02/07/23	Computer Research - Westlaw (XX9064)	\$999.47
02/08/23	Computer Research - Westlaw (XX9064)	\$1,013.19
02/09/23	Computer Research - Westlaw (XX9064)	\$2,118.49
02/10/23	Computer Research - Westlaw (XX9064)	\$180.30
02/11/23	Computer Research - Westlaw (XX9064)	\$90.15
02/12/23	Computer Research - Westlaw (XX9064)	\$1,209.17
02/13/23	Computer Research - Westlaw (XX9064)	\$126.40
02/13/23	Computer Research - Westlaw (XX9064)	\$126.40
02/14/23	Computer Research - Westlaw (XX9064)	\$505.62
02/14/23	Computer Research - Westlaw (XX9064)	\$505.62
02/14/23	Computer Research - Westlaw (XX9064)	\$409.59
02/14/23	Computer Research - Westlaw (XX9064)	\$245.55
02/20/23	Computer Research - Westlaw (XX9064)	\$1,101.38
02/21/23	Computer Research - Westlaw (XX9064)	\$1,065.12
02/22/23	Computer Research - Westlaw (XX9064)	\$906.38
02/23/23	Computer Research - Westlaw (XX9064)	\$1,919.58
02/23/23	Computer Research - Westlaw (XX9064)	\$722.17
02/23/23	Computer Research - Westlaw (XX9064)	\$653.58
02/24/23	Computer Research - Westlaw (XX9064)	\$3,110.12
02/24/23	Computer Research - Westlaw (XX9064)	\$1,930.35
02/25/23	Computer Research - Westlaw (XX9064)	\$1,156.25
02/26/23	Computer Research - Westlaw (XX9064)	\$722.17
02/26/23	Computer Research - Westlaw (XX9064)	\$450.74
02/26/23	Computer Research - Westlaw (XX9064)	\$379.21
02/27/23	Computer Research - Westlaw (XX9064)	\$1,298.33
02/27/23	Computer Research - Westlaw (XX9064)	\$126.40
02/28/23	Computer Research - Westlaw (XX9064)	\$632.02

02/28/23	Computer Research - Westlaw (XX9064)	\$559.51
		\$34,935.62

Delivery Services / Courier

02/09/23	VENDOR: Inta-Boro Acres, Inc.	\$30.38
	INVOICE#: 8480 DATE: 2/13/2023	
02/09/23	VENDOR: Federal Express	\$21.18
	INVOICE#: 803699853 DATE: 2/13/2023	
02/09/23	VENDOR: Federal Express	\$21.18
	INVOICE#: 803699853 DATE: 2/13/2023	
02/20/23	VENDOR: Federal Express	\$25.55
	INVOICE#: 804866748 DATE: 2/23/2023	
02/21/23	VENDOR: Uber Technologies, Inc.	\$157.63
	INVOICE#: 9F5AAF DATE: 3/1/2023	
02/21/23	VENDOR: Uber Technologies, Inc.	\$150.97
	INVOICE#: 9F5AAF DATE: 3/1/2023	
02/21/23	VENDOR: Uber Technologies, Inc.	\$52.14
	INVOICE#: 9F5AAF DATE: 3/1/2023	
		\$459.03

Meals

02/01/23	Meals - A. Lotty	\$20.00
02/01/23	Meals - S. Saran	\$20.00
02/01/23	Meals - M. Rathi	\$20.00
02/01/23	Meals - M. Weinberg	\$20.00
02/01/23	Meals - A. Gallagher	\$20.00
02/01/23	Meals - K. MacAdam	\$20.00
02/02/23	Meals - A. Gariboldi	\$20.00

02/02/23	Meals - E. Amorim	\$20.00
02/02/23	Meals - A. Lotty	\$20.00
02/02/23	Meals - S. Bremer	\$20.00
02/06/23	Meals - A. Gallagher	\$20.00
02/07/23	Meals - A. Gallagher	\$20.00
02/07/23	Meals - A. Gariboldi	\$20.00
02/07/23	Meals - S. Saran	\$20.00
02/07/23	Meals - M. Hatch	\$20.00
02/07/23	Meals - K. MacAdam	\$20.00
02/08/23	Meals - A. Saenz	\$20.00
02/08/23	Meals - A. Lotty	\$20.00
02/08/23	Meals - A. Adubofour	\$20.00
02/08/23	Meals - S. Levander	\$20.00
02/08/23	Meals - A. Gariboldi	\$20.00
02/08/23	Meals - M. Weinberg	\$20.00
02/08/23	Meals - S. Saran	\$20.00
02/09/23	Meals - M. Rathi	\$20.00
02/09/23	Meals - S. Levander	\$20.00
02/09/23	Meals - A. Gariboldi	\$20.00
02/09/23	Meals - K. MacAdam	\$20.00
02/14/23	Meals - M. Rathi	\$20.00
02/14/23	Meals - S. Bremer	\$20.00
02/14/23	Meals - A. Lotty	\$20.00
02/14/23	Meals - M. Weinberg	\$20.00
02/14/23	Meals - E. Amorim	\$20.00

02/14/23	Meals - S. O'Neal	\$20.00
02/14/23	Meals - K. MacAdam	\$20.00
02/15/23	Meals - A. Gariboldi	\$20.00
02/15/23	Meals - M. Rathi	\$20.00
02/16/23	Meals - A. Lotty	\$20.00
02/16/23	Meals - A. Gariboldi	\$20.00
02/16/23	Meals - M. Weinberg	\$20.00
02/16/23	Meals - S. Bremer	\$20.00
02/16/23	Meals - M. Hatch	\$20.00
02/21/23	Meals - A. Gariboldi	\$20.00
02/21/23	Meals - H. Kim	\$20.00
02/21/23	Meals - S. Levander	\$20.00
02/22/23	Meals - M. Rathi	\$20.00
02/22/23	Meals - A. Gallagher	\$20.00
02/22/23	Meals - S. Bremer	\$20.00
02/22/23	Meals - A. Lotty	\$20.00
02/22/23	Meals - E. Morrow	\$20.00
02/23/23	Meals - A. Saba, R. Zutshi, M. Cinnamon	\$52.26
02/23/23	Meals - A. Gariboldi	\$20.00
02/23/23	Meals - E. Morrow	\$20.00
02/27/23	Meals - A. Saenz	\$20.00
02/27/23	Meals - B. Richey	\$20.00
02/28/23	Meals - A. Lotty	\$20.00
02/28/23	Meals - A. Gallagher	\$20.00
02/28/23	Meals - H. Kim	\$20.00

02/28/23	Meals - S. Levander	\$20.00
		\$1,192.26

Professional Services

02/05/23	VENDOR: Williams Lea, Inc.	\$77.50
	INVOICE#: US004-120001577A DATE: 2/8/2023	
02/06/23	VENDOR: Bureau of National Affairs, INC	\$10.89
	INVOICE#: 6888393681 DATE: 2/6/2023	
	DOCKET TRACK 1/01/2023 - 1/31/2023	
02/07/23	VENDOR: Williams Lea, Inc.	\$43.50
	INVOICE#: US004-120001577A DATE: 2/8/2023	
02/07/23	VENDOR: Williams Lea, Inc.	\$26.00
	INVOICE#: US004-120001577A DATE: 2/8/2023	
02/09/23	VENDOR: Williams Lea, Inc.	\$25.00
	INVOICE#: US004-120001577B DATE: 2/15/2023	
02/09/23	VENDOR: Williams Lea, Inc.	\$12.50
	INVOICE#: US004-120001577B DATE: 2/15/2023	
02/09/23	VENDOR: Williams Lea, Inc.	\$12.50
	INVOICE#: US004-120001577B DATE: 2/15/2023	
02/09/23	VENDOR: Williams Lea, Inc.	\$12.50
	INVOICE#: US004-120001577B DATE: 2/15/2023	
02/09/23	VENDOR: Williams Lea, Inc.	\$12.50
	INVOICE#: US004-120001577B DATE: 2/15/2023	
02/16/23	VENDOR: Williams Lea, Inc.	\$25.00
	INVOICE#: US004-120001577C DATE: 2/22/2023	
02/27/23	VENDOR: Williams Lea, Inc.	\$203.00
	INVOICE#: US004-120001577D DATE: 3/1/2023	
02/27/23	VENDOR: Williams Lea, Inc.	\$40.00
	INVOICE#: US004-120001577D DATE: 3/1/2023	

02/28/23	VENDOR: Williams Lea, Inc.	\$223.00
	INVOICE#: US004-120001577D DATE: 3/1/2023	
02/28/23	VENDOR: Williams Lea, Inc.	\$136.00
	INVOICE#: US004-120001577D DATE: 3/1/2023	
02/28/23	VENDOR: Williams Lea, Inc.	\$12.50
	INVOICE#: US004-120001577D DATE: 3/1/2023	
		\$872.39

Transcripts

02/09/23	VENDOR: Veritext New York Reporting Co	\$302.50
	INVOICE#: 6350594 DATE: 2/9/2023 Transcription	
02/14/23	"VENDOR: Veritext New York Reporting Co	\$217.80
	INVOICE#: 6360290 DATE: 2/14/2023 Transcript"	
02/23/23	VENDOR: Veritext New York Reporting Co	\$85.20
	INVOICE#: 6386330 DATE: 2/23/2023 Transcript	
02/24/23	VENDOR: Veritext New York Reporting Co	\$477.95
	INVOICE#: 6388922 DATE: 2/24/2023 Transcript	
		\$1,083.45

Transportation

02/01/23	Transportation - A. Gallagher	\$140.31
02/01/23	Transportation - S. Saran	\$29.08
02/01/23	Transportation - A. Lotty	\$18.91
02/02/23	Transportation - E. Amorim	\$112.11
02/02/23	Transportation - S. Bremer	\$51.51
02/02/23	Transportation - A. Gariboldi	\$40.94
02/02/23	Transportation - A. Lotty	\$16.99
02/03/23	Transportation - R. Gong	\$43.85
02/03/23	Transportation - C. Ribeiro	\$41.71
02/03/23	Transportation - A. Saenz	\$33.55

02/06/23	Transportation - A. Gallagher	\$50.76
02/06/23	Transportation - C. Ribeiro	\$39.93
02/07/23	Transportation - M. Hatch	\$21.96
02/08/23	Transportation - A. Adubofour	\$38.97
02/08/23	Transportation - A. Gariboldi	\$36.97
02/08/23	Transportation - S. Saran	\$23.38
02/08/23	Transportation - A. Saenz	\$23.92
02/08/23	Transportation - A. Lotty	\$19.98
02/09/23	Transportation - A. Gariboldi	\$49.25
02/09/23	Transportation - A. Saenz	\$40.59
02/09/23	Transportation - A. Lotty	\$17.97
02/14/23	Transportation - E. Amorim	\$111.05
02/14/23	Transportation - S. Bremer	\$55.37
02/14/23	Transportation - A. Lotty	\$20.94
02/15/23	Transportation - A. Gariboldi	\$38.94
02/16/23	Transportation - E. Amorim	\$111.04
02/16/23	Transportation - A. Gariboldi	\$39.94
02/16/23	Transportation - A. Lotty	\$20.99
02/22/23	Transportation - S. Bremer	\$51.55
02/23/23	Transportation - E. Amorim	\$108.85
02/23/23	Transportation - A. Gariboldi	\$40.90
02/23/23	Transportation - E. Morrow	\$33.34
02/23/23	Transportation - A. Saenz	\$15.07
02/27/23	Transportation - A. Saenz	\$20.95
02/28/23	Transportation - A. Gallagher	\$44.37

02/28/23	Transportation - S. Levander	\$49.36
02/28/23	Transportation - A. Lotty	\$19.94
		\$1,675.24